

Thoroughbred Market Report



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Thoroughbred Market Report

MAY 2025



*Scenes from the European Breeze-Up Sales:
Lot 244 is prepared for the ring
Photo courtesy Tattersalls*

TABLE OF CONTENTS

| | |
|--|-----------|
| SECTION 1: SIRE AVERAGES, 2YO'S IN TRAINING | 1 |
| SECTION 2: LEADING YOUNG SIRES IN NORTH AMERICA | 4 |
| SECTION 3: LEADING YOUNG SIRES IN EUROPE | 11 |
| SECTION 4: LEADING YOUNG SIRES IN AUSTRALASIA | 18 |
| SECTION 5: WORLDWIDE SALES TICKER | 24 |
| SECTION 6: BILL'S TWEETS | 27 |

IN THIS ISSUE

- A thorough review of the North American and European 2yo sales to date, including sire averages for the 2yo sales and updated WST's covering the 2yo sales. The headline is that the combined 2yo market gross is up 13% from 2024 and up 8% from the previous record gross in 2023. The new record average of \$144,994 is up 15% from last year's \$126,328 average. The European sales are growing twice as fast as the American sales and now account for 28.4% of the combined market.
- Fourteen different leading sire lists, for F2019-F2023 sires in North America and Europe, and F2019-F2022 sires in Australasia. Too many to highlight here but they include F2019 Gun Runner, F2020 Justify, F2021 Blue Point and Too Darn Hot, and F2022 Vekoma.
- WST's as mentioned for the latest and total-to-date 2yo sales and Bill's Tweets.

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SECTION 1: 2YO-IN-TRAINING SALES RESULTS



*Night of Thunder (Dubawi x Forest Storm (Galileo))
Leading sire of 2yo's in training by average
Photo courtesy Darley Stallions*

BIG GAINS AT 2YO SALES; EUROPE GROWING TWICE AS FAST AS U.S.

The combined North American and 2yo market to date (with two sales remaining in Europe and OBS June in the US) has seen a record gross of \$277,666,700 and record average of \$144,995 with 1,915 two-year-olds sold from 3,389 catalogued (56.5%). The combined gross is up 13% from the corresponding 2024 sales but more significantly up 8% from the previous record \$258-million in sales in 2023 (there was a \$15-million dip in gross sales in NA in 2024). Compared to 2023 the combined number catalogued was down by only 2% but continuing current trends the number sold was down by 8% because the clearance rate from the catalogues dropped by another 4%, from 60.2% in 2023 to 56.5% this year.

A few years ago the European 2yo sales accounted for only about 20% of the combined 2yo market. By 2023 the European market share was up to 24% and this year it is up to 28.4%. The US market peaked at \$196-million in 2023, dropped to \$181-million last year but rebounded to a new record \$198,769,500 this year. Meanwhile, with just 2% fewer 2yo's catalogued this year than in 2023, the number sold was down 8% as the percent sold/catalogued dropped 3.8%, from 57.3% of those catalogued to 53.5%. The average price of those sold was up to a new record \$142,487, up 11% from the 2023 average.

In Europe meanwhile the number catalogued dropped 4% from 2023 to 2025 and the percentage sold/catalogued dropped 3.3% though is still at 66.5% - way higher than North America's 53.5%. But the converted gross of €69,820,352 (the sales have been in Euros, sterling, and guineas) is up 22% from the 2024 gross of €57-million, which was a record, and the converted average of €134,270 was up 23% from the 2024 average of €108,789. Those are big gains.

There have been 27 seven-figure 2yo's sold at the sales so far, 20 in Ocala and seven in Europe, which this year has thus accounted for 26% of the seven-figure (in whichever currency) 2yo's - which is roughly in line with Europe's 28.4% of the combined gross. Nineteen sires and 15 different buyers accounted for the 27 seven-figure 2yo's. Five sires had more than one seven-figure sale: F2018 Nyquist, F2022 Tiz The Law (second crop of 2yo's), and leading first-crop 2yo sire Maxfield have three \$1m+ two-year-olds each, and Gun Runner (sire of the overall \$3-million sector sales-topper) and Into Mischief had two each. Godolphin has bought four seven-figure 2yo's in Europe; Zedan Racing and Mahmud Mouni, reportedly buying for a Libyan group intending to race in the US, bought three seven-figure 2yo's each; AMO Racing and Memo Racing bought two each plus one in combination, and Marquee Bloodstock bought two.

North American sires of 2yo's in training
European sires of 2yo's in training

EUROPEAN SIRES AT 2YO IN TRAINING SALES

Thru May 21, 2025- Sires with 2+ sold for 40k+ average.

| SIRE NAME | YOB | HIS SIRE | FFLS | ST | 2025 FEE | 2022 FEE | # RING | # SOLD | US\$ AVG | US\$ MED |
|---------------------|------|-------------------|------|---------|----------|----------|--------|--------|----------|----------|
| NIGHT OF THUNDER | 2011 | DUBAWI | 2017 | IRE | 150,000 | 75,000 | 6 | 5 | 602,147 | 89,990 |
| TOO DARN HOT | 2016 | DUBAWI | 2021 | ENG | 90,000 | 45,000 | 12 | 9 | 448,015 | 424,146 |
| LOPE DE VEGA | 2007 | SHAMARDAL | 2012 | IRE | 175,000 | 125,000 | 6 | 3 | 359,963 | 483,701 |
| SIYOUNI | 2007 | PIVOTAL | 2012 | FR | 200,000 | 140,000 | 5 | 5 | 321,942 | 134,986 |
| WOOTTON BASSETT | 2008 | IFFRAAJ | 2013 | IRE | 300,000 | 150,000 | 10 | 10 | 296,489 | 234,549 |
| ST MARK'S BASILICA | 2018 | SIYOUNI | 2023 | IRE | 40,000 | 65,000 | 9 | 8 | 287,758 | 167,905 |
| HAVANA GREY | 2015 | HAVANA GOLD | 2020 | ENG | PVT | 6,000 | 30 | 27 | 285,224 | 165,682 |
| MEHMAS | 2014 | ACCLAMATION | 2018 | IRE | 70,000 | 50,000 | 33 | 26 | 282,802 | 198,735 |
| ACCLAMATION-GB | 1999 | ROYAL APPLAUSE | 2005 | DEAD | - | 27,500 | 13 | 10 | 252,264 | 57,669 |
| BLUE POINT | 2014 | SHAMARDAL | 2021 | IRE | 100,000 | 40,000 | 13 | 11 | 235,301 | 123,737 |
| AUSTRALIA | 2011 | GALILEO | 2016 | IRE | 10,000 | 35,000 | 2 | 2 | 219,175 | 219,175 |
| STARSPANGLED BANNER | 2006 | CHOISIR | 2012 | IRE | 45,000 | 35,000 | 8 | 8 | 191,381 | 162,698 |
| NEW BAY | 2012 | DUBAWI | 2018 | IRE | 75,000 | 37,500 | 9 | 9 | 178,981 | 106,036 |
| SIOUX NATION | 2015 | SCAT DADDY | 2020 | IRE | 30,000 | 10,000 | 33 | 30 | 175,398 | 100,962 |
| KINGMAN | 2011 | INVINCIBLE SPIRIT | 2016 | ENG | 125,000 | 150,000 | 5 | 4 | 138,561 | 116,827 |
| CAMELOT | 2009 | MONTJEU | 2015 | IRE | 75,000 | 75,000 | 3 | 2 | 137,798 | 137,798 |
| UBETTABELIEVE IT | 2018 | KODIAC | 2023 | ENG | - | 5,000 | 9 | 4 | 130,654 | 59,177 |
| INVINCIBLE SPIRIT | 1997 | GREEN DESERT | 2004 | RETIRED | - | 60,000 | 11 | 11 | 127,488 | 112,664 |
| PINATUBO | 2017 | SHAMARDAL | 2022 | ENG | 30,000 | 35,000 | 7 | 7 | 126,722 | 104,980 |
| PROFITABLE | 2012 | INVINCIBLE SPIRIT | 2019 | TUR | - | 12,500 | 7 | 7 | 121,357 | 79,527 |
| SEA THE MOON | 2011 | SEA THE STARS | 2016 | ENG | 22,500 | 25,000 | 3 | 3 | 120,589 | 111,979 |
| DARK ANGEL | 2005 | ACCLAMATION | 2009 | IRE | 60,000 | 60,000 | 8 | 7 | 119,664 | 90,307 |
| LOPE Y FERNANDEZ | 2017 | LOPE DE VEGA | 2023 | ENG | 7,500 | 8,500 | 6 | 4 | 111,468 | 90,897 |
| KAMEKO | 2017 | KITTEN'S JOY | 2022 | ENG | 20,000 | 20,000 | 4 | 3 | 107,649 | 50,367 |
| NO NAY NEVER | 2011 | SCAT DADDY | 2016 | IRE | 125,000 | 125,000 | 14 | 14 | 105,915 | 62,160 |
| GHAIIYATH | 2015 | DUBAWI | 2022 | IRE | 20,000 | 25,000 | 3 | 3 | 103,487 | 123,737 |
| OASIS DREAM | 2000 | GREEN DESERT | 2005 | ENG | 15,000 | 20,000 | 5 | 5 | 102,876 | 84,366 |
| KODI BEAR | 2012 | KODIAC | 2018 | IRE | 15,000 | 15,000 | 11 | 11 | 101,393 | 44,791 |
| HARRY ANGEL | 2014 | DARK ANGEL | 2020 | ENG | 10,000 | 12,500 | 6 | 5 | 94,396 | 46,391 |
| STARMAN | 2017 | DUTCH ART | 2023 | IRE | 10,000 | 17,500 | 16 | 16 | 92,773 | 47,509 |
| HELLO YOUMZAIN | 2016 | KODIAC | 2022 | FR | 40,000 | 25,000 | 15 | 13 | 88,947 | 86,154 |
| SOTTSASS | 2016 | SIYOUNI | 2022 | JPN | - | 25,000 | 2 | 2 | 80,484 | 80,484 |
| ARDAD | 2014 | KODIAC | 2019 | ENG | 12,500 | 12,500 | 17 | 13 | 74,578 | 62,296 |
| TWILIGHT SON | 2012 | KYLLACHY | 2018 | IRE | 5,000 | 7,000 | 4 | 2 | 73,983 | 73,983 |
| KODIAC | 2001 | DANEHILL | 2008 | IRE | 25,000 | 65,000 | 10 | 10 | 70,845 | 38,004 |
| SAXON WARRIOR | 2015 | DEEP IMPACT | 2020 | IRE | 15,000 | 20,000 | 6 | 5 | 67,871 | 23,795 |
| IFFRAAJ | 2001 | ZAFONIC | 2008 | ENG | 10,000 | 17,500 | 5 | 5 | 66,870 | 14,580 |
| MOHAATHER | 2016 | SHOWCASING | 2022 | ENG | 15,000 | 15,000 | 8 | 3 | 66,321 | 79,527 |
| SANDS OF MALI | 2015 | PANIS | 2022 | IRE | - | 6,500 | 4 | 4 | 65,937 | 64,970 |
| SHOWCASING | 2007 | OASIS DREAM | 2012 | ENG | 35,000 | 45,000 | 8 | 7 | 65,911 | 66,272 |
| SEA THE STARS | 2006 | CAPE CROSS | 2011 | IRE | 250,000 | 150,000 | 2 | 2 | 63,243 | 63,243 |
| CHURCHILL | 2014 | GALILEO | 2019 | IRE | 25,000 | 25,000 | 2 | 2 | 62,288 | 62,288 |
| CALYX | 2016 | KINGMAN | 2021 | IRE | 12,500 | 12,500 | 7 | 6 | 59,569 | 27,994 |
| SERGEI PROKOFIEV | 2016 | SCAT DADDY | 2022 | ENG | 8,000 | 6,000 | 10 | 7 | 59,302 | 53,018 |
| TEN SOVEREIGNS | 2016 | NO NAY NEVER | 2021 | TUR | - | 17,500 | 5 | 4 | 56,598 | 7,563 |
| COULSTY | 2011 | KODIAC | 2018 | IRE | 5,500 | 4,000 | 6 | 6 | 55,315 | 22,395 |
| PALACE PIER | 2017 | KINGMAN | 2023 | ENG | 32,000 | 55,000 | 7 | 6 | 54,799 | 30,159 |
| ULYSSES | 2013 | GALILEO | 2019 | ENG | 8,000 | 10,000 | 2 | 2 | 52,152 | 52,152 |
| LUCKY VEGA | 2018 | LOPE DE VEGA | 2023 | IRE | 12,500 | 15,000 | 6 | 6 | 50,580 | 20,155 |
| NANDO PARRADO | 2018 | KODIAC | 2023 | IRE | 6,000 | 6,000 | 8 | 7 | 49,943 | 42,414 |
| SPACE BLUES | 2016 | DUBAWI | 2023 | IRE | 16,000 | 17,500 | 14 | 12 | 49,324 | 38,725 |
| PERSIAN KING | 2016 | KINGMAN | 2022 | FR | 25,000 | 30,000 | 4 | 3 | 47,121 | 48,564 |
| CRACKSMAN | 2014 | FRANKEL | 2020 | ENG | 12,500 | 17,500 | 2 | 2 | 46,520 | 46,520 |
| A'ALI | 2017 | SOCIETY ROCK | 2023 | ENG | 5,000 | 7,500 | 14 | 9 | 46,474 | 21,207 |
| VICTOR LUDORUM | 2017 | SHAMARDAL | 2023 | FR | 15,000 | 15,000 | 6 | 6 | 46,283 | 41,555 |
| COTAI GLORY | 2012 | EXCEED AND EXCEL | 2019 | IRE | 15,000 | 8,500 | 14 | 11 | 41,092 | 26,509 |

NORTH AMERICAN SIRES AT 2YO IN TRAINING SALES
Thru May 21, 2025- Sires with 2+ sold for 100k+ average.

| SIRE NAME | YOB | HIS SIRE | FFLS | ST | 2025 FEE | 2022 FEE | # RING | # SOLD | US\$ AVG | US\$ MED |
|-------------------|------|--------------------|------|------|----------|----------|--------|--------|----------|----------|
| GUN RUNNER | 2013 | CANDY RIDE | 2019 | KY | 250,000 | 125,000 | 17 | 12 | 689,683 | 478,099 |
| INTO MISCHIEF | 2005 | HARLAN'S HOLIDAY | 2010 | KY | 250,000 | 250,000 | 14 | 12 | 427,500 | 350,000 |
| UNCLE MO | 2008 | INDIAN CHARLIE | 2013 | DEAD | 125,000 | 160,000 | 17 | 16 | 391,687 | 305,000 |
| TAPIT | 2001 | PULPIT | 2006 | KY | 185,000 | 185,000 | 11 | 9 | 390,899 | 330,000 |
| CURLIN | 2004 | SMART STRIKE | 2010 | KY | 225,000 | 175,000 | 8 | 7 | 382,857 | 300,000 |
| NYQUIST | 2013 | UNCLE MO | 2018 | KY | 175,000 | 55,000 | 24 | 18 | 361,514 | 227,500 |
| QUALITY ROAD | 2006 | ELUSIVE QUALITY | 2012 | KY | 150,000 | 150,000 | 11 | 10 | 339,100 | 165,000 |
| CONSTITUTION | 2011 | TAPIT | 2017 | KY | 110,000 | 85,000 | 20 | 13 | 335,062 | 325,000 |
| TIZ THE LAW | 2017 | CONSTITUTION | 2022 | KY | 30,000 | 35,000 | 42 | 32 | 305,406 | 125,000 |
| MAXFIELD | 2017 | STREET SENSE | 2023 | KY | 40,000 | 40,000 | 32 | 23 | 273,429 | 100,000 |
| JUSTIFY | 2015 | SCAT DADDY | 2020 | KY | 250,000 | 100,000 | 21 | 18 | 273,351 | 250,000 |
| YAUPON | 2017 | UNCLE MO | 2023 | KY | 25,000 | 30,000 | 60 | 52 | 235,942 | 155,000 |
| MOR SPIRIT | 2013 | ESKENDEREYA | 2020 | IN | 2,000 | 5,000 | 2 | 2 | 235,000 | 235,000 |
| CHARLATAN | 2017 | SPEIGHTSTOWN | 2023 | KY | 50,000 | 50,000 | 42 | 35 | 234,895 | 200,000 |
| NOT THIS TIME | 2014 | GIANT'S CAUSEWAY | 2018 | KY | 175,000 | 45,000 | 19 | 13 | 234,360 | 230,000 |
| VIOLENCE | 2010 | MEDAGLIA D'ORO | 2015 | KY | 30,000 | 25,000 | 12 | 11 | 232,178 | 139,973 |
| GOOD MAGIC | 2015 | CURLIN | 2020 | KY | 125,000 | 30,000 | 17 | 13 | 214,653 | 70,000 |
| VEKOMA | 2017 | CANDY RIDE | 2022 | KY | 35,000 | 17,500 | 30 | 25 | 207,800 | 165,000 |
| UPSTART | 2012 | FLATTER | 2018 | KY | 25,000 | 10,000 | 11 | 7 | 204,285 | 125,000 |
| CITY OF LIGHT | 2014 | QUALITY ROAD | 2020 | KY | 35,000 | 60,000 | 11 | 8 | 203,250 | 165,000 |
| SPEIGHTSTOWN | 1998 | GONE WEST | 2006 | DEAD | - | 90,000 | 10 | 8 | 202,330 | 92,233 |
| MEDAGLIA D'ORO | 1999 | EL PRADO | 2006 | KY | 75,000 | 100,000 | 6 | 5 | 201,239 | 200,000 |
| PRACTICAL JOKE | 2014 | INTO MISCHIEF | 2019 | KY | 75,000 | 35,000 | 39 | 26 | 197,928 | 150,000 |
| GALILEAN | 2016 | UNCLE MO | 2023 | NY | - | 7,000 | 11 | 6 | 191,666 | 60,000 |
| WAR FRONT | 2002 | DANZIG | 2008 | KY | 75,000 | 100,000 | 2 | 2 | 189,990 | 189,990 |
| MACLEAN'S MUSIC | 2008 | DISTORTED HUMOR | 2014 | KY | 40,000 | 50,000 | 34 | 28 | 174,249 | 80,000 |
| GIRVIN | 2014 | TALE OF EKATI | 2020 | KY | 25,000 | 6,000 | 18 | 14 | 173,571 | 85,000 |
| LIAM'S MAP | 2011 | UNBRIDLED'S SONG | 2017 | KY | 40,000 | 40,000 | 22 | 19 | 170,000 | 130,000 |
| TWIRLING CANDY | 2007 | CANDY RIDE | 2013 | KY | 60,000 | 60,000 | 33 | 26 | 167,098 | 87,500 |
| INDEPENDENCE HALL | 2017 | CONSTITUTION | 2023 | KY | 7,500 | 10,000 | 36 | 29 | 161,000 | 75,000 |
| OMAHA BEACH | 2016 | WAR FRONT | 2021 | KY | 35,000 | 30,000 | 28 | 24 | 159,852 | 120,000 |
| ARMY MULE | 2014 | FRIESAN FIRE | 2020 | KY | 20,000 | 7,500 | 13 | 12 | 159,416 | 52,500 |
| MUNNINGS | 2006 | SPEIGHTSTOWN | 2012 | KY | 65,000 | 85,000 | 30 | 26 | 156,159 | 125,000 |
| WIN WIN WIN | 2016 | HAT TRICK | 2022 | FL | 8,500 | 5,000 | 10 | 10 | 150,200 | 162,500 |
| ESSENTIAL QUALITY | 2018 | TAPIT | 2023 | KY | 50,000 | 75,000 | 18 | 16 | 145,312 | 110,000 |
| BOLT D'ORO | 2015 | MEDAGLIA D'ORO | 2020 | KY | 15,000 | 20,000 | 30 | 23 | 144,992 | 130,000 |
| GHOSTZAPPER | 2000 | AWESOME AGAIN | 2007 | KY | PVT | 75,000 | 8 | 5 | 143,400 | 160,000 |
| OSCAR PERFORMANCE | 2014 | KITTEN'S JOY | 2020 | KY | 45,000 | 15,000 | 3 | 3 | 138,333 | 80,000 |
| COMPLEXITY | 2016 | MACLEAN'S MUSIC | 2022 | KY | 25,000 | 12,500 | 17 | 12 | 137,583 | 77,500 |
| CAIRO PRINCE | 2011 | PIONEEROF THE NILE | 2016 | KY | 15,000 | 15,000 | 11 | 10 | 136,200 | 80,000 |
| LEINSTER | 2015 | MAJESTIC WARRIOR | 2022 | FL | 2,500 | 5,000 | 10 | 7 | 132,000 | 50,000 |
| CARACARO | 2017 | UNCLE MO | 2022 | KY | 10,000 | 6,500 | 10 | 9 | 131,222 | 120,000 |
| ADIOS CHARLIE | 2008 | INDIAN CHARLIE | 2013 | FL | 3,000 | 4,000 | 5 | 4 | 128,750 | 47,500 |
| AMERICAN PHAROAH | 2012 | PIONEEROF THE NILE | 2017 | KY | 45,000 | 80,000 | 12 | 7 | 127,932 | 173,668 |
| HONOR A. P. | 2017 | HONOR CODE | 2022 | KY | 10,000 | 15,000 | 7 | 6 | 122,500 | 130,000 |
| MIDSHIPMAN | 2006 | UNBRIDLED'S SONG | 2012 | KY | 12,500 | 10,000 | 13 | 10 | 121,800 | 36,000 |
| HONEST MISCHIEF | 2016 | INTO MISCHIEF | 2022 | NY | - | 6,500 | 11 | 11 | 119,545 | 50,000 |
| MCKINZIE | 2015 | STREET SENSE | 2022 | KY | 75,000 | 30,000 | 25 | 20 | 112,532 | 102,500 |
| GLOBAL CAMPAIGN | 2016 | CURLIN | 2022 | KY | 7,500 | 12,500 | 8 | 4 | 112,500 | 105,000 |
| ECHO TOWN | 2017 | SPEIGHTSTOWN | 2022 | KY | 5,000 | 7,500 | 6 | 4 | 112,500 | 110,000 |
| FLATTER | 1999 | A.P. INDY | 2005 | DEAD | - | 35,000 | 6 | 6 | 110,000 | 122,500 |
| BEAU LIAM | 2018 | LIAM'S MAP | 2023 | KY | 6,000 | 6,000 | 32 | 28 | 107,660 | 71,250 |
| MITOLE | 2015 | ESKENDEREYA | 2021 | KY | 10,000 | 15,000 | 33 | 29 | 106,388 | 51,000 |
| BLAME | 2006 | ARCH | 2012 | KY | 25,000 | 20,000 | 10 | 8 | 105,875 | 67,500 |
| AUTHENTIC | 2017 | INTO MISCHIEF | 2022 | KY | 15,000 | 70,000 | 26 | 21 | 104,809 | 50,000 |
| MAXIMUS MISCHIEF | 2016 | INTO MISCHIEF | 2021 | KY | 20,000 | 7,500 | 23 | 18 | 103,000 | 56,000 |
| CONNECT | 2013 | CURLIN | 2019 | KY | 10,000 | 25,000 | 22 | 18 | 101,444 | 50,000 |

