

# Thoroughbred Market Report



OCTOBER 2024

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*Frankel is the leading European sire by yearling average so far in 2024, with 30 sold for an average of \$974,087/€896,501  
Photo courtesy Juddmonte*

TABLE OF CONTENTS	PAGE
<b>SECTION 1: YEARLING MARKET UPDATE</b>	<b>1</b>
<b>SECTION 2: WORLDWIDE SALES TICKER</b>	<b>3</b>
<b>SECTION 3: KENTUCKY NOVEMBER SALES PREVIEW</b>	<b>5</b>
<b>SECTION 4: BILL'S TWEETS</b>	<b>9</b>

## IN THIS ISSUE

- European Yearling Sales through Tattersalls October Book 1, which was hands-down the hottest yearling sale in a year which has seen tremendous demand for 500,000+ yearlings. The October 1 average of 370,501 gns was +24% from the previous record set in 2022. For all European yearling sales through October 1, Frankel (\$974,087) and Dubawi (\$948,149) have the highest averages of all North American and European sires.
- Kentucky November Sales sire preview. Fifteen sires have 30+ weanlings catalogued at Fasig-Tipton and Keeneland of which 12 are first-crop (F2024) sires of weanlings. Ashford is represented by three of the top four: Golden Pal (60), Jack Christopher (53), and Epicenter (43). Gainesway's Olympiad has 48 catalogued. The crop's two biggest names, Flightline and Life Is Good, have nine and 17 catalogued respectively. This seems to us to be a particularly salty group of sire prospects.
- Similarly, six of the 10 sires with 25+ mares catalogued in foal covered their first mares this year (we designate these as F2025 sires). Spendthrift's Taiba (43) and Lane's End's Up To The Mark (34) have the most catalogued. Gunite (28), Forte (27), Elite Power (27), and Arcangelo (25) also have 25+ mares catalogued in foal.
- Worldwide Sales Tickers for the European yearling sales between Keeneland September and Tattersalls October 1.
- Bill's Tweets, which we do recommend scanning as he sometimes has Thoughts or factoids on individual sires, sales, or industry issues which aren't otherwise published.

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## SECTION 1: YEARLING MARKET UPDATE



*Tattersalls October 1 Sale Topper- lot 68 Frankel x Aljazzi (Shamardal)  
Sold for 4.4M guineas to Amo Racing  
Consigned by Newsells Park Stud Ltd.*

### TATTERSALLS OCTOBER REBOUNDS FROM '23 DECLINE, BEATS '22 RECORDS

After the early European sales all suffered modest declines in gross from last year's totals, Keeneland September showed gains from 2023 – not big gains, but gains nonetheless. Book 1 was up slightly in gross and had an 11% gain in average to \$586,103 (but only 55% sold/catalogued) and the entire sale grossed over \$400-million for the third straight year; this year's gross was \$427,800,000 versus \$408-million last year and \$418-million in 2022. The view was these results testified to the depth of the market in North America, with 36 seven-figure yearlings selling to 24 different buyers and an eye-popping 185 yearlings selling for \$500,000 or more.

The scene then shifted back to Ireland, where Tattersalls Ireland and Goffs Orby 1 and 2 were all down marginally in gross, though Orby 1 was up 4% in average to €128,026. Tattersalls October 1 sale hit record highs in 2022, when 424 yearlings from a catalogue of 550 grossed 126,671,000 guineas and averaged 298,852 gns. The sale's gross then unaccountably dropped by a quarter last year, to 95,395,000 gns; safe to say no one was expecting the fireworks that went off October 8-10 in Newmarket. From a 19% smaller catalogue 345 yearlings sold over the three days of October 1 and still topped the 2022 gross with a 127,823,000 gns total, resulting in a 370,501 gns average (~US\$505,000) – some ridiculous percentage higher than last year but more to the point +24% from the 2022 high-water mark – with a 76.8% clearance rate from the catalogue. This was widely

ascribed to AMO Racing's Kia Joorabchian putting his team squarely into the top of the market, which was true, but that wasn't the half of it. The momentum continued into Book 2, which as we went to press was flirting with a 110,000 gns average, 15% higher than the 2022 average of 96,020 gns. It's been a surprising, and very impressive, six days of selling at Tattersalls in October Books 1 and 2.

At the end of Keeneland September four American sires had averaged over \$500,000 at this year's sales: Curlin (\$610,800), Into Mischief (\$593,679), Gun Runner (\$564,729), and Tapit (\$501,230). These were all trumped by **Frankel**, who averaged US\$974,087 with 30 sold, and **Dubawi**, who averaged US\$948,149 with 14 sold through October 1 (neither had any sell in October 2). Five other sires averaged over US\$400,000: **Siyouni** (\$468,761); **Kingman** (\$446,777); **Night of Thunder** (\$431,153), who has now advanced to being a Top 10 European sire; **Wootton Bassett** (\$428,198), whose first Coolmore crop has him at the top of the European 2yo Sire List, ahead even of Mehmas and No Nay Never; and **Sea The Stars** (\$428,198). The two top second-crop sires (1st 3yo's) are **Too Darn Hot** (\$280,385) and **Blue Point** (\$242,603), while the top sire with first yearlings is **St Mark's Basilica** (\$278,377).

