

# Thoroughbred Market Report



JULY 2021

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- Fasig-Tipton July Yearling Sire Preview: With the official return of the New Sire Showcase, 26 sires with their first crops of yearlings have 142/348 yearlings catalogued (41%), of which Airdrie's **Collected** (13) has the highest number catalogued, though Ashford's **Munnings** (16) has the highest number catalogued among all sires. If the sale is strong we look for 200 yearlings to sell for \$20m and average \$100,000.
- Royal Ascot Winners: **Dark Angel** and **Frankel** had 3 winners each at Royal Ascot, but Frankel's sire **Galileo** was still the big story - between himself (4f Love), sons and grandsons, his sire line had 10 winners. His line, plus those of **Dubawi**, **Invincible Spirit**, his ¾-brother **Kodiac**, and Dark Angel's sire Acclamation, accounted for 68% of Royal Ascot winners (24/35). Acclamation tied Pivotal as leading broodmare sires with 3 winners each.
- North American 2yo Sales finished up with a 3% increase in gross and a 2% dip in average compared to comparable 2019 sales. **Quality Road** (15/avg \$428,000) finished as leading sire of 2yo's by average, with **Uncle Mo**, his son **Nyquist**, **War Front**, **Gun Runner**, **Curlin**, **Medaglia D'Oro**, and **Into Mischief** all averaging \$280,000+ with 4+ sold.
- Leading Young Sires in North America and Europe: **American Pharoah**, **Constitution**, **Tapiture**, and **Liam's Map** are well clear by progeny earnings among North American F2017 sires (1st 4yo's 2021). **Nyquist**, **Not This Time**, **Frosted**, and **Laoban** top NA F2018's, while **Gun Runner** has the early lead among NA F2019's, with transplanted European **Caravaggio** second from his initial European crop (he would rank third in Europe). **Make Believe**, sire of Mishriff, is of course well clear among European F2017's, with **Night of Thunder** and **Gleneagles** ranking two-three. **Mehmas** remains miles clear among European F2018 sires, while **Cotai Glory**, **Ardad**, and **Profitable** are the top three F2019's who have remained in Europe.
- Leading Young Sires in Australasia: Among F2017 sires just finishing their first 3yo seasons, **Pride of Dubai**, **Headwater**, and deceased **Spill The Beans** are the top three, ahead of **Night of Thunder**, from just one Australian crop, and **Vancouver**. Newgate Stud has the top three F2018 Freshman sires, with **Extreme Choice** just edging **Capitalist**, and **Flying Artie** moving into third, while **Shalaa**, **Frosted**, and **Star Turn** also have earners of over A\$1m in what is clearly a very strong group.

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## SECTION 1: FASIG-TIPTON JULY YEARLINGS SIRE PREVIEW



*Munnings, leading sire by number of yearlings catalogued to Fasig-Tipton July sale.  
Photo courtesy Coolmore Stud.*

### FASIG JULY TARGETS: \$20M GROSS \$100K AVERAGE

In 2015 the Fasig-Tipton July Yearling Sale grossed \$20,005,000 and averaged \$97,585 as 205 yearlings sold, 61.7% of the 332 catalogued. The numbers dipped in 2016 and 2017, but in 2018 there were 196 sold/349 catalogued (56.2%) for \$19,762,500 (average \$100,829), and in 2019 there were 202 sold/364 catalogued (55.5%) for \$18,621,000 (average \$92,183). There was of course no sale at all in 2020, but in two key sectors of the market this year, Australasian yearling sales and North American 2yo sales (combined grosses in the neighbourhood of US\$500-million), prices have shown incremental single-digit increases over 2019 sales. With 348 yearlings catalogued to the Fasig July yearling sale this year, projecting 200 sales (57.5% of those catalogued) at \$100,000 average for a \$20-million gross don't seem outlandish targets; in any case the actual over-and-under from those projections should tell us something about where the yearling market is headed this year. The yearlings now sell on Tuesday and Fasig is adding a broodmare

component this year (a la Tattersalls July) to their existing Horses of Racing Age sale on Monday.

Coolmore Ashford's F2012 (first foals 2012) sire **Munnings**, long a favourite of this firm, has now graduated to a \$40,000 stud fee in 2021 and is the leading sire in number of yearlings catalogued at Fasig-Tipton, with 16. But the Fasig July yearling sale has traditionally spotlighted first-year sires, and this year, with the return of the first-year Sire Showcase, 26 first-crop yearling sires have 142 yearlings catalogued, which is 41% of the total. Of the 14 sires with seven or more yearlings catalogued, ten are first-crop yearling sires (denoted F2020, or first foals 2020); besides Munnings, the only other sires with runners who have seven or more catalogued are: Ashford's F2019 **Practical Joke** (9 catalogued), who has been a real 'market darling' at the sales so far; two-time Champion Sire **Into Mischief** (7), and the recently deceased **Malibu Moon** (7). The latter two are both Spendthrift sires.

At a \$100,000-average yearling sale in July we don't expect to see the big guns rolling out, and sure enough Ashford's undefeated 2018 Triple Crown winner by Scat Daddy, **Justify**, has just one filly catalogued to Fasig July. The leading F2020 sire by number catalogued is Airdrie's 2017 G1 Pacific Classic winner **Collected**, with 13 catalogued; he subsequently split Gun Runner and West Coast in the 2017 G1 Breeders' Cup Classic.

Lane's End retired three cracking prospects in 2019 and all three are well represented at Fasig-Tipton. **Accelerate**, who went 6-for-7 as a 5yo in 2018 including the G1 Breeders' Cup Classic and hit the board in 21 of 23 lifetime starts, has 11 catalogued at Fasig. Like Accelerate, **City of Light** (5 catalogued) had a big finish to his racing career, winning the 2018 G1 Breeders' Cup Dirt Mile and once again dominating when closing out his career with a near six-length win in the 2019 G1 Pegasus. His weanling/short yearling average was an impressive \$190,875; he and Justify were the only F2020 sires to average over \$100,000. By contrast **West Coast** (7 catalogued) hadn't won a race since the G1 Pennsylvania Derby in 2017 when he retired, so didn't go out on a high like the other two, but he might have the best credentials of them all: he was after all Champion 3yo Colt in 2017, having won the G1 Travers and G1 Pennsylvania Derby, then running third to Gun Runner and Collected in the 2017 G1 Breeders' Cup Classic, second to Gun Runner in the 2018 G1 Pegasus, and second to Thunder Snow in the 2018 G1 Dubai World Cup. But while Accelerate and City of Light were winning everything left right and center at the end of 2018 and beginning of 2019, West Coast ran behind Accelerate twice at the end of the year in his only starts since coming back from Dubai in March so wasn't a 'now' horse when all three retired. All three have great

credentials, but for sure don't underestimate West Coast; we rate him very highly.

WinStar's **Good Samaritan**, the last good son to retire by Into Mischief's sire Harlan's Holiday, has 10 catalogued at Fasig. With nine each are: Hill 'n' Dale's unbeaten **Army Mule**, an \$825,000 two-year-old buy who won the 2018 G1 Carter H. by six lengths in his third and final career start; Three Chimneys' **Sharp Azteca**, winner of the 2017 G1 Cigar Mile and runner-up in three other Group 1's including the Met Mile; and Gainesway's 2017 G1 Belmont S. winner **Tapwrit**, one of Tapit's four Belmont S. winners. Spendthrift's pair of the 2017 G1 Preakness winner **Cloud Computing**, by the increasingly hot Maclean's Music, and the 2017 G1 Met Mile winner **Mor Spirit**, who defeated Sharp Azteca (by six lengths) in that race, have eight yearlings each catalogued at Fasig. Besides West Coast, Hill 'n' Dale's 2017 G1 Breeders' Cup Juvenile winner and 2yo champion **Good Magic** (by Curlin), who went on to win the G1 Haskell having previously run second to Justify in the 2018 G1 Kentucky Derby, also has seven catalogued. Besides Good Magic, two other sires with 2020/21 weanling/short yearling averages ~\$80,000 are represented at Fasig July: Ashford's \$3-million yearling and G1-winning half-brother to Into Mischief by Scat Daddy, **Mendelssohn** (5 catalogued); and Spendthrift's two-time California 2017 2yo G1 winner and G1 Breeders' Cup Juvenile third **Bolt d'Oro** (6 catalogued). WinStar's 2017 G1 Florida Derby and G1 Kentucky Derby winner **Always Dreaming** (3 catalogued) is another represented in what looks a strong and interesting group of first-crop yearling sires; there are plenty for prospective buyers to pore over, that's for sure.