SECTION 2: LEADING YOUNG SIRES IN NA, CUMULATIVE EARNINGS THROUGH 5/17/25

THE LEADING YOUNG SIRES IN NORTH AMERICA:

NA F2019 SIRES

Three North American sires with first foals 2019 (oldest 6yo's of 2025) stand out: Three Chimneys' **Gun Runner**, Coolmore Ashford's **Practical Joke**, and Juddmonte's **Arrogate**, though he of course died after siring three crops, the last of which were 3yo's of 2024 so he has now dropped off most industry Leading Sire lists as well as our APEX ratings as he now has no 3yo's of the current year. Gun Runner is nothing short of sensational being the first sire ever to have 6 G1 winners before the Kentucky Derby of his first 3yo crop and his 10 G1 winners in his progeny's first four years of racing is also a record, even more than Frankel (9) and Galileo (8). He was #3 on the NA General Sire List in 2023 with only 4yo's, #2 last year and is currently #3, behind only G1 Kentucky Derby winner Sovereignty's sire Into Mischief, back in the lead for his seventh consecutive Leading Sire title, and G1 Dubai World Cup winner Hit Show's sire Candy Ride. But most importantly Gun Runner is poised to succeed Into Mischief as Leading Sire in North America if and when Into Mischief ever runs out of steam. Strangely though only 1 of his 41 BTW thus far has been on the grass (2.5%) but the theory that he is an all-dirt sire is due to be tested at Ballydoyle. Also a mostly dirt sire is Practical Joke (14% turf BTW versus a benchmark of 30%) but he has made rapid advancement the last two years and is now a solid #2 NA F2019 sire in almost all categories and is up to #5 on the 2025 General Sire List. Only one other NA F2019 sire has more than one G1 Winner, and that is **Caravaggio**, who stood three seasons in Ireland, two in Kentucky, and is now in Japan but is included here as all his runners to date have been from his EU & NA crops.

NA F2020 SIRES

Coolmore Ashford's 2018 Triple Crown winner **Justify** dominates proceedings here, leading this group by progeny earnings and in all black-type categories. G1 English 2000 Guineas winner Ruling Court is his eighth G1 winner in his first four years of progeny racing (tying him with Galileo as #3 in that category) and if he adds any more this year he would even surpass Galileo. #2 NA F2020 sire is Hill 'n' Dale's **Good Magic**, sire of Classic-winning full brothers Mage and Dornoch in his first two crops and with five G1 winners total so far. He is narrowly #2 NA F2020 sire by 2025 progeny earnings though has only one BTW this year and Mixto, the G1 Pacific Classic winner last year, is responsible for 56% of his 2025 progeny earnings off his second in the G1 Dubai World Cup. Good Magic did have a relatively small crop of 59 current 3yo's though. Ashford's **Mendelssohn**, a half-brother to Into Mischief by Scat Daddy who leads NA F2020 sires with 13 Black-Type Horses (BTH) this year; Lane's End's **City of Light**, the only other sire in this group with more than one G1 Winner (he has two); and Spendthrift's **Bolt d'Oro**, the leading Freshman Sire of 2022, rank 3-4-5 among this group by cumulative progeny earnings – each over \$20-million.

NA F2021 SIRES

This group, which has their first 4yo's in 2025, has been dominated by Spendthrift from the get-go, with the top four Freshman Sires in 2023, headed by **Mitole**. Other than Spendthrift, Darby Dan's surprise package **Flameaway**, a two-time G3 winner by an actual sire of sires in Scat Daddy, checked in #5 ahead of WinStar's **Audible**, the 2018 G1 Florida Derby winner by Into Mischief. Spendthrift's **Omaha Beach**, a three-time G1 winner from 6f-9f, unusually for War Front on the dirt, has emerged as the #1 sire from this group and is in fact the only NA F2021 sire to have more than one G1 winner (he has two). But Mitole, the Champion Sprinter in 2019 when he won three G1's including the Met Mile, has two crack sprinters in his second crop of 3yo's this year: the colt Booth, who has won three six-furlong G3's in a row on the dirt; and the filly Shisospicy, who is 3-for-3 sprinting on the turf this year, including impressive wins at 5 ½ furlongs at Keeneland and Churchill. Sheikh Fahad's Qatar Racing has bought into her and she's heading to Royal Ascot for the G1 Commonwealth Cup. Audible and Spendthrift's **Vino Rosso** and **Maximus Mischief** rank 3-4-5 by cumulative progeny earnings among this group, with the top five now all over \$10-million in progeny earnings, with Flameaway #6. Maximus Mischief's Raging Torrent has won the Dec 26 G1 Malibu and G2 Godolphin Mile in his last two starts and Flameaway's Dark Saffron upset the 6-furlong G1 Golden Shaheen on World Cup night at 40-1; he has only ever raced in Dubai. Interestingly Maximus Mischief and Flameaway are the only NA F2021 sires besides Omaha Beach to have sired a G1 winner at this point.

NA F2022 SIREs

The top six sires in this group all have over \$3.6-million in cumulative progeny earnings so far but the runaway leader this year, beginning with four winners on January 1, is Spendthrift's **Vekoma**. He is by Candy Ride and won the G3 Nashua as a 2yo, the then-G2 Blue Grass as a 3yo, and the G1 Carter and Met Mile as a 4yo. He has seven BTW this year (nine total), of which three are GSW (four total), and 15 BTH (21 total) among an impressive 55 winners this year, nearly twice as many as Airdrie's **Complexity**, who is second with 28. No NA F2022 sire has a G1 winner yet this year, though Gainesway's **McKinzie**, who is #2 by cumulative progeny earnings, had two 2yo G1 winners last year and Lane's End's **Game Winner** had one. Cumulative #3 **Tiz The Law**, from Ashford, and #4 **Authentic**, from Spendthrift, have nearly identical black-type form this year: each has two BTW, five BTH, one G2 winner (Louisiana Derby winner Tiztastic for Tiz The Law and G2 Wood winner Rodriguez for Authentic), and even three Graded Stakes Horses. Three Chimneys' **Volatile** and Complexity, who has four BTW this year and seven overall, also have over \$3.6-million in cumulative progeny earnings each.

NA F2023 SIREs

A little early to know anything about this year's Freshman Sires – the only NA F2023 with two winners is Florida's Pleasant Acres Farm's **Leinster**, a two-time G2 winner sprinting on the turf by A.P. Indy's son Majestic Warrior, who started out at Ashford but ended up in Japan pretty quickly. Leinster was part-owned as a racehorse by leading 2yo consignor Wavertree Farm's Ciaran and Amy Dunne and they part-own his two winners too, both of whom are trained by Patrick Biancome. The filly Lennilu won at Keeneland, then won the filly division of Gulfstream's Royal Ascot qualifier, the Royal Palm S., and is on her way to Royal Ascot. The colt Squire won at Gulfstream then ran second in the colt division of the Royal Palm.

NORTH AMERICAN LEADING SIRES WITH FIRST FOALS 2019

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$USD | SWs | SHs | GWs | G1W | Win Dist |
|------|--------------------|------|--------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | GUN RUNNER | 2013 | CANDY RIDE | KY | KY | 357 | 248 | 66,030,656 | 41 | 76 | 28 | 10 | 1487 |
| 2 | PRACTICAL JOKE | 2014 | INTO MISCHIEF | KY | KY | 438 | 293 | 41,237,466 | 30 | 68 | 13 | 4 | 1298 |
| 3 | ARROGATE | 2013 | UNBRIDLED'S SONG | DEAD | KY | 242 | 167 | 32,059,422 | 29 | 42 | 15 | 6 | 1593 |
| 4 | CONNECT | 2013 | CURLIN | KY | KY | 250 | 165 | 21,243,833 | 13 | 29 | 6 | 1 | 1430 |
| 5 | CLASSIC EMPIRE | 2014 | PIONEEROF THE NILE | KOR | KY | 253 | 164 | 20,884,172 | 15 | 29 | 4 | 1 | 1390 |
| 6 | KLIMT | 2014 | QUALITY ROAD | TUR | KY | 307 | 198 | 15,333,963 | 5 | 19 | 2 | 0 | 1312 |
| 7 | KEEN ICE | 2012 | CURLIN | KY | KY | 174 | 121 | 14,995,589 | 3 | 11 | 1 | 1 | 1473 |
| 8 | MASTERY | 2014 | CANDY RIDE | JPN | KY | 281 | 165 | 14,514,852 | 3 | 7 | 2 | 0 | 1371 |
| 9 | CUPID | 2013 | TAPIT | MD | KY | 182 | 117 | 14,383,093 | 7 | 14 | 4 | 1 | 1392 |
| 10 | LORD NELSON | 2012 | PULPIT | DEAD | KY | 212 | 144 | 14,382,979 | 9 | 16 | 3 | 1 | 1325 |
| 11 | UNIFIED | 2013 | CANDY RIDE | LA | KY | 239 | 152 | 14,005,380 | 6 | 15 | 1 | 0 | 1349 |
| 12 | CARAVAGGIO | 2014 | SCAT DADDY | JPN | IRE | 295 | 145 | 13,948,551 | 18 | 28 | 10 | 3 | 1562 |
| 13 | AMERICAN FREEDOM | 2013 | PULPIT | AR | KY | 215 | 138 | 11,540,845 | 2 | 11 | 0 | 0 | 1365 |
| 14 | GORMLEY | 2014 | MALIBU MOON | LA | KY | 234 | 153 | 11,448,780 | 6 | 17 | 1 | 0 | 1299 |
| 15 | MOHAYMEN | 2013 | TAPIT | ON | KY | 135 | 93 | 9,139,049 | 4 | 9 | 3 | 1 | 1339 |
| 16 | DIVINING ROD | 2012 | TAPIT | MD | MD | 121 | 88 | 8,627,142 | 6 | 10 | 0 | 0 | 1348 |
| 17 | ASTERN | 2013 | MEDAGLIA D'ORO | AUS | KY | 157 | 90 | 8,552,089 | 7 | 18 | 2 | 0 | 1341 |
| 18 | MIDNIGHT STORM | 2011 | PIONEEROF THE NILE | CA | KY | 158 | 101 | 8,337,616 | 3 | 9 | 2 | 0 | 1337 |
| 19 | BLOFELD | 2012 | QUALITY ROAD | MD | MD | 72 | 61 | 7,281,899 | 8 | 15 | 0 | 0 | 1350 |
| 20 | SHAMAN GHOST | 2012 | GHOSTZAPPER | ON | CA | 120 | 80 | 7,077,784 | 4 | 9 | 0 | 0 | 1346 |
| 21 | STANFORD | 2012 | MALIBU MOON | CA | CA | 162 | 106 | 6,990,109 | 2 | 11 | 0 | 0 | 1168 |
| 22 | NEOLITHIC | 2013 | HARLAN'S HOLIDAY | FL | FL | 95 | 73 | 6,734,679 | 6 | 14 | 0 | 0 | 1311 |
| 23 | HOLY BOSS | 2012 | STREET BOSS | MD | MD | 101 | 61 | 6,326,000 | 3 | 6 | 0 | 0 | 1288 |
| 24 | EL DEAL | 2012 | MUNNINGS | LA | LA | 81 | 57 | 6,238,612 | 4 | 9 | 0 | 0 | 1200 |
| 25 | DANZING CANDY | 2013 | TWIRLING CANDY | CA | CA | 148 | 85 | 6,223,159 | 2 | 10 | 1 | 0 | 1238 |
| 26 | BAL A BALI | 2010 | PUT IT BACK | KY | KY | 128 | 88 | 6,159,252 | 2 | 4 | 0 | 0 | 1318 |
| 27 | VALIANT MINISTER | 2013 | CANDY RIDE | FL | FL | 84 | 48 | 5,477,553 | 3 | 5 | 1 | 0 | 1245 |
| 28 | MO TOM | 2013 | UNCLE MO | LA | LA | 69 | 39 | 3,999,554 | 5 | 7 | 0 | 0 | 1388 |
| 29 | MADEFROMLUCKY | 2012 | LOOKIN AT LUCKY | IN | MD | 105 | 56 | 3,948,975 | 2 | 4 | 0 | 0 | 1350 |
| 30 | UNION JACKSON | 2012 | CURLIN | RETIRED | NY | 70 | 41 | 3,848,685 | 2 | 6 | 0 | 0 | 1252 |
| 31 | NOBLE BIRD | 2011 | BIRDSTONE | FL | FL | 76 | 41 | 3,766,200 | 2 | 7 | 0 | 0 | 1384 |
| 32 | GREENPOINTCRUSADER | 2013 | BERNARDINI | URU | FL | 54 | 33 | 3,273,378 | 1 | 2 | 0 | 0 | 1273 |
| 33 | IRON FIST | 2012 | TAPIT | LA | LA | 44 | 31 | 2,881,561 | 3 | 5 | 0 | 0 | 1307 |
| 34 | MR. Z | 2012 | MALIBU MOON | KY | KY | 44 | 35 | 2,759,454 | 1 | 2 | 0 | 0 | 1306 |
| 35 | STRAIGHT FIRE | 2014 | DOMINUS | CA | CA | 39 | 33 | 2,680,851 | 4 | 8 | 0 | 0 | 1165 |
| 36 | CAT BURGLAR | 2010 | UNBRIDLED'S SONG | CA | CA | 61 | 42 | 2,482,105 | 0 | 1 | 0 | 0 | 1249 |
| 37 | BIRD SONG | 2013 | UNBRIDLED'S SONG | KSA | KY | 40 | 22 | 2,367,392 | 1 | 2 | 1 | 0 | 1365 |
| 38 | KOBE'S BACK | 2011 | FLATTER | MD | MD | 39 | 21 | 1,939,483 | 0 | 3 | 0 | 0 | 1345 |
| 39 | TAKEOVER TARGET | 2012 | HARLAN'S HOLIDAY | LA | LA | 72 | 35 | 1,621,459 | 0 | 0 | 0 | 0 | 1323 |
| 40 | DORTMUND | 2012 | BIG BROWN | KOR | MD | 17 | 13 | 1,521,778 | 1 | 2 | 1 | 0 | 1459 |
| 41 | CATALINA RED | 2012 | MUNNINGS | LA | LA | 26 | 18 | 1,504,639 | 0 | 0 | 0 | 0 | 1237 |
| 42 | COMFORT | 2012 | INDIAN CHARLIE | NM | NM | 33 | 18 | 1,496,314 | 1 | 3 | 0 | 0 | 1217 |
| 43 | CLEARLY NOW | 2010 | HORSE GREELEY | LA | LA | 37 | 22 | 1,470,717 | 2 | 3 | 0 | 0 | 1268 |
| 44 | TU BRUTUS | 2012 | SCAT DADDY | TUR | KY | 24 | 16 | 1,416,416 | 1 | 2 | 0 | 0 | 1459 |
| 45 | EDITORIAL | 2014 | WAR FRONT | CA | MD | 15 | 11 | 1,413,172 | 1 | 3 | 0 | 0 | 1402 |
| 46 | WILDCAT RED | 2011 | D'WILDCAT | KY | KY | 31 | 20 | 1,405,213 | 0 | 1 | 0 | 0 | 1241 |
| 47 | HARD ACES | 2010 | HARD SPUN | LA | LA | 46 | 24 | 1,387,864 | 1 | 3 | 0 | 0 | 1292 |
| 48 | HOOTENANNY | 2012 | QUALITY ROAD | KY | KY | 34 | 23 | 1,371,712 | 1 | 2 | 0 | 0 | 1227 |
| 49 | WAR CORRESPONDENT | 2010 | WAR FRONT | TUR | KY | 27 | 19 | 1,223,375 | 0 | 3 | 0 | 0 | 1351 |
| 50 | OCEAN KNIGHT | 2012 | CURLIN | LA | LA | 41 | 27 | 1,108,447 | 0 | 1 | 0 | 0 | 1209 |