## SECTION 1: EUROPEAN SIRES OF YEARLINGS- TOP 50 SIRES BY AVERAGE

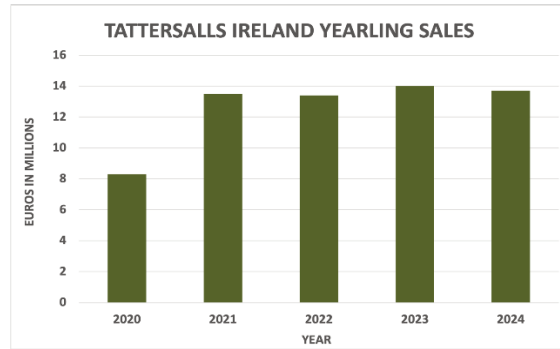
Thru October 15, 2024

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2024 FEE	2022 FEE	# RING	# SOLD	US AVG	US MED
FRANKEL	2008	GALILEO	2014	ENG	350,000	200,000	31	30	974,087	625,280
DUBAWI	2002	DUBAI MILLENNIUM	2007	ENG	350,000	250,000	23	14	948,189	633,844
SIYOUNI	2007	PIVOTAL	2012	FR	200,000	140,000	36	28	468,761	269,774
KINGMAN	2011	INVINCIBLE SPIRIT	2016	ENG	125,000	150,000	36	32	446,777	457,194
NIGHT OF THUNDER	2011	DUBAWI	2017	IRE	100,000	75,000	50	40	431,153	316,001
WOOTTON BASSETT	2008	IFFRAAJ	2013	IRE	200,000	150,000	77	66	428,198	269,774
SEA THE STARS	2006	CAPE CROSS	2011	IRE	200,000	150,000	51	48	418,858	262,214
LOPE DE VEGA	2007	SHAMARDAL	2012	IRE	125,000	125,000	55	53	350,281	268,937
CAMELOT	2009	MONTJEU	2015	IRE	50,000	75,000	50	47	307,238	156,954
NO NAY NEVER	2011	SCAT DADDY	2016	IRE	150,000	125,000	62	49	289,148	185,000
TOO DARN HOT	2016	DUBAWI	2021	ENG	65,000	45,000	40	35	280,385	208,426
ST MARK'S BASILICA	2018	SIYOUNI	2023	IRE	50,000	65,000	56	44	278,377	143,423
BLUE POINT	2014	SHAMARDAL	2021	IRE	60,000	40,000	59	52	242,603	132,181
ZARAK	2013	DUBAWI	2019	FR	60,000	25,000	31	25	194,682	151,542
DARK ANGEL	2005	ACCLAMATION	2009	IRE	60,000	60,000	70	65	182,722	87,404
NEW BAY	2012	DUBAWI	2018	IRE	75,000	37,500	48	41	166,939	119,068
MEHMAS	2014	ACCLAMATION	2018	IRE	50,000	50,000	106	98	166,535	99,571
HAVANA GREY	2015	HAVANA GOLD	2020	ENG	55,000	6,000	60	50	141,246	72,197
NATHANIEL	2008	GALILEO	2014	ENG	17,500	15,000	4	3	124,477	114,298
STARSPANGLED BANNER	2006	CHOISIR	2012	IRE	45,000	35,000	62	58	118,776	63,864
CHURCHILL	2014	GALILEO	2019	IRE	30,000	25,000	34	21	117,444	45,462
SOLDIER HOLLOW	2000	IN THE WINGS	2009	DEAD	-	PVT	5	5	112,790	21,648
TEOFILO	2004	GALILEO	2009	IRE	30,000	30,000	19	16	112,698	71,441
PALACE PIER	2017	KINGMAN	2023	ENG	45,000	55,000	36	26	108,140	82,276
GALIWAY	2011	GALILEO	2017	FR	30,000	30,000	36	24	106,630	86,595
PINATUBO	2017	SHAMARDAL	2022	ENG	35,000	35,000	31	23	103,559	80,681
SHOWCASING	2007	OASIS DREAM	2012	ENG	45,000	45,000	47	41	98,563	67,234
GHAIYYATH	2015	DUBAWI	2022	IRE	25,000	25,000	40	33	82,069	48,709
WINDSTOSS	2014	SHIROCCO	2023	GER	4,000	4,000	3	3	79,018	54,122
GLENEAGLES	2012	GALILEO	2017	IRE	17,500	15,000	26	17	78,769	37,885
KODIAC	2001	DANEHILL	2008	IRE	35,000	65,000	26	23	76,521	70,436
PERSIAN KING	2016	KINGMAN	2022	FR	25,000	30,000	16	9	76,455	53,787
SOTTSASS	2016	SIYOUNI	2022	IRE	25,000	25,000	32	27	74,660	30,308
ACCLAMATION-GB	1999	ROYAL APPLAUSE	2005	IRE	25,000	27,500	41	38	74,287	47,086
HELLO YOU MZAIN	2016	KODIAC	2022	FR	22,500	25,000	32	27	72,666	59,534
SPACE BLUES	2016	DUBAWI	2023	IRE	16,000	17,500	57	45	72,350	53,787
VICTOR LUDORUM	2017	SHAMARDAL	2023	FR	15,000	15,000	33	28	70,129	47,063
INVINCIBLE SPIRIT	1997	GREEN DESERT	2004	IRE	Private	60,000	23	17	69,207	67,111
CALYX	2016	KINGMAN	2021	IRE	12,500	12,500	15	12	65,788	38,967
TASLEET	2013	SHOWCASING	2020	IND	-	5,000	11	9	64,429	14,791
KENDARGENT	2003	KENDOR	2009	FR	15,000	17,000	8	7	63,554	72,523
STUDY OF MAN	2015	DEEP IMPACT	2021	ENG	12,500	12,500	13	13	62,768	41,132
AUSTRALIA	2011	GALILEO	2016	IRE	17,500	35,000	43	35	61,772	43,297
ULYSSES	2013	GALILEO	2019	ENG	9,000	10,000	19	14	61,187	35,644
TERRITORIES	2012	INVINCIBLE SPIRIT	2018	ENG	10,000	10,000	15	9	60,249	29,455
STAR MAN	2017	DUTCH ART	2023	IRE	10,000	17,500	123	105	59,436	34,638
IFFRAAJ	2001	ZAFONIC	2008	ENG	10,000	17,500	16	13	59,377	43,297
OASIS DREAM	2000	GREEN DESERT	2005	ENG	15,000	20,000	28	21	58,922	51,957
KAMEKO	2017	KITTEN'S JOY	2022	ENG	15,000	20,000	28	23	58,787	38,419
SIOUX NATION	2015	SCAT DADDY	2020	IRE	27,500	10,000	96	88	58,494	46,263

