

# Thoroughbred Market Report



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FEBRUARY 2026



*Extreme Choice (Not a Single Doubt x Extremely (Hussonet))  
Leading ANZ Sire by 2026 Yearling Average  
Photo courtesy Newgate*

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- Updated summaries and sire averages for the North American and European mixed sale season from late 2025 through the completed NA/EU mixed sales through February. Good gains at both Keeneland January and Fasig February, and a continuing strong weanling/short yearling market in Kentucky and at Goffs February particularly.
- The Australasian yearling market shows small gains so far at the first four major ANZ yearling sales but the good news is the market has remained very stable for the last five years now, with a clearance rate from the catalogues for these sales, at least, hovering around the 75% mark – they're getting them sold. **Extreme Choice**, **Snitzel**, and **Frankel** (from Southern Time covers) have all averaged over A\$600,000 so far. Snitzel (43), **I Am Invincible** (41), and **Zoustar** (35) have the highest number catalogued for Easter. Superstar racehorse **Anamoe** has had 42 yearlings from his first crop average \$423,619, with another 21 catalogued at Easter.
- Bill's Tweets!

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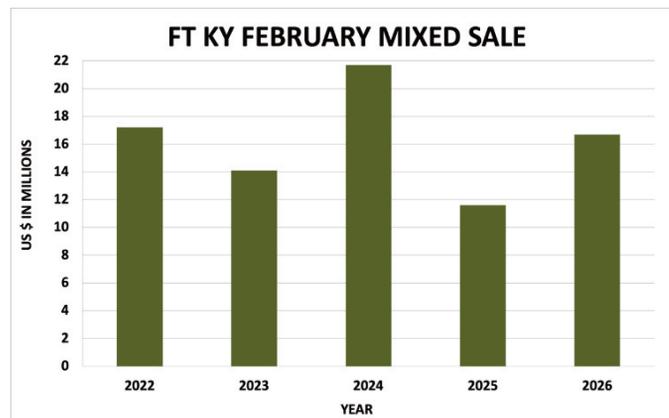
# SECTION 1: NOTHERN HEMIPHERE SALES UPDATE

Through February 22, 2026

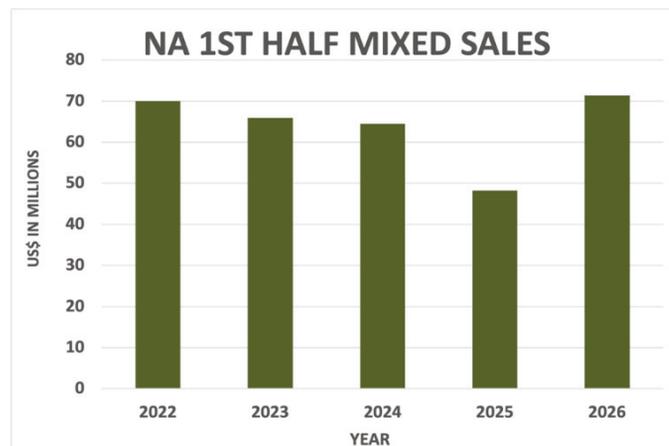
## NA/EU JANUARY-FEBRUARY MIXED SALES SHOW GAINS

The early mixed sales in North America and Europe in January and February registered good gains over 2025 totals, showing demand remains high for the right stock but a couple of points need to be made. Most importantly, especially in these early sales, the totals reflect more what's in the catalogues than any significant market gains. What's also notable is that the number catalogued at Keeneland January and Fasig February have dropped significantly in the last few years: in 2022 there were 2,786 head catalogued in the two sales; this year 1,790 – a drop of almost 1,000 horses – 36% fewer horses catalogued, which can likely be ascribed to the rise of the digital market especially at this level. The other significant stat is the strong demand for short yearlings at Goffs, where a new generation of pinhookers are piling in. TDN reported on February 12 that the short yearling trade at Goffs (where they were separated out into the first of the two days for the first time) was up 29%.

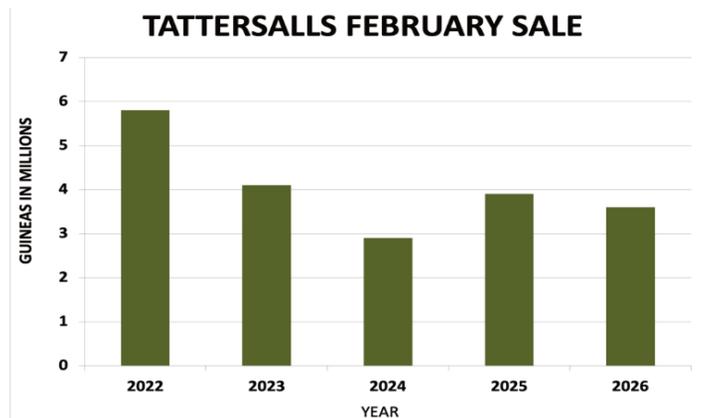
### 1.1: NORTHERN HEMISPHERE SALES TICKER



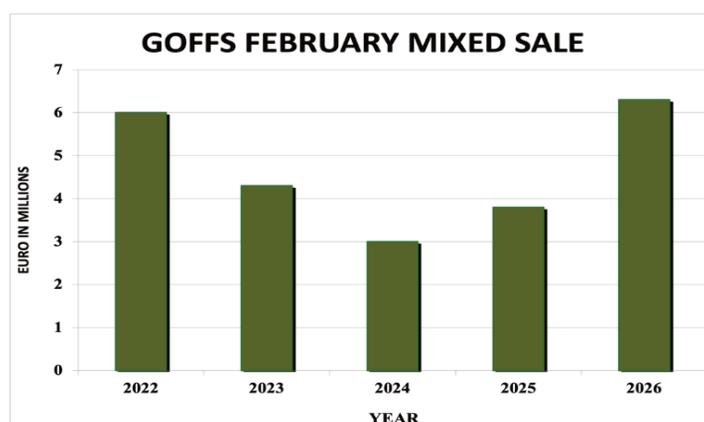
YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2026	411	324	267	21.2%	82.4%	65.0%	16,726,500	62,646
2025	414	322	263	22.2%	81.7%	63.5%	11,626,500	44,207
2024	536	433	372	19.2%	85.9%	69.4%	21,687,000	58,298
2023	594	467	402	21.4%	86.1%	67.7%	14,105,200	35,088
2022	608	487	431	19.9%	88.5%	70.9%	17,245,500	40,013



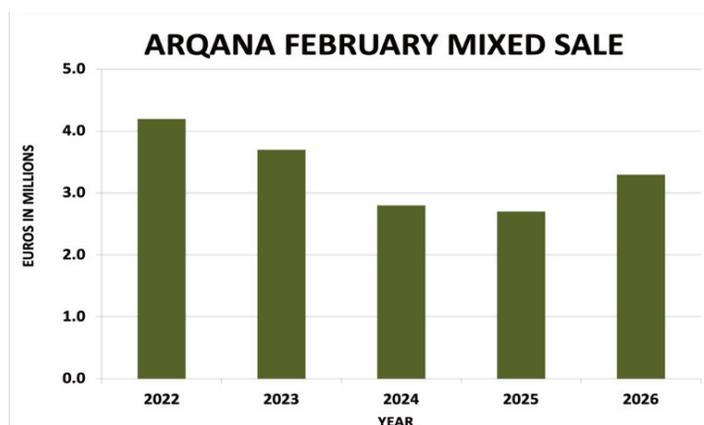
YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2026	1,790	1,382	1,116	22.8%	80.8%	62.3%	71,436,400	64,011
2025	2,078	1,547	1,161	25.6%	75.0%	55.9%	48,180,100	41,499
2024	2,686	2,086	1,477	22.3%	70.8%	55.0%	64,455,100	43,639
2023	2,756	2,138	1,744	22.4%	81.6%	63.3%	65,859,700	37,764
2022	2,786	2,208	1,846	20.7%	83.6%	66.3%	69,948,200	37,892