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NORTH AMERICAN LEADING SIRES WITH FIRST FOALS 2020

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRs | WNRs | EARNINGS \$USD | SWs | SHs | GWs | G1W | Win Dist |
|------|--------------------|------|--------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | JUSTIFY | 2015 | SCAT DADDY | KY | KY | 329 | 184 | 32,105,850 | 34 | 57 | 16 | 8 | 1546 |
| 2 | GOOD MAGIC | 2015 | CURLIN | KY | KY | 236 | 162 | 25,955,934 | 21 | 30 | 12 | 5 | 1460 |
| 3 | MENDELSSOHN | 2015 | SCAT DADDY | KY | KY | 387 | 235 | 22,601,466 | 16 | 43 | 4 | 0 | 1428 |
| 4 | CITY OF LIGHT | 2014 | QUALITY ROAD | KY | KY | 226 | 138 | 21,659,052 | 12 | 31 | 6 | 2 | 1441 |
| 5 | BOLT D'ORO | 2015 | MEDAGLIA D'ORO | KY | KY | 275 | 172 | 20,903,005 | 16 | 40 | 7 | 1 | 1380 |
| 6 | OSCAR PERFORMANCE | 2014 | KITTEN'S JOY | KY | KY | 153 | 93 | 14,064,495 | 13 | 24 | 7 | 1 | 1518 |
| 7 | COLLECTED | 2013 | CITY ZIP | KY | KY | 224 | 141 | 14,025,353 | 17 | 19 | 6 | 0 | 1398 |
| 8 | MO TOWN | 2014 | UNCLE MO | KY | KY | 215 | 131 | 12,546,597 | 12 | 24 | 5 | 0 | 1325 |
| 9 | ARMY MULE | 2014 | FRIESAN FIRE | KY | KY | 151 | 103 | 12,515,164 | 15 | 23 | 3 | 1 | 1290 |
| 10 | GIRVIN | 2014 | TALE OF EKATI | KY | FL | 158 | 100 | 12,099,570 | 13 | 21 | 3 | 1 | 1319 |
| 11 | BUCCHERO | 2012 | KANTHAROS | NY | FL | 159 | 112 | 10,662,904 | 8 | 16 | 2 | 1 | 1188 |
| 12 | ALWAYS DREAMING | 2014 | BODEMEISTER | DEAD | KY | 190 | 100 | 10,045,524 | 5 | 8 | 1 | 1 | 1395 |
| 13 | CLOUD COMPUTING | 2014 | MACLEAN'S MUSIC | PA | KY | 193 | 113 | 9,017,859 | 5 | 11 | 1 | 0 | 1349 |
| 14 | SHARP AZTECA | 2013 | FREUD | JPN | KY | 184 | 119 | 8,964,285 | 5 | 12 | 2 | 1 | 1297 |
| 15 | GOOD SAMARITAN | 2014 | HARLAN'S HOLIDAY | CHI | KY | 160 | 93 | 8,831,177 | 4 | 10 | 2 | 0 | 1372 |
| 16 | MOR SPIRIT | 2013 | ESKENDEREYA | IN | KY | 182 | 109 | 8,399,690 | 4 | 8 | 0 | 0 | 1313 |
| 17 | ACCELERATE | 2013 | LOOKIN AT LUCKY | RETIRED | KY | 183 | 109 | 8,381,718 | 6 | 12 | 1 | 0 | 1415 |
| 18 | WEST COAST | 2014 | FLATTER | BRZ | KY | 161 | 100 | 7,577,664 | 5 | 13 | 0 | 0 | 1395 |
| 19 | TAPWRIT | 2014 | TAPIT | IN | KY | 144 | 87 | 6,940,972 | 3 | 6 | 0 | 0 | 1370 |
| 20 | HOPPERTUNITY | 2011 | ANY GIVEN SATURDAY | PA | PA | 148 | 90 | 6,707,438 | 3 | 7 | 0 | 0 | 1365 |
| 21 | RANSOM THE MOON | 2012 | MALIBU MOON | KY | KY | 73 | 44 | 5,198,511 | 2 | 9 | 0 | 0 | 1339 |
| 22 | AWESOME SLEW | 2013 | AWESOME AGAIN | FL | FL | 75 | 52 | 4,921,592 | 2 | 9 | 1 | 0 | 1341 |
| 23 | IRISH WAR CRY | 2014 | CURLIN | AR | MD | 84 | 55 | 4,838,191 | 2 | 3 | 0 | 0 | 1295 |
| 24 | BEE JERSEY | 2014 | JERSEY TOWN | KY | KY | 70 | 41 | 3,835,724 | 7 | 10 | 0 | 0 | 1224 |
| 25 | NATIONAL FLAG | 2015 | SPEIGHTSTOWN | OH | OH | 40 | 37 | 3,614,626 | 1 | 5 | 0 | 0 | 1268 |
| 26 | FREE DROP BILLY | 2015 | UNION RAGS | IA | KY | 92 | 44 | 3,039,497 | 1 | 3 | 0 | 0 | 1311 |
| 27 | MCCRACKEN | 2014 | GHOSTZAPPER | RETIRED | KY | 41 | 31 | 2,652,567 | 2 | 3 | 0 | 0 | 1302 |
| 28 | FUNTASTIC | 2014 | MORE THAN READY | KY | KY | 38 | 18 | 2,287,153 | 2 | 2 | 1 | 0 | 1453 |
| 29 | REDESDALE | 2013 | SPEIGHTSTOWN | NY | NY | 47 | 26 | 2,187,141 | 1 | 4 | 0 | 0 | 1249 |
| 30 | DESTIN | 2013 | GIANT'S CAUSEWAY | KSA | NY | 71 | 32 | 1,962,104 | 1 | 1 | 0 | 0 | 1370 |
| 31 | CODE WEST | 2010 | LEMON DROP KID | OK | OK | 49 | 24 | 1,827,346 | 3 | 6 | 0 | 0 | 1285 |
| 32 | FOREVER D'ORO | 2013 | MEDAGLIA D'ORO | IN | IN | 28 | 18 | 1,587,904 | 1 | 3 | 0 | 0 | 1314 |
| 33 | THE LIEUTENANT | 2013 | STREET SENSE | DEAD | NY | 18 | 12 | 1,358,334 | 2 | 3 | 0 | 0 | 1257 |
| 34 | LONG RIVER | 2010 | A.P. INDY | MD | MD | 37 | 26 | 1,208,267 | 0 | 0 | 0 | 0 | 1381 |
| 35 | SMOKEM | 2015 | UNION RAGS | CA | CA | 34 | 18 | 1,203,213 | 1 | 1 | 0 | 0 | 1158 |
| 36 | BATTALION RUNNER | 2014 | UNBRIDLED'S SONG | URU | FL | 21 | 10 | 1,149,329 | 2 | 3 | 0 | 0 | 1232 |
| 37 | LONG ON VALUE | 2011 | VALUE PLUS | FL | FL | 25 | 14 | 1,111,097 | 0 | 2 | 0 | 0 | 1198 |
| 38 | EASTWOOD | 2010 | SPEIGHTSTOWN | PA | PA | 16 | 12 | 1,073,516 | 0 | 3 | 0 | 0 | 1270 |
| 39 | FAR FROM OVER | 2012 | BLAME | DEAD | CA | 30 | 21 | 1,053,826 | 2 | 3 | 0 | 0 | 1220 |
| 40 | COUNTERFORCE | 2013 | SMART STRIKE | BC | BC | 29 | 16 | 1,043,564 | 4 | 10 | 0 | 0 | 1337 |
| 41 | PROSPECT PARK | 2012 | TAPIT | CA | CA | 30 | 19 | 1,042,732 | 1 | 1 | 0 | 0 | 1303 |
| 42 | YOCKEY'S WARRIOR | 2012 | WARRIOR'S REWARD | LA | NA | 27 | 14 | 1,016,116 | 1 | 1 | 0 | 0 | 1171 |
| 43 | DANISH DYNAFORMER | 2012 | DYNAFORMER | ON | ON | 28 | 13 | 994,783 | 1 | 1 | 0 | 0 | 1356 |
| 44 | FRANK CONVERSATION | 2013 | QUALITY ROAD | SAUDI | NY | 42 | 17 | 964,784 | 0 | 0 | 0 | 0 | 1325 |
| 45 | CONQUEST FARENHEIT | 2014 | SCAT DADDY | CA | CA | 36 | 19 | 958,388 | 0 | 1 | 0 | 0 | 1182 |
| 46 | WEEKEND HIDEAWAY | 2010 | SPEIGHTSTOWN | NY | NY | 14 | 6 | 928,679 | 1 | 2 | 0 | 0 | 1481 |
| 47 | SEATTLE SERENADE | 2012 | SMART STRIKE | ON | ON | 48 | 18 | 920,555 | 0 | 1 | 0 | 0 | 1347 |
| 48 | ALDRIN | 2012 | MALIBU MOON | WV | WV | 41 | 19 | 915,383 | 0 | 2 | 0 | 0 | 1263 |
| 49 | TALE OF VERVE | 2012 | TALE OF EKATI | URU | KY | 28 | 11 | 914,492 | 0 | 1 | 0 | 0 | 1390 |
| 50 | TUNWOO | 2015 | MEDAGLIA D'ORO | FL | FL | 18 | 9 | 867,945 | 1 | 2 | 0 | 0 | 1326 |

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NORTH AMERICAN LEADING SIRES WITH FIRST FOALS 2021

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$USD | SWs | SHs | GWs | G1W | Win Dist |
|------|------------------|------|--------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | OMAHA BEACH | 2016 | WAR FRONT | KY | KY | 194 | 110 | 13,978,453 | 15 | 32 | 3 | 2 | 1370 |
| 2 | MITOLE | 2015 | ESKENDEREYA | KY | KY | 205 | 132 | 11,888,176 | 12 | 18 | 5 | 0 | 1287 |
| 3 | AUDIBLE | 2015 | INTO MISCHIEF | KY | KY | 179 | 106 | 11,089,865 | 5 | 15 | 2 | 0 | 1401 |
| 4 | VINO ROSSO | 2015 | CURLIN | KY | KY | 225 | 123 | 10,820,485 | 5 | 21 | 0 | 0 | 1436 |
| 5 | MAXIMUS MISCHIEF | 2016 | INTO MISCHIEF | KY | KY | 176 | 107 | 10,659,806 | 11 | 22 | 2 | 1 | 1260 |
| 6 | FLAMEAWAY | 2015 | SCAT DADDY | KY | KY | 146 | 87 | 7,094,137 | 10 | 18 | 2 | 1 | 1308 |
| 7 | SOLOMINI | 2015 | CURLIN | NY | NY | 102 | 52 | 5,691,765 | 4 | 9 | 1 | 0 | 1399 |
| 8 | ENTICED | 2015 | MEDAGLIA D'ORO | PA | KY | 111 | 63 | 5,287,163 | 3 | 5 | 1 | 0 | 1348 |
| 9 | COAL FRONT | 2014 | STAY THIRSTY | LA | KY | 61 | 37 | 5,138,197 | 6 | 7 | 3 | 0 | 1294 |
| 10 | CATALINA CRUISER | 2014 | UNION RAGS | CHI | KY | 128 | 69 | 4,782,142 | 2 | 6 | 1 | 0 | 1363 |
| 11 | YOSHIDA | 2014 | HEART'S CRY | JPN | KY | 103 | 56 | 4,411,260 | 3 | 7 | 1 | 0 | 1487 |
| 12 | WORLD OF TROUBLE | 2015 | KANTHAROS | BRZ | KY | 88 | 61 | 4,069,461 | 0 | 7 | 0 | 0 | 1224 |
| 13 | PRESERVATIONIST | 2013 | ARCH | KOR | KY | 69 | 40 | 4,040,709 | 4 | 8 | 1 | 0 | 1341 |
| 14 | CATHOLIC BOY | 2015 | MORE THAN READY | CA | KY | 115 | 54 | 3,677,322 | 1 | 8 | 0 | 0 | 1510 |
| 15 | DEMARCHELIER | 2016 | DUBAWI | KY | KY | 67 | 42 | 2,944,670 | 1 | 6 | 1 | 0 | 1495 |
| 16 | COPPER BULLET | 2015 | MORE THAN READY | TX | KY | 38 | 23 | 2,236,999 | 2 | 3 | 0 | 0 | 1447 |
| 17 | LEOFRIC | 2013 | CANDY RIDE | KY | NY | 63 | 27 | 2,165,257 | 2 | 5 | 0 | 0 | 1348 |
| 18 | DIVISIDERO | 2012 | KITTEN'S JOY | KY | KY | 29 | 13 | 2,021,381 | 2 | 4 | 0 | 0 | 1521 |
| 19 | ST PATRICK'S DAY | 2015 | PIONEEROF THE NILE | FL | FL | 55 | 31 | 1,705,401 | 1 | 4 | 1 | 0 | 1230 |
| 20 | PAVEL | 2014 | CREATIVE CAUSE | CA | CA | 25 | 12 | 1,179,333 | 1 | 4 | 0 | 0 | 1186 |
| 21 | HEART TO HEART | 2011 | ENGLISH CHANNEL | KY | KY | 35 | 22 | 1,153,815 | 1 | 1 | 0 | 0 | 1332 |
| 22 | OM | 2012 | MUNNINGS | CA | CA | 50 | 26 | 1,137,551 | 1 | 1 | 0 | 0 | 1150 |
| 23 | ROGUEISH | 2016 | INTO MISCHIEF | FL | FL | 19 | 14 | 1,042,467 | 2 | 2 | 0 | 0 | 1233 |
| 24 | LOST TREASURE | 2015 | WAR FRONT | KY | KY | 11 | 6 | 820,767 | 0 | 1 | 0 | 0 | 1371 |
| 25 | FORCE THE PASS | 2012 | SPEIGHTSTOWN | KSA | MD | 37 | 16 | 812,763 | 0 | 1 | 0 | 0 | 1300 |
| 26 | SPORTING CHANCE | 2015 | TIZNOW | NM | NM | 32 | 16 | 806,239 | 2 | 3 | 0 | 0 | 1088 |
| 27 | DYNAMIC RACER | 2016 | RUN AWAY AND HIDE | OH | OH | 15 | 11 | 677,720 | 0 | 1 | 0 | 0 | 1315 |
| 28 | CHARMING KITTEN | 2010 | KITTEN'S JOY | IN | IN | 14 | 7 | 515,150 | 0 | 1 | 0 | 0 | 1339 |
| 29 | BREAKING LUCKY | 2012 | LOOKIN AT LUCKY | DEAD | LA | 36 | 13 | 514,563 | 0 | 1 | 0 | 0 | 1200 |
| 30 | QURBAAN | 2013 | SPEIGHTSTOWN | IN | KY | 12 | 4 | 321,073 | 1 | 1 | 0 | 0 | 1400 |
| 31 | DISCO PARTNER | 2012 | DISCO RICO | NY | NY | 16 | 5 | 263,744 | 0 | 1 | 0 | 0 | 1100 |
| 32 | RISE UP | 2011 | ROCKPORT HARBOR | OR | OR | 7 | 2 | 113,986 | 0 | 2 | 0 | 0 | 1050 |
| 33 | SPEEDMEISTER | 2014 | BODEMEISTER | AB | AB | 2 | 2 | 56,469 | 0 | 0 | 0 | 0 | 1375 |