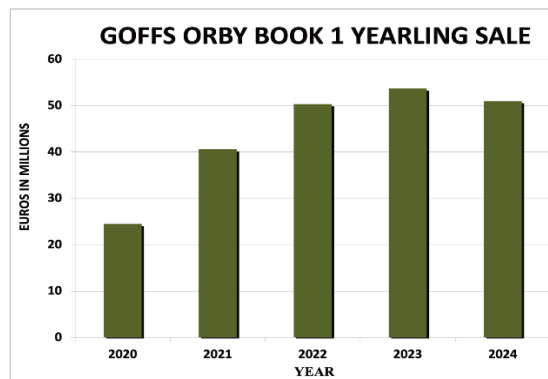
[For a complete roster of all 190 European sires with yearlings sold at 2024 sales, please click here](#)

## SECTION 2: WORLDWIDE SALES TICKER

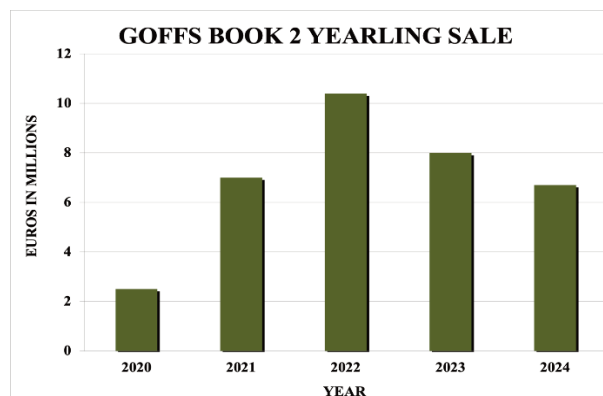
### NORTH AMERICAN AND EUROPEAN YEARLINGS THROUGH OCTOBER 15, 2024



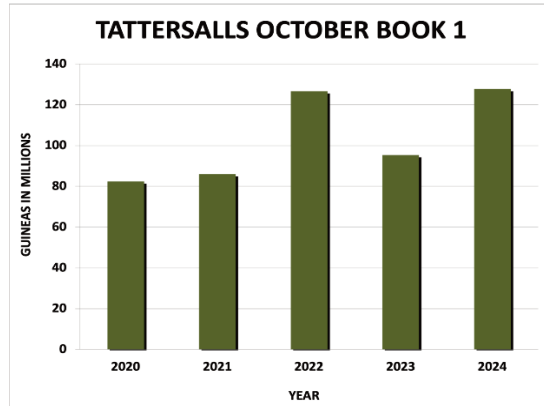
YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS €	AVG €
2024	830	772	618	7.0%	80.1%	74.5%	13,669,900	22,120
2023	762	705	592	7.5%	84.0%	77.7%	14,068,100	23,764
2022	610	570	505	6.6%	88.6%	82.8%	13,384,500	26,504
2021	590	539	472	8.6%	87.6%	80.0%	13,456,151	28,509
2020	630	477	389	24.3%	81.6%	61.7%	8,330,348	21,415