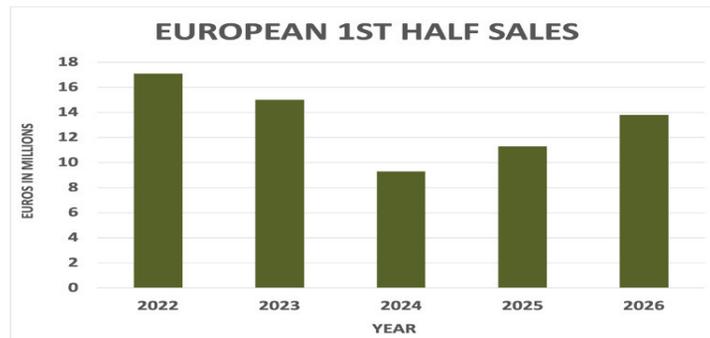
YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS (gns)	AVG (gns)
2026	309	246	204	20.4%	82.9%	66.0%	3,639,000	17,838
2025	334	257	219	23.1%	85.2%	65.6%	3,949,500	18,034
2024	379	273	200	28.0%	73.3%	52.8%	2,863,000	14,315
2023	477	356	298	25.4%	83.7%	62.5%	4,141,800	13,899
2022	490	384	328	21.6%	85.4%	66.9%	5,849,100	17,833



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS €	AVG €
2026	446	375	257	15.9%	68.5%	57.6%	6,326,400	24,616
2025	408	320	214	21.6%	66.9%	52.5%	3,857,500	18,026
2024	455	370	239	18.7%	64.6%	52.5%	3,082,400	12,897
2023	510	424	273	16.9%	64.4%	53.5%	4,348,550	15,929
2022	599	490	352	18.2%	71.8%	58.8%	6,020,200	17,103



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS €	AVG €
2026	343	300	240	12.5%	80.0%	70.0%	3,290,250	13,709
2025	328	281	225	14.3%	80.1%	68.6%	2,691,000	11,960
2024	363	309	241	14.9%	78.0%	66.4%	2,827,000	11,730
2023	361	307	242	15.0%	78.8%	67.0%	3,702,000	15,298
2022	451	375	299	16.9%	79.7%	66.3%	4,029,000	13,475



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2026	1,098	921	701	16.1%	76.1%	63.8%	13,821,138	19,716
2025	1,070	858	658	19.8%	76.7%	61.5%	11,326,245	17,213
2024	1,197	952	680	20.5%	71.4%	56.8%	9,291,459	13,664
2023	1,348	1,087	813	19.4%	74.8%	60.3%	14,960,601	18,402
2022	1,540	1,249	979	18.9%	78.4%	63.6%	17,107,193	17,474



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## 1.2: SALES SECTOR SUMMARIES- NA/EU MIXED SALES NORTH AMERICAN WEANLING/SHORT YRLG SALES RESULTS TOP 50 SIRES BY AVERAGE, 2+ SOLD

Thru February 22, 2026

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2026 FEE	2024 FEE	# RING	# SOLD	US\$ AVG	US\$ MED
GUN RUNNER	2013	CANDY RIDE	2019	KY	250,000	250,000	6	6	794,166	537,500
INTO MISCHIEF	2005	HARLAN'S HOLIDAY	2010	KY	250,000	250,000	5	5	660,000	625,000
NYQUIST	2013	UNCLE MO	2018	KY	175,000	85,000	4	4	550,000	562,500
CURLIN	2004	SMART STRIKE	2010	KY	225,000	250,000	6	4	548,750	372,500
NOT THIS TIME	2014	GIANT'S CAUSEWAY	2018	KY	250,000	150,000	4	4	457,500	385,000
JUSTIFY	2015	SCAT DADDY	2020	KY	200,000	300,000	9	9	433,430	325,000
FLIGHTLINE	2018	TAPIT	2024	KY	125,000	150,000	9	8	343,791	287,500
CONSTITUTION	2011	TAPIT	2017	KY	110,000	110,000	8	8	275,000	245,000
UNCLE MO	2008	INDIAN CHARLIE	2013	DEAD	-	150,000	15	14	274,428	277,500
QUALITY ROAD	2006	ELUSIVE QUALITY	2012	KY	100,000	200,000	4	4	273,750	285,000
CODY'S WISH	2018	CURLIN	2025	KY	60,000	75,000	19	18	258,520	216,685
TAPIT	2001	PULPIT	2006	KY	185,000	185,000	2	2	255,000	255,000
LIFE IS GOOD	2018	INTO MISCHIEF	2024	KY	60,000	85,000	18	15	221,666	220,000
STREET SENSE	2004	STREET CRY	2009	KY	40,000	60,000	11	10	207,350	217,500
MEDAGLIA D'ORO	1999	EL PRADO	2006	RETIRED	-	75,000	3	3	176,666	230,000
UP TO THE MARK	2019	NOT THIS TIME	2025	KY	25,000	25,000	16	14	165,500	130,000
LIAM'S MAP	2011	UNBRIDLED'S SONG	2017	KY	50,000	40,000	13	11	164,090	170,000
VEKOMA	2017	CANDY RIDE	2022	KY	100,000	15,000	34	28	156,821	130,000
FORTE	2020	VIOLENCE	2025	KY	35,000	50,000	35	29	156,103	150,000
WAR FRONT	2002	DANZIG	2008	KY	PVT	100,000	2	2	156,000	156,000
MUNNINGS	2006	SPEIGHTSTOWN	2012	KY	45,000	75,000	16	14	154,642	132,500
ELITE POWER	2018	CURLIN	2025	KY	35,000	50,000	29	24	148,333	145,000
MCKINZIE	2015	STREET SENSE	2022	KY	75,000	30,000	29	24	144,916	117,500
OMAHA BEACH	2016	WAR FRONT	2021	KY	75,000	40,000	22	17	128,647	120,000
TWIRLING CANDY	2007	CANDY RIDE	2013	KY	75,000	60,000	15	14	128,214	125,000
GOLDEN PAL	2018	UNCLE MO	2024	KY	25,000	25,000	24	17	105,352	100,000
MAXFIELD	2017	STREET SENSE	2023	KY	50,000	35,000	15	14	103,571	95,000
CANDY RIDE	1999	RIDE THE RAILS	2006	KY	60,000	75,000	6	6	100,000	82,500
MAGE	2020	GOOD MAGIC	2025	KY	15,000	25,000	38	30	98,966	87,500
ARMY MULE	2014	FRIESAN FIRE	2020	KY	25,000	25,000	25	22	95,090	82,500
GIRVIN	2014	TALE OF EKATI	2020	KY	30,000	30,000	21	18	93,555	80,000
MACLEAN'S MUSIC	2008	DISTORTED HUMOR	2014	KY	30,000	40,000	18	18	89,888	77,500
CITY OF LIGHT	2014	QUALITY ROAD	2020	KY	35,000	35,000	15	13	89,769	80,000
CORNICHE	2019	QUALITY ROAD	2024	KY	15,000	25,000	20	19	82,368	70,000
EPICENTER	2019	NOT THIS TIME	2024	KY	25,000	40,000	13	7	80,642	30,000
VIOLENCE	2010	MEDAGLIA D'ORO	2015	KY	30,000	40,000	7	6	80,333	53,500
BLAME	2006	ARCH	2012	KY	25,000	25,000	11	9	72,777	35,000
OSCAR PERFORMANCE	2014	KITTEN'S JOY	2020	KY	60,000	25,000	17	15	70,400	80,000
EARLY VOTING	2019	GUN RUNNER	2024	KY	12,500	20,000	12	9	66,277	32,000
COMPLEXITY	2016	MACLEAN'S MUSIC	2022	KY	20,000	12,500	18	13	64,884	52,000
BOLT D'ORO	2015	MEDAGLIA D'ORO	2020	KY	25,000	60,000	18	18	62,888	50,000
ESSENTIAL QUALITY	2018	TAPIT	2023	KY	25,000	65,000	10	8	60,937	55,000
UPSTART	2012	FLATTER	2018	KY	25,000	30,000	9	9	60,500	50,000
AMERICAN PHAROAH	2012	PIONEEROF THE NILE	2017	JPN	-	50,000	10	9	57,933	26,000
JACK CHRISTOPHER	2019	MUNNINGS	2024	KY	15,000	40,000	26	18	54,113	35,500
DRAIN THE CLOCK	2018	MACLEAN'S MUSIC	2024	KY	10,000	10,000	21	20	51,500	35,000
TWO PHIL'S	2020	HARD SPUN	2025	KY	7,500	12,500	38	30	42,533	32,500
AMERICANREVOLUTION	2018	CONSTITUTION	2025	NY	-	12,500	28	21	38,619	32,000
ANNAPOLIS	2019	WAR FRONT	2025	KY	12,500	12,500	29	23	38,260	30,000
HONOR A. P.	2017	HONOR CODE	2022	KY	7,500	10,000	2	2	37,500	37,500