## FASIG-TIPTON JULY YEARLINGS SIRE PREVIEW

SIRE NAME	FFLS	HIS SIRE	STANDS	FARM	2019 FEE	2021 FEE	2020 YRLG	2020/21 WNLG /S.YRLG	APEX A RUNNER INDEX	# CAT.	# COLT	# FILLY
ACCELERATE	2020	LOOKIN AT LUCKY	KY	LANE'S END	20,000	17,500	-	46,159	-	11	6	5
AIR FORCE BLUE	2018	WAR FRONT	KY	ASHFORD	20,000	10,000	46,145	10,098	-	1	1	
ALWAYS DREAMING	2020	BODEMEISTER	KY	WINSTAR	25,000	17,500	-	26,949	-	3	2	1
AMERICAN FREEDOM	2019	PULPIT	KY	AIRDRIE	10,000	6,000	27,266	22,731	-	6	6	
AMERICAN PHAROAH	2017	PIONEEROF THE NILE	KY	ASHFORD	110,000	100,000	227,820	182,500	2.73	1	1	
ARMY MULE	2020	FRIESAN FIRE	KY	HILL 'N' DALE	10,000	7,500	-	44,556	-	9	6	3
ARROGATE	2019	UNBRIDLED'S SONG	DEAD	JUDDMONTE	75,000	-	231,661	121,500	-	4	2	2
ASTEREN	2019	MEDAGLIA D'ORO	KY	DARLEY	15,000	7,500	35,617	17,444	-	3	2	1
AWESOME SLEW	2020	AWESOME AGAIN	FL	OCALA STUD	5,000	4,000	-	8,333	-	1		1
BAYERN	2017	OFFLEE WILD	KY	HILL 'N' DALE	15,000	7,500	29,059	7,250	1.39	1	1	
BEE JERSEY	2020	JERSEY TOWN	KY	DARBY DAN	5,000	5,000	-	1,000	-	2	2	
BERNARDINI	2008	A.P. INDY	KY	DARLEY	50,000	35,000	62,700	85,333	2.16	6	5	1
BLAME	2012	ARCH	KY	CLAIBORNE	30,000	30,000	57,884	75,000	1.93	1		1
BOLT D'ORO	2020	MEDAGLIA D'ORO	KY	SPENDTHRIFT	25,000	15,000	-	79,103	-	6	3	3
BRODY'S CAUSE	2018	GIANT'S CAUSEWAY	KY	SPENDTHRIFT	7,500	5,000	25,596	16,500	-	1	1	
BUCCHERO	2020	KANTHAROS	FL	PLEASANT ACRES STALLIONS	5,000	5,000	-	16,875	-	3	2	1
CAIRO PRINCE	2016	PIONEEROF THE NILE	KY	AIRDRIE	25,000	15,000	47,601	25,750	1.17	3	3	
CALIFORNIA CHROME	2018	LUCKY PULPIT	JPN	JAPAN (TAYLOR MADE)	35,000	-	17,903	8,291	-	1	1	
CANDY RIDE	2006	RIDE THE RAILS	KY	LANES END	80,000	75,000	164,645	134,571	2.70	1	1	
CARPE DIEM	2017	GIANT'S CAUSEWAY	KY	WINSTAR	25,000	7,500	21,747	5,400	0.55	1		1
CITY OF LIGHT	2020	QUALITY ROAD	KY	LANE'S END	35,000	40,000	-	190,875	-	5	2	3
CLASSIC EMPIRE	2019	PIONEEROF THE NILE	KY	ASHFORD	25,000	17,500	89,613	32,813	-	2	1	1
CLOUD COMPUTING	2020	MACLEAN'S MUSIC	KY	SPENDTHRIFT	7,500	5,000	-	28,029	-	8	8	
COLLECTED	2020	CITY ZIP	KY	AIRDRIE	17,500	17,500	-	52,455	-	13	7	6
CONNECT	2019	CURLIN	KY	LANE'S END	20,000	15,000	52,075	32,848	-	3	2	1
CONSTITUTION	2017	TAPIT	KY	WINSTAR	15,000	85,000	137,351	91,250	3.35	1	1	
CREATIVE CAUSE	2014	GIANT'S CAUSEWAY	KY	AIRDRIE	20,000	7,500	20,624	9,420	0.93	2	2	
CUPID	2019	TAPIT	KY	ASHFORD	10,000	5,000	46,786	11,833	-	1		1
DIALED IN	2014	MINESHAFT	KY	DARBY DAN	25,000	15,000	41,462	25,111	1.67	4	4	
EMPIRE MAKER	2005	UNBRIDLED	DEAD	GAINESWAY	85,000	-	98,695	101,143	0.83	2	2	
EXAGGERATOR	2018	CURLIN	KY	WINSTAR	25,000	15,000	25,982	8,247	-	1		1
FIRST SAMURAI	2008	GIANT'S CAUSEWAY	KY	CLAIBORNE	15,000	15,000	50,052	24,333	1.46	1	1	
FLATTER	2005	A.P. INDY	KY	CLAIBORNE	40,000	35,000	130,833	106,700	1.62	1	1	
FREE DROP BILLY	2020	UNION RAGS	KY	SPENDTHRIFT	10,000	5,000	-	18,417	-	3	1	2
FROSTED	2018	TAPIT	KY	DARLEY	50,000	25,000	67,371	50,333	-	5	1	4
FUNTASTIC	2020	MORE THAN READY	KY	THREE CHIMNEYS	7,500	5,000	-	18,314	-	2	2	
GHOSTZAPPER	2007	AWESOME AGAIN	KY	HILL 'N' DALE	85,000	85,000	166,617	81,357	2.76	1		1
GIRVIN	2020	TALE OF EKATI	FL	OCALA STUD	7,500	6,000	-	20,346	-	6	3	3
GOLDNCENTS	2016	INTO MISCHIEF	KY	SPENDTHRIFT	20,000	15,000	29,069	25,675	1.78	6	3	3
GOOD MAGIC	2020	CURLIN	KY	HILL 'N' DALE	35,000	30,000	-	82,278	-	7	5	2
GOOD SAMARITAN	2020	HARLAN'S HOLIDAY	KY	WINSTAR	12,500	7,500	-	28,661	-	10	7	3
GUN RUNNER	2019	CANDY RIDE	KY	THREE CHIMNEYS	70,000	50,000	246,413	106,727	-	3	2	1
HARD SPUN	2009	DANZIG	KY	DARLEY	40,000	35,000	62,425	59,000	1.90	3	2	1
HONOR CODE	2017	A.P. INDY	KY	LANE'S END	40,000	20,000	50,068	11,375	0.99	1		1
HOPPERTUNITY	2020	ANY GIVEN SATURDAY	PA	NORTHVIEW	5,000	5,000	-	9,540	-	1		1
INTO MISCHIEF	2010	HARLAN'S HOLIDAY	KY	SPENDTHRIFT	150,000	225,000	420,162	237,417	2.63	7	2	5
JIMMY CREED	2015	DISTORTED HUMOR	KY	SPENDTHRIFT	20,000	10,000	46,125	13,963	1.13	4	3	1
JUSTIFY	2020	SCAT DADDY	KY	ASHFORD	150,000	125,000	-	355,556	-	1		1
KANTHAROS	2012	LION HEART	KY	HILL 'N' DALE	20,000	30,000	49,867	46,381	2.10	6	3	3
KHOZAN	2017	DISTORTED HUMOR	FL	JOURNEYMAN	4,000	10,000	23,818	12,900	1.88	1	1	
KLIMT	2019	QUALITY ROAD	KY	DARBY DAN	10,000	10,000	29,890	11,713	-	3	2	1
LAOBAN	2018	UNCLE MO	DEAD	SEQUEL NY TO WINSTAR 2021	7,500	25,000	35,656	68,000	-	1		1
LIAM'S MAP	2017	UNBRIDLED'S SONG	KY	LANE'S END	20,000	30,000	80,435	57,583	2.66	2	1	1
LONG ON VALUE	2020	VALUE PLUS	FL	PLEASANT ACRES STALLIONS	2,500	-	-	7,850	-	1		1
LORD NELSON	2019	PULPIT	KY	SPENDTHRIFT	25,000	10,000	84,972	35,063	-	6	3	3