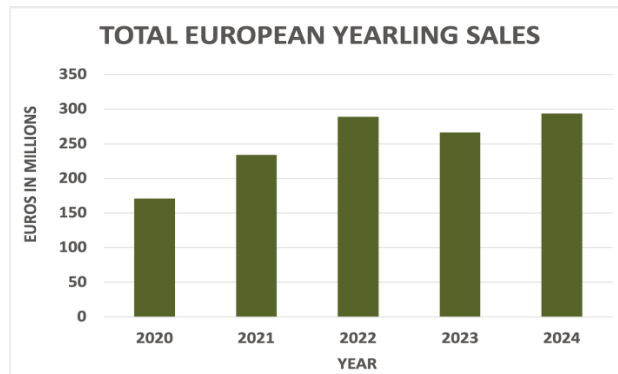
YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS €	AVG €
2024	519	466	399	10.2%	85.6%	76.9%	51,082,500	128,026
2023	545	497	438	8.8%	88.1%	80.4%	53,770,500	122,764
2022	515	467	414	9.3%	88.7%	80.4%	50,204,500	121,267
2021	444	409	372	7.9%	91.0%	83.8%	40,581,500	109,090
2020	474	389	311	17.9%	79.9%	65.6%	24,473,359	78,692



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS €	AVG €
2024	480	449	332	6.5%	73.9%	69.2%	6,706,300	20,200
2023	512	464	350	9.4%	75.4%	68.4%	8,097,500	23,136
2022	525	480	415	8.6%	86.5%	79.0%	10,382,000	25,017
2021	407	368	337	9.6%	91.6%	82.8%	6,967,300	20,674
2020	387	273	185	29.5%	67.8%	47.8%	2,468,900	13,345



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS (gns)	AVG (gns)
2024	449	393	345	12.5%	87.8%	76.8%	127,823,000	370,501
2023	532	470	391	11.7%	83.2%	73.5%	95,395,000	243,977
2022	550	489	424	11.1%	86.7%	77.1%	126,671,000	298,752
2021	502	452	375	10.0%	83.0%	74.7%	86,369,000	230,317
2020	548	466	369	15.0%	79.2%	67.3%	82,385,000	223,266



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS €	AVG €
2024	3,082	2,832	2,317	8.1%	81.8%	75.2%	294,358,694	127,043
2023	3,115	2,833	2,369	9.1%	83.6%	76.1%	266,683,445	112,572
2022	2,946	2,695	2,357	8.5%	87.5%	80.0%	288,863,589	122,556
2021	2,685	2,459	2,126	8.4%	86.5%	79.2%	234,004,083	110,068
2020	2,462	2,008	1,593	18.4%	79.3%	64.7%	171,295,768	107,530

## SECTION 3: KENTUCKY NOVEMBER SALES PREVIEW



*Flightline had the highest first-crop stud fee of any stallion represented by their first weanlings at the Kentucky November sales Photo courtesy Lane's End*

### FIRST-CROP SIRES DOMINATE KENTUCKY NOVEMBER MIXED SALE ENTRIES

Does the market love first-year sires, or what? There are 15 Kentucky sires with 30 or more weanlings catalogued to Fasig-Tipton Kentucky's 'Night of the Stars' scheduled for Monday, November 4 and Keeneland November, which runs from November 5-13, and 12 of the 15 are F2024 sires with their first weanlings selling. Similarly, 10 (F2025) sires who covered their first crops in 2024 have 25 or more in-foal mares catalogued, and six of the ten stood their first season this year.

Every once in a while a 'golden' year for retiring stallions comes along, and the group of North American sires with first foals 2024 fits that bill, certainly in terms of their race records. The two most expensive F2024 sires are Lane's End **Flightline** and WinStar's **Life Is Good** but neither figures among the 12 F2024 sires with 30+ catalogued, as they have nine and 17 catalogued respectively. It's more the mid-range sires (their 2023 stud fees ranged from \$10,000-\$50,000) who have the highest representation.



*Jack Christopher has 53 weanlings catalogued at the Kentucky November sales. Photo courtesy Coolmore Ashford.*

Surprise! Three of the top four by number catalogued stand at Ashford. Top of the charts is the brilliant turf sprinter **Golden Pal**, by Uncle Mo out of the turf rocket Lady Shipman; he has 60 catalogued.

**Jack Christopher**, whose only defeat in six career starts came when he ran 3rd in the 9-furlong G1 Haskell (his sire Munnings was also 3rd in the Haskell), has 53 catalogued, and **Epicenter**, from Not This Time's second crop and who was 2nd in both the G1 Kentucky Derby and G1 Preakness but who won the Eclipse Award as Champion 3yo Colt after his 5-length-plus demolition job in the G1 Travers, has 43 catalogued. Interrupting the Ashford march is Gainesway's **Olympiad** (48), by Speightstown out of a Medaglia d'Oro mare, who won six of his eight starts as a 4yo in 2022, including the G1 Whitney, and ran 2nd to Flightline in the G1 Breeders' Cup Classic. Ashford also stands the 2021 Champion 2yo Colt **Corniche** (31), by Quality Road, and stood the 2022 G1 Preakness winner **Early Voting** (30), by Gun Runner, though he stood the 2024 season at Taylor Made after encountering fertility problems at the end of the first year.