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NORTH AMERICAN LEADING SIRES WITH FIRST FOALS 2022

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$USD | SWs | SHs | GWs | G1W | Win Dist |
|------|--------------------|------|--------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | VEKOMA | 2017 | CANDY RIDE | KY | KY | 110 | 67 | 6,860,521 | 9 | 21 | 4 | 0 | 1304 |
| 2 | MCKINZIE | 2015 | STREET SENSE | KY | KY | 98 | 33 | 4,826,969 | 3 | 11 | 2 | 2 | 1423 |
| 3 | TIZ THE LAW | 2017 | CONSTITUTION | KY | KY | 69 | 37 | 4,447,510 | 6 | 10 | 3 | 0 | 1397 |
| 4 | AUTHENTIC | 2017 | INTO MISCHIEF | KY | KY | 122 | 40 | 3,806,550 | 2 | 8 | 1 | 0 | 1510 |
| 5 | VOLATILE | 2016 | VIOLENCE | KY | KY | 87 | 39 | 3,703,927 | 2 | 10 | 1 | 0 | 1256 |
| 6 | COMPLEXITY | 2016 | MACLEAN'S MUSIC | KY | KY | 74 | 37 | 3,631,032 | 7 | 12 | 2 | 0 | 1210 |
| 7 | WAR OF WILL | 2016 | WAR FRONT | KY | KY | 84 | 27 | 2,566,992 | 1 | 7 | 1 | 0 | 1461 |
| 8 | THOUSAND WORDS | 2017 | PIONEEROF THE NILE | KY | KY | 78 | 32 | 2,508,505 | 4 | 4 | 1 | 0 | 1254 |
| 9 | IMPROBABLE | 2016 | CITY ZIP | DEAD | KY | 81 | 30 | 2,404,486 | 4 | 5 | 0 | 0 | 1352 |
| 10 | GAME WINNER | 2016 | CANDY RIDE | KY | KY | 68 | 18 | 2,188,929 | 3 | 4 | 2 | 1 | 1382 |
| 11 | INSTAGRAND | 2016 | INTO MISCHIEF | KY | KY | 91 | 38 | 2,148,769 | 1 | 4 | 0 | 0 | 1224 |
| 12 | HONEST MISCHIEF | 2016 | INTO MISCHIEF | NY | NY | 38 | 16 | 2,144,482 | 2 | 7 | 0 | 0 | 1254 |
| 13 | HONOR A. P. | 2017 | HONOR CODE | KY | KY | 62 | 24 | 1,752,635 | 2 | 5 | 0 | 0 | 1357 |
| 14 | MAXIMUM SECURITY | 2016 | NEW YEAR'S DAY | KY | KY | 61 | 27 | 1,687,022 | 1 | 4 | 0 | 0 | 1463 |
| 15 | GLOBAL CAMPAIGN | 2016 | CURLIN | KY | KY | 76 | 20 | 1,543,405 | 2 | 6 | 0 | 0 | 1370 |
| 16 | AURELIUS MAXIMUS | 2016 | PIONEEROF THE NILE | LA | LA | 26 | 14 | 1,509,652 | 5 | 6 | 0 | 0 | 1198 |
| 17 | TOM'S D'ETAT | 2013 | SMART STRIKE | KY | KY | 53 | 22 | 1,393,221 | 1 | 3 | 0 | 0 | 1298 |
| 18 | ECHO TOWN | 2017 | SPEIGHTSTOWN | KY | KY | 41 | 22 | 1,331,183 | 2 | 4 | 0 | 0 | 1210 |
| 19 | SPUN TO RUN | 2016 | HARD SPUN | KY | KY | 57 | 25 | 1,311,970 | 0 | 1 | 0 | 0 | 1259 |
| 20 | WIN WIN WIN | 2016 | HAT TRICK | FL | FL | 39 | 16 | 1,304,438 | 2 | 3 | 1 | 0 | 1148 |
| 21 | PROMISES FULFILLED | 2015 | SHACKLEFORD | KY | KY | 25 | 17 | 1,183,912 | 1 | 3 | 0 | 0 | 1285 |
| 22 | GIFT BOX | 2013 | TWIRLING CANDY | KY | KY | 51 | 16 | 1,139,795 | 1 | 1 | 0 | 0 | 1346 |
| 23 | INSTILLED REGARD | 2015 | ARCH | KY | KY | 31 | 13 | 1,043,569 | 1 | 3 | 1 | 0 | 1409 |
| 24 | KING FOR A DAY | 2016 | UNCLE MO | NY | NY | 22 | 10 | 1,021,062 | 2 | 3 | 0 | 0 | 1266 |
| 25 | CARACARO | 2017 | UNCLE MO | KY | KY | 28 | 9 | 946,221 | 2 | 5 | 0 | 0 | 1200 |
| 26 | MR. MONEY | 2016 | GOLDENCENTS | LA | FL | 30 | 14 | 698,712 | 0 | 1 | 0 | 0 | 1345 |
| 27 | COUNTRY HOUSE | 2016 | LOOKIN AT LUCKY | KY | KY | 15 | 8 | 666,557 | 1 | 2 | 0 | 0 | 1215 |
| 28 | SHANCELOT | 2016 | SHANGHAI BOBBY | KY | KY | 23 | 13 | 662,682 | 0 | 1 | 0 | 0 | 1135 |
| 29 | BODEXPRESS | 2016 | BODEMEISTER | FL | CA | 26 | 12 | 642,331 | 1 | 1 | 0 | 0 | 1200 |
| 30 | BOBBY'S WICKED ONE | 2015 | SPEIGHTSTOWN | LA | LA | 11 | 4 | 585,372 | 1 | 1 | 0 | 0 | 1235 |
| 31 | HIGHER POWER | 2015 | MEDAGLIA D'ORO | KY | KY | 46 | 12 | 584,240 | 0 | 0 | 0 | 0 | 1423 |
| 32 | CURLIN'S HONOR | 2015 | CURLIN | FL | FL | 25 | 9 | 522,476 | 1 | 1 | 0 | 0 | 1338 |
| 33 | ROWAYTON | 2016 | INTO MISCHIEF | KY | PA | 19 | 9 | 437,232 | 0 | 1 | 0 | 0 | 1250 |
| 34 | GUNNEVERA | 2014 | DIALED IN | FL | FL | 33 | 9 | 367,423 | 0 | 0 | 0 | 0 | 1429 |
| 35 | FOG OF WAR | 2016 | WAR FRONT | TUR | NY | 28 | 5 | 347,225 | 0 | 1 | 0 | 0 | 1450 |
| 36 | AMERICAN ANTHEM | 2014 | BODEMEISTER | NM | NM | 18 | 5 | 337,979 | 0 | 1 | 0 | 0 | 1150 |
| 37 | YORKTON | 2014 | SPEIGHTSTOWN | KY | KY | 17 | 4 | 321,573 | 0 | 1 | 0 | 0 | 1220 |
| 38 | NAME CHANGER | 2013 | UNCLE MO | NY | NY | 6 | 2 | 247,650 | 1 | 1 | 0 | 0 | 1166 |
| 39 | PAT ON THE BACK | 2014 | CONGRATS | PA | PA | 6 | 4 | 237,949 | 1 | 2 | 0 | 0 | 1380 |
| 40 | ISOTHERM | 2013 | LONHRO | IN | IN | 11 | 5 | 232,552 | 0 | 0 | 0 | 0 | 1491 |
| 41 | IMPERIAL HINT | 2013 | IMPERIALISM | LA | LA | 13 | 3 | 230,715 | 1 | 2 | 0 | 0 | 1020 |
| 42 | RUNAWAY GHOST | 2015 | GHOSTZAPPER | NM | NM | 17 | 4 | 210,849 | 0 | 0 | 0 | 0 | 1200 |
| 43 | BRAVAZO | 2015 | AWESOME AGAIN | KY | KY | 9 | 5 | 205,646 | 0 | 0 | 0 | 0 | 1270 |
| 44 | CUTTING HUMOR | 2016 | FIRST SAMURAI | LA | LA | 11 | 3 | 161,884 | 0 | 0 | 0 | 0 | 1300 |
| 45 | SEEKING THE SOUL | 2013 | PERFECT SOUL | DEAD | FL | 11 | 3 | 153,379 | 0 | 0 | 0 | 0 | 1520 |
| 46 | BARKLEY | 2013 | MUNNINGS | WA | WA | 9 | 5 | 137,670 | 0 | 3 | 0 | 0 | 1128 |
| 47 | SPEIGHTSONG | 2011 | SPEIGHTSTOWN | IN | IN | 9 | 3 | 129,711 | 0 | 0 | 0 | 0 | 1266 |
| 48 | LONE SAILOR | 2015 | MAJESTIC WARRIOR | LA | LA | 13 | 5 | 122,269 | 0 | 1 | 0 | 0 | 1200 |
| 49 | MR. MONOMOY | 2017 | PALACE MALICE | WV | NY | 7 | 3 | 114,686 | 0 | 0 | 0 | 0 | 1000 |
| 50 | HEARTWOOD | 2014 | TAPIT | CA | CA | 5 | 1 | 93,550 | 0 | 0 | 0 | 0 | 1150 |

*Data provided by Arion Pedigrees, current through 5/17/2025. Win Dist= average winning distance in meters (200m = 1 furlong)

NORTH AMERICAN LEADING SIRES WITH FIRST FOALS 2023

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$USD | SWs | SHs | GWs | G1W | Win Dist |
|------|-------------------|------|------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | LEINSTER | 2015 | MAJESTIC WARRIOR | FL | FL | 4 | 2 | 158,626 | 1 | 2 | 0 | 0 | 933 |
| 2 | ROCK YOUR WORLD | 2018 | CANDY RIDE | KY | KY | 3 | 1 | 79,965 | 0 | 0 | 0 | 0 | 1000 |
| 3 | YAUPON | 2017 | UNCLE MO | KY | KY | 2 | 1 | 43,424 | 0 | 0 | 0 | 0 | 900 |
| 4 | CHARLATAN | 2017 | SPEIGHTSTOWN | KY | KY | 1 | 1 | 24,000 | 0 | 0 | 0 | 0 | 900 |
| 5 | MAXFIELD | 2017 | STREET SENSE | KY | KY | 2 | 1 | 20,325 | 0 | 0 | 0 | 0 | 1000 |
| 6 | TACITUS | 2016 | TAPIT | KY | KY | 1 | 0 | 17,550 | 0 | 0 | 0 | 0 | |
| 7 | BEAU LIAM | 2018 | LIAM'S MAP | KY | KY | 2 | 0 | 15,464 | 0 | 0 | 0 | 0 | |
| 8 | CODE OF HONOR | 2016 | NOBLE MISSION | DEAD | KY | 2 | 1 | 14,115 | 0 | 0 | 0 | 0 | 900 |
| 9 | HALLADAY | 2016 | WAR FRONT | CA | CA | 2 | 0 | 12,160 | 0 | 1 | 0 | 0 | |
| 10 | CHANCE IT | 2017 | CURRENCY SWAP | VA | FL | 4 | 0 | 11,400 | 0 | 0 | 0 | 0 | |
| 11 | WAITING | 2017 | AMERICAN PHAROAH | NY | NY | 1 | 0 | 10,200 | 0 | 0 | 0 | 0 | |
| 12 | UNCLE CHUCK | 2017 | UNCLE MO | DEAD | FL | 1 | 0 | 8,800 | 0 | 0 | 0 | 0 | |
| 13 | ESSENTIAL QUALITY | 2018 | TAPIT | KY | KY | 2 | 0 | 6,275 | 0 | 0 | 0 | 0 | |
| 14 | MODERNIST | 2017 | UNCLE MO | KY | KY | 1 | 0 | 2,531 | 0 | 0 | 0 | 0 | |
| 15 | BY MY STANDARDS | 2016 | GOLDENCENTS | KY | KY | 2 | 0 | 2,085 | 0 | 0 | 0 | 0 | |
| 16 | RAGING BULL | 2015 | DARK ANGEL | KY | KY | 2 | 0 | 1,658 | 0 | 0 | 0 | 0 | |
| 17 | MO FORZA | 2016 | UNCLE MO | CA | CA | 1 | 0 | 210 | 0 | 0 | 0 | 0 | |

**Data provided by Arion Pedigrees, current through 5/17/2025. Win Dist= average winning distance in meters (200m = 1 furlong)*

SECTION 3: LEADING YOUNG SIRES IN EUROPE, CUMULATIVE EARNINGS THROUGH 5/17/25

THE LEADING YOUNG SIRES IN EUROPE:

EU F2019 SIRES

The two leaders here are Coolmore's Churchill, by Galileo, who has 22 BTW (14 GSW, 2 G1W) and \$15.4-million in cumulative progeny earnings, and the Haras de Bonneval's **Zarak**, by Dubawi out of the unbeaten Arc winner Zarkava, with 29 BTW (18 GSW, 3 G1W) and just under \$12-million in progeny earnings. #3 by cumulative progeny earnings is **Ribchester**, who has been banished to New Zealand- roughly half his earnings have been by Facteur Cheval, who won the G1 Dubai Turf in 2024. #4 is **Cotai Glory**, another success story for Ireland's Tally-Ho Stud; he is #3 to Churchill and Zarak with 15 BTW and 30 BTH including 2022 G1 Prix de l'Abbaye winner The Platinum Queen. Churchill and Zarak are the only EU F2019 sires with more than one G1 winner.

EU F2020 SIRES

The big stories among this sire group are the two sires who have very much come up from the ranks: England's Whitsbury Manor's #1 EU F2020 sire **Havana Grey** (23 BTW, 38 BTH, 11 GSW including G1 winner Vandeeek), by Teofilo's sprinting son Havana Gold, and Coolmore's #3 **Sioux Nation** (14 BTW of which 12 are GSW, 29 BTH but no G1 winners yet), another success story for Scat Daddy as a sire of sires; they started out at £8,000 and €12,500 respectively. Coolmore's **Saxon Warrior**, by Deep Impact out of Maybe, has rallied into second spot, and Darley's **Cracksman**, a two-time winner of the G1 British Champion S. who sired unbeaten Arc winner Ace Impact in his first crop, is running very close to Sioux Nation in fourth – though Ace Impact does account for about 58% of his total progeny earnings. Shuttler from the south **Zoustar**, who stood up north at Tweenhills in England and is battling for his first Australasian sires' title (his first foals there 2015), is the only EU F2020 sire with more than one (Northern Hemisphere) G1 winner, namely 2022 G1 Cheveley Park winner Lezoo and 2024 G1 Breeders' Cup Turf Sprint winner Starlust. #6 is **Harry Angel**, who is the #1 F2020 sire in Australia.

EU F2021 SIRES

I always thought the 2017 G1 Commonwealth Cup at Royal Ascot was one of the best sprint races I'd ever seen: Caravaggio came from mid-pack to nail Harry Angel, with **Blue Point** third. Blue Point came back the next year to win the G1 King's Stand and then as a 5yo won all his five races, three at Meydan including the G1 Al Quoz Sprint, then became the first horse since Choisir to win the G1 King's Stand – Diamond Jubilee double. He's the top EU F2021 sire by cumulative progeny earnings and leads the group with 24 BTH and three G1W – Rosallion, Big Evs, and Kind of Blue. **Too Darn Hot** was a superstar racehorse – he went 4-for-4 as a 2yo including the G1 Dewhurst; as a 3yo he placed in the G2 Dante, then was dropped back to 1m, placed in the G1 Irish 2000 Guineas and G1 St James's Palace and then won the G1 Prix Jean Prat in France at 1400m and the G1 Sussex at Goodwood back at 1m. He scored the maximum 86% on our predictive models for sire success and he has delivered: he is #2 to Blue Point in Europe by cumulative progeny earnings but leads the group by number of BTW (14) and GSW (7), including G1 winners Fallen Angel and Hotazhell, who was due to run in the May 24 G1 Irish 2000 Guineas. In Australasia he is the wide-margin leading F2021 sire with over A\$13m in progeny earnings, 10 BTW, seven of them GSW including Australia's top 2yo last season and 3yo this season, Broadsiding; Blue Point is #3 F2021 sire in Australasia. Both stand under the Darley banner, Blue Point at Kildangan and Too Darn Hot at Dalham Hall, where they stood this year for €100,000 and £90,000 respectively. #3 EU F2021 is Ten Sovereigns, who does have 21 BTH including the US G1 3yo turf winner Zulu Kingdom but he was sold to Turkey. #4 Calyx, still at Coolmore, is putting up very respectable numbers from pretty average mares, but the other horse who has really come out of the woodwork is England's Lanwades Stud's 2018 G1 French Derby winner **Study of Man**, by Deep Impact out of a Storm Cat daughter of Miesque and half-sister to Kingmambo. He's only #8 by progeny earnings but his first crop of 55 foals includes G1 winner Kalpana and two G2 winners including Deepone; at this writing Kalpana and Deepone were both possible runners in the May 25 G1 Tattersalls Gold Cup at the Curragh.

EU F2022 SIRES

This group is still very much evolving. Since May 17 Darley Dalham Hall's **Pinatubo**, like Top 5 European sire Lope de Vega and Blue Point by Shamardal, had a double at Newbury with the filly Qilin Queen winning a Listed Oaks trial and the colt Saddadd winning a key 10-furlong 3yo handicap, and on May 21 the 3yo colt Croquis won a 2400m Listed Race at Toulouse for the all-conquering Wertheimer team. Pinatubo is now #2 on the EU F2022 cumulative progeny earnings list behind England's Whitsbury Manor's #1 2024 European Freshman Sire **Sergei Prokofiev** (by guess who?- Scat Daddy). Though only #11 overall, Darley Kildangan's **Ghaiyyath**, bidding to become the fifth successful European son of the true sire of sires Dubawi (F2017 Night of Thunder, F2018 New Bay, F2019 Zarak, F2021 Too Darn Hot), is #2 on this year's European second-crop sire list including the probable favorite for the G1 Prix de Diane (French Oaks) in G1 French 1000 Guineas third Mandanaba. Haras d'Etreham's **Hello Youmzain** is #3 by cumulative progeny earnings and his 24 winners this year is best among this sire group by a good margin. England's Tweenhills Stud's **Kameko**, the only EU F2022 sire with a G1 winner so far (3c New Century, also third to Ten Sovereigns' Zulu Kingdom in the G1 American Turf on Kentucky Derby day) remains #4.

EU F2023 SIRES

Tally-Ho does it again: Kodiak, Mehmas, now **Starman**. A son of Dutch Art out of a Montjeu mare, Starman won the 2021 G1 July Cup and was recruited by Tally-Ho. He has four winners already including the 1-2 in the G3 Fillies Sprint S. at Naas May 18. It was the winner Lady Iman's third win which surely makes her one of the favorites for Royal Ascot's G2 Queen Mary. England's Newsells Stud's **A'Ali**, by Rock of Gibraltar's son Society Rock and Mickley Stud's **Ubettabelieveit**, by Kodiak, come next with three winners.