For a complete roster of all 234 North American sires with weanlings/short yearlings sold in 25/26, please [click here](#)

# NORTH AMERICAN COVERING SIRE SALES RESULTS TOP 50 SIRES BY AVERAGE, 2+ SOLD

Thru February 22, 2026

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2026 FEE	2025 FEE	# RING	# SOLD	US\$ AVG	US\$ MED
GUN RUNNER	2013	CANDY RIDE	2019	KY	250,000	250,000	4	4	1,512,500	1,425,000
INTO MISCHIEF	2005	HARLAN'S HOLIDAY	2010	KY	250,000	250,000	12	11	1,506,818	1,450,000
NOT THIS TIME	2014	GIANT'S CAUSEWAY	2018	KY	250,000	175,000	17	16	1,362,500	937,500
NYQUIST	2013	UNCLE MO	2018	KY	175,000	175,000	11	7	607,857	525,000
FLIGHTLINE	2018	TAPIT	2024	KY	125,000	150,000	9	8	593,125	525,000
CURLIN	2004	SMART STRIKE	2010	KY	225,000	225,000	7	7	557,142	450,000
JUSTIFY	2015	SCAT DADDY	2020	KY	200,000	250,000	9	8	417,607	400,000
QUALITY ROAD	2006	ELUSIVE QUALITY	2012	KY	100,000	150,000	6	4	412,500	412,500
GOOD MAGIC	2015	CURLIN	2020	KY	125,000	125,000	12	11	401,818	310,000
CONSTITUTION	2011	TAPIT	2017	KY	110,000	110,000	11	7	382,142	320,000
PRACTICAL JOKE	2014	INTO MISCHIEF	2019	KY	75,000	75,000	28	24	327,500	280,000
MCKINZIE	2015	STREET SENSE	2022	KY	75,000	75,000	22	18	290,277	292,500
STREET SENSE	2004	STREET CRY	2009	KY	40,000	50,000	5	3	288,333	275,000
VEKOMA	2017	CANDY RIDE	2022	KY	100,000	35,000	23	18	263,333	227,500
LIFE IS GOOD	2018	INTO MISCHIEF	2024	KY	60,000	75,000	12	8	238,125	230,000
CODY'S WISH	2018	CURLIN	2025	KY	60,000	65,000	14	11	219,545	170,000
TWIRLING CANDY	2007	CANDY RIDE	2013	KY	75,000	60,000	13	12	183,750	175,000
OMAHA BEACH	2016	WAR FRONT	2021	KY	75,000	35,000	22	16	172,250	130,000
NATIONAL TREASURE	2020	QUALITY ROAD	2026	KY	35,000	40,000	25	18	166,388	165,000
GUNITE	2019	GUN RUNNER	2025	KY	25,000	30,000	25	21	165,738	45,000
MUNNINGS	2006	SPEIGHTSTOWN	2012	KY	45,000	65,000	18	14	156,785	132,500
ARABIAN KNIGHT	2020	UNCLE MO	2026	KY	30,000	30,000	47	37	151,108	125,000
MUTH	2021	GOOD MAGIC	2026	KY	30,000	35,000	27	25	145,120	90,000
JACKIE'S WARRIOR	2018	MACLEAN'S MUSIC	2024	KY	25,000	25,000	14	11	143,454	40,000
EPICENTER	2019	NOT THIS TIME	2024	KY	25,000	35,000	13	9	138,555	90,000
ELITE POWER	2018	CURLIN	2025	KY	35,000	50,000	26	23	135,217	100,000
OSCAR PERFORMANCE	2014	KITTEN'S JOY	2020	KY	60,000	45,000	16	15	127,933	115,000
MEDAGLIA D'ORO	1999	EL PRADO	2006	RETIRED	-	75,000	6	6	124,166	137,500
LIAM'S MAP	2011	UNBRIDLED'S SONG	2017	KY	50,000	40,000	15	14	123,571	75,000
TIZ THE LAW	2017	CONSTITUTION	2022	KY	30,000	30,000	27	24	116,958	92,500
COGBURN	2019	NOT THIS TIME	2026	KY	25,000	30,000	23	19	115,105	85,000
DOMESTIC PRODUCT	2021	PRACTICAL JOKE	2026	KY	25,000	30,000	31	26	112,307	97,500
DORNOCH	2021	GOOD MAGIC	2026	KY	30,000	40,000	16	11	112,000	55,000
YAUPON	2017	UNCLE MO	2023	KY	60,000	25,000	33	29	109,827	90,000
PRINCE OF MONACO	2021	SPEIGHTSTOWN	2026	KY	30,000	30,000	28	23	106,304	75,000
CANDY RIDE	1999	RIDE THE RAILS	2006	KY	60,000	75,000	12	10	106,000	110,000
GIRVIN	2014	TALE OF EKATI	2020	KY	30,000	25,000	12	11	98,636	55,000
LEINSTER	2015	MAJESTIC WARRIOR	2022	NY	7,500	2,500	9	6	96,291	13,000
AMERICAN PHAROAH	2012	PIONEEROF THE NILE	2017	JPN	-	45,000	16	13	89,494	90,000
FORTE	2020	VIOLENCE	2025	KY	35,000	45,000	23	20	85,950	72,500
SEIZE THE GREY	2021	ARROGATE	2026	KY	25,000	30,000	32	23	81,782	60,000
ESSENTIAL QUALITY	2018	TAPIT	2023	KY	25,000	50,000	14	13	81,538	50,000
WAR FRONT	2002	DANZIG	2008	KY	PVT	75,000	6	6	80,333	50,000
MAXFIELD	2017	STREET SENSE	2023	KY	50,000	40,000	15	14	76,928	60,000
CITY OF LIGHT	2014	QUALITY ROAD	2020	KY	35,000	35,000	21	16	73,687	50,000
CHARLATAN	2017	SPEIGHTSTOWN	2023	KY	25,000	50,000	27	20	72,200	65,000
VIOLENCE	2010	MEDAGLIA D'ORO	2015	KY	30,000	30,000	8	7	70,714	40,000
CYBERKNIFE	2019	GUN RUNNER	2024	KY	15,000	15,000	15	12	69,750	47,500
JACK CHRISTOPHER	2019	MUNNINGS	2024	KY	15,000	25,000	9	9	69,444	36,000
HARD SPUN	2004	DANZIG	2009	KY	20,000	25,000	14	14	68,214	35,000