*Cyberknife will be represented by 41 weanlings catalogued at Kentucky November sales. Photo courtesy Spendthrift*

Spendthrift stands three of the twelve F2024 sires with 30+ catalogued: **Cyberknife** (41), also from Gun Runner's first crop, winner of the G1 Arkansas Derby and G1 Haskell and 2nd in the G1 Travers and G1 Dirt Mile (to Cody's Wish); 5-time G1 winner and Champion Sprinter **Jackie's Warrior** (35), by Maclean's Music; and 2022 G1 Belmont S. winner **Mo Donegal** (33), another by Uncle Mo. Gainesway, which stands Olympiad, also stands **Drain the Clock** (38), who defeated Jackie's Warrior in the 2021 G1 Woody Stephens in a Maclean's Music quinella. WinStar introduces **Nashville** (38), a speedball by Speightstown who ran 6 furlongs in 1:07:4 in the Perryville S. at Keeneland; and Juddmonte stands **Mandaloun** (32), who has the questionable



distinction of gaining both his G1 wins (including the 2021 Kentucky Derby) by disqualification but is by Into Mischief and will have the might of Juddmonte homebreds in his corner. Spendthrift's **Vekoma** (38) and **Yaupon** (32) and Hill 'n' Dale's **Charlatan** (32) are the other sires with 30+ weanlings catalogued between the two sales.



*Taiba, leading sire by number of in-foal mares catalogued at the Kentucky November sales  
Photo courtesy Spendthrift*

Ten sires have 25+ mares catalogued in foal, and six of them covered their first crops this year: Spendthrift's 3-time G1 winner by Gun Runner, **Taiba** (43) and 2022 Champion 2yo Colt and 2023 G1 Florida Derby (key sire-making race) **Forte** (27), by Violence. There are 34 mares in foal to Lane's End's 2023 Champion Turf Horse **Up to the Mark**, by Not This Time, and 25 in foal to their 2023 Champion 3yo Colt, **Arcangelo**, by Arrogate. There are 28 mares catalogued in foal to Ashford's ultra-consistent **Gunite**, yet another by Gun Runner, who ran 1st or 2nd in 17 of his 21 career starts; and Juddmonte has another major bullet in two-time Champion Sprinter **Elite Power** (27), by Curlin. Among first-crop covering sires (F2025), Hill 'n' Dale's **Loggins** (23), Airdrie's 2023 G1 Kentucky Derby winner **Mage** (22), Spendthrift's **Arabian Lion** (20), and the mighty **Cody's Wish** (20), from Darley at Jonabell, all also have 20+ mares catalogued in foal.



Golden Pal, leading stallion by number of weanlings catalogued at Kentucky November sales  
Photo courtesy Coolmore Ashford