EUROPEAN LEADING SIRES WITH FIRST FOALS 2019

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$USD | SWs | SHs | GWs | G1W | Win Dist |
|------|--------------------|------|-------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | CHURCHILL | 2014 | GALILEO | IRE | IRE | 433 | 221 | 15,474,986 | 22 | 43 | 14 | 2 | 1801 |
| 2 | ZARAK | 2013 | DUBAWI | FR | FR | 227 | 153 | 11,988,297 | 29 | 41 | 18 | 3 | 1970 |
| 3 | RIBCHESTER | 2013 | IFFRAAJ | NZ | IRE | 273 | 128 | 9,593,090 | 8 | 18 | 1 | 1 | 1584 |
| 4 | COTAI GLORY | 2012 | EXCEED AND EXCEL | IRE | IRE | 294 | 171 | 7,960,083 | 15 | 30 | 6 | 1 | 1360 |
| 5 | PROFITABLE | 2012 | INVINCIBLE SPIRIT | TUR | IRE | 356 | 174 | 7,188,189 | 10 | 15 | 6 | 0 | 1316 |
| 6 | ALMANZOR | 2013 | WOOTTON BASSETT | NZ | FR | 275 | 141 | 6,270,562 | 8 | 18 | 3 | 0 | 1972 |
| 7 | ULYSSES | 2013 | GALILEO | ENG | ENG | 230 | 110 | 5,362,097 | 7 | 13 | 6 | 1 | 1954 |
| 8 | ZELZAL | 2013 | SEA THE STARS | FR | FR | 153 | 87 | 5,194,911 | 8 | 16 | 2 | 0 | 1644 |
| 9 | AL WUKAIR | 2014 | DREAM AHEAD | SPA | FR | 180 | 89 | 5,123,104 | 3 | 9 | 2 | 0 | 1846 |
| 10 | ACCLAIM | 2013 | ACCLAMATION | ENG | ENG | 201 | 110 | 4,657,861 | 3 | 10 | 1 | 1 | 1374 |
| 11 | ARDAD | 2014 | KODIAC | ENG | ENG | 218 | 87 | 4,312,243 | 4 | 13 | 2 | 1 | 1241 |
| 12 | GALILEO GOLD | 2013 | PACO BOY | INDO | IRE | 157 | 81 | 4,048,422 | 7 | 13 | 3 | 1 | 1649 |
| 13 | TIME TEST | 2012 | DUBAWI | TUR | ENG | 254 | 100 | 4,017,448 | 7 | 10 | 4 | 0 | 1732 |
| 14 | THE GREY GATSBY | 2011 | MASTERCRAFTSMAN | FR | FR | 139 | 77 | 4,015,875 | 9 | 15 | 3 | 0 | 2003 |
| 15 | BIRCHWOOD | 2013 | DARK ANGEL | FR | FR | 172 | 61 | 3,548,475 | 2 | 3 | 1 | 0 | 1586 |
| 16 | EL KABEIR | 2012 | SCAT DADDY | ITY | IRE | 163 | 67 | 3,413,618 | 7 | 12 | 2 | 0 | 1568 |
| 17 | RECORDER | 2013 | GALILEO | IRE | FR | 183 | 73 | 3,050,495 | 2 | 3 | 0 | 0 | 1834 |
| 18 | POSTPONED | 2011 | DUBAWI | JUMPS | ENG | 144 | 61 | 2,692,094 | 1 | 4 | 0 | 0 | 2047 |
| 19 | HIGHLAND REEL | 2012 | GALILEO | JPN | IRE | 191 | 67 | 2,318,950 | 3 | 7 | 2 | 0 | 1951 |
| 20 | JOHNNY BARNES | 2012 | ACCLAMATION | FR | FR | 88 | 38 | 2,011,453 | 1 | 2 | 0 | 0 | 1653 |
| 21 | NATIONAL DEFENSE | 2014 | INVINCIBLE SPIRIT | DEAD | IRE | 67 | 28 | 1,881,018 | 2 | 4 | 1 | 0 | 1548 |
| 22 | ECTOT | 2011 | HURRICANE RUN | FR | FR | 82 | 39 | 1,812,102 | 0 | 4 | 0 | 0 | 2015 |
| 23 | ULTRA | 2013 | MANDURO | FR | FR | 78 | 38 | 1,567,749 | 0 | 0 | 0 | 0 | 2038 |
| 24 | ATTENDU | 2013 | ACCLAMATION | FR | FR | 78 | 27 | 1,394,554 | 0 | 3 | 0 | 0 | 1793 |
| 25 | COUNTERATTACK | 2012 | REDOUTE'S CHOICE | GER | AUS | 61 | 31 | 1,272,187 | 4 | 6 | 2 | 0 | 1737 |
| 26 | DE TREVILLE | 2012 | OASIS DREAM | FR | FR | 56 | 20 | 1,251,885 | 1 | 4 | 1 | 0 | 1571 |
| 27 | WHITECLIFFSOFDOWER | 2014 | WAR FRONT | FR | FR | 97 | 28 | 1,202,717 | 0 | 1 | 0 | 0 | 2155 |
| 28 | DECORATED KNIGHT | 2012 | GALILEO | ENG | IRE | 90 | 41 | 1,193,886 | 0 | 4 | 0 | 0 | 1916 |
| 29 | WINGS OF EAGLES | 2014 | POUR MOI | JUMPS | FR | 36 | 22 | 1,170,135 | 2 | 3 | 0 | 0 | 1775 |
| 30 | BRAMETOT | 2014 | RAJSAMAN | GER | FR | 57 | 24 | 1,134,573 | 2 | 4 | 1 | 0 | 2211 |
| 31 | MONDIALISTE | 2010 | GALILEO | FR | ENG | 91 | 34 | 1,056,291 | 0 | 2 | 0 | 0 | 1633 |
| 32 | DIVINE PROPHET | 2013 | CHOISIR | AUS | IRE | 20 | 14 | 302,307 | 0 | 0 | 0 | 0 | 1762 |
| 33 | IVANHOWE | 2010 | SOLDIER HOLLOW | FR | FR | 33 | 8 | 163,102 | 0 | 0 | 0 | 0 | 2562 |
| 34 | SPILL THE BEANS | 2012 | SNITZEL | DEAD | ENG | 9 | 3 | 128,176 | 0 | 0 | 0 | 0 | 1359 |
| 35 | KOROPICK | 2014 | KODIAC | ENG | ENG | 6 | 1 | 42,911 | 0 | 0 | 0 | 0 | 1412 |

*Data provided by Arion Pedigrees, current through 5/17/2025. Win Dist= average winning distance in meters (200m = 1 furlong)

EUROPEAN LEADING SIRES WITH FIRST FOALS 2020

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$USD | SWs | SHs | GWs | G1W | Win Dist |
|------|------------------|------|-------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | HAVANA GREY | 2015 | HAVANA GOLD | ENG | ENG | 270 | 170 | 10,771,545 | 23 | 38 | 11 | 1 | 1246 |
| 2 | SAXON WARRIOR | 2015 | DEEP IMPACT | IRE | IRE | 269 | 146 | 9,372,870 | 13 | 25 | 5 | 1 | 1741 |
| 3 | SIOUX NATION | 2015 | SCAT DADDY | IRE | IRE | 229 | 133 | 7,862,912 | 14 | 29 | 12 | 0 | 1391 |
| 4 | CRACKSMAN | 2014 | FRANKEL | ENG | ENG | 184 | 92 | 7,857,815 | 11 | 18 | 2 | 1 | 1969 |
| 5 | ZOUSTAR | 2010 | NORTHERN METEOR | AUS | ENG | 228 | 107 | 6,330,422 | 7 | 14 | 5 | 2 | 1389 |
| 6 | HARRY ANGEL | 2014 | DARK ANGEL | ENG | ENG | 184 | 108 | 5,782,873 | 13 | 19 | 5 | 0 | 1317 |
| 7 | EXPERT EYE | 2015 | ACCLAMATION | SAF | ENG | 188 | 96 | 3,606,966 | 4 | 9 | 2 | 0 | 1662 |
| 8 | ROARING LION | 2015 | KITTEN'S JOY | DEAD | ENG | 87 | 49 | 3,595,044 | 6 | 12 | 5 | 1 | 2091 |
| 9 | TASLEET | 2013 | SHOWCASING | IND | ENG | 93 | 39 | 3,011,546 | 2 | 2 | 2 | 1 | 1245 |
| 10 | CLOTH OF STARS | 2013 | SEA THE STARS | FR | FR | 164 | 68 | 2,690,030 | 3 | 7 | 1 | 0 | 2067 |
| 11 | U S NAVY FLAG | 2015 | WAR FRONT | IRE | IRE | 160 | 67 | 2,594,112 | 2 | 6 | 0 | 0 | 1511 |
| 12 | RECOLETOS | 2014 | WHIPPER | FR | FR | 101 | 41 | 2,506,971 | 3 | 5 | 0 | 0 | 1804 |
| 13 | KESSAAR | 2016 | KODIAC | ITY | IRE | 111 | 55 | 2,008,095 | 2 | 5 | 1 | 0 | 1540 |
| 14 | SEAHENGE | 2015 | SCAT DADDY | FR | FR | 106 | 43 | 1,976,604 | 2 | 3 | 0 | 0 | 1862 |
| 15 | SEABHAC | 2015 | SCAT DADDY | FR | FR | 70 | 37 | 1,787,845 | 2 | 3 | 2 | 0 | 1898 |
| 16 | HAWKBILL | 2013 | KITTEN'S JOY | JPN | ENG | 100 | 43 | 1,431,168 | 0 | 0 | 0 | 0 | 1502 |
| 17 | MASSAAT | 2013 | TEOFILO | ENG | ENG | 92 | 29 | 1,379,668 | 1 | 4 | 1 | 0 | 1408 |
| 18 | WASHINGTON DC | 2013 | ZOFFANY | ENG | ENG | 59 | 26 | 1,195,121 | 1 | 1 | 1 | 0 | 1307 |
| 19 | JAMES GARFIELD | 2015 | EXCEED AND EXCEL | IND | IRE | 60 | 37 | 1,073,808 | 3 | 5 | 0 | 0 | 1390 |
| 20 | RAJASINGHE | 2015 | CHOISIR | ENG | ENG | 38 | 24 | 1,046,929 | 0 | 1 | 0 | 0 | 1286 |
| 21 | UNFORTUNATELY | 2015 | SOCIETY ROCK | IRE | ENG | 47 | 21 | 998,491 | 1 | 1 | 0 | 0 | 1242 |
| 22 | GUSTAV KLIMT | 2015 | GALILEO | FR | IRE | 63 | 24 | 790,208 | 0 | 2 | 0 | 0 | 1605 |
| 23 | DSCHINGIS SECRET | 2013 | SOLDIER HOLLOW | FR | FR | 53 | 27 | 786,286 | 0 | 2 | 0 | 0 | 2230 |
| 24 | LIGHTNING SPEAR | 2011 | PIVOTAL | ENG | ENG | 46 | 22 | 676,700 | 0 | 0 | 0 | 0 | 1605 |
| 25 | GUIGNOL | 2012 | CAPE CROSS | FR | FR | 20 | 12 | 676,577 | 0 | 1 | 0 | 0 | 2086 |
| 26 | MR. OWEN | 2012 | INVINCIBLE SPIRIT | FR | FR | 37 | 11 | 462,123 | 0 | 0 | 0 | 0 | 2006 |
| 27 | IQUITOS | 2012 | ADLERFLUG | GER | GER | 7 | 2 | 433,756 | 2 | 2 | 1 | 0 | 2300 |
| 28 | TAAREEF | 2013 | KITTEN'S JOY | BRZ | FR | 27 | 9 | 378,772 | 0 | 0 | 0 | 0 | 1863 |
| 29 | SMOOTH DADDY | 2011 | SCAT DADDY | IRE | IRE | 33 | 13 | 343,337 | 0 | 1 | 0 | 0 | 1529 |
| 30 | MILLOWITSCH | 2013 | SEHREZAD | GER | GER | 14 | 11 | 326,803 | 0 | 2 | 0 | 0 | 1725 |
| 31 | POET'S WORD | 2013 | POET'S VOICE | JUMPS | ENG | 16 | 11 | 296,182 | 0 | 1 | 0 | 0 | 1889 |
| 32 | JIMMY TWO TIMES | 2013 | KENDARGENT | FR | GER | 26 | 10 | 292,526 | 0 | 0 | 0 | 0 | 1641 |
| 33 | FRONTIERSMAN | 2013 | DUBAWI | ENG | ENG | 6 | 3 | 174,852 | 0 | 1 | 0 | 0 | 1742 |
| 34 | JUNGLE CAT | 2012 | IFFRAAJ | AUS | IRE | 14 | 6 | 132,750 | 0 | 0 | 0 | 0 | 1521 |
| 35 | MASTER CARPENTER | 2011 | MASTERCRAFTSMAN | ENG | FR | 8 | 4 | 104,103 | 0 | 0 | 0 | 0 | 2338 |
| 36 | CHEMICAL CHARGE | 2012 | SEA THE STARS | FR | FR | 10 | 4 | 101,809 | 0 | 0 | 0 | 0 | 1750 |
| 37 | MEKHTAAL | 2013 | SEA THE STARS | FR | FR | 11 | 3 | 55,776 | 0 | 0 | 0 | 0 | 2133 |
| 38 | FANTASTIC MOON | 2020 | SEA THE MOON | GER | GER | 4 | 1 | 44,984 | 0 | 0 | 0 | 0 | 1900 |
| 39 | SUMBAL | 2012 | DANEHILL DANCER | IRE | FR | 4 | 1 | 40,906 | 0 | 0 | 0 | 0 | 2500 |
| 40 | HARBOUR LAW | 2013 | LAWMAN | ENG | ENG | 1 | 0 | 641 | 0 | 0 | 0 | 0 | |

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EUROPEAN LEADING SIRES WITH FIRST FOALS 2021

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$USD | SWs | SHs | GWs | G1W | Win Dist |
|------|--------------------|------|-------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | BLUE POINT | 2014 | SHAMARDAL | IRE | IRE | 258 | 143 | 9,437,733 | 13 | 24 | 5 | 3 | 1298 |
| 2 | TOO DARN HOT | 2016 | DUBAWI | ENG | ENG | 198 | 107 | 6,209,955 | 14 | 19 | 7 | 2 | 1596 |
| 3 | TEN SOVEREIGNS | 2016 | NO NAY NEVER | TUR | IRE | 174 | 86 | 4,385,158 | 7 | 21 | 2 | 1 | 1458 |
| 4 | CALYX | 2016 | KINGMAN | IRE | IRE | 119 | 75 | 3,317,775 | 4 | 10 | 3 | 0 | 1460 |
| 5 | CITY LIGHT | 2015 | SIYOUNI | FR | FR | 114 | 64 | 2,963,500 | 2 | 10 | 1 | 0 | 1679 |
| 6 | SOLDIER'S CALL | 2016 | SHOWCASING | ENG | IRE | 170 | 84 | 2,867,585 | 1 | 9 | 1 | 0 | 1284 |
| 7 | INNS OF COURT | 2014 | INVINCIBLE SPIRIT | ITY | IRE | 194 | 90 | 2,598,280 | 3 | 8 | 1 | 0 | 1416 |
| 8 | STUDY OF MAN | 2015 | DEEP IMPACT | ENG | ENG | 86 | 38 | 2,412,862 | 6 | 13 | 3 | 1 | 1964 |
| 9 | PHOENIX OF SPAIN | 2016 | LOPE DE VEGA | IRE | IRE | 117 | 48 | 2,244,478 | 3 | 5 | 2 | 0 | 1696 |
| 10 | INVINCIBLE ARMY | 2015 | INVINCIBLE SPIRIT | FR | IRE | 137 | 55 | 2,139,694 | 3 | 5 | 0 | 0 | 1289 |
| 11 | ADVERTISE | 2016 | SHOWCASING | IRE | ENG | 124 | 56 | 2,067,762 | 3 | 6 | 3 | 0 | 1606 |
| 12 | LAND FORCE | 2015 | NO NAY NEVER | ENG | ENG | 132 | 50 | 1,338,074 | 0 | 0 | 0 | 0 | 1432 |
| 13 | MASAR | 2015 | NEW APPROACH | IRE | ENG | 119 | 40 | 1,270,526 | 0 | 1 | 0 | 0 | 1924 |
| 14 | MAGNA GRECIA | 2016 | INVINCIBLE SPIRIT | ENG | IRE | 137 | 52 | 1,138,638 | 1 | 2 | 0 | 0 | 1581 |
| 15 | WALDGEIST | 2014 | GALILEO | GER | IRE | 101 | 30 | 1,056,744 | 3 | 4 | 0 | 0 | 2204 |
| 16 | FAS | 2014 | FASTNET ROCK | FR | FR | 33 | 16 | 730,797 | 0 | 0 | 0 | 0 | 1811 |
| 17 | LE BRIVIDO | 2014 | SIYOUNI | FR | ENG | 57 | 16 | 593,585 | 0 | 1 | 0 | 0 | 1662 |
| 18 | BEST SOLUTION | 2014 | KODIAC | GER | GER | 54 | 19 | 571,168 | 1 | 4 | 0 | 0 | 1819 |
| 19 | TAJ MAHAL | 2014 | GALILEO | FR | FR | 43 | 14 | 482,714 | 0 | 0 | 0 | 0 | 2000 |
| 20 | EQTIDAAR | 2015 | INVINCIBLE SPIRIT | DEAD | ENG | 42 | 15 | 422,926 | 1 | 1 | 0 | 0 | 1467 |
| 21 | ROMAN CANDLE | 2016 | LE HAVRE | FR | FR | 17 | 4 | 229,594 | 0 | 0 | 0 | 0 | 1771 |
| 22 | EARNSHAW | 2011 | MEDAGLIA D'ORO | FR | FR | 9 | 3 | 196,871 | 0 | 0 | 0 | 0 | 2031 |
| 23 | DONJUAN TRIUMPHANT | 2013 | DREAM AHEAD | FR | FR | 25 | 4 | 168,053 | 0 | 0 | 0 | 0 | 1542 |
| 24 | ROBIN OF NAVAN | 2013 | AMERICAN POST | FR | FR | 18 | 4 | 101,575 | 0 | 0 | 0 | 0 | 2250 |
| 25 | CRYSTAL OCEAN | 2014 | SEA THE STARS | JUMPS | IRE | 5 | 2 | 99,773 | 0 | 0 | 0 | 0 | 2631 |
| 26 | PORTAMENTO | 2012 | SHAMARDAL | ENG | ENG | 6 | 1 | 14,882 | 0 | 0 | 0 | 0 | 1614 |
| 27 | BARRAQUERO | 2015 | ZEBEDEE | IRE | IRE | 5 | 0 | 6,597 | 0 | 0 | 0 | 0 | |
| 28 | FLAG OF HONOUR | 2015 | GALILEO | IRE | GB | 3 | 0 | 4,208 | 0 | 0 | 0 | 0 | |

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EUROPEAN LEADING SIRES WITH FIRST FOALS 2022