For a complete roster of all 252 North American covering sires with in-foal mares sold at 25/26 sales, please [click here](#)

## EUROPEAN WEANLING/SHORT YEARLING SALES RESULTS TOP 50 SIRES BY AVERAGE, 2+ SOLD

Thru February 22, 2026

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2026 FEE	2024 FEE	# RING	# SOLD	US\$ AVG	US\$ MED
FRANKEL	2008	GALILEO	2014	ENG	350,000	350,000	4	4	1,496,831	1,390,231
NIGHT OF THUNDER	2011	DUBAWI	2017	IRE	200,000	100,000	5	4	492,854	515,455
KINGMAN	2011	INVINCIBLE SPIRIT	2016	ENG	125,000	125,000	9	9	389,306	236,339
WOOTTON BASSETT	2008	IFFRAAJ	2013	DEAD	-	200,000	5	4	353,869	283,733
LOPE DE VEGA	2007	SHAMARDAL	2012	IRE	200,000	125,000	23	21	252,716	264,144
NO NAY NEVER	2011	SCAT DADDY	2016	IRE	100,000	150,000	9	5	245,672	289,523
SEA THE STARS	2006	CAPE CROSS	2011	IRE	300,000	200,000	5	3	233,405	150,552
BLUE POINT	2014	SHAMARDAL	2021	IRE	100,000	60,000	10	9	224,945	208,534
HAVANA GREY	2015	HAVANA GOLD	2020	ENG	PVT	55,000	21	19	196,451	166,827
BAAEED	2018	SEA THE STARS	2024	ENG	55,000	80,000	9	9	191,840	118,169
FARHH	2008	PIVOTAL	2015	ENG	PVT	PVT	3	3	179,137	179,504
NEW BAY	2012	DUBAWI	2018	IRE	75,000	75,000	21	20	167,169	114,483
CAMELOT	2009	MONTJEU	2015	IRE	60,000	50,000	10	10	156,931	127,390
CHALDEAN	2020	FRANKEL	2025	ENG	20,000	25,000	36	33	140,401	111,218
ZARAK	2013	DUBAWI	2019	FR	80,000	60,000	6	5	140,149	151,350
PADDINGTON	2020	SIYOUNI	2025	IRE	20,000	55,000	7	6	125,173	88,112
MODERN GAMES	2019	DUBAWI	2025	ENG	27,500	30,000	10	8	120,511	112,965
STARSPANGLED BANNER	2006	CHOISIR	2012	IRE	60,000	45,000	24	23	115,218	110,128
MEHMAS	2014	ACCLAMATION	2018	IRE	70,000	50,000	57	51	109,664	98,438
ST MARK'S BASILICA	2018	SIYOUNI	2023	IRE	40,000	50,000	16	14	108,779	107,723
GHAIYATH	2015	DUBAWI	2022	IRE	20,000	25,000	30	27	99,554	83,264
VADENI	2019	CHURCHILL	2025	FR	15,000	18,000	8	7	94,437	66,352
ACE IMPACT	2020	CRACKSMAN	2025	FR	30,000	40,000	19	17	93,267	69,853
STUDY OF MAN	2015	DEEP IMPACT	2021	ENG	35,000	12,500	23	22	88,815	67,044
SIOUX NATION	2015	SCAT DADDY	2020	IRE	37,500	27,500	35	30	84,952	70,799
PALACE PIER	2017	KINGMAN	2023	ENG	32,000	45,000	27	26	84,260	64,645
SIYOUNI	2007	PIVOTAL	2012	FR	150,000	200,000	4	4	80,625	64,037
SHAQUILLE	2020	CHARM SPIRIT	2025	ENG	10,000	15,000	57	48	77,608	49,902
GLENEAGLES	2012	GALILEO	2017	IRE	20,000	17,500	13	12	75,345	45,109
NATHANIEL	2008	GALILEO	2014	ENG	17,500	17,500	20	20	75,241	58,010
LITTLE BIG BEAR	2020	NO NAY NEVER	2025	IRE	17,500	27,500	16	16	74,431	71,651
STARMAN	2017	DUTCH ART	2023	IRE	40,000	10,000	28	26	71,955	55,200
BAY BRIDGE	2018	NEW BAY	2025	FR	5,000	6,000	2	2	65,147	65,147
NATIVE TRAIL	2019	OASIS DREAM	2025	IRE	16,000	17,500	69	58	64,075	40,603
AWTAAD	2013	CAPE CROSS	2018	IRE	8,500	5,000	14	14	60,813	25,566
MUHAARAR	2012	OASIS DREAM	2017	FR	18,000	14,000	3	3	57,433	38,063
TEOFILO	2004	GALILEO	2009	IRE	30,000	30,000	6	6	53,948	50,069
ASYMMETRIC	2019	SHOWCASING	2025	INDIA	-	7,000	3	2	53,895	53,895
TEN SOVEREIGNS	2016	NO NAY NEVER	2021	TUR	-	17,500	8	7	53,300	31,377
ZELZAL	2013	SEA THE STARS	2019	FR	10,000	10,000	3	2	51,003	51,003
ONESTO	2019	FRANKEL	2025	FR	10,000	12,500	11	8	50,162	41,595
GALIWAY	2011	GALILEO	2017	FR	30,000	30,000	18	14	49,619	42,494
DARK ANGEL	2005	ACCLAMATION	2009	IRE	45,000	60,000	15	14	48,245	34,760
PINATUBO	2017	SHAMARDAL	2022	ENG	17,500	35,000	19	15	48,089	41,470
MOSTAHDAF	2018	FRANKEL	2025	ENG	9,000	15,000	27	20	44,898	35,173
GOOD GUESS	2020	KODIAC	2025	IRE	12,500	17,500	84	70	44,713	33,429
MINZAAL	2018	MEHMAS	2024	IRE	12,500	15,000	22	20	44,357	37,675
BLACKBEARD	2020	NO NAY NEVER	2024	IRE	17,500	20,000	36	27	44,236	31,299
EREVANN	2019	DUBAWI	2025	FR	8,000	8,000	18	18	43,446	39,001
TRIPLE TIME	2019	FRANKEL	2025	ENG	10,000	10,000	34	29	43,096	41,470

For a complete roster of all 176 European sires with weanlings/short yearlings sold at 25/26 sales, please [click here](#)