#### 44 SIRE WITH 14+ WEANLINGS CATALOGUED, KENTUCKY NOVEMBER SALES

SIRE NAME	FFLS	HIS SIRE	STANDS	2024 FEE	2023 FEE	2024 YRLG # SOLD	2024 YRLG AVG (USD)	APEX A RNR INDEX	# CAT.	# COLTS	# FILLIES	FT NOV	KEE NOV	KEE BK1
GOLDEN PAL	2024	UNCLE MO	KY	25,000	30,000	-	-	-	60	32	28	6	54	3
JACK CHRISTOPHER	2024	MUNNINGS	KY	40,000	45,000	-	-	-	53	21	32	9	44	2
OLYMPIAD	2024	SPEIGHTSTOWN	KY	35,000	35,000	-	-	-	48	27	21	5	43	2
EPICENTER	2024	NOT THIS TIME	KY	40,000	45,000	-	-	-	43	20	23	6	37	3
CYBERKNIFE	2024	GUN RUNNER	KY	25,000	30,000	-	-	-	41	19	22	5	36	2
DRAIN THE CLOCK	2024	MACLEAN'S MUSIC	KY	10,000	10,000	-	-	-	38	24	14	1	37	-
NASHVILLE	2024	SPEIGHTSTOWN	KY	15,000	15,000	-	-	-	38	15	23	3	35	1
VEKOMA	2022	CANDY RIDE	KY	15,000	15,000	54	147,216	-	38	18	20	5	33	1
JACKIE'S WARRIOR	2024	MACLEAN'S MUSIC	KY	45,000	50,000	-	-	-	35	15	20	10	25	2
MO DONEGAL	2024	UNCLE MO	KY	15,000	20,000	-	-	-	33	18	15	-	33	1
CHARLATAN	2023	SPEIGHTSTOWN	KY	50,000	50,000	89	270,730	-	32	16	16	1	31	6
MANDALOUN	2024	INTO MISCHIEF	KY	20,000	25,000	-	-	-	32	14	18	3	29	-
YAUPON	2023	UNCLE MO	KY	25,000	30,000	102	180,970	-	32	16	16	3	29	-
CORNICHE	2024	QUALITY ROAD	KY	25,000	30,000	-	-	-	31	12	19	2	29	2
EARLY VOTING	2024	GUN RUNNER	KY	20,000	25,000	-	-	-	30	15	15	1	29	1
PRACTICAL JOKE	2019	INTO MISCHIEF	KY	45,000	25,000	67	167,029	1.93	29	14	15	3	26	2
MCKINZIE	2022	STREET SENSE	KY	30,000	30,000	75	161,746	-	28	16	12	3	25	-
OMAHA BEACH	2021	WAR FRONT	KY	40,000	30,000	57	96,365	2.70	27	11	16	3	24	-
ARMY MULE	2020	FRIESAN FIRE	KY	25,000	12,500	34	81,137	1.29	26	20	6	1	25	-
MACLEAN'S MUSIC	2014	DISTORTED HUMOR	KY	40,000	50,000	76	143,912	1.27	25	9	16	1	24	-
GIRVIN	2020	TALE OF EKATI	KY	30,000	20,000	12	112,225	2.40	22	16	6	-	22	-
IDOL	2024	CURLIN	KY	10,000	10,000	-	-	-	22	13	9	1	21	-
MYSTIC GUIDE	2024	GHOSTZAPPER	KY	12,500	15,000	-	-	-	22	12	10	-	22	1
OSCAR PERFORMANCE	2020	KITTEN'S JOY	KY	25,000	20,000	18	150,666	3.50	22	11	11	3	19	-
SPEAKER'S CORNER	2024	STREET SENSE	KY	17,500	20,000	-	-	-	22	10	12	-	22	1
HIGHLY MOTIVATED	2024	INTO MISCHIEF	KY	7,500	7,500	-	-	-	21	13	8	-	21	-
UNCLE MO	2013	INDIAN CHARLIE	KY	150,000	150,000	41	358,658	2.68	21	13	8	10	11	5
BOLT D'ORO	2020	MEDAGLIA D'ORO	KY	60,000	35,000	61	91,491	1.84	20	13	7	3	17	1
GREATEST HONOUR	2024	TAPIT	KY	7,500	7,500	-	-	-	19	10	9	1	18	-
MUNNINGS	2012	SPEIGHTSTOWN	KY	75,000	100,000	53	200,764	1.92	19	11	8	6	13	1
GOOD MAGIC	2020	CURLIN	KY	125,000	50,000	45	267,382	2.77	18	7	11	4	14	-
JUSTIFY	2020	SCAT DADDY	KY	300,000	100,000	48	364,042	4.93	18	10	8	8	10	6
VOLATILE	2022	VIOLENCE	KY	15,000	12,500	44	60,399	-	18	7	11	1	17	-
AUTHENTIC	2022	INTO MISCHIEF	KY	50,000	60,000	50	117,340	-	17	5	12	1	16	2
HARD SPUN	2009	DANZIG	KY	35,000	35,000	33	82,381	1.35	17	7	10	3	14	-
LIFE IS GOOD	2024	INTO MISCHIEF	KY	85,000	100,000	-	-	-	17	8	9	4	13	4
ALOHA WEST	2024	HARD SPUN	KY	8,500	10,000	-	-	-	16	10	6	1	15	-
MAXIMUS MISCHIEF	2021	INTO MISCHIEF	KY	25,000	7,500	39	26,536	1.68	16	6	10	1	15	-
PINEHURST	2024	TWIRLING CANDY	KY	7,500	7,500	-	-	-	16	6	10	-	16	-
TWIRLING CANDY	2013	CANDY RIDE	KY	60,000	60,000	65	149,323	1.73	16	11	5	2	14	1
UPSTART	2018	FLATTER	KY	30,000	30,000	47	70,925	1.48	16	11	5	-	16	-
VINO ROSSO	2021	CURLIN	KY	20,000	15,000	32	35,312	1.28	16	6	10	-	16	-
COMPLEXITY	2022	MACLEAN'S MUSIC	KY	12,500	12,500	38	110,697	-	14	6	8	1	13	-
MAXFIELD	2023	STREET SENSE	KY	35,000	40,000	69	225,311	-	14	7	7	1	13	1

For a complete roster of all 148 sires with weanlings catalogued at the Kentucky November sales, please [click here](#)