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$USD | SWs | SHs | GWs | G1W | Win Dist |
|------|--------------------|------|--------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | SERGEI PROKOFIEV | 2016 | SCAT DADDY | ENG | ENG | 86 | 35 | 1,521,620 | 2 | 3 | 1 | 0 | 1281 |
| 2 | PINATUBO | 2017 | SHAMARDAL | ENG | ENG | 78 | 31 | 1,450,710 | 2 | 7 | 0 | 0 | 1532 |
| 3 | HELLO YOUMZAIN | 2016 | KODIAC | FR | FR | 76 | 38 | 1,386,529 | 2 | 7 | 2 | 0 | 1459 |
| 4 | KAMEKO | 2017 | KITTEN'S JOY | ENG | ENG | 64 | 22 | 1,239,743 | 3 | 5 | 2 | 1 | 1492 |
| 5 | MOHAATHER | 2016 | SHOWCASING | ENG | ENG | 72 | 30 | 940,315 | 3 | 4 | 1 | 0 | 1428 |
| 6 | EARTHLIGHT | 2017 | SHAMARDAL | IRE | IRE | 80 | 27 | 928,960 | 1 | 3 | 1 | 0 | 1307 |
| 7 | SANDS OF MALI | 2015 | PANIS | IRE | IRE | 59 | 22 | 923,222 | 2 | 5 | 0 | 0 | 1218 |
| 8 | PERSIAN KING | 2016 | KINGMAN | FR | FR | 72 | 24 | 864,019 | 1 | 1 | 0 | 0 | 1673 |
| 9 | WOODED | 2017 | WOOTTON BASSETT | FR | FR | 57 | 22 | 762,587 | 1 | 1 | 1 | 0 | 1508 |
| 10 | ROMANISED | 2015 | HOLY ROMAN EMPEROR | FR | FR | 64 | 24 | 757,747 | 1 | 2 | 1 | 0 | 1618 |
| 11 | GHAIIYATH | 2015 | DUBAWI | IRE | IRE | 67 | 21 | 756,418 | 1 | 3 | 1 | 0 | 1780 |
| 12 | WITHOUT PAROLE | 2015 | FRANKEL | ENG | ENG | 39 | 15 | 679,090 | 0 | 2 | 0 | 0 | 1465 |
| 13 | FAR ABOVE | 2016 | FARHH | IRE | IRE | 48 | 20 | 500,903 | 2 | 2 | 0 | 0 | 1446 |
| 14 | SOTTSSASS | 2016 | SIYOUNI | JPN | IRE | 55 | 16 | 485,532 | 0 | 0 | 0 | 0 | 1747 |
| 15 | SHAMAN | 2016 | SHAMARDAL | IRE | IRE | 54 | 18 | 408,930 | 0 | 2 | 0 | 0 | 1477 |
| 16 | CHACHNAK | 2017 | KINGMAN | FR | FR | 23 | 11 | 386,486 | 1 | 2 | 0 | 0 | 1934 |
| 17 | GOLDEN HORDE | 2017 | LETHAL FORCE | FR | FR | 31 | 12 | 346,931 | 1 | 1 | 0 | 0 | 1508 |
| 18 | ARIZONA | 2017 | NO NAY NEVER | TUR | IRE | 40 | 13 | 278,513 | 1 | 1 | 0 | 0 | 1423 |
| 19 | KING OF CHANGE | 2016 | FARHH | IRE | IRE | 25 | 5 | 249,747 | 1 | 1 | 0 | 0 | 1279 |
| 20 | STUNNING SPIRIT | 2014 | INVINCIBLE SPIRIT | FR | FR | 18 | 4 | 236,684 | 0 | 0 | 0 | 0 | 1468 |
| 21 | CIRCUS MAXIMUS | 2016 | GALILEO | NZ | IRE | 21 | 8 | 221,849 | 0 | 1 | 0 | 0 | 1862 |
| 22 | VAN BEETHOVEN | 2016 | SCAT DADDY | FR | FR | 22 | 5 | 218,337 | 0 | 1 | 0 | 0 | 1466 |
| 23 | THREAT | 2017 | FOOTSTEPSINTHESAND | FR | FR | 27 | 8 | 209,125 | 0 | 1 | 0 | 0 | 1683 |
| 24 | YAFTA | 2015 | DARK ANGEL | FR | FR | 18 | 7 | 195,601 | 0 | 0 | 0 | 0 | 1449 |
| 25 | ELARQAM | 2015 | FRANKEL | FR | FR | 19 | 6 | 184,743 | 0 | 1 | 0 | 0 | 1548 |
| 26 | RUMBLE INTHEJUNGLE | 2016 | BUNGLE INTHEJUNGLE | ENG | ENG | 16 | 5 | 104,181 | 0 | 0 | 0 | 0 | 1247 |
| 27 | TELECASTER | 2016 | NEW APPROACH | FR | FR | 8 | 3 | 102,277 | 0 | 0 | 0 | 0 | 2050 |
| 28 | MADHMOON | 2016 | DAWN APPROACH | FR | FR | 15 | 1 | 82,965 | 0 | 0 | 0 | 0 | 2100 |
| 29 | HEY GAMAN | 2015 | NEW APPROACH | FR | FR | 3 | 1 | 82,959 | 0 | 0 | 0 | 0 | 1133 |
| 30 | RIVER BOYNE | 2015 | DANDY MAN | IRE | IRE | 19 | 4 | 61,236 | 0 | 0 | 0 | 0 | 1639 |
| 31 | LATROBE | 2015 | CAMELOT | FR | FR | 6 | 0 | 13,813 | 0 | 0 | 0 | 0 | |
| 32 | LEGENDS OF WAR | 2016 | SCAT DADDY | ENG | ENG | 5 | 1 | 4,647 | 0 | 0 | 0 | 0 | 1400 |

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EUROPEAN LEADING SIRES WITH FIRST FOALS 2023

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$USD | SWs | SHs | GWs | G1W | Win Dist |
|------|--------------------|------|--------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | STARMAN | 2017 | DUTCH ART | IRE | IRE | 18 | 4 | 124,281 | 1 | 1 | 0 | 0 | 1125 |
| 2 | A'ALI | 2017 | SOCIETY ROCK | ENG | ENG | 11 | 3 | 85,234 | 0 | 0 | 0 | 0 | 1008 |
| 3 | UBETTABELIEVEIT | 2018 | KODIAC | ENG | ENG | 11 | 2 | 52,465 | 0 | 0 | 0 | 0 | 1056 |
| 4 | SUPREMACY | 2018 | MEHMAS | IRE | IRE | 10 | 2 | 42,922 | 0 | 0 | 0 | 0 | 1009 |
| 5 | ARMOR | 2019 | NO NAY NEVER | FR | FR | 3 | 2 | 40,111 | 0 | 0 | 0 | 0 | 1000 |
| 6 | NANDO PARRADO | 2018 | KODIAC | IRE | IRE | 11 | 3 | 35,724 | 0 | 0 | 0 | 0 | 1012 |
| 7 | LOPE Y FERNANDEZ | 2017 | LOPE DE VEGA | ENG | ENG | 7 | 2 | 29,703 | 0 | 0 | 0 | 0 | 1003 |
| 8 | LUCKY VEGA | 2018 | LOPE DE VEGA | IRE | IRE | 13 | 1 | 25,333 | 0 | 0 | 0 | 0 | 1200 |
| 9 | SPACE BLUES | 2016 | DUBAWI | IRE | IRE | 8 | 1 | 25,113 | 0 | 1 | 0 | 0 | 1006 |
| 10 | VICTOR LUDORUM | 2017 | SHAMARDAL | FR | FR | 10 | 1 | 22,610 | 0 | 0 | 0 | 0 | 1200 |
| 11 | ALKUMAIT | 2018 | SHOWCASING | IRE | IRE | 2 | 1 | 8,360 | 0 | 0 | 0 | 0 | 1044 |
| 12 | ST MARK'S BASILICA | 2018 | SIYOUNI | IRE | IRE | 2 | 0 | 5,778 | 0 | 0 | 0 | 0 | |
| 13 | PALACE PIER | 2017 | KINGMAN | ENG | ENG | 2 | 0 | 1,012 | 0 | 0 | 0 | 0 | |

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SECTION 4: LEADING YOUNG SIRES IN AUSTRALASIA, EARNINGS THROUGH 5/17/25

THE LEADING YOUNG SIRES IN AUSTRALASIA:

ANZ F2019 SIRES

Among ANZ sires with their first 5yo's finishing the current season, two sires stand out by cumulative progeny earnings: Yarraman Park's **Hellbent** (A\$26.8m), by I Am Invincible or course, with two G1 winners – the only F2019 sire to have more than one; and Newgate's **Russian Revolution** (A\$24.8m), by Snitzel. Russian Revolution has 215 winners (12 BTW, 7 GSW, 23 BTH), Hellbent 194 (6 BTW, 4 GSW, 22 BTH). Two NZ sires have a lot less money in cumulative progeny earnings: Cambridge Stud's **Almanzor**, the horse who put Wootton Bassett on the map, has 13 BTW to lead the group in that category, 8 GSW, 31 BTH, which also leads the group; and Rich Hill Stud's Japanese-bred **Satono Aladdin**, by Deep Impact. He has 11 BTW, 10 of them GSW. Interestingly he has a 3.85 APEX A Runner Index in Australasia but is a forgettable 0.31 in Japan. Coolmore's **Churchill** didn't do badly in Australasia for a horse who never really got any traction there but is not shuttling this year.

ANZ F2020 SIRES

Two shuttlers top the list of ANZ F2020 sires (1st 4yo's this season) by cumulative progeny earnings, with Darley's **Harry Angel**, who will stand for A\$66,000 this year, well in front with progeny earnings of A\$18.6m including 6 GSW of which two are G1 winners. In England he ranks as #6 F2020 sire and stands this season for £10,000. Coolmore's **Justify** (A\$14.3m) tops the group with 9 BTW and 17 BTH, also has 6 GSW but no ANZ G1 winners yet to go with his eight up north, where he is of course the #1 NA F2020 sire. He won't be shuttling but like a few top sires will be covering SH time. Arrowfield's **The Autumn Sun** (A\$13.3m) has 8 BTW, 5 GSW of which three are G1 winners to lead this group in that category, and 16 BTH. He's the penultimate top-class sire son by the great Redoute's Choice. Also with 16 BTH is the #4 F2020 sire by cumulative progeny earnings, Widden's **Trapeze Artist** (A\$12.6m). NZ's Waikato Stud stands another son of Redoute's Choice, **Ardrossan**, who doesn't have a lot of money in progeny earnings but does have 6 BTW, 3 GSW, and 10 BTH.

ANZ F2021 SIRES

This group, with their first 3yo's this season, includes five sires with cumulative progeny earnings of ~A\$6m+, all of whom have strong claims to be considered very good young sires. As noted in our comments on NA F2021 sires (now with 4yo's up north), Darley's **Too Darn Hot** (A\$13.3m), with 10 Australasian BTW, 7 GSW, and 18 BTH, leads this group in all those categories and includes the top 2yo and 3yo Broadsiding, who will be standing at Darley Kelvinside this year for A\$66,000. Too Darn Hot did not shuttle last year but is this year, when he'll be standing for A\$275,000. **Blue Point** (A\$6.3m) who is #3 by ANZ F2020 cumulative progeny earnings but is #1 up north, has been standing at Darley Northwood in Victoria but will not be shuttling this year. #2 ANZ F2020 sire is Yulong's **Alabama Express** (A\$7.3m) and really is the last top son of Redoute's Choice to go to stud. He has 12 BTH including two very good Group-winning fillies: Treasurethe Moment, who has won nine of 11 starts with two seconds including 3 G1's from 2000m-2500m and is hands-down Australia's top staying 3yo filly; and Alabama Lass, a G2-winning sprinter in NZ who has won six of nine with three seconds and came to Australia and won an 1100m Listed race. That's 20 starts for 15 wins and five seconds between them. And fourth and fifth on the combined ANZ cumulative progeny earnings list are two sons of Arrowfield's underrated (because he clearly transmits class) Dundee, who is by High Chaparral. NZ's Waikato Stud's **Super Seth** (A\$6.08m) has 3 G1 winners already in his first two crops and has earned a price hike to NZ\$75,000, while Arrowfield's own **Castelveccio** (A\$5.98m) has two G1 winners, including the 3yo filly Aeliana, who trounced colts by 5L when she stepped up to 2400m in the G1 ATC Derby at Randwick last month. Castelveccio is up to A\$49,500 this year which looks an awfully reasonable price for a sire who looks like he's heading for the top. Australia's been desperately waiting for some new young blood to succeed their aging superstar sires and this group has at least three homegrown very viable contenders as well as a few others including **Pierata**, **Tassort**, **Zousain**, **Cosmic Force**, **Brutal**, **Exceedance**, and **D'Argento** who are looking at least useful.

ANZ F2022 SIREs

This season's ANZ freshman sires also look a promising group, with five sires with either \$1m+ in progeny earnings so far or 3+ BTW. Vinery's **Ole Kirk** (A\$2.9m) has 10 2yo winners, 4 of them BTW including two GSW; Coolmore's **Wootton Bassett** (A\$2.5m) has eight winners, six of them BTH though none of them BTW as yet. Yulong's **Lucky Vega** (A\$1.7m), like Wootton Bassett a shuttler, has just 3 winners but two are BTH and they are showing plenty of speed. Kia Ora's **Farnan** (A\$1.68m) has had his 10th winner this last week, including 3 BTW; and Darley's **Bivouac** (A\$674k) also has 3 BTW though is just inches ahead by progeny earnings of Widden's **Cool Aza Beel** (A\$673k), who just had the G2 winner Cool Archie in Queensland.

AUSTRALASIAN LEADING SIRES WITH FIRST FOALS 2019

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$AUD | SWs | SHs | GWs | G1W | Win Dist |
|------|--------------------|------|------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | HELLBENT | 2012 | I AM INVINCIBLE | NSW | NSW | 284 | 194 | 26,890,810 | 6 | 22 | 4 | 2 | 1246 |
| 2 | RUSSIAN REVOLUTION | 2013 | SNITZEL | NSW | NSW | 339 | 215 | 24,883,657 | 12 | 23 | 7 | 1 | 1203 |
| 3 | ALMANZOR | 2013 | WOOTTON BASSETT | NZ | FR | 242 | 128 | 14,893,674 | 13 | 31 | 8 | 1 | 1643 |
| 4 | CHURCHILL | 2014 | GALILEO | NSW | IRE | 153 | 88 | 14,015,095 | 5 | 15 | 4 | 1 | 1493 |
| 5 | INVADER | 2014 | SNITZEL | QLD | NSW | 160 | 89 | 13,396,471 | 1 | 3 | 1 | 1 | 1220 |
| 6 | IMPENDING | 2013 | LONHRO | VIC | VIC | 251 | 126 | 13,062,734 | 3 | 9 | 1 | 0 | 1325 |
| 7 | MERCHANT NAVY | 2014 | FASTNET ROCK | NSW | NSW | 214 | 115 | 11,042,475 | 3 | 9 | 2 | 1 | 1362 |
| 8 | PARIAH | 2014 | REDOUTE'S CHOICE | QLD | NSW | 205 | 121 | 10,169,858 | 4 | 7 | 3 | 0 | 1316 |
| 9 | SUPIDO | 2011 | SEBRING | NSW | NSW | 131 | 80 | 8,752,747 | 2 | 4 | 1 | 0 | 1164 |
| 10 | OVERSHARE | 2014 | I AM INVINCIBLE | VIC | VIC | 129 | 77 | 8,085,682 | 2 | 3 | 2 | 1 | 1220 |
| 11 | KOBAYASHI | 2014 | I AM INVINCIBLE | QLD | QLD | 106 | 67 | 7,906,455 | 1 | 4 | 0 | 0 | 1095 |
| 12 | SPIETH | 2012 | THORN PARK | DEAD | NSW | 118 | 69 | 7,440,511 | 1 | 6 | 0 | 0 | 1290 |
| 13 | SATONO ALADDIN | 2011 | DEEP IMPACT | NZ | NZ | 83 | 43 | 6,625,227 | 11 | 12 | 10 | 1 | 1402 |
| 14 | THE MISSION | 2014 | CHOISIR | QLD | QLD | 97 | 48 | 6,450,740 | 2 | 2 | 1 | 0 | 1278 |
| 15 | HEROIC VALOUR | 2013 | FASTNET ROCK | QLD | QLD | 155 | 71 | 5,792,279 | 0 | 0 | 0 | 0 | 1270 |
| 16 | CARAVAGGIO | 2014 | SCAT DADDY | IRE | NSW | 76 | 58 | 5,341,888 | 2 | 3 | 2 | 0 | 1287 |
| 17 | WAR DECREE | 2014 | WAR FRONT | NZ | NZ | 100 | 59 | 4,962,653 | 3 | 9 | 2 | 1 | 1431 |
| 18 | TIME TEST | 2012 | DUBAWI | TUR | NZ | 158 | 83 | 4,779,960 | 2 | 11 | 0 | 0 | 1439 |
| 19 | HIGHLAND REEL | 2012 | GALILEO | IRE | VIC | 158 | 58 | 4,338,723 | 1 | 4 | 0 | 0 | 1606 |
| 20 | RIBCHESTER | 2013 | IFFRAAJ | NZ | IRE | 75 | 45 | 4,203,779 | 2 | 6 | 2 | 0 | 1231 |
| 21 | GOLD STANDARD | 2014 | SEBRING | VIC | VIC | 57 | 30 | 4,163,198 | 1 | 3 | 1 | 1 | 1353 |
| 22 | A LOT | 2012 | TAPIT | WA | WA | 69 | 37 | 4,116,522 | 2 | 6 | 1 | 0 | 1336 |
| 23 | TOSEN STARDOM | 2011 | DEEP IMPACT | VIC | VIC | 128 | 61 | 3,597,757 | 0 | 1 | 0 | 0 | 1571 |
| 24 | DERRYN | 2013 | HINCHINBROOK | NZ | NZ | 92 | 41 | 3,302,555 | 4 | 6 | 3 | 1 | 1434 |
| 25 | JUKEBOX | 2014 | SNITZEL | QLD | NSW | 53 | 31 | 2,665,764 | 1 | 1 | 0 | 0 | 1106 |
| 26 | SEBRING SUN | 2012 | SEBRING | NSW | NSW | 44 | 30 | 2,519,284 | 0 | 0 | 0 | 0 | 1162 |
| 27 | MENARI | 2014 | SNITZEL | DEAD | NSW | 39 | 31 | 2,335,787 | 0 | 0 | 0 | 0 | 1237 |
| 28 | THRNUM | 2013 | SNITZEL | NSW | VIC | 47 | 27 | 2,159,691 | 0 | 1 | 0 | 0 | 1266 |
| 29 | ZULULAND | 2011 | FASTNET ROCK | NSW | NSW | 33 | 20 | 1,753,419 | 0 | 0 | 0 | 0 | 1395 |
| 30 | INFERENCE | 2013 | SO YOU THINK | VIC | VIC | 71 | 23 | 1,476,615 | 0 | 1 | 0 | 0 | 1477 |
| 31 | BON AURUM | 2012 | BON HOFFA | VIC | VIC | 50 | 20 | 1,297,911 | 0 | 0 | 0 | 0 | 1279 |
| 32 | BOULDER CITY | 2014 | SNITZEL | VIC | VIC | 59 | 14 | 1,147,480 | 0 | 0 | 0 | 0 | 1386 |
| 33 | LORD OF THE SKY | 2010 | DANERICH | NSW | NSW | 31 | 10 | 896,835 | 0 | 1 | 0 | 0 | 1081 |
| 34 | HUALALAI | 2014 | STREET CRY | SA | SA | 22 | 8 | 776,045 | 1 | 1 | 0 | 0 | 1234 |
| 35 | WHAT'S THE STORY | 2012 | SAVABEEL | NZ | NZ | 16 | 9 | 485,524 | 0 | 1 | 0 | 0 | 1674 |
| 36 | SAVILE ROW | 2013 | MAKFI | NZ | NZ | 19 | 10 | 408,972 | 0 | 1 | 0 | 0 | 1467 |
| 37 | MONGOLIAN FALCON | 2013 | FASTNET ROCK | NZ | NZ | 24 | 6 | 344,457 | 1 | 1 | 0 | 0 | 1357 |
| 38 | THUNDER FIRE | 2014 | UNCLE MO | AUS | AUS | 3 | 1 | 329,625 | 0 | 0 | 0 | 0 | 1470 |
| 39 | WICKED INTENT | 2012 | WICKED STYLE | QLD | QLD | 14 | 6 | 241,495 | 0 | 0 | 0 | 0 | 1065 |
| 40 | OUR WAZI | 2015 | CHOISIR | DEAD | AUS | 5 | 3 | 200,065 | 0 | 0 | 0 | 0 | 1287 |
| 41 | HOOKED | 2010 | CASINO PRINCE | VIC | VIC | 3 | 1 | 172,035 | 0 | 1 | 0 | 0 | 1292 |
| 42 | HARDHAM | 2013 | REDOUTE'S CHOICE | AUS | AUS | 3 | 2 | 161,850 | 0 | 0 | 0 | 0 | 1640 |
| 43 | FAST CHOICE | 2010 | REDOUTE'S CHOICE | RETIRED | AUS | 1 | 1 | 90,645 | 0 | 0 | 0 | 0 | 1728 |
| 44 | EL DOUTE | 2010 | REDOUTE'S CHOICE | NZ | NZ | 8 | 3 | 84,367 | 0 | 0 | 0 | 0 | 1333 |
| 45 | DUBAWI DREAM | 2010 | DUBAWI | DEAD | AUS | 1 | 1 | 81,801 | 0 | 0 | 0 | 0 | 1500 |
| 46 | THUNDER DOWN UNDER | 2012 | STREET SENSE | NZ | NZ | 9 | 2 | 78,691 | 0 | 0 | 0 | 0 | 1150 |
| 47 | GEE GEES AMERICANE | 2014 | AMERICAIN | DEAD | AUS | 5 | 2 | 57,005 | 0 | 0 | 0 | 0 | 1475 |
| 48 | SKYLIMIT | 2011 | FLYING SPUR | QLD | QLD | 3 | 1 | 30,940 | 0 | 0 | 0 | 0 | 1100 |
| 49 | DIAMOND TATHAGATA | 2014 | HINCHINBROOK | VIC | VIC | 3 | 0 | 8,193 | 0 | 0 | 0 | 0 | |
| 50 | WHO'S THAT CAT | 2009 | TALE OF THE CAT | QLD | QLD | 1 | 0 | 7,000 | 0 | 0 | 0 | 0 | |