## EUROPEAN COVERING SIRE SALES RESULTS TOP 50 SIRES BY AVERAGE, 2+ SOLD

Thru February 22, 2026

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2026 FEE	2026 FEE	# RING	# SOLD	US\$ AVG	US\$ MED
FRANKEL	2008	GALILEO	2014	ENG	350,000	350,000	6	4	1,378,732	1,266,006
NIGHT OF THUNDER	2011	DUBAWI	2017	IRE	200,000	150,000	4	4	1,213,634	1,283,348
WOOTTON BASSETT	2008	IFFRAAJ	2013	DEAD	-	300,000	6	3	969,056	1,005,868
BLUE POINT	2014	SHAMARDAL	2021	IRE	100,000	100,000	7	5	552,703	555,493
TOO DARN HOT	2016	DUBAWI	2021	ENG	100,000	90,000	6	6	528,546	544,788
ZARAK	2013	DUBAWI	2019	FR	80,000	80,000	13	11	454,053	232,864
CAMELOT	2009	MONTJEU	2015	IRE	60,000	75,000	7	6	426,200	388,473
MEHMAS	2014	ACCLAMATION	2018	IRE	70,000	70,000	7	6	351,771	293,987
NO NAY NEVER	2011	SCAT DADDY	2016	IRE	100,000	125,000	4	3	336,857	332,976
SIYOUNI	2007	PIVOTAL	2012	FR	150,000	200,000	10	9	323,887	277,480
CITY OF TROY	2021	JUSTIFY	2026	IRE	60,000	75,000	6	4	319,322	312,292
KINGMAN	2011	INVINCIBLE SPIRIT	2016	ENG	125,000	125,000	6	5	316,328	305,228
GLENEAGLES	2012	GALILEO	2017	IRE	20,000	20,000	7	6	279,313	112,406
BAAEED	2018	SEA THE STARS	2024	ENG	55,000	65,000	14	13	222,158	117,929
CHARYN	2020	DARK ANGEL	2026	FR	35,000	35,000	7	6	200,342	176,894
HAVANA GREY	2015	HAVANA GOLD	2020	ENG	PVT	PVT (75)	7	7	179,636	180,362
ST MARK'S BASILICA	2018	SIYOUNI	2023	IRE	40,000	40,000	13	13	164,825	69,173
STARSPANGLED BANNER	2006	CHOISIR	2012	IRE	60,000	45,000	2	2	161,404	161,404
NEW BAY	2012	DUBAWI	2018	IRE	75,000	75,000	13	10	152,632	135,338
AUGUSTE RODIN	2020	DEEP IMPACT	2026	IRE	27,500	30,000	14	13	140,517	117,929
SIoux NATION	2015	SCAT DADDY	2020	IRE	37,500	30,000	17	14	136,659	94,088
CHALDEAN	2020	FRANKEL	2025	ENG	20,000	25,000	10	7	127,859	122,091
GHAIYYATH	2015	DUBAWI	2022	IRE	20,000	20,000	15	12	119,030	108,962
LITTLE BIG BEAR	2020	NO NAY NEVER	2025	IRE	17,500	20,000	8	6	116,306	42,500
DARK ANGEL	2005	ACCLAMATION	2009	IRE	45,000	60,000	8	5	104,523	65,207
VANDEEK	2021	HAVANA GREY	2026	ENG	15,000	15,000	17	15	101,393	99,893
SEA THE STARS	2006	CAPE CROSS	2011	IRE	300,000	250,000	2	2	99,372	99,372
STUDY OF MAN	2015	DEEP IMPACT	2021	ENG	35,000	25,000	8	7	98,843	79,157
MODERN GAMES	2019	DUBAWI	2025	ENG	27,500	30,000	4	2	98,533	98,533
PINATUBO	2017	SHAMARDAL	2022	ENG	17,500	30,000	11	9	78,937	52,771
VADENI	2019	CHURCHILL	2025	FR	15,000	18,000	11	8	75,239	26,069
EREVANN	2019	DUBAWI	2025	FR	8,000	8,000	10	10	68,951	20,955
EARTHLIGHT	2017	SHAMARDAL	2022	IRE	-	12,500	4	4	68,597	66,291
PADDINGTON	2020	SIYOUNI	2025	IRE	20,000	25,000	5	2	67,916	67,916
BIG EVS	2021	BLUE POINT	2026	IRE	15,000	17,500	10	7	64,409	34,586
BLACKBEARD	2020	NO NAY NEVER	2024	IRE	17,500	17,500	5	3	62,426	69,370
PALACE PIER	2017	KINGMAN	2023	ENG	32,000	32,000	12	10	61,493	46,522
MINZAAL	2018	MEHMAS	2024	IRE	12,500	12,500	13	11	59,257	40,364
METROPOLITAN	2021	ZARAK	2026	FR	12,000	15,000	19	15	57,574	23,282
SHOWCASING	2007	OASIS DREAM	2012	ENG	30,000	35,000	23	17	54,832	38,884
MOHAATHER	2016	SHOWCASING	2022	ENG	10,000	15,000	14	14	53,267	27,811
GOLDEN HORN	2012	CAPE CROSS	2017	ENG	10,000	10,000	5	3	52,248	66,597
LOOK DE VEGA	2021	LOPE DE VEGA	2026	IRE	20,000	20,000	17	14	50,357	50,063
HARRY ANGEL	2014	DARK ANGEL	2020	ENG	10,000	10,000	7	6	47,395	28,862
KINGSBARN	2010	GALILEO	2016	SAF	-	-	26	15	47,333	40,000
STARMAN	2017	DUTCH ART	2023	IRE	40,000	10,000	29	19	46,790	32,053
SEA THE MOON	2011	SEA THE STARS	2016	ENG	20,000	22,500	15	11	46,490	29,102
TEOFILO	2004	GALILEO	2009	IRE	30,000	30,000	4	3	44,575	35,739
SHAQUILLE	2020	CHARM SPIRIT	2025	ENG	10,000	15,000	21	17	44,042	23,608
HELLO YOU MZAIN	2016	KODIAC	2022	FR	25,000	40,000	17	13	43,675	37,255

For a complete roster of all 148 European covering sires with in-foal mares sold at 25/26 sales, please [click here](#)