## 48 COVERING SIRES WITH 14+ MARES CATALOGUED, KENTUCKY NOVEMBER SALES

SIRE NAME	FFLS	HIS SIRE	STANDS	2024 FEE	2023 FEE	2024 YRLG # SOLD	2024 YRLG AVG (USD)	APEX A RNR INDEX	# CAT.	FT NOV	KEE NOV	KEE BK 1	KEE BK 2	KEE BK 3-5
TAIBA	2025	GUN RUNNER	KY	35,000	-	-	-	-	43	2	41	2	13	26
UP TO THE MARK	2025	NOT THIS TIME	KY	25,000	-	-	-	-	34	-	34	3	9	22
CHARLATAN	2023	SPEIGHTSTOWN	KY	50,000	50,000	89	270,730	-	33	1	32	1	11	20
VINO ROSSO	2021	CURLIN	KY	20,000	15,000	32	35,312	1.28	31	-	31	1	5	25
JUSTIFY	2020	SCAT DADDY	KY	300,000	100,000	48	364,042	4.93	30	11	19	14	4	1
GUNITE	2025	GUN RUNNER	KY	35,000	-	-	-	-	28	-	28	-	10	18
FORTE	2025	VIOLENCE	KY	50,000	-	-	-	-	27	1	26	1	16	9
PRACTICAL JOKE	2019	INTO MISCHIEF	KY	45,000	25,000	67	167,029	1.93	27	1	26	1	17	8
ELITE POWER	2025	CURLIN	KY	50,000	-	-	-	-	27	2	25	6	17	2
ARCANGELO	2025	ARROGATE	KY	35,000	-	-	-	-	25	1	24	-	12	12
MCKINZIE	2022	STREET SENSE	KY	30,000	30,000	75	161,746	-	24	-	24	1	1	22
LOGGINS	2025	GHOSTZAPPER	KY	7,500	-	-	-	-	23	-	23	-	2	21
OLYMPIAD	2024	SPEIGHTSTOWN	KY	35,000	35,000	-	-	-	23	-	23	1	4	18
MAGE	2025	GOOD MAGIC	KY	25,000	-	-	-	-	22	-	22	-	1	21
EPICENTER	2024	NOT THIS TIME	KY	40,000	45,000	-	-	-	22	1	21	-	5	16
MACLEAN'S MUSIC	2014	DISTORTED HUMOR	KY	40,000	50,000	76	143,912	1.27	22	-	22	-	7	15
CITY OF LIGHT	2020	QUALITY ROAD	KY	35,000	60,000	43	141,418	2.34	21	-	21	1	5	15
OMAHA BEACH	2021	WAR FRONT	KY	40,000	30,000	57	96,365	2.7	21	1	20	-	6	14
ARMY MULE	2020	FRIESAN FIRE	KY	25,000	12,500	34	81,137	1.29	20	-	20	-	1	19
ARABIAN LION	2025	JUSTIFY	KY	30,000	-	-	-	-	20	-	20	-	4	16
VEKOMA	2022	CANDY RIDE	KY	15,000	15,000	54	147,216	-	20	-	20	-	5	15
JACK CHRISTOPHER	2024	MUNNINGS	KY	40,000	45,000	-	-	-	20	1	19	-	6	13
CODY'S WISH	2025	CURLIN	KY	75,000	-	-	-	-	20	4	16	1	14	1
JACKIE'S WARRIOR	2024	MACLEAN'S MUSIC	KY	45,000	50,000	-	-	-	19	1	18	-	5	13
UNCLE MO	2013	INDIAN CHARLIE	KY	150,000	150,000	41	358,658	2.68	19	3	16	5	9	2
NYQUIST	2018	UNCLE MO	KY	85,000	55,000	55	321,461	1.94	19	2	17	2	15	0
GIRVIN	2020	TALE OF EKATI	KY	30,000	20,000	12	112,225	2.4	18	-	18	-	5	13
LIFE IS GOOD	2024	INTO MISCHIEF	KY	85,000	100,000	-	-	-	18	-	18	5	11	2
INTO MISCHIEF	2010	HARLAN'S HOLIDAY	KY	250,000	250,000	53	593,679	2.95	18	11	7	6	1	0
PAPPACAP	2025	GUN RUNNER	KY	12,500	-	-	-	-	17	-	17	-	-	17
YAUPON	2023	UNCLE MO	KY	25,000	30,000	102	180,970	-	17	-	17	-	5	12
TWIRLING CANDY	2013	CANDY RIDE	KY	60,000	60,000	65	149,323	1.73	17	1	16	-	8	8
NOT THIS TIME	2018	GIANT'S CAUSEWAY	KY	150,000	135,000	97	388,855	3.1	17	2	15	9	6	0
VOLATILE	2022	VIOLENCE	KY	15,000	12,500	44	60,399	-	16	-	16	-	1	15
ANNAPOLIS	2025	WAR FRONT	KY	12,500	-	-	-	-	16	1	15	-	1	14
GOLDEN PAL	2024	UNCLE MO	KY	25,000	30,000	-	-	-	16	-	16	-	3	13
AUTHENTIC	2022	INTO MISCHIEF	KY	50,000	60,000	50	117,340	-	16	1	15	-	7	8
FLIGHTLINE	2024	TAPIT	KY	150,000	200,000	-	-	-	16	3	13	8	4	1
DR. SCHIVEL	2025	VIOLENCE	KY	12,500	-	-	-	-	15	-	15	-	-	15
TWO PHIL'S	2025	HARD SPUN	KY	12,500	-	-	-	-	15	-	15	-	-	15
NASHVILLE	2024	SPEIGHTSTOWN	KY	15,000	15,000	-	-	-	15	-	15	-	1	14
EARLY VOTING	2024	GUN RUNNER	KY	20,000	25,000	-	-	-	15	-	15	-	4	11
BOLT D'ORO	2020	MEDAGLIA D'ORO	KY	60,000	35,000	61	91,491	1.84	15	-	15	4	5	6
MUNNINGS	2012	SPEIGHTSTOWN	KY	75,000	100,000	53	200,764	1.92	15	2	13	3	7	3
IDOL	2024	CURLIN	KY	10,000	10,000	-	-	-	14	-	14	-	-	14
MAXIMUS MISCHIEF	2021	INTO MISCHIEF	KY	25,000	7,500	39	26,536	1.68	14	-	14	-	-	14
WAR OF WILL	2022	WAR FRONT	KY	25,000	25,000	32	53,141	-	14	-	14	-	2	12
ESSENTIAL QUALITY	2023	TAPIT	KY	65,000	75,000	55	201,584	-	14	3	11	-	4	7