SIRE NAME	FFLS	HIS SIRE	STANDS	FARM	2019 FEE	2021 FEE	2020 YRLG	2020/21 WNLG /S.YRLG	APEX A RUNNER INDEX	# CAT.	# COLT	# FILLY
MACLEAN'S MUSIC	2014	DISTORTED HUMOR	KY	HILL 'N' DALE	25,000	20,000	67,083	77,813	1.27	5		5
MALIBU MOON	2001	A.P. INDY	DEAD	SPENDTHRIFT	75,000	35,000	113,222	53,367	1.96	7	4	3
MASTERY	2019	CANDY RIDE	KY	CLAIBORNE	25,000	25,000	129,421	108,688	-	2	2	
MCCRACKEN	2020	GHOSTZAPPER	KY	AIRDRIE	10,000	6,000	-	12,833	-	3	2	1
MENDELSSOHN	2020	SCAT DADDY	KY	ASHFORD	35,000	35,000	-	82,589	-	5	2	3
MIDNIGHT LUTE	2010	REAL QUIET	KY	HILL 'N' DALE	15,000	15,000	32,906	44,600	1.50	2	1	1
MIDNIGHT STORM	2019	PIONEEROF THE NILE	KY	TAYLOR MADE	10,000	7,500	39,856	12,713	-	1	1	
MIDSHIPMAN	2012	UNBRIDLED'S SONG	KY	DARLEY	8,500	7,500	33,236	20,056	1.36	5	2	3
MINESHAFT	2005	A.P. INDY	KY	LANE'S END	20,000	15,000	27,285	32,000	1.32	1	1	
MIZZEN MAST	2004	COZZENE	KY	JUDDMONTE	10,000	7,500	23,667	-	1.52	1	1	
MO TOWN	2020	UNCLE MO	KY	ASHFORD	12,500	7,500	-	41,318	-	5	3	2
MOHAYMEN	2019	TAPIT	KY	SHADWELL	7,500	7,500	52,506	18,000	-	1		1
MOR SPIRIT	2020	ESKENDEREYA	KY	SPENDTHRIFT	10,000	5,000	-	25,600	-	8	7	1
MORE THAN READY	2002	SOUTHERN HALO	KY	WINSTAR	80,000	65,000	110,944	84,286	2.03	1	1	
MUNNINGS	2012	SPEIGHTSTOWN	KY	ASHFORD	20,000	40,000	80,932	87,136	2.09	16	7	9
NOT THIS TIME	2018	GIANT'S CAUSEWAY	KY	TAYLOR MADE	15,000	40,000	113,822	65,625	-	2	2	
NYQUIST	2018	UNCLE MO	KY	DARLEY	40,000	75,000	165,773	134,500	-	3	3	
OUTWORK	2018	UNCLE MO	KY	WINSTAR	15,000	15,000	39,987	20,750	-	4	3	1
PAYNTER	2015	AWESOME AGAIN	KY	WINSTAR	12,500	7,500	8,628	9,167	1.80	1	1	
PRACTICAL JOKE	2019	INTO MISCHIEF	KY	ASHFORD	30,000	22,500	120,243	81,500	-	9	4	5
RANSOM THE MOON	2020	MALIBU MOON	KY	CALUMET	7,500	7,500	-	10,029	-	4		4
RUN AWAY AND HIDE	2010	CITY ZIP	TUR	TURKEY (DARBY DAN)	6,500	-	19,269	4,875	0.85	1		1
SHARP AZTECA	2020	FREUD	KY	THREE CHIMNEYS	10,000	6,500	-	23,808	-	9	3	6
SKY MESA	2005	PULPIT	KY	THREE CHIMNEYS	15,000	12,500	18,373	5,250	1.55	1	1	
SPEIGHTSTER	2018	SPEIGHTSTOWN	KY	WINSTAR	10,000	10,000	59,139	16,105	-	4	3	1
SPEIGHTSTOWN	2006	GONE WEST	KY	WINSTAR	80,000	90,000	186,732	189,615	2.69	1	1	
STREET BOSS	2010	STREET CRY	KY	DARLEY	20,000	15,000	39,025	12,833	0.79	3	1	2
STREET SENSE	2009	STREET CRY	KY	DARLEY	50,000	60,000	106,144	122,000	2.00	6	4	2
TALE OF THE CAT	2000	STORM CAT	KY	ASHFORD	25,000	12,500	15,750	10,000	0.68	2		2
TAPIT	2006	PULPIT	KY	GAINESWAY	225,000	185,000	407,115	209,000	3.51	2	1	1
TAPITURE	2017	TAPIT	KY	DARBY DAN	7,500	10,000	20,605	10,455	1.37	3	2	1
TAPIZAR	2014	TAPIT	DEAD	GAINESWAY	10,000	-	40,571	10,867	0.99	1		1
TAPWRIT	2020	TAPIT	KY	GAINESWAY	12,500	10,000	-	46,444	-	9	4	5
THE FACTOR	2014	WAR FRONT	KY	LANE'S END	15,000	17,500	-	10,833	1.14	1	1	
TIZNOW	2003	CEE'S TIZZY	RETIRED	WINSTAR	50,000	-	48,231	25,833	1.53	1		1
TONALIST	2017	TAPIT	KY	LANES END	15,000	12,500	19,170	5,600	1.85	1		1
TWIRLING CANDY	2013	CANDY RIDE	KY	LANE'S END	25,000	40,000	76,696	56,000	1.82	2	1	1
UNCAPTURED	2016	LION HEART	KOR	S. KOREA (OCALA STUD)	6,000	-	25,489	7,141	1.40	2	1	1
UNCLE MO	2013	INDIAN CHARLIE	KY	ASHFORD	125,000	175,000	279,562	193,462	3.41	6	4	2
UNIFIED	2019	CANDY RIDE	KY	LANE'S END	10,000	10,000	43,390	26,214	-	2	2	
UNION RAGS	2014	DIXIE UNION	KY	LANE'S END	60,000	30,000	106,000	80,923	1.50	3	1	2
VIOLENCE	2015	MEDAGLIA D'ORO	KY	HILL 'N' DALE	40,000	25,000	72,128	48,200	0.98	3	2	1
WE MISS ARTIE	2017	ARTIE SCHILLER	KY	ONTARIO TO RAMSEY FARM	5,000	-	1,878	-	1.61	1	1	
WEST COAST	2020	FLATTER	KY	LANE'S END	35,000	20,000	-	53,625	-	7	3	4

**For a complete roster of all 99 sires yearlings catalogued at Fasig-Tipton July, please click here**

## SECTION 2: ROYAL ASCOT SIRES & BROODMARE SIRES



*Dark Angel, photo courtesy Yeomanstown Stud.*

### ROYAL ASCOT: GALILEO STILL THE #1 INFLUENCE AS 5 LINES DOMINATE PROCEEDINGS

There are now 35 races at Royal Ascot, and the fact that all the extra handicap races new in 2020 were run for a £65,000 purse this year, instead of £35,000 (which they were in 2020) validates them as proper Royal Ascot races. Two sires, Ireland's Yeomanstown Stud's **Dark Angel** and Juddmonte's **Frankel** had three winners each, while two broodmare sires, Cheveley Park's recently-retired **Pivotal** and Ireland's Rathbarr Stud's **Acclamation**, were each the damsires of three winners. Those are great results for all four sires, but the even bigger story is that only five sire lines or branches accounted for over two-thirds of the winners ( $24/35 = 68\%$ ) at Royal Ascot.