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AUSTRALASIAN LEADING SIRES WITH FIRST FOALS 2020

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$AUD | SWs | SHs | GWs | G1W | Win Dist |
|------|--------------------|------|-------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | HARRY ANGEL | 2014 | DARK ANGEL | NSW | ENG | 132 | 83 | 18,632,424 | 7 | 9 | 6 | 2 | 1204 |
| 2 | JUSTIFY | 2015 | SCAT DADDY | NSW | KY | 138 | 92 | 14,346,790 | 9 | 17 | 6 | 0 | 1418 |
| 3 | THE AUTUMN SUN | 2015 | REDOUTE'S CHOICE | NSW | NSW | 158 | 93 | 13,317,968 | 8 | 16 | 5 | 3 | 1550 |
| 4 | TRAPEZE ARTIST | 2014 | SNITZEL | NSW | NSW | 173 | 97 | 12,659,618 | 5 | 16 | 3 | 1 | 1340 |
| 5 | WRITTEN BY | 2015 | WRITTEN TYCOON | NSW | NSW | 137 | 72 | 7,453,304 | 6 | 9 | 3 | 0 | 1200 |
| 6 | BRAVE SMASH | 2013 | TOSEN PHANTOM | NSW | QLD | 85 | 52 | 7,346,971 | 3 | 5 | 2 | 1 | 1174 |
| 7 | GRUNT | 2014 | O'REILLY | VIC | VIC | 158 | 69 | 7,117,228 | 3 | 6 | 2 | 1 | 1388 |
| 8 | ENCRYPTION | 2015 | LONHRO | QLD | QLD | 122 | 63 | 6,882,473 | 2 | 3 | 2 | 0 | 1198 |
| 9 | ACE HIGH | 2014 | HIGH CHAPARRAL | NZ | NZ | 81 | 47 | 3,752,716 | 3 | 7 | 2 | 1 | 1473 |
| 10 | US NAVY FLAG | 2015 | WAR FRONT | NZ | IRE | 101 | 50 | 3,489,285 | 3 | 10 | 2 | 0 | 1320 |
| 11 | SHOWTIME | 2014 | SNITZEL | NSW | NSW | 102 | 42 | 3,456,557 | 1 | 3 | 0 | 0 | 1267 |
| 12 | LEAN MEAN MACHINE | 2015 | ZOUSTAR | QLD | VIC | 85 | 43 | 3,373,256 | 2 | 3 | 0 | 0 | 1262 |
| 13 | SAXON WARRIOR | 2015 | DEEP IMPACT | NSW | IRE | 81 | 42 | 3,350,954 | 1 | 5 | 0 | 0 | 1439 |
| 14 | SANTOS | 2015 | I AM INVINCIBLE | NZ | NSW | 78 | 38 | 2,920,943 | 3 | 4 | 1 | 1 | 1257 |
| 15 | ARDROSSAN | 2014 | REDOUTE'S CHOICE | NZ | NZ | 61 | 27 | 2,913,054 | 6 | 10 | 3 | 0 | 1354 |
| 16 | SIOUX NATION | 2015 | SCAT DADDY | IRE | VIC | 24 | 19 | 2,850,505 | 2 | 3 | 2 | 1 | 1235 |
| 17 | PRIZED ICON | 2013 | MORE THAN READY | NSW | NSW | 87 | 24 | 2,672,633 | 1 | 1 | 1 | 1 | 1568 |
| 18 | STAPHANOS | 2011 | DEEP IMPACT | NZ | NZ | 87 | 29 | 2,670,956 | 2 | 7 | 1 | 1 | 1676 |
| 19 | EMBELLISH | 2014 | SAVABEEL | NZ | NZ | 75 | 28 | 2,628,429 | 4 | 7 | 3 | 0 | 1483 |
| 20 | STRATOSPHERE | 2015 | SNITZEL | TAS | TAS | 66 | 38 | 2,422,857 | 1 | 4 | 0 | 0 | 1134 |
| 21 | REAL STEEL | 2012 | DEEP IMPACT | JPN | NSW | 36 | 24 | 2,249,229 | 0 | 2 | 0 | 0 | 1477 |
| 22 | BONDI | 2015 | SNITZEL | WA | WA | 40 | 18 | 2,219,943 | 1 | 1 | 0 | 0 | 1377 |
| 23 | NATIONAL DEFENSE | 2014 | INVINCIBLE SPIRIT | DEAD | VIC | 62 | 25 | 2,129,140 | 1 | 2 | 1 | 0 | 1337 |
| 24 | DUCIMUS | 2014 | SNITZEL | WA | WA | 41 | 21 | 1,842,712 | 0 | 1 | 0 | 0 | 1280 |
| 25 | DRACARYS | 2014 | SNITZEL | QLD | QLD | 38 | 20 | 1,704,360 | 1 | 2 | 0 | 0 | 1102 |
| 26 | JUNGLE CAT | 2012 | IFFRAAJ | QLD | IRE | 57 | 28 | 1,608,011 | 0 | 0 | 0 | 0 | 1196 |
| 27 | MENDELSSOHN | 2015 | SCAT DADDY | KY | CHI | 25 | 13 | 1,526,961 | 1 | 2 | 1 | 0 | 1454 |
| 28 | PERFORMER | 2015 | EXCEED AND EXCEL | QLD | QLD | 41 | 21 | 1,492,376 | 0 | 1 | 0 | 0 | 1152 |
| 29 | BOLT D'ORO | 2015 | MEDAGLIA D'ORO | KY | VIC | 33 | 19 | 1,484,530 | 0 | 1 | 0 | 0 | 1196 |
| 30 | EMINENT | 2014 | FRANKEL | NZ | NZ | 63 | 26 | 1,096,211 | 0 | 1 | 0 | 0 | 1711 |
| 31 | NEOREALISM | 2011 | NEO UNIVERSE | QLD | QLD | 25 | 5 | 349,390 | 0 | 0 | 0 | 0 | 1073 |
| 32 | JON SNOW | 2013 | IFFRAAJ | NZ | NZ | 18 | 4 | 279,802 | 0 | 0 | 0 | 0 | 1622 |
| 33 | BOOM TIME | 2011 | FLYING SPUR | NDO | VIC | 14 | 5 | 191,948 | 0 | 0 | 0 | 0 | 1392 |
| 34 | VILLERMONT | 2014 | ALL TOO HARD | NSW | NSW | 9 | 2 | 187,970 | 0 | 0 | 0 | 0 | 1460 |
| 35 | AYLMERTON | 2015 | SIYOUNI | NSW | NSW | 6 | 3 | 170,885 | 0 | 0 | 0 | 0 | 1473 |
| 36 | BRABINGER | 2014 | SNITZEL | QLD | QLD | 6 | 3 | 126,910 | 0 | 0 | 0 | 0 | 990 |
| 37 | PERAST | 2014 | SNITZEL | QLD | QLD | 3 | 1 | 90,600 | 0 | 0 | 0 | 0 | 1200 |
| 38 | KEMENTARI | 2014 | LONHRO | RETIRED | NSW | 2 | 2 | 75,705 | 0 | 0 | 0 | 0 | 1250 |
| 39 | OCEAN EMPEROR | 2011 | ZABEEL | NZ | NZ | 5 | 3 | 62,737 | 0 | 0 | 0 | 0 | 1030 |
| 40 | OUR ROYAL EGYPTIAN | 2013 | FASTNET ROCK | NSW | NSW | 5 | 1 | 52,740 | 0 | 0 | 0 | 0 | 1300 |
| 41 | SINGING | 2010 | SINGSPIEL | SH | - | 3 | 0 | 27,830 | 0 | 0 | 0 | 0 | |
| 42 | FASTNET EXPRESS | 2015 | FASTNET ROCK | SH | - | 4 | 0 | 12,980 | 0 | 0 | 0 | 0 | |
| 43 | MANDALONG READY | 2015 | MORE THAN READY | SH | - | 2 | 0 | 10,175 | 0 | 0 | 0 | 0 | |

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AUSTRALASIAN LEADING SIRES WITH FIRST FOALS 2021

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$AUD | SWs | SHs | GWs | G1W | Win Dist |
|------|--------------------|------|--------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | TOO DARN HOT | 2016 | DUBAWI | NSW | GB | 91 | 52 | 13,302,262 | 10 | 18 | 7 | 1 | 1289 |
| 2 | ALABAMA EXPRESS | 2016 | REDOUTE'S CHOICE | VIC | VIC | 82 | 38 | 7,320,416 | 4 | 12 | 2 | 1 | 1312 |
| 3 | BLUE POINT | 2014 | SHAMARDAL | VIC | IRE | 87 | 43 | 6,348,663 | 2 | 9 | 2 | 0 | 1172 |
| 4 | SUPER SETH | 2016 | DUNDEEL | NZ | NZ | 75 | 38 | 6,084,768 | 6 | 7 | 4 | 3 | 1361 |
| 5 | CASTELVECCHIO | 2016 | DUNDEEL | NSW | NSW | 66 | 30 | 5,981,279 | 6 | 7 | 5 | 2 | 1435 |
| 6 | PIERATA | 2014 | PIERRO | VIC | QLD | 86 | 47 | 4,795,741 | 2 | 7 | 2 | 0 | 1239 |
| 7 | TASSORT | 2016 | BRAZEN BEAU | NSW | NSW | 66 | 32 | 4,626,141 | 2 | 7 | 2 | 1 | 1169 |
| 8 | ZOUSAIN | 2015 | ZOUSTAR | NSW | NSW | 111 | 39 | 4,269,937 | 3 | 7 | 2 | 0 | 1186 |
| 9 | COSMIC FORCE | 2016 | DEEP FIELD | NSW | NSW | 62 | 31 | 3,682,435 | 3 | 7 | 1 | 0 | 1170 |
| 10 | BRUTAL | 2015 | O'REILLY | NSW | NSW | 77 | 24 | 3,285,275 | 2 | 3 | 1 | 1 | 1254 |
| 11 | EXCEEDANCE | 2016 | EXCEED AND EXCEL | NSW | NSW | 83 | 38 | 3,228,443 | 4 | 7 | 2 | 0 | 1192 |
| 12 | YES YES YES | 2016 | RUBICK | CHINA | NSW | 86 | 35 | 3,074,773 | 0 | 7 | 0 | 0 | 1160 |
| 13 | ROYAL MEETING | 2016 | INVINCIBLE SPIRIT | VIC | VIC | 29 | 12 | 2,473,025 | 1 | 1 | 1 | 1 | 1172 |
| 14 | I AM IMMORTAL | 2016 | I AM INVINCIBLE | VIC | VIC | 49 | 16 | 2,136,810 | 1 | 2 | 1 | 0 | 1191 |
| 15 | D'ARGENTO | 2014 | SO YOU THINK | NSW | NSW | 51 | 21 | 2,117,443 | 1 | 6 | 0 | 0 | 1397 |
| 16 | CALYX | 2016 | KINGMAN | NSW | IRE | 36 | 23 | 1,902,600 | 2 | 6 | 1 | 0 | 1364 |
| 17 | MICROPHONE | 2016 | EXCEED AND EXCEL | NSW | NSW | 46 | 17 | 1,523,473 | 1 | 5 | 0 | 0 | 1363 |
| 18 | DUBIOUS | 2016 | NOT A SINGLE DOUBT | NSW | QLD | 74 | 25 | 1,461,707 | 0 | 2 | 0 | 0 | 1202 |
| 19 | OMAHA BEACH | 2016 | WAR FRONT | VIC | KY | 37 | 18 | 1,139,720 | 1 | 1 | 1 | 0 | 1246 |
| 20 | STRASBOURG | 2016 | I AM INVINCIBLE | SA | VIC | 44 | 11 | 1,027,354 | 1 | 2 | 1 | 0 | 1229 |
| 21 | MAGNA GRECIA | 2016 | INVINCIBLE SPIRIT | ENG | NSW | 45 | 18 | 879,219 | 0 | 1 | 0 | 0 | 1219 |
| 22 | SUN CITY | 2016 | ZOUSTAR | QLD | QLD | 22 | 10 | 794,412 | 0 | 2 | 0 | 0 | 1188 |
| 23 | TEN SOVEREIGNS | 2016 | NO NAY NEVER | TUR | NZ | 25 | 12 | 756,315 | 1 | 1 | 0 | 0 | 1322 |
| 24 | CLIFF'S EDGE | 2014 | CANFORD CLIFFS | VIC | VIC | 11 | 6 | 643,475 | 0 | 1 | 0 | 0 | 1245 |
| 25 | VINO ROSSO | 2015 | CURLIN | VIC | KY | 34 | 8 | 480,079 | 0 | 0 | 0 | 0 | 1338 |
| 26 | LONG LEAF | 2015 | FASTNET ROCK | WA | WA | 35 | 9 | 449,114 | 0 | 0 | 0 | 0 | 1290 |
| 27 | UNITE AND CONQUER | 2016 | HINCHINBROOK | NSW | NSW | 26 | 9 | 431,685 | 0 | 0 | 0 | 0 | 1157 |
| 28 | FERRANDO | 2013 | FAST 'N' FAMOUS | NZ | NZ | 28 | 9 | 327,443 | 0 | 3 | 0 | 0 | 1261 |
| 29 | SOUL PATCH | 2016 | SHAMUS AWARD | VIC | VIC | 9 | 4 | 226,500 | 0 | 0 | 0 | 0 | 1532 |
| 30 | GOODFELLA | 2014 | SNITZEL | QLD | QLD | 12 | 3 | 196,485 | 0 | 0 | 0 | 0 | 1607 |
| 31 | LEONARDO DA HINCHI | 2015 | HINCHINBROOK | WA | WA | 6 | 2 | 193,538 | 0 | 1 | 0 | 0 | 1258 |
| 32 | PRINCE OF CAVIAR | 2015 | SEBRING | VIC | VIC | 18 | 4 | 156,055 | 0 | 0 | 0 | 0 | 1220 |
| 33 | WYNDSPELLE | 2013 | IFFRAAJ | NZ | NZ | 12 | 3 | 108,950 | 0 | 0 | 0 | 0 | 1483 |
| 34 | BELLEVUE HILL | 2016 | PIERRO | QLD | NSW | 11 | 1 | 77,770 | 0 | 0 | 0 | 0 | 900 |
| 35 | ADDICTIVE NATURE | 2014 | SAVABEEL | VIC | VIC | 6 | 4 | 64,970 | 0 | 0 | 0 | 0 | 1100 |
| 36 | RED HENNO | 2012 | REDOUTE'S CHOICE | SH | - | 3 | 2 | 46,825 | 0 | 0 | 0 | 0 | 1102 |
| 37 | RINGERDINGDING | 2015 | SEBRING | VIC | VIC | 3 | 1 | 42,320 | 0 | 0 | 0 | 0 | 1100 |
| 38 | MASAR | 2015 | NEW APPROACH | SH | - | 1 | 1 | 39,750 | 0 | 0 | 0 | 0 | 1550 |
| 39 | ROYAL SYMPHONY | 2014 | DOMESDAY | VIC | VIC | 6 | 1 | 28,930 | 0 | 0 | 0 | 0 | 1000 |
| 40 | TRUSTY LAD | 2015 | RELIABLE MAN | SH | - | 1 | 0 | 9,190 | 0 | 0 | 0 | 0 | |
| 41 | SNEAKING TO WIN | 2015 | SNITZEL | NZ | NZ | 4 | 0 | 7,200 | 0 | 0 | 0 | 0 | |
| 42 | TAMASA | 2014 | SO YOU THINK | SH | - | 1 | 0 | 7,140 | 0 | 0 | 0 | 0 | |
| 43 | FLEET REVIEW | 2015 | WAR FRONT | DEAD | VIC | 1 | 0 | 4,590 | 0 | 0 | 0 | 0 | |

*Data provided by Arion Pedigrees, current through 5/17/2025. Win Dist= average winning distance in meters (200m = 1 furlong)