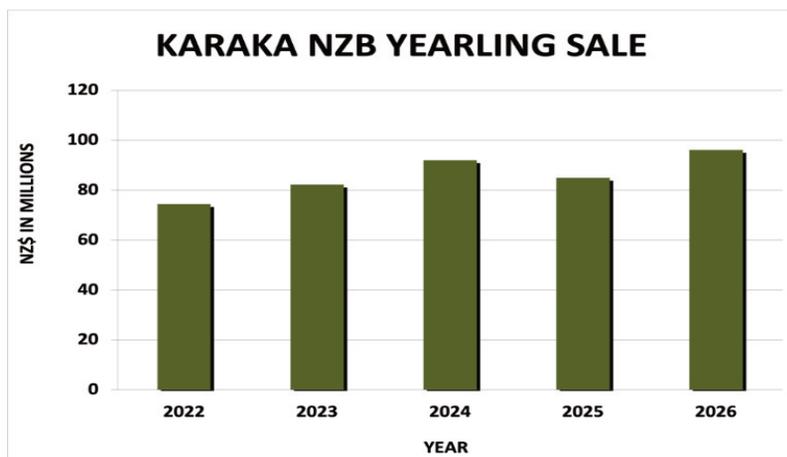
## SECTION 2. AUSTRALIAN YEARLING SALES

### ANZ YEARLING MARKET HOLDS STEADY; SIX SIRES AVERAGING A\$400K+

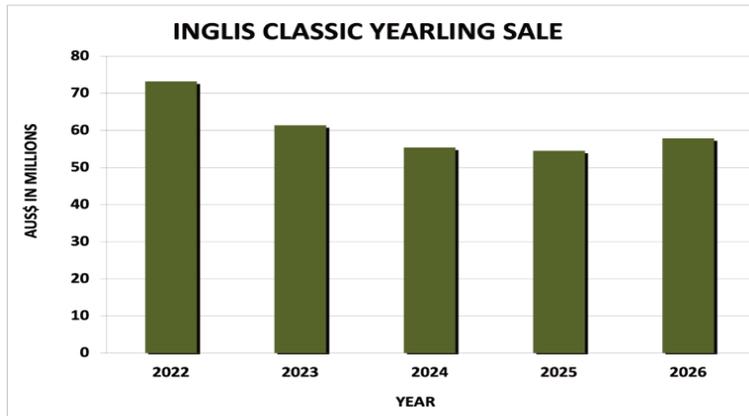
After four major yearling sales in Australasia this year – Magic Millions January, NZB Karaka, Inglis Classic, and Magic Millions Perth – a total of 2,562 yearlings have sold for A\$387,870,500 and averaged A\$151,394. The gross is up 3% from the corresponding sales last year, the average up 10% with 7% fewer sold, and the clearance rate from the catalogue was 75.6%. All these figures are roughly in line with where the market's been the last five years. The gross is about 5% below the \$409 million at the corresponding point in 2022, the average just 1% below the corresponding 2022 average of \$153,311, but the good news is the ANZ market has held steady for the last five years.

Six sires have averaged over A\$400,000 at the sales so far, headed by the very good but sub-fertile Extreme Choice, who has had 11 yearlings sell so far for an average of \$678,636. Four-time champion sire Snitzel – who is over \$2-million clear on the Australian General Sire List at this point this season – has had 34 yearlings average \$639,541. Frankel, who covers Southern Time in Newmarket, has also had 11 sold, averaging \$601,364. The last two champion sires, I Am Invincible (36/\$547,917) and Zoustar (24/\$454,342) come next by average, and the sixth sire to average over \$400,000 so far is 9-time G1 winner Anamoe, who has had 42 yearlings average \$423,619. All are well represented in the Inglis Easter Sale catalogue: Extreme Choice has 11 catalogued, Frankel 10; Snitzel tops all sires with 43 catalogued, I Am Invincible has 41, Zoustar 35, and Anamoe 21. Arrowfield's Dundee, sire of the huge transfer subject Super Seth to Coolmore this month as well as the successful Arrowfield sire Castelvechio, has 25 catalogued. Maurice has 20 catalogued, Justify 19 from his last Australian-sired crop, and Home Affairs and Wootton Bassett have 17 catalogued each. Too Darn Hot, from his final \$44,000 Australian crop (he was \$275,000 in 2025), has 14 catalogued; his 29 yearlings sold so far this year have averaged \$296,648.

### ANZ SALES TICKER



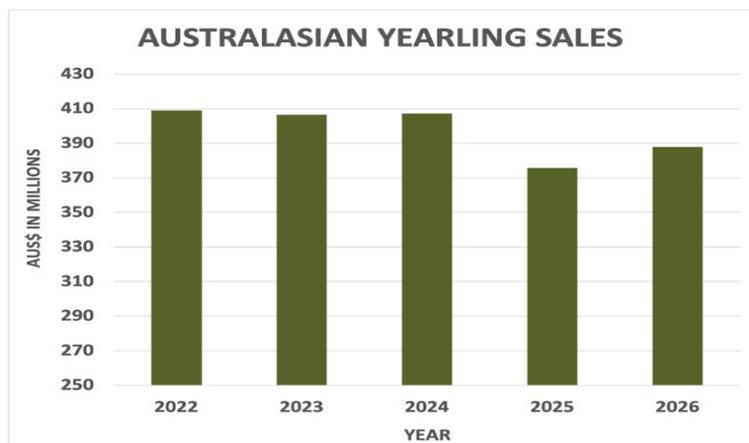
YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2026	1,009	906	750	10.2%	82.8%	74.3%	96,086,500	128,115
2025	1,088	931	858	14.4%	92.2%	78.9%	85,081,500	99,163
2024	1,125	984	757	12.5%	76.9%	67.3%	92,297,500	121,925
2023	1,079	958	742	11.2%	77.5%	68.8%	82,158,500	110,726
2022	1,103	947	701	14.1%	74.0%	63.6%	74,382,500	106,109



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2026	800	708	601	11.5%	84.9%	75.1%	57,866,000	96,283
2025	806	721	589	10.5%	81.7%	73.1%	54,548,000	92,611
2024	808	721	592	10.8%	82.1%	73.3%	55,387,000	93,559
2023	830	721	650	13.1%	90.2%	78.3%	61,411,500	94,479
2022	810	740	680	8.6%	91.9%	84.0%	73,209,000	107,660



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2026	358	325	279	9.2%	85.8%	77.9%	21,449,000	76,878
2025	350	332	283	5.1%	85.2%	80.9%	18,581,000	65,657
2024	352	327	278	7.1%	85.0%	79.0%	20,467,500	73,624
2023	327	298	268	8.9%	89.9%	82.0%	19,651,500	73,326
2022	338	310	274	8.3%	88.4%	81.1%	18,773,000	68,515



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2026	3,388	3,014	2,562	11.0%	85.0%	75.6%	387,870,500	151,394
2025	3,645	3,131	2,739	14.1%	87.5%	75.1%	375,654,500	137,150
2024	3,760	3,369	2,745	10.4%	81.5%	73.0%	407,269,000	148,367
2023	3,515	3,120	2,668	11.2%	85.5%	75.9%	406,471,500	152,350
2022	3,486	3,146	2,668	9.8%	84.8%	76.5%	409,034,500	153,311