Coolmore's world number one, **Galileo**, had only one winner himself – G1 Prince of Wales's winner **Love** – but if you thought Galileo had a quiet Ascot, think again: he may have had just one winner himself, but he, five of his sons and two of his grandsons sired a total of 10 winners across the five days – and Galileo did have his

record 91st G1 winner the day after Ascot ended when Joan of Arc won the G1 Prix de Diane (French Oaks). Frankel, as noted, had three winners; Godolphin's **Teofilo** sired the G1 Gold Cup winner **Subjectivist**, and his son, Tweenhills' **Havana Gold**, sired the 2yo Windsor Castle (L) winner **Chipotle** – one of 11 2yo winners from his fifth crop, and first after he made a hot start as a freshman sire in 2017. Havana Gold is an unusually precocious sire from Galileo's male line, but he is out of the crack 5-furlong sprinter **Jessica's Dream**. Two Coolmore Galileo sons, **Australia** (Point Lonsdale, 7f Chesham for 2yo's, plus that one's full brother, **Broome**, was second in the G2 Hardwicke) and **Gleneagles** (G2 Ribblesdale winner **Loving Dream**), also had winners, as did Newsells Park's **Nathaniel** (Duke of Edinburgh H. winner **Quickthorn**). Another grandson, **Dawn Approach**, by New Approach and who now stands back at his breeder Jim Bolger's Redmonstown Stud, is the sire of impressive G1



St. James's Palace S. winner Poetic Flare, so the Galileo line claimed three of the meeting's eight G1 races.

Darley's **Dubawi** is considered the world number two. He had two winners himself (interestingly, both 3yo geldings), G2 Queen's Vase winner Kemari and G3 Jersey S. winner Creative Force. His son **Night of Thunder**, who is at Darley Kildangan in Ireland, had two Handicap winners, both 4yo fillies from his first crop (Lola Showgirl and Highfield Princess), and another son, Ballylinch Stud's **New Bay**, had the Britannia H. winner, the 3g Perotto, from his first crop. So that makes five winners for Dubawi and sons. Dubawi was also the damsire of one winner, and his son **Makfi**, who now stands in Japan, was the damsire of two winners.

The Irish National Stud's venerable **Invincible Spirit** just about confirmed himself a real sire of sires at Ascot this year. He had three seconds himself, but his Juddmonte son **Kingman**, already of course confirmed a major sire, had the meet's opening winner with Europe's top older miler, Palace Pier, winning the G1 Queen Anne. But there was plenty of other Invincible Spirit action. Cheveley Park's **Mayson** stood for only £4,000 this season but had two winners anyway: previous G1 winner Oxted won the G1 King's Stand S., and his 3yo gelding Rohaan won the 6-furlong Wokingham H. against older horses in spite of shouldering 132 lbs. Invincible Spirit's first-crop son **Profitable**, another Darley Kildangan sire, had the G2 Queen Mary winner Quick Suzy, defeating another granddaughter of Invincible Spirit, Twilight Gleaming, trained by Wesley Ward and by The Irish National Stud's first-crop sire **National Defense**. So that's three sons with four winners, and there was a real toss-up result

when the winner on merit of the G1 Commonwealth Cup, Dragon Shadow, by Highclere's F2017 son of Invincible Spirit, **Cable Bay**, was disqualified for impeding the original second, the Ward-trained filly Campanelle, who happens to be by Invincible Spirit's three-quarter brother, Kodiak.

The Tally-Ho Stud stalwart **Kodiak** thus had the G1 Commonwealth Cup winner, and his first-crop son **Ardad**, who stands at Overbury Stud in England, had the winner of the G2 Norfolk, Perfect Power, as well as the third in the G2 Coventry, Vintage Clarets – all to the greater glory of the 1990 G1 Prix de Diane winner Rafha, the Kris mare who is the dam of both Invincible Spirit (by Green Desert) and Kodiak (by Danehill). Another son of Kodiak, by the way, Rathbarry Stud's massive second-crop over-achiever **Kodi Bear**, had the arguably unlucky second in the Norfolk, Go Bears Go, and the G1 Commonwealth Cup third Measure of Magic; he had the G1 Epsom Oaks second Mystery Angel earlier this month.

As mentioned, Dark Angel was the only other sire besides Frankel to record three winners at the meet: Dark Angel had G2 Coventry S. winner Berkshire Shadow; G2 Duke of Cambridge winner Indie Angel; and the impressive Royal Hunt Cup H. winner Real World. Dark Angel has been on fire this year: he ranked #5 on the European General Sire List after Ascot, at which point he had 24 Black-Type Horses already this year (including 9 BTW), of which 14 are Group Horses, and five are G1-placed (2 G1 winners). Dark Angel's sire, the veteran Rathbarry stallion **Acclamation**, is now making up for lost time as a broodmare sire and tied Pivotal with three winners and a second in that department.

## SIRES OF WINNERS AT ROYAL ASCOT 2021



*Galileo, patriarch of Royal Ascot. Photo courtesy Coolmore Stud*

DAY	DATE	TIME	RACE	CLASS	COND	DIST	WINNER	AGE	SEX	SIRE	DAMSIRE
Fri	18	305	King Edward VII	G2	3	12	ALENQUER	3	C	ADLERFLUG	AREION
Thu	17	230	Norfolk	G2	2	5	PERFECT POWER	2	C	ARDAD	FROZEN POWER
Sat	19	230	Chesham	L	2	7	POINT LONSDALE	2	C	AUSTRALIA	ACCLAMATION
Fri	18	500	Sandringham S.H.	Hcp	3f	8	CREATE BELIEF	3	F	AWTAAD	MAKFI
Fri	18	230	Albany	G3	2f	6	SANDRINE	2	F	BOBBY'S KITTEN	PIVOTAL
Sat	19	610	Queen Alexandra	Cond	4+	21.5	STRATUM	8	G	DANSILI	GALILEO
Tue	15	305	Coventry	G2	2	6	BERKSHIRE SHADOW	2	C	DARK ANGEL	OASIS DREAM
Wed	16	340	Duke of Cambridge	G2	4+fm	8	INDIE ANGEL	4	F	DARK ANGEL	SIR PERCY
Wed	16	500	Royal Hunt Cup	Hcp	3+	8	REAL WORLD	4	C	DARK ANGEL	DUBAWI
Tue	15	420	St. James's Palace	G1	3	8	POETIC FLARE	3	C	DAWN APPROACH	ROCK OF GIBRALTAR
Sat	19	420	Diamond Jubilee	G1	4+	6	DREAM OF DREAMS	7	G	DREAM AHEAD	DANSILI
Wed	16	305	Queen's Vase	G2	3	14	KEMARI	3	G	DUBAWI	PIVOTAL
Sat	19	305	Jersey	G3	3	7	CREATIVE FORCE	3	G	DUBAWI	CHOISIR
Thu	17	535	King George V	Hcp	3	12	SUREFIRE	3	C	FASTNET ROCK	SADLER'S WELLS
Tue	15	535	Wolferton	L	4+	10	JUAN ELCANO	4	G	FRANKEL	DAYLAMI
Tue	15	610	Copper Horse H.	Hcp	4+	14	AMTIYAZ	4	C	FRANKEL	DALAKHANI
Thu	17	305	Hampton Court	G3	3	10	MOHAAFETH	3	C	FRANKEL	SEA THE STARS
Wed	16	420	Prince of Wales's	G1	4+	10	LOVE	4	F	GALILEO	PIVOTAL
Fri	18	610	Palace of Holyrood House	Hcp	3	6	SIGNIFICANTLY	3	C	GARSWOOD	MAYSON
Thu	17	340	Ribblesdale	G2	3f	12	LOVING DREAM	3	F	GLENEAGLES	DANEHILL DANCER
Wed	16	535	Windsor Castle	L	2	5	CHIPOTLE	2	C	HAVANA GOLD	MAKFI
Tue	15	230	Queen Anne	G1	4+	8	PALACE PIER	4	C	KINGMAN	NAYEF
Fri	18	340	Commonwealth Cup	G1	3cf	6	CAMPANELLE	3	F	KODIAC	NAMID
Sat	19	340	Hardwicke	G2	4+	12	WONDERFUL TONIGHT	4	F	LE HAVRE	MONTJEU
Tue	15	340	King's Stand	G1	3+	5	OXTED	5	G	MAYSON	CHOISIR
Sat	19	500	Wokingham	Hcp	3+	6	ROHAAN	3	G	MAYSON	ACCLAMATION
Fri	18	535	Duke of Edinburgh	Hcp	3+	12	QUICKTHORN	4	G	NATHANIEL	OASIS DREAM
Thu	17	500	Britannia	Hcp	3	8	PEROTTO	3	G	NEW BAY	ACCLAMATION
Wed	16	610	Kensington Palace H.	Hcp	4+fm	8	LOLA SHOWGIRL	4	F	NIGHT OF THUNDER	EXCEED AND EXCEL
Thu	17	610	Buckingham Palace	Hcp	3+	7	HIGHFIELD PRINCESS	4	F	NIGHT OF THUNDER	DANEHILL
Fri	18	420	Coronation S.	G1	3f	8	ALCOHOL FREE	3	F	NO NAY NEVER	HARD SPUN
Wed	16	230	Queen Mary	G2	2f	5	QUICK SUZY	2	F	PROFITABLE	MARJU
Tue	15	500	Ascot S.H.	Hcp	4+	20	RESHOUN	7	G	SHAMARDAL	SINNDRAR
Thu	17	415	Ascot Gold Cup	G1	4+	20	SUBJECTIVIST	4	C	TEOFILO	DANEHILL DANCER
Sat	19	535	Golden Gates S.H.	Hcp	3	10	FOXES TALES	3	C	ZOFFANY	GALILEO