*For a complete roster of all 164 covering sires with mares catalogued at the Kentucky November sales, please click [here](#)*

## SECTION 4: BILL'S TWEETS



**Bill Oppenheim** @billoppenheim · Oct 13



Black type is assigned by 3 regional bodies in US, EU & Asia but there is no true int'l standard. There is a committee (IFAR) under [@theIFHA](#). [@AusBreeders](#) could ask the Asia Pattern Committee to intervene & instruct sales co's to publish these as (Aus-G1) rather than (G1) 2/2.



**Bill Oppenheim** @billoppenheim · Oct 13



Black type is the foundation of value in the thoroughbred industry. The renegade actions of Racing Australia in usurping the assignment of black type races threaten the whole system internationally. [@inglis\\_sales](#) [@mmsnippets](#) [@KarakaChat](#) could refuse to publish them (continued)



**Bill Oppenheim** @billoppenheim · Oct 10



What a sale [@Tattersalls1766](#) October 1. Never mind last year, the real story is that the 370,501 gns average (~US\$505k) was +24% from the '22 record & with 101 fewer catalogued (-18%) vs '22 the 127,823,000 gns gross still beat the '22 record. It looks like US interests bot ~43.



**Bill Oppenheim** @billoppenheim · Oct 9



This year's [@Tattersalls1766](#) October 1 catalogue is 448 vs 550 in 2022 (-19%) but this sale may still equal 2022 record gross of 126,671,00. But not a good sale for Dubawi: 14 offered so far, 6 sold though they have averaged 1,095,833 gns- well good sale for the 6 but not the 8.



**Bill Oppenheim** @billoppenheim · Oct 9



We have the answer now about [@Tattersalls1766](#) October 1 - it's just a very strong sale. Today's average 345k so for 2 days 234 sold/298 catalogued (78.5%) for 83,063,000, avg 354,970 gns + 45% from last year but more significantly + 19% from record 2022 sale.



**Bill Oppenheim** @billoppenheim · Oct 8



Spectacular session today [@Tattersalls1766](#), avg 366k gns +50% from whole sale last year- but remember, last year was -18% from '22 whole sale avg of 298k gns so today's session +23% from that figure. We see tomorrow if all sale like this or not. ~15 bought by US interests today.



**Bill Oppenheim** @billoppenheim · Oct 7



My legendary Newmarket landlord



**Tattersalls** @Tattersalls1766 · Oct 7

An alternative guide to Park Paddocks ahead of the #TattsOctober Yearling Sale.



@MartMitchy understood the assignment...



**Bill Oppenheim** @billoppenheim · Oct 5



Tiz the Law @coolmorestud strikes back as Non Compliant steps up from maiden company to win the G2 Oak Leaf, his 3rd SW & 1st GSW. McKinzie @Gainesway has a live runner in the G1 American Pharoah later. These 2 are top of the crop right now.



**Bill Oppenheim** @billoppenheim · Oct 5



In other news- from his first @coolmorestud crop Wootton Bassett now has NINE 2yo SW (6 GSW) and is the EU Leading Sire of 2yo's ahead of @HoStud Mehmas who has equalled his record-breaking 56 2yo winners. And in Australia @VineryStud Ole Kirk had a 1st & 2nd in 2yo stakes today.



**Bill Oppenheim** @billoppenheim · Oct 5



Wow. McKinzie @Gainesway just went to the top of the class among NA Freshman Sires with a G1 double at Aqueduct - Scottish Lassie in the Frizette and previous G1 Hopeful winner Chancer McPatrick in the Champagne. He was always a top prospect and boy is he proving why now.



**Bill Oppenheim** @billoppenheim · Sep 28



Wimbledon Hawkeye was 2nd to The Lion In Winter in the 7f G3 Acomb but triumphed today in the 1m G2 Royal Lodge to give @Tweenhills @Qatar\_Racing Kameko a G1W & a G2W in his first crop. That makes him the #1 EU freshman sire in class terms for sure.



**Bill Oppenheim** @billoppenheim · Sep 23



Six weeks out from the @BreedersCup so maybe jumping the gun but right now 3 of my votes for the Eclipse Awards: the late great Brereton C Jones @AirdrieStud for Leading Breeder, @KennyMcPeek for Leading Trainer, Flavien Prat (43 GSW this year) for Leading Jockey. Think about it!