## ANZ YEARLING SALES RESULTS TOP 50 SIRES BY AVERAGE, 2+ SOLD

Thru February 22, 2026

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2025 FEE	2023 FEE	# RING	# SOLD	AU\$ AVG	AU\$ MED
EXTREME CHOICE	2013	NOT A SINGLE DOUBT	2018	NSW	330,000	275,000	12	11	678,636	525,000
SNITZEL	2002	REDOUTE'S CHOICE	2007	DEAD	-	247,500	39	34	639,541	550,000
FRANKEL	2008	GALILEO	2014	ENG	NH	NH	12	11	601,364	450,000
I AM INVINCIBLE	2004	INVINCIBLE SPIRIT	2011	NSW	220,000	302,500	40	36	547,917	490,000
ZOUSTAR	2010	NORTHERN METEOR	2015	NSW	275,000	220,000	33	24	454,342	455,000
ANAMOE	2018	STREET BOSS	2024	NSW	110,000	121,000	46	42	423,619	390,000
WRITTEN TYCOON	2002	IGLESIA	2008	VIC	Pvt	Pvt	12	8	375,625	315,000
TOO DARN HOT	2016	DUBAWI	2021	NSW	275,000	44,000	34	29	296,648	300,000
WOOTTON BASSETT	2008	IFFRAAJ	2022	DEAD	385,000	93,500	20	19	288,316	250,000
THE AUTUMN SUN	2015	REDOUTE'S CHOICE	2020	NSW	66,000	66,000	28	25	246,304	240,000
JUSTIFY	2015	SCAT DADDY	2020	NSW	SH TIME	77,000	42	38	243,474	175,000
HOME AFFAIRS	2018	I AM INVINCIBLE	2023	NSW	82,500	99,000	68	64	235,966	210,000
STREET BOSS	2004	STREET CRY	2010	VIC	66,000	66,000	12	9	235,444	220,000
ALABAMA EXPRESS	2016	REDOUTE'S CHOICE	2021	VIC	66,000	22,000	34	32	213,394	140,000
BAAEED	2018	SEA THE STARS	2024	ENG	NH	NH	2	2	210,000	210,000
KINGMAN	2011	INVINCIBLE SPIRIT	2016	ENG	NH	NH	2	2	200,000	200,000
STAY INSIDE	2018	EXTREME CHOICE	2023	NSW	66,000	77,000	47	43	197,512	150,000
BLUE POINT	2014	SHAMARDAL	2021	VIC	NH	44,000	7	6	195,833	145,000
TORONADO	2010	HIGH CHAPARRAL	2016	VIC	Injured	88,000	37	29	194,621	150,000
GHAIYYATH	2015	DUBAWI	2022	VIC	20,000	27,500	12	11	194,309	120,000
OLE KIRK	2017	WRITTEN TYCOON	2022	NSW	99,000	55,000	42	38	188,526	145,000
EXTREME WARRIOR	2018	EXTREME CHOICE	2023	VIC	13,200	19,800	2	2	185,000	185,000
TAGALOA	2017	LORD KANALOA	2022	VIC	22,000	27,500	11	10	184,000	85,000
SAVABEEL	2001	ZABEEL	2006	NZ	100,000	100,000	33	29	175,276	151,200
HARRY ANGEL	2014	DARK ANGEL	2020	NSW	66,000	33,000	39	34	173,253	145,000
EXCEED AND EXCEL	2000	DANEHILL	2005	RETIRED	-	132,000	6	5	169,840	150,000
HELLBENT	2012	I AM INVINCIBLE	2019	NSW	38,500	38,500	44	41	168,337	140,000
SATONO ALADDIN	2011	DEEP IMPACT	2019	NZ	45,000	45,000	69	52	165,647	119,700
PROISIR	2009	CHOISIR	2016	NZ	70,000	70,000	64	48	156,531	126,000
DIATONIC	2015	LORD KANALOA	2024	VIC	13,750	13,750	17	11	155,909	90,000
DUNDEEL	2009	HIGH CHAPARRAL	2015	NSW	88,000	82,500	35	25	155,856	120,000
FARNAN	2017	NOT A SINGLE DOUBT	2022	NSW	77,000	55,000	40	31	151,406	134,400
PINATUBO	2017	SHAMARDAL	2023	NSW	38,500	55,000	33	30	150,367	105,000
JACQUINOT	2019	RUBICK	2024	NSW	24,200	33,000	42	34	147,306	128,000
WROTE	2009	HIGH CHAPARRAL	2018	NZ	12,000	6,500	3	2	142,800	142,800
SWORD OF STATE	2018	SNITZEL	2023	NZ	20,000	15,000	50	47	141,679	100,800
SUPER SETH	2016	DUNDEEL	2021	NZ	75,000	35,000	50	42	141,486	113,400
NICCONI	2005	BIANCONI	2011	VIC	13,200	22,000	9	7	141,071	80,000
CASTELVECCHIO	2016	DUNDEEL	2021	NSW	49,500	27,500	18	16	140,663	135,000
JONKER	2015	SPIRIT OF BOOM	2023	QLD	12,500	16,500	2	2	140,000	140,000
SO YOU THINK	2006	HIGH CHAPARRAL	2013	DEAD	44,000	99,000	32	26	139,946	115,000
SIYOUNI	2007	PIVOTAL	2012	FR	NH	NH	3	2	137,500	137,500
PER INCANTO	2004	STREET CRY	2012	NZ	60,000	50,000	30	25	136,253	88,200
IN THE CONGO	2018	SNITZEL	2024	NSW	27,500	33,000	40	36	134,900	100,000
STARSPANGLED BANNER	2006	CHOISIR	2012	VIC	NH	33,000	17	16	134,625	110,000
MAURICE	2011	SCREEN HERO	2018	JPN	55,000	82,500	41	37	133,043	125,000
ALL TOO HARD	2009	CASINO PRINCE	2014	NSW	27,500	38,500	28	24	131,700	90,000
ST MARK'S BASILICA	2018	SIYOUNI	2023	NSW	38,500	44,000	22	21	127,543	100,000
PLAYING GOD	2007	BLACKFRIARS	2015	WA	49,500	33,000	49	46	127,283	90,000
ANDERS	2017	NOT A SINGLE DOUBT	2022	NSW	13,200	16,500	3	3	125,733	46,000

For a complete roster of 187 ANZ sires with yearlings sold at 2026 sales, please [click here](#)

## INGLIS EASTER SALES PREVIEW- SIRES WITH 2+ CATALOGUED

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2025 FEE	2023 FEE	26 YRLG # SOLD	26 YRLG AVG AU\$	COLT	FILLY	TOTAL
SNITZEL	2002	REDOUTE'S CHOICE	2007	DEAD	-	247,500	34	639,541	13	30	43
I AM INVINCIBLE	2004	INVINCIBLE SPIRIT	2011	NSW	220,000	302,500	36	547,917	17	24	41
ZOUSTAR	2010	NORTHERN METEOR	2015	NSW	275,000	220,000	24	454,342	19	16	35
DUNDEEL	2009	HIGH CHAPARRAL	2015	NSW	88,000	82,500	25	155,856	13	12	25
ANAMOE	2018	STREET BOSS	2024	NSW	110,000	121,000	42	423,619	12	9	21
MAURICE	2011	SCREEN HERO	2018	JPN	55,000	82,500	37	133,043	10	10	20
JUSTIFY	2015	SCAT DADDY	2020	NSW	SH TIME	77,000	38	243,474	7	12	19
HOME AFFAIRS	2018	I AM INVINCIBLE	2023	NSW	82,500	99,000	64	235,966	9	8	17
WOOTTON BASSETT	2008	IFFRAAJ	2022	DEAD	385,000	93,500	19	288,316	10	7	17
TOO DARN HOT	2016	DUBAWI	2021	NSW	275,000	44,000	29	296,648	11	3	14
OLE KIRK	2017	WRITTEN TYCOON	2022	NSW	99,000	55,000	38	188,526	5	8	13
ALABAMA EXPRESS	2016	REDOUTE'S CHOICE	2021	VIC	66,000	22,000	32	213,394	1	11	12
TORONADO	2010	HIGH CHAPARRAL	2016	VIC	Injured	88,000	29	194,621	7	5	12
EXTREME CHOICE	2013	NOT A SINGLE DOUBT	2018	NSW	330,000	275,000	11	678,636	6	5	11
FRANKEL	2008	GALILEO	2014	ENG	NH	NH	11	601,364	3	7	10
SO YOU THINK	2006	HIGH CHAPARRAL	2013	DEAD	44,000	99,000	26	139,946	5	5	10
THE AUTUMN SUN	2015	REDOUTE'S CHOICE	2020	NSW	66,000	66,000	25	246,304	5	5	10
WRITTEN TYCOON	2002	IGLESIA	2008	VIC	Pvt	Pvt	8	375,625	4	6	10
CAPITALIST	2013	WRITTEN TYCOON	2018	NSW	44,000	77,000	41	106,215	6	3	9
STAY INSIDE	2018	EXTREME CHOICE	2023	NSW	66,000	77,000	43	197,512	6	2	8
FARNAN	2017	NOT A SINGLE DOUBT	2022	NSW	77,000	55,000	31	151,406	4	3	7
PER INCANTO	2004	STREET CRY	2012	NZ	60,000	50,000	25	136,253	6	1	7
SATONO ALADDIN	2011	DEEP IMPACT	2019	NZ	45,000	45,000	52	165,647	4	3	7
SIYOUNI	2007	PIVOTAL	2012	FR	NH	NH	2	137,500	3	3	6
ST MARK'S BASILICA	2018	SIYOUNI	2023	NSW	38,500	44,000	21	127,543	3	3	6
CASTELVECCHIO	2016	DUNDEEL	2021	NSW	49,500	27,500	16	140,663	3	2	5
SAVABEEL	2001	ZABEEL	2006	NZ	100,000	100,000	29	175,276	1	4	5
DIATONIC	2015	LORD KANALOA	2024	VIC	13,750	13,750	11	155,909	0	4	4
HARRY ANGEL	2014	DARK ANGEL	2020	NSW	66,000	33,000	34	173,253	2	2	4
PIERATA	2014	PIERRO	2021	VIC	55,000	44,000	24	98,256	0	4	4
PINATUBO	2017	SHAMARDAL	2023	NSW	38,500	55,000	30	150,367	2	2	4
PROISIR	2009	CHOISIR	2016	NZ	70,000	70,000	48	156,531	1	3	4
COOL AZA BEEL	2017	SAVABEEL	2022	NSW	16,500	16,500	18	93,250	1	2	3
EXCEED AND EXCEL	2000	DANEHILL	2005	RETIRED	-	132,000	5	169,840	1	2	3
GUN RUNNER	2013	CANDY RIDE	2019	KY	NH	NH	1	168,000	3	0	3
HELLBENT	2012	I AM INVINCIBLE	2019	NSW	38,500	38,500	41	168,337	1	2	3
KINGMAN	2011	INVINCIBLE SPIRIT	2016	ENG	NH	NH	2	200,000	3	0	3
STREET BOSS	2004	STREET CRY	2010	VIC	66,000	66,000	9	235,444	1	2	3
SUPER SETH	2016	DUNDEEL	2021	NZ	75,000	35,000	42	141,486	2	1	3
ARDROSSAN	2014	REDOUTE'S CHOICE	2020	NZ	20,000	10,000	49	87,485	0	2	2
BIVOUAC	2016	EXCEED AND EXCEL	2022	NSW	55,000	66,000	20	114,150	1	1	2
PIERRO	2009	LONHRO	2014	NSW	33,000	82,500	21	110,552	2	0	2
SHAMUS AWARD	2010	SNITZEL	2015	VIC	33,000	60,500	9	72,444	2	0	2
STARSPANGLED BANNER	2006	CHOISIR	2012	VIC	NH	33,000	16	134,625	2	0	2
ZOUSAIN	2015	ZOUSTAR	2021	NSW	27,500	22,000	32	84,450	1	1	2