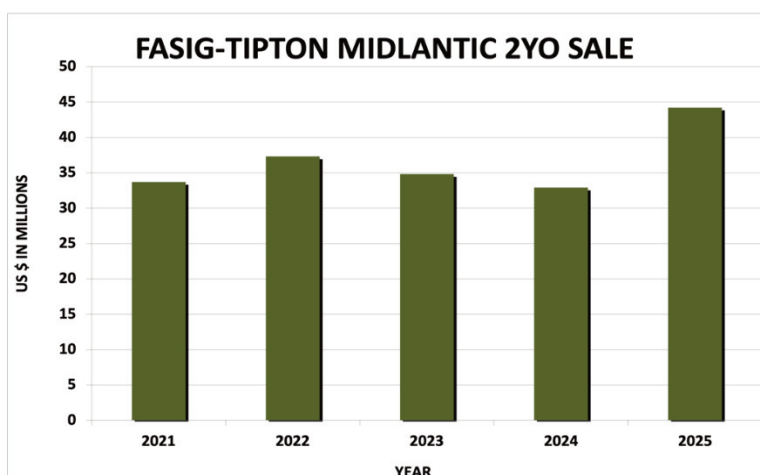
AUSTRALASIAN LEADING SIRES WITH FIRST FOALS 2022

| RANK | STALLION | YOB | SIRE NAME | CURRENT ST | OTHER ST | RNRS | WNRS | EARNINGS \$AUD | SWs | SHs | GWs | G1W | Win Dist |
|------|-----------------|------|--------------------|------------|----------|------|------|----------------|-----|-----|-----|-----|----------|
| 1 | OLE KIRK | 2017 | WRITTEN TYCOON | NSW | NSW | 21 | 10 | 2,929,245 | 4 | 4 | 2 | 0 | 1192 |
| 2 | WOOTTON BASSETT | 2008 | IFFRAAJ | NSW | IRE | 22 | 8 | 2,530,040 | 0 | 6 | 0 | 0 | 1068 |
| 3 | LUCKY VEGA | 2018 | LOPE DE VEGA | VIC | VIC | 13 | 3 | 1,703,990 | 1 | 2 | 1 | 0 | 1030 |
| 4 | FARNAN | 2017 | NOT A SINGLE DOUBT | NSW | NSW | 28 | 9 | 1,687,385 | 3 | 4 | 3 | 0 | 1111 |
| 5 | BIVOUAC | 2016 | EXCEED AND EXCEL | NSW | NSW | 25 | 4 | 674,418 | 3 | 3 | 2 | 0 | 1040 |
| 6 | COOL AZA BEEL | 2017 | SAVABEEL | NSW | NSW | 17 | 4 | 673,968 | 1 | 2 | 1 | 0 | 1100 |
| 7 | GRAFF | 2015 | STAR WITNESS | NSW | NSW | 9 | 3 | 615,765 | 0 | 1 | 0 | 0 | 1075 |
| 8 | KING'S LEGACY | 2017 | REDOUTE'S CHOICE | NSW | NSW | 21 | 5 | 567,109 | 1 | 3 | 1 | 0 | 1125 |
| 9 | DIRTY WORK | 2016 | WRITTEN TYCOON | VIC | VIC | 9 | 3 | 485,460 | 1 | 1 | 0 | 0 | 1100 |
| 10 | HANSEATIC | 2017 | STREET BOSS | VIC | VIC | 20 | 3 | 475,651 | 0 | 3 | 0 | 0 | 1133 |
| 11 | TAGALOA | 2017 | LORD KANALOA | VIC | VIC | 21 | 1 | 341,136 | 1 | 4 | 0 | 0 | 1400 |
| 12 | ANDERS | 2017 | NOT A SINGLE DOUBT | NSW | NSW | 17 | 4 | 285,425 | 0 | 0 | 0 | 0 | 1075 |
| 13 | DOUBTLAND | 2017 | NOT A SINGLE DOUBT | VIC | VIC | 12 | 4 | 280,040 | 0 | 0 | 0 | 0 | 1100 |
| 14 | HELLO YOUMZAIN | 2016 | KODIAC | NZ | NZ | 17 | 5 | 257,365 | 1 | 1 | 0 | 0 | 1083 |
| 15 | SANDBAR | 2015 | SNITZEL | NSW | NSW | 7 | 2 | 243,350 | 0 | 0 | 0 | 0 | 978 |
| 16 | CIRCUS MAXIMUS | 2016 | GALILEO | NZ | IRE | 10 | 2 | 193,668 | 1 | 2 | 0 | 0 | 1333 |
| 17 | PRINCE FAWAZ | 2016 | FASTNET ROCK | QLD | QLD | 9 | 1 | 147,275 | 0 | 0 | 0 | 0 | 1200 |
| 18 | TIME TO REIGN | 2016 | TIME FOR WAR | NSW | NSW | 9 | 2 | 145,450 | 0 | 0 | 0 | 0 | 1000 |
| 19 | EARTHLIGHT | 2017 | SHAMARDAL | VIC | VIC | 7 | 1 | 106,655 | 1 | 1 | 0 | 0 | 1050 |
| 20 | NORTH PACIFIC | 2017 | BRAZEN BEAU | NSW | NSW | 14 | 2 | 75,822 | 0 | 0 | 0 | 0 | 1100 |
| 21 | FIERCE IMPACT | 2014 | DEEP IMPACT | VIC | VIC | 4 | 1 | 69,550 | 0 | 1 | 0 | 0 | 900 |
| 22 | PELTZER | 2017 | SO YOU THINK | NSW | NSW | 7 | 1 | 63,535 | 0 | 0 | 0 | 0 | 1100 |
| 23 | RUSSIAN CAMELOT | 2017 | CAMELOT | VIC | VIC | 3 | 1 | 55,635 | 0 | 0 | 0 | 0 | 1200 |
| 24 | SENSEI | 2014 | DREAM AHEAD | QLD | QLD | 4 | 1 | 53,825 | 0 | 0 | 0 | 0 | 1100 |
| 25 | GHAIIYATH | 2015 | DUBAWI | VIC | IRE | 8 | 0 | 43,270 | 0 | 0 | 0 | 0 | |
| 26 | ADMIRE MARS | 2016 | DAIWA MAJOR | NSW | JPN | 5 | 0 | 24,275 | 0 | 0 | 0 | 0 | |
| 27 | OUTSTRIP | 2011 | Exceed and Excel | SH | - | 1 | 1 | 23,475 | 0 | 0 | 0 | 0 | 1500 |
| 28 | LEVENDI | 2014 | PIERRO | TAS | TAS | 3 | 0 | 9,805 | 0 | 0 | 0 | 0 | |
| 29 | YULONG PRINCE | 2014 | GIMMETHEGREENLIGHT | VIC | VIC | 2 | 0 | 9,060 | 0 | 0 | 0 | 0 | |
| 30 | ENDLESS DRAMA | 2012 | LOPE DE VEGA | VIC | VIC | 2 | 0 | 7,950 | 0 | 0 | 0 | 0 | |
| 31 | PRAGUE | 2017 | REDOUTE'S CHOICE | NSW | NSW | 6 | 0 | 5,650 | 0 | 0 | 0 | 0 | |
| 32 | BANQUO | 2016 | WRITTEN TYCOON | NZ | NZ | 1 | 0 | 4,108 | 0 | 0 | 0 | 0 | |
| 33 | ANCIENT SPIRIT | 2015 | INVINCIBLE SPIRIT | NZ | NZ | 2 | 0 | 3,892 | 0 | 0 | 0 | 0 | |
| 34 | KING OF COMEDY | 2016 | KINGMAN | NZ | NZ | 1 | 0 | - | 0 | 0 | 0 | 0 | |

*Data provided by Arion Pedigrees, current through 5/17/2025. Win Dist= average winning distance in meters (200m = 1 furlong)

SECTION 5: WORLDWIDE SALES TICKER

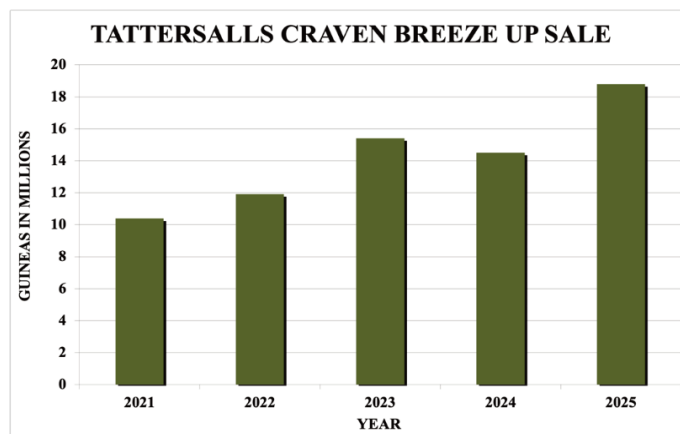
Through May 21, 2025



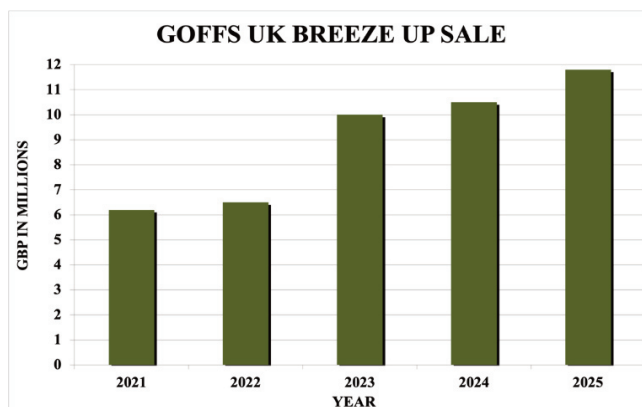
| YEAR | CAT | RING | SOLD | % W/D | % S/R | % S/C | GROSS \$ | AVG \$ |
|------|-----|------|------|-------|-------|-------|------------|---------|
| 2025 | 586 | 430 | 326 | 26.6% | 75.8% | 55.6% | 44,192,500 | 135,560 |
| 2024 | 583 | 414 | 345 | 29.0% | 83.3% | 59.2% | 32,921,500 | 95,425 |
| 2023 | 602 | 437 | 375 | 27.4% | 85.8% | 62.3% | 34,795,500 | 92,788 |
| 2022 | 634 | 482 | 391 | 24.0% | 81.1% | 61.7% | 37,297,700 | 95,391 |
| 2021 | 587 | 426 | 357 | 27.4% | 83.8% | 60.8% | 33,692,000 | 94,375 |



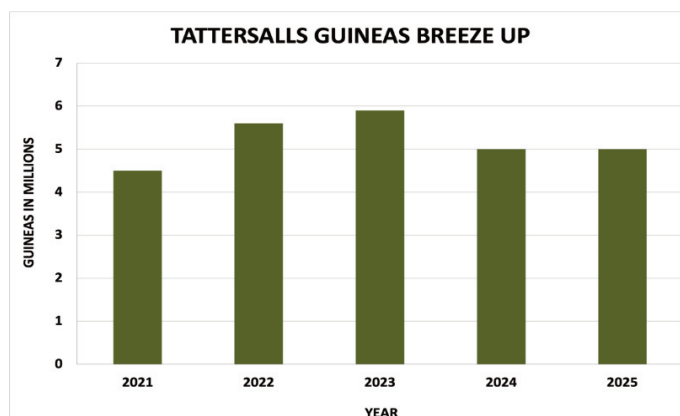
| YEAR | CAT | RING | SOLD | % W/D | % S/R | % S/C | GROSS \$ | AVG \$ |
|------|-------|-------|-------|-------|-------|-------|-------------|---------|
| 2025 | 2,607 | 1,719 | 1,395 | 34.1% | 81.2% | 53.5% | 198,769,500 | 142,487 |
| 2024 | 2,644 | 1,794 | 1,421 | 32.1% | 79.2% | 53.7% | 181,353,100 | 127,624 |
| 2023 | 2,657 | 1,862 | 1,522 | 29.9% | 81.7% | 57.3% | 196,000,000 | 128,778 |
| 2022 | 2,500 | 1,753 | 1,469 | 29.9% | 83.8% | 58.8% | 178,779,700 | 121,702 |
| 2021 | 2,367 | 1,656 | 1,405 | 30.0% | 84.8% | 59.4% | 145,569,900 | 103,608 |



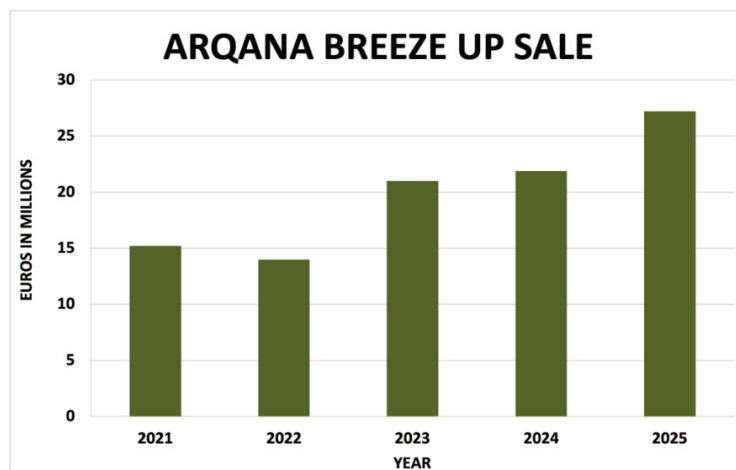
| YEAR | CAT | RING | SOLD | % W/D | % S/R | % S/C | GROSS gns | AVG gns |
|------|-----|------|------|-------|-------|-------|------------|---------|
| 2025 | 182 | 143 | 119 | 21.4% | 83.2% | 65.4% | 18,804,000 | 158,017 |
| 2024 | 180 | 147 | 106 | 18.3% | 72.1% | 58.9% | 14,584,500 | 137,590 |
| 2023 | 202 | 166 | 126 | 17.8% | 75.9% | 62.4% | 15,357,500 | 121,885 |
| 2022 | 164 | 134 | 103 | 18.3% | 76.9% | 62.8% | 11,939,500 | 115,917 |
| 2021 | 169 | 137 | 121 | 18.9% | 88.3% | 71.6% | 10,408,500 | 86,021 |



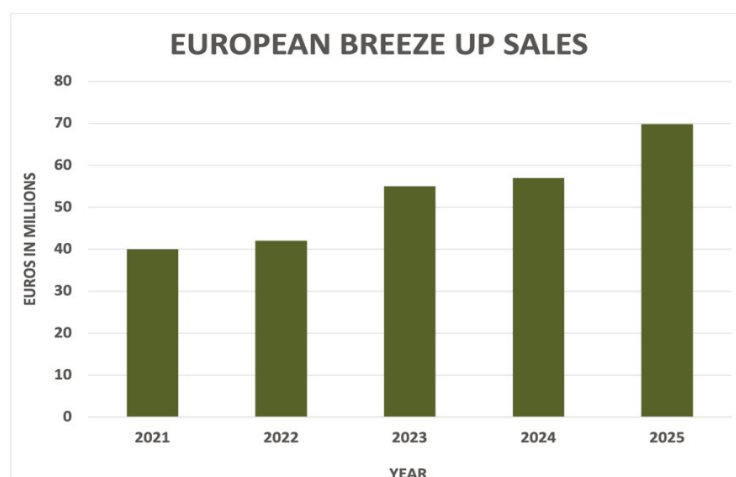
| YEAR | CAT | RING | SOLD | % W/D | % S/R | % S/C | GROSS £ | AVG £ |
|------|-----|------|------|-------|-------|-------|------------|--------|
| 2025 | 206 | 168 | 140 | 18.4% | 83.3% | 68.0% | 11,798,000 | 84,271 |
| 2024 | 235 | 207 | 168 | 11.9% | 81.2% | 71.5% | 10,499,700 | 62,498 |
| 2023 | 211 | 184 | 159 | 12.8% | 86.4% | 75.4% | 10,011,500 | 62,965 |
| 2022 | 187 | 158 | 132 | 15.5% | 83.5% | 70.6% | 6,495,500 | 49,208 |
| 2021 | 178 | 144 | 128 | 19.1% | 88.9% | 71.9% | 6,219,500 | 48,590 |



| YEAR | CAT | RING | SOLD | % W/D | % S/R | % S/C | GROSS | AVG |
|------|-----|------|------|-------|-------|-------|-----------|--------|
| 2025 | 198 | 162 | 127 | 18.2% | 78.4% | 64.1% | 5,015,000 | 39,488 |
| 2024 | 202 | 163 | 118 | 19.3% | 72.4% | 58.4% | 4,943,500 | 41,894 |
| 2023 | 203 | 168 | 141 | 17.2% | 83.9% | 69.5% | 5,942,500 | 42,145 |
| 2022 | 211 | 185 | 157 | 12.3% | 84.9% | 74.4% | 5,601,500 | 35,678 |
| 2021 | 236 | 184 | 150 | 22.0% | 81.5% | 63.6% | 4,492,250 | 29,948 |



| YEAR | CAT | RING | SOLD | % W/D | % S/R | % S/C | GROSS € | AVG € |
|------|-----|------|------|-------|-------|-------|------------|---------|
| 2025 | 196 | 160 | 134 | 18.4% | 83.8% | 68.4% | 27,209,500 | 203,056 |
| 2024 | 207 | 174 | 132 | 15.9% | 75.9% | 63.8% | 21,880,000 | 165,758 |
| 2023 | 195 | 167 | 140 | 14.4% | 83.8% | 71.8% | 21,325,500 | 152,325 |
| 2022 | 152 | 123 | 103 | 19.1% | 83.7% | 67.8% | 14,003,000 | 135,951 |
| 2021 | 164 | 123 | 108 | 25.0% | 87.8% | 65.9% | 15,217,500 | 140,903 |



| YEAR | CAT | RING | SOLD | % W/D | % S/R | % S/C | GROSS € | AVG € |
|------|-----|------|------|-------|-------|-------|------------|---------|
| 2025 | 782 | 633 | 520 | 19.1% | 82.1% | 66.5% | 69,820,352 | 134,270 |
| 2024 | 824 | 691 | 524 | 16.1% | 75.8% | 63.6% | 57,005,186 | 108,789 |
| 2023 | 811 | 685 | 566 | 15.5% | 82.6% | 69.8% | 54,950,751 | 97,086 |
| 2022 | 714 | 600 | 495 | 16.0% | 82.5% | 69.3% | 42,095,099 | 85,041 |
| 2021 | 747 | 588 | 507 | 21.3% | 86.2% | 67.9% | 39,756,407 | 78,415 |

SECTION 6: BILL'S TWEETS



Bill Oppenheim @billoppenheim · May 14



When top sires get better mares, they don't always get better results.

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Bill Oppenheim @billoppenheim · May 10



Today's Royal Palm at GP: F. won by Lennilu, from 1st crop of [@PASStallions](#) Leinster, G2W turf sprinter part-owned as is filly (TR P Biancome) by [@WavertreeInc](#). C. won by TR Geo Weaver who won the '23 G2 Queen Mary with Royal Palm winner Crimson Advocate. Look out [@RoyalAscotSite](#)



Bill Oppenheim @billoppenheim · May 7



The very precocious A'Ali, winner of the G2 Norfolk & G2 Robt Papin at 2 & trained on to win a G2 & G3 at 3, has been very well marketed as usual by [@newsellspark](#). His 2yo filly Ali Shuffle is now 3-for-3 after leading all the way from the 1 hole at Chester. That's the stuff!



Bill Oppenheim @billoppenheim · May 5



1st SW for a European Freshman Sire is by [@HoStud](#) Starman, 2021 G1 July Cup winner by [@CPStudOfficial](#) Dutch Art; the filly Lady Iman, easily, in this afternoon's 5f First Flier S. at [@curraghrace](#). Looks a likely type for the G2 Queen Mary [@RoyalAscotSite](#) for trainer Ger Lyons.



Bill Oppenheim @billoppenheim · May 4



What can you say? It's one of the all-time great accomplishments in this sport, [@godolphin](#) winning four Classics at Newmarket and Churchill in 1 weekend. And the supporting cast: Cinderella's Dream a G2 at Newmarket, Think Big 2nd straight G2 at Churchill etc. Magnificent.



Bill Oppenheim @billoppenheim · May 3



3 Classics run so far this weekend, 3 wins for [@godolphin](#): Good Cheer now unbeaten in 7 in the Ky Oaks, Ruling Court in the English 2000 Guineas, & Sovereignty their 1st win in the Ky Derby. They could go 4-for-4 with Desert Flower in the English 1000 tomorrow. Sweltering hot.



Bill Oppenheim @billoppenheim · Apr 30



6 of the 10 runners in today's G3 Pavilion S. Commonwealth Cup Trial) at @Ascot were by 1st-crop sires including the 1-2-3 by Motaather @Shadwell_EU, Pinatubo @DarleyStallions, Sands of Mali @BallyhaneStud. It's educated guessing but 1st crops overall have highest percentages.



Bill Oppenheim @billoppenheim · Apr 29



“Because of SSR we have been able to identify stallions that offer great value to a commercial breeder.” — Tom Hinkle, @Hinkle_Farms

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Email info@ssr.horse to join. buff.ly/WXxitLK



Bill Oppenheim @billoppenheim · Apr 24



“SSR is one of the most important statistical tools I use.”
—Richard Brown, @BlandfordBldstk



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