## SECTION 3: NORTH AMERICAN 2YO SALES



*Quality Road, leading sire of North American two-year-olds in training.  
Photo courtesy Lane's End.*

### NORTH AMERICAN 2YO SALES

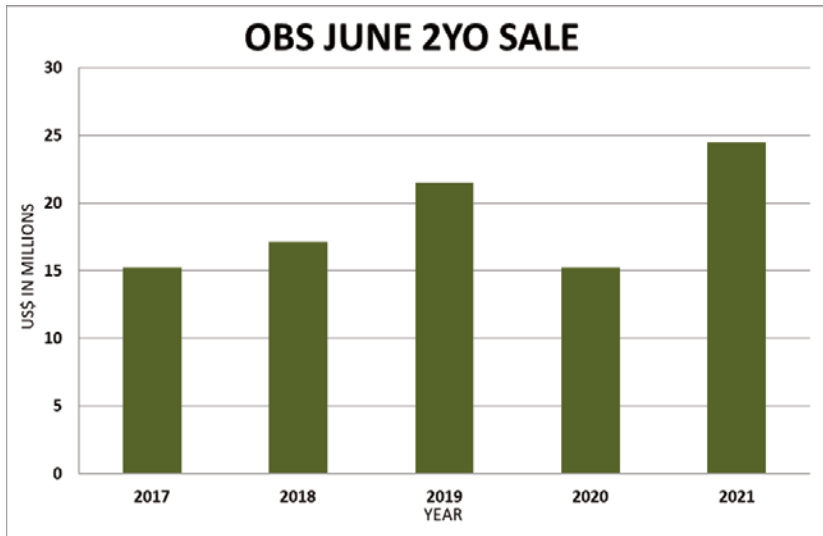
The North American and European 2-Year-Old sales concluded with Fasig-Tipton's sale at Santa Anita June 23, so we are now in a position to summarize the entire sector. Principally this is a North American market; both in number sold and total gross North America accounts for 75%-78% of the combined market, and within the North American sector the three OBS sales in March, April, and June accounted for 68% of the gross at the North American 2yo sales this year, and 53% of the combined North American and European gross of \$258.7-million.

There are three principal takeaways from the sales. First, we see that this year's 2yo sales finished up very close to the 2019 two-year-old sales: the combined gross of \$258.7-million was a 3% increase over the 2019 combined gross of \$251.8-million, while the combined average of \$90,121 represented a 2% decrease from the 2019 average of \$92,266. The reason why the gross increased but the average decreased, albeit marginally in both cases, is the second takeaway: there was a marked improvement in the clearance rate. From 4,766 two-year-olds catalogued this year (compared to a virtually identical 4,778 in 2019), 142 more juveniles were sold this year – a 5% increase in the number sold; this translates into a 60.2% clearance rate from the catalogues, compared to 57.1% in 2019, 55.8% in 2018, and 56.3% in 2017. This suggests that consignors are more willing to meet the market and get their horses sold since the Pandemic.

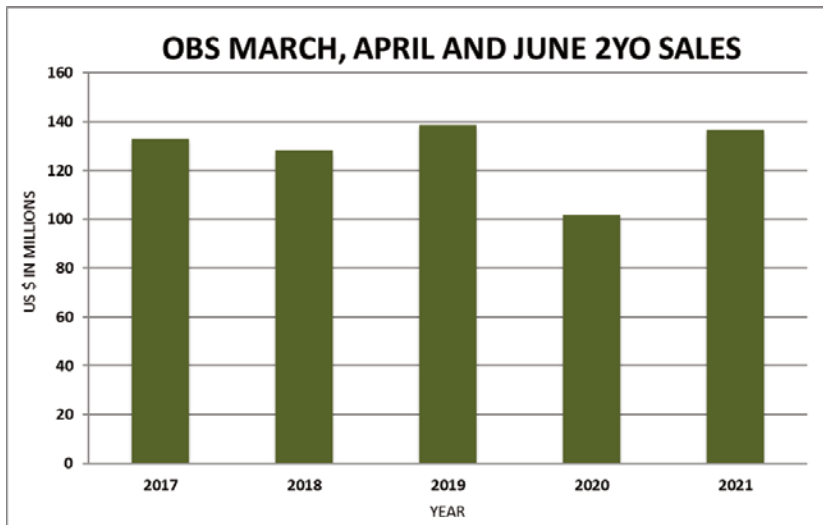
The third observation is about the three OBS sales, which as mentioned constitute 68% of the North American market and 53% of the combined market, and this is that there has been a marked shift away from their March 2yo sale into April and June. In 2017 the March sale accounted for 42.5% of the three-sale combined gross; by 2021 the March sale was down to 28% - a one-third drop. March 2021 grossed \$38.2-million, down \$18.4-million from the 2017 March gross of \$56.6-million. But the flight was not away from OBS, simply that consignors chose to sell more horses at the later two sales: April this year was up \$12.8-million compared to 2017; June was up \$9.2-million. Possibly selling over half the 2-year-olds later at OBS contributed to the rise in the clearance rate, but whether they are associated or not, the shift at OBS and the improvement in the clearance rate from the catalogues are two of the principal takeaways from the 2021 North American and European 2-Year-Old auction markets.

Eleven North American sires with four or more 2-year-olds sold averaged over \$200,000, headed by Lane's End **Quality Road** (15 sold/avg \$428,000). Coolmore Ashford's **Uncle Mo** (11/\$353,018) and his son **Nyquist** (24/\$337,688), who stands at Darley Jonabell, ranked two-three, ahead of Claiborne's **War Front** (4/\$334,286). Three Chimneys' current Leading Freshman Sire **Gun Runner** (14/\$306,286) ranks fifth, followed by Hill 'n' Dale's **Curlin** (12/\$290,417), Darley's **Medaglia D'Oro** (10/\$284,482), Spendthrift's two-time Leading Sire **Into Mischief** (21/\$284,048), Juddmonte's deceased Freshman Sire **Arrogate** (18/\$267,879), Ashford's **American Pharoah** (19/\$213,831), and Claiborne's **Flatter** (11/\$203,364). Gainesway's three-time Champion Sire **Tapit** (8/\$193,000), Ashford's Freshman Sire **Practical Joke** (47/\$190,983), Lane's End's **Liam's Map** (22/\$184,409), and Ashford's **Munnings** (18/\$182,278) round out the top 15 North American sires with 4+ sold.