[For a complete roster of all 64 sires with yearlings catalogued at Inglis Easter, please click here](#)

## SECTION 3. BILL'S TWEETS



**Bill Oppenheim** @billoppenheim · Feb 20



Charlatan @HillnDaleFarm was dead in the water at the September Sale last year but just extended his lead as #1 NA 2nd-crop sire as Labwah ran off with the G3 UAE Oaks & is now up to #3 2nd-crop sire by cumulative earnings. @spendthriftfarm Rock Your World had the distant 2nd.



**Bill Oppenheim** @billoppenheim · Feb 19



We're putting the finishing touches on the Year-End 2025 Stallion Spectator Ratings Book. 150+ tables of sire ratings and original research designed to help you make better bloodstock decisions.



**Bill Oppenheim** @billoppenheim · Feb 19



SSR members get the book and our year-round support applying the data to their unique program. Let's talk about your membership: info@ssr.horse



**Bill Oppenheim** @billoppenheim · Feb 17



Our research has revealed that if a sire has 4+ G1 winners in their first four years with progeny racing, they have an 88% chance of becoming a top 10% sire. To see which sires are on track to meet that standard, read our SSR preview edition:



[billoppenheim.com](http://billoppenheim.com)

**Bill Oppenheim**

Thoroughbred horse industry market analyst, over 50 years experience as journalist & consultant. Has...



**Bill Oppenheim** @billoppenheim · Feb 16



Our Sire Prediction Points scale has become a key feature of our SSR research and publication—after all, who wouldn't want to know which unproven colts have the highest chance of becoming elite sires based on factors with a proven correlation?



**Bill Oppenheim** @billoppenheim · Feb 13



How do up-and-coming sires compare to historical benchmarks by career stage? Our Yearly Progression Tables for sires and broodmare sires tell you who is on track to become an elite sire. Read our SSR preview edition to learn more:



**Bill Oppenheim** @billoppenheim · Feb 12



The release of the Year-End 2025 SSR is just weeks away.

Today, we release a preview edition giving a glimpse into our data and research that illuminates sires on the rise, and helps you make more informed bloodstock decisions. We invite you to read it: [buff.ly/faokiR8](https://buff.ly/faokiR8)



**Bill Oppenheim** @billoppenheim · Feb 7



What he said. 2 early Derby preps today, 2 winners by [@spendthriftfarm](#) Into Mischief.



**Mark Toothaker** @marktoothaker · Feb 7

The dethroning of Into Mischief as the leading General sire might be a little premature. Huge day with 2 @KentuckyDerby points race winners. @spendthriftfarm



**Bill Oppenheim** @billoppenheim · Feb 7



Huge result #2 for \$5k sire (originally \$10k) trained by Bill Mott w/ 1st 3yo's: Talk to Me Jimmy, by [@darbydanfarm](#) Modernist, ran off to an 11L win in \$200k Withers 9f at Aqueduct. Modernist, by Uncle Mo, won G2 Risen Star for the Wygods.



**Bill Oppenheim** @billoppenheim · Feb 7



Huge result #1 for \$5k sire (originally \$10k) trained by Bill Mott w/ 1st 3yo's: Silent Tactic. \$500k 2yo by [@TMStallions](#) Tacitus, big swoop to win \$1m G3 Southwest S. Bred & raced by [@JuddmonteFarms](#), Tacitus won 3 G2's, placed in 5 G1's including 2nds in Belmont & Travers.



**Bill Oppenheim** @billoppenheim · Jan 27



3 SW (2 G3, 1 Listed) last weekend for veteran [@LanesEndFarms](#) sire Quality Road takes him to 97 BTW/50 GSW/17 G1W. Still a big-time sire. Meanwhile in Australia 4-time champion sire Snitzel [@ArrowfieldStud](#) opened up a near-A\$1m lead over The Autumn Sun on the Australian sire list



**Bill Oppenheim** @billoppenheim · Jan 24



Top 5 Japanese sires by A Runner Index:

- Kizuna – 2.84
- Kitasan Black – 2.73
- Lord Kanaloa – 2.46
- Drefong – 2.13
- Nadal – 2.11



**Bill Oppenheim** @billoppenheim · Jan 23



 Top 5 SH APEX sires (mid-season) by A Runner Index:

- Wootton Bassett – 5.32
- Frankel – 5.12
- Fastnet Rock – 3.40
- Justify – 3.36
- Extreme Choice – 3.34



**Bill Oppenheim** @billoppenheim · Jan 22



 Top 10 F2022 NA/EU sires by A Runner Index:

- Tiz The Law – 4.10
- Bobby's Wicked One – 3.45
- Vekoma – 3.24
- Aurelius Maximus – 3.17
- Complexity – 3.07
- Country House – 2.78
- King for a Day – 2.63
- Chachnak – 2.27
- McKinzie – 2.22
- Sands of Mali – 1.92



**Bill Oppenheim** @billoppenheim · Jan 21



 Top 5 NA/EU sires by A Runner Index:

- Galileo – 5.71
- Dubawi – 5.29
- Frankel – 4.50
- Gun Runner – 4.41
- Not This Time – 3.89