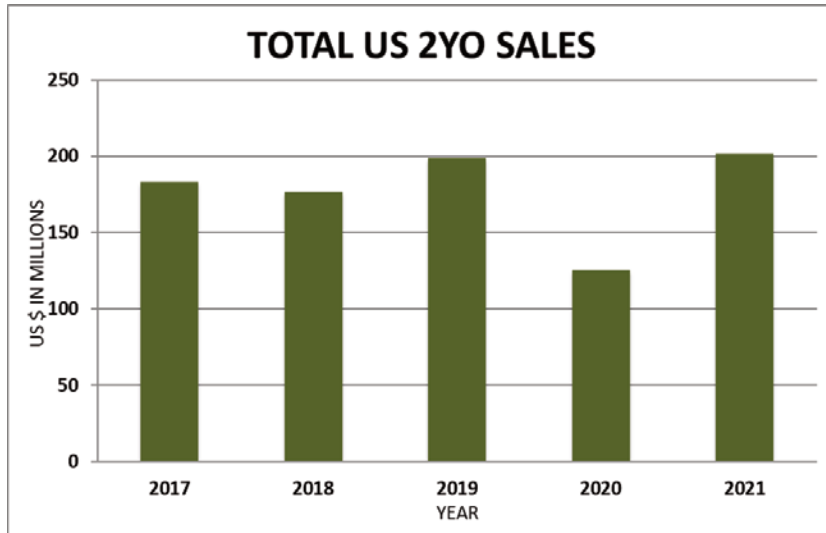
**THE WORLDWIDE SALES TICKER: NORTH AMERICAN SALES DATA  
THROUGH JULY 7, 2021**



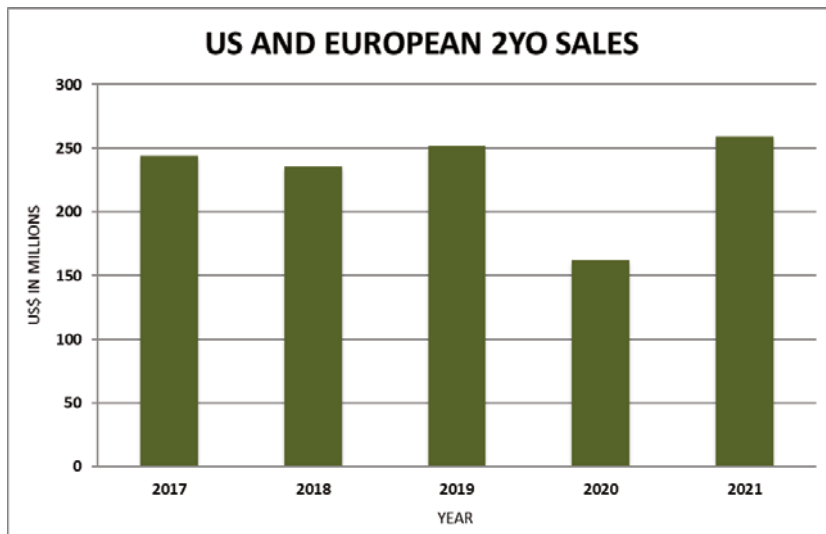
YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2021	906	685	560	24.4%	81.8%	61.8%	24,492,950	43,737
2020	1100	650	498	40.9%	76.6%	45.3%	15,195,300	30,513
2019	1041	769	615	26.1%	80.0%	59.1%	21,349,300	34,714
2018	936	665	520	29.0%	78.2%	55.6%	17,125,500	32,934
2017	823	522	424	36.6%	81.2%	51.5%	15,216,900	35,889



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2021	2,686	1,915	1,609	28.7%	84.0%	59.9%	136,665,850	84,938
2020	3,096	1,914	1,419	38.2%	74.1%	45.8%	101,798,800	71,740
2019	2,839	2,015	1,595	29.0%	79.2%	56.2%	138,542,800	86,861
2018	2,731	1,880	1,475	31.2%	78.5%	54.0%	128,136,000	86,872
2017	2,708	1,753	1,402	35.3%	80.0%	51.8%	133,029,800	94,886



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2021	3,760	2,618	2,175	30.4%	83.1%	57.8%	201,608,850	92,694
2020	3,659	2,289	1,722	37.4%	75.2%	47.1%	125,371,300	72,806
2019	3,761	2,650	2,055	29.5%	77.5%	54.6%	198,781,800	96,731
2018	3,497	2,401	1,869	31.3%	77.8%	53.4%	176,499,500	94,435
2017	3,445	2,252	1,806	34.6%	80.2%	52.4%	183,381,800	101,540



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2021	4766	3364	2871	29.4%	85.3%	60.2%	258,737,420	90,121
2020	4554	2812	2164	38.3%	77.0%	47.5%	161,921,118	74,825
2019	4778	3472	2729	27.3%	78.6%	57.1%	251,795,069	92,266
2018	4628	3352	2581	27.6%	77.0%	55.8%	235,434,627	91,218
2017	4430	3084	2492	30.4%	80.8%	56.3%	244,087,959	97,949

## LEADING NORTH AMERICAN SIRES OF TWO-YEAR-OLDS IN TRAINING

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2018 FEE	2021 FEE	# CAT	# RING	# SOLD	US\$ AVG	US\$ MED
QUALITY ROAD	2006	ELUSIVE QUALITY	2012	KY	70,000	150,000	24	18	15	428,000	260,000
UNCLE MO	2008	INDIAN CHARLIE	2013	KY	125,000	175,000	25	14	11	353,818	110,000
NYQUIST	2013	UNCLE MO	2018	KY	40,000	75,000	43	27	24	337,688	198,750
WAR FRONT	2002	DANZIG	2008	KY	250,000	150,000	6	4	4	334,580	306,659
MORNING LINE	2007	TIZNOW	2015	DEAD	7,500	-	1	1	1	310,000	310,000
GUN RUNNER	2013	CANDY RIDE	2019	KY	70,000	50,000	27	17	14	306,286	117,500
CURLIN	2004	SMART STRIKE	2010	KY	150,000	175,000	27	15	12	290,417	235,000
SKIPSHOT	2007	SKIP AWAY	2014	KY	PVT	5,000	1	1	1	285,000	285,000
MEDAGLIA D'ORO	1999	EL PRADO	2006	KY	250,000	150,000	15	11	10	284,482	197,500
INTO MISCHIEF	2005	HARLAN'S HOLIDAY	2010	KY	100,000	225,000	51	35	21	284,048	210,000
ARROGATE	2013	UNBRIDLED'S SONG	2019	DEAD	75,000	-	37	21	18	267,879	167,907
AMERICAN PHAROAH	2012	PIONEEROF THE NILE	2017	KY	PVT	100,000	31	21	19	213,831	135,241
KOBE'S BACK	2011	FLATTER	2019	MD	-	-	2	2	2	205,000	205,000
FLATTER	1999	A.P. INDY	2005	KY	40,000	35,000	19	13	11	203,364	160,000
WARRIOR'S REWARD	2006	MEDAGLIA D'ORO	2012	PA	5,000	-	1	1	1	200,000	200,000
TAPIT	2001	PULPIT	2006	KY	300,000	185,000	21	10	8	193,000	145,000
PRACTICAL JOKE	2014	INTO MISCHIEF	2019	KY	30,000	22,500	82	55	47	190,983	155,000
LIAM'S MAP	2011	UNBRIDLED'S SONG	2017	KY	25,000	30,000	37	24	22	184,409	185,000
MUNNINGS	2006	SPEIGHTSTOWN	2012	KY	25,000	40,000	31	22	18	184,278	65,000
GHOSTZAPPER	2000	AWESOME AGAIN	2007	KY	85,000	85,000	24	17	11	178,636	170,000
DRAMEDY	2009	DISTORTED HUMOR	2017	KSA	-	-	1	1	1	175,000	175,000
MACLEAN'S MUSIC	2008	DISTORTED HUMOR	2014	KY	25,000	20,000	46	27	24	172,708	110,000
TWIRLING CANDY	2007	CANDY RIDE	2013	KY	25,000	40,000	30	18	16	165,104	112,500
UNION RAGS	2009	DIXIE UNION	2014	KY	60,000	30,000	34	24	22	159,605	68,972
PIONEEROF THE NILE	2006	EMPIRE MAKER	2011	DEAD	110,000	-	25	14	11	156,545	110,000
FROSTED	2012	TAPIT	2018	KY	50,000	25,000	56	41	35	144,571	84,996
DISTORTED HUMOR	1993	FORTY NINER	2000	KY	50,000	Private	26	18	16	144,184	96,915
CLASSIC EMPIRE	2014	PIONEEROF THE NILE	2019	KY	35,000	17,500	74	46	36	143,708	81,000
STREET BOSS	2004	STREET CRY	2010	KY	20,000	15,000	28	17	13	135,397	125,000
EMPIRE MAKER	2000	UNBRIDLED	2005	DEAD	85,000	-	38	24	22	131,640	74,544
HARD SPUN	2004	DANZIG	2009	KY	40,000	35,000	26	17	14	129,223	100,205
BERNARDINI	2003	A.P. INDY	2008	KY	85,000	35,000	29	21	19	127,115	100,000
MORE THAN READY	1997	SOUTHERN HALO	2002	KY	80,000	65,000	40	28	22	125,336	107,200
MIDNIGHT STORM	2011	PIONEEROF THE NILE	2019	KY	12,500	7,500	40	30	28	119,964	52,500
MALIBU MOON	1997	A.P. INDY	2001	DEAD	75,000	35,000	41	30	23	119,739	90,000
VIOLENCE	2010	MEDAGLIA D'ORO	2015	KY	25,000	25,000	55	32	26	119,212	82,500
SPEIGHTSTOWN	1998	GONE WEST	2006	KY	100,000	90,000	21	8	7	114,533	134,576
DIALED IN	2008	MINESHAFT	2014	KY	25,000	15,000	26	19	12	113,833	47,500
UPSTART	2012	FLATTER	2018	KY	10,000	10,000	24	19	16	113,250	50,000
CANDY RIDE	1999	RIDE THE RAILS	2006	KY	80,000	75,000	38	24	20	112,800	78,500
CONNECT	2013	CURLIN	2019	KY	20,000	15,000	50	38	34	112,118	51,000
NEW YEAR'S DAY	2011	STREET CRY	2015	JPN	5,000	-	1	1	1	110,000	110,000
CONSTITUTION	2011	TAPIT	2017	KY	25,000	85,000	37	27	20	108,650	92,500
SHANGHAI BOBBY	2010	HARLAN'S HOLIDAY	2015	JPN	15,000	-	7	2	2	107,500	107,500
UNCLE LINO	2013	UNCLE MO	2018	PA	-	4,000	3	3	3	106,333	97,000
MR SPEAKER	2011	PULPIT	2017	KY	10,000	5,000	5	4	2	106,000	106,000
SECRET CIRCLE	2009	EDDINGTON	2017	LA	5,000	-	1	1	1	105,000	105,000
COMPETITIVE EDGE	2012	SUPER SAVER	2017	TX	7,500	5,000	5	4	4	103,750	40,000
LORD NELSON	2012	PULPIT	2019	KY	25,000	10,000	46	29	26	102,865	70,000
MIDSHIPMAN	2006	UNBRIDLED'S SONG	2012	KY	8,500	7,500	10	10	10	102,400	77,500
NOBLE MISSION	2009	GALILEO	2016	JPN	20,000	-	9	9	9	97,503	78,100
AMERICAN FREEDOM	2013	PULPIT	2019	KY	10,000	6,000	60	42	37	97,243	47,000
VALIANT MINISTER	2013	CANDY RIDE	2019	FL	-	3,000	16	12	11	97,091	25,000
ASTERNE	2013	MEDAGLIA D'ORO	2019	KY	15,000	7,500	22	15	12	97,000	34,500

[For a complete roster of all 298 sires of North American 2yos, please click here](#)

## SECTION 4: LEADING YOUNG SIRES IN NORTH AMERICA & EUROPE

### NORTH AMERICAN LEADING SIRES WITH FIRST FOALS 2017 (CUMULATIVE)

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	GHs	G1W	G1Hs	Win Dist
1	AMERICAN PHAROAH	2012	PIONEEROF THE NILE	KY	KY	242	126	15,344,161	19	35	10	22	3	9	1555
2	CONSTITUTION	2011	TAPIT	KY	KY	179	117	13,901,802	14	34	7	19	1	4	1426
3	TAPITURE	2011	TAPIT	KY	KY	216	134	9,336,493	7	20	1	4	0	1	1288
4	LIAM'S MAP	2011	UNBRIDLED'S SONG	KY	KY	160	91	9,250,550	9	15	6	9	3	5	1397
5	DAREDEVIL	2012	MORE THAN READY	KY	KY	113	56	7,005,908	4	8	2	3	2	3	1320
6	TONALIST	2011	TAPIT	KY	KY	128	76	6,768,407	7	17	2	7	1	1	1525
7	BAYERN	2011	OFFLEE WILD	KY	KY	122	90	6,529,224	4	13	1	5	0	0	1316
8	KHOZAN	2012	DISTORTED HUMOR	FL	FL	109	70	6,519,989	7	18	0	3	0	0	1292
9	CARPE DIEM	2012	GIANT'S CAUSEWAY	KY	KY	179	97	6,201,735	4	9	0	2	0	0	1364
10	HONOR CODE	2011	A.P. INDY	KY	KY	156	76	6,156,046	3	9	2	5	1	2	1460
11	PALACE MALICE	2010	CURLIN	KY	KY	147	81	5,923,150	7	12	4	6	1	1	1397
12	COMPETITIVE EDGE	2012	SUPER SAVER	TX	KY	119	75	5,752,507	6	13	1	5	0	0	1215
13	WICKED STRONG	2011	HARD SPUN	PA	KY	171	89	5,252,152	3	11	1	1	0	0	1424
14	SUMMER FRONT	2009	WAR FRONT	KY	KY	133	67	4,971,048	5	12	3	6	0	1	1457
15	COMMISSIONER	2011	A.P. INDY	KSA	KY	114	63	4,540,437	8	16	3	7	0	0	1335
16	KARAKONTIE	2011	BERNSTEIN	KY	KY	82	51	3,698,661	7	12	3	5	0	0	1491
17	FAST ANNA	2011	MEDAGLIA D'ORO	DEAD	KY	89	49	3,442,354	4	9	0	0	0	0	1237
18	RACE DAY	2011	TAPIT	KOR	KY	92	54	3,388,251	5	8	0	0	0	0	1284
19	GOLDEN LAD	2010	MEDAGLIA D'ORO	MD	MD	68	43	3,387,087	3	7	0	1	0	0	1297
20	THE BIG BEAST	2011	YES IT'S TRUE	FL	FL	72	51	3,077,073	3	8	0	2	0	2	1189
21	LEA	2009	FIRST SAMURAI	KY	KY	87	56	2,941,469	5	7	1	2	0	0	1418
22	MR SPEAKER	2011	PULPIT	KY	KY	58	37	2,933,594	1	4	1	2	1	1	1355
23	PALACE	2009	CITY ZIP	KSA	KY	107	57	2,564,924	2	5	0	2	0	0	1256
24	BOURBON COURAGE	2009	LION HEART	MD	MD	59	36	2,554,555	2	6	0	2	0	0	1284
25	DANZA	2011	STREET BOSS	OH	KY	85	45	2,125,713	1	4	0	0	0	0	1301
26	IMAGINING	2008	GIANT'S CAUSEWAY	MD	MD	60	31	1,940,991	1	2	0	1	0	0	1369
27	SKY KINGDOM	2009	EMPIRE MAKER	OH	KY	53	29	1,780,341	1	3	0	1	0	1	1401
28	SECRET CIRCLE	2009	EDDINGTON	LA	KY	44	33	1,774,761	0	7	0	2	0	0	1210
29	DRAMEDY	2009	DISTORTED HUMOR	KSA	KY	20	14	1,716,213	3	3	1	1	0	0	1444
30	JACK MILTON	2010	WAR FRONT	KY	KY	67	33	1,630,416	2	2	1	1	0	0	1346
31	CONVEYANCE	2007	INDIAN CHARLIE	WA	KY	43	24	1,496,156	1	2	0	1	0	1	1275
32	FRAC DADDY	2010	SCAT DADDY	ON	ON	34	17	1,182,044	1	2	0	1	0	0	1289
33	BAHAMIAN SQUALL	2009	GONE WEST	FL	FL	41	22	1,135,290	1	2	0	0	0	0	1173
34	CHITU	2011	HENNY HUGHES	FL	FL	52	24	1,110,639	1	3	0	0	0	0	1251
35	MICROMANAGE	2010	MEDAGLIA D'ORO	NY	NY	43	18	986,260	0	0	0	0	0	0	1512
36	NORMANDY INVASION	2010	TAPIT	RETIRED	NY	52	21	948,720	0	0	0	0	0	0	1403
37	WE MISS ARTIE	2011	ARTIE SCHILLER	KY	ON	27	12	847,879	3	3	1	1	0	0	1277
38	FURY KAPCORI	2010	TIZNOW	FL	FL	35	17	821,675	2	2	0	0	0	0	1227
39	MAJESTIC CITY	2009	CITY ZIP	NY	NY	37	13	795,846	0	2	0	0	0	0	1202
40	CURLIN TO MISCHIEF	2011	CURLIN	CA	CA	31	17	793,730	1	1	0	0	0	0	1096
41	MEDAL COUNT	2011	DYNAFORMER	OH	KY	52	24	793,518	0	0	0	0	0	0	1278
42	GOVENOR CHARLIE	2010	MIDNIGHT LUTE	CA	CA	33	16	756,975	1	2	0	0	0	0	1253
43	HAMPTON COURT	2011	REDOUTE'S CHOICE	AUS	KY	28	16	717,887	0	1	0	0	0	0	1281
44	SILVER MAX	2009	BADGE OF SILVER	RETIRED	ON	27	12	702,884	0	1	0	0	0	0	1392
45	BAKKEN	2010	DISTORTED HUMOR	BC	BC	36	26	606,463	3	4	0	0	0	0	1293
46	JAPAN	2012	MEDAGLIA D'ORO	BRZ	NY	29	9	503,264	0	0	0	0	0	0	1446
47	AMIRA'S PRINCE	2009	TEOFILO	FL	FL	19	10	491,958	0	0	0	0	0	0	1392
48	LOTSA MISCHIEF	2011	INTO MISCHIEF	AZ	AZ	25	13	451,588	0	1	0	0	0	0	1088
49	BLUESKIESNRAINBOWS	2009	ENGLISH CHANNEL	OK	IN	19	10	402,590	0	0	0	0	0	0	1335
50	CIRCUMFERENCE	2012	GALILEO	CA	CA	17	6	389,113	0	0	0	0	0	0	1330

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1	NYQUIST	2013	UNCLE MO	KY	KY	69	35	3,796,296	2	9	2	8	2	4	1382
2	NOT THIS TIME	2014	GIANT'S CAUSEWAY	KY	KY	81	50	3,422,921	7	12	2	4	1	1	1350
3	FROSTED	2012	TAPIT	KY	KY	95	42	3,076,751	3	9	1	5	0	1	1322
4	LAOBAN	2013	UNCLE MO	DEAD	NY	54	27	2,883,083	5	7	2	4	1	2	1344
5	OUTWORK	2013	UNCLE MO	KY	KY	76	33	2,525,908	4	7	0	1	0	1	1324
6	PROTONICO	2011	GIANT'S CAUSEWAY	KY	KY	10	4	2,417,841	1	1	1	1	1	1	1507
7	UPSTART	2012	FLATTER	KY	KY	76	33	2,345,382	1	4	1	2	0	1	1411
8	SPEIGHTSTER	2012	SPEIGHTSTOWN	KY	KY	93	44	2,232,869	2	4	0	0	0	0	1256
9	EXAGGERATOR	2013	CURLIN	KY	KY	97	41	2,016,167	1	6	0	0	0	0	1359
10	RUNHAPPY	2012	SUPER SAVER	KY	KY	74	31	1,998,485	2	5	0	1	0	0	1326
11	AIR FORCE BLUE	2013	WAR FRONT	KY	KY	74	34	1,943,637	1	5	0	0	0	0	1394
12	VANCOUVER	2012	MEDAGLIA D'ORO	AUS	KY	66	31	1,568,671	1	3	1	1	0	0	1418
13	CALIFORNIA CHROME	2011	LUCKY PULPIT	JPN	KY	77	31	1,532,794	1	3	0	1	0	1	1333
14	MSHAWISH	2010	MEDAGLIA D'ORO	KY	KY	67	27	1,346,064	1	6	1	2	0	0	1343
15	MOSLER	2011	WAR FRONT	MD	MD	44	24	1,201,999	2	2	0	0	0	0	1247
16	BRODY'S CAUSE	2013	GIANT'S CAUSEWAY	KY	KY	45	16	1,149,838	2	5	2	4	0	1	1332
17	JESS'S DREAM	2012	CURLIN	FL	FL	46	20	1,138,573	1	3	1	1	0	0	1409
18	TOURIST	2011	TIZNOW	KY	KY	67	30	1,137,993	0	2	0	0	0	0	1406
19	WAR DANCER	2010	WAR FRONT	NY	NY	47	15	1,085,363	1	6	0	1	0	0	1376
20	FLINTSHIRE	2010	DANSILI	KY	KY	54	18	1,081,057	2	2	1	1	0	0	1612
21	CINCO CHARLIE	2012	INDIAN CHARLIE	KY	KY	44	25	855,325	1	3	0	1	0	0	1181
22	UNCLE LINO	2013	UNCLE MO	PA	PA	30	16	823,233	0	2	0	0	0	0	1104
23	ANCHOR DOWN	2011	TAPIT	KY	KY	33	15	809,740	0	4	0	0	0	0	1334
24	EFFINEX	2011	MINESHAFT	DEAD	NY	34	17	738,879	1	1	0	0	0	0	1397
25	HIT IT A BOMB	2013	WAR FRONT	KY	KY	30	13	724,281	2	4	1	2	0	1	1347
26	RELOAD	2009	HARD SPUN	ON	ON	25	11	621,310	1	6	0	0	0	0	1146
27	TEXAS RED	2012	AFLEET ALEX	KY	KY	31	13	595,893	1	3	1	1	0	0	1263
28	BIG BLUE KITTEN	2008	KITTEN'S JOY	KY	KY	31	8	593,427	1	1	0	0	0	0	1591
29	IRONICUS	2011	DISTORTED HUMOR	KY	KY	19	5	509,399	1	1	1	1	0	0	1464
30	FIRING LINE	2012	LINE OF DAVID	KY	KY	26	12	498,398	0	0	0	0	0	0	1171
31	TAMARKUZ	2010	SPEIGHTSTOWN	KY	KY	21	9	417,585	1	2	1	1	0	0	1393
32	SOCIAL INCLUSION	2011	PIONEEROF THE NILE	PA	FL	22	6	365,755	0	0	0	0	0	0	1450
33	MAJESTIC HARBOR	2008	ROCKPORT HARBOR	CA	IN	11	5	358,687	1	2	0	0	0	0	1318
34	HARRY'S HOLIDAY	2011	HARLAN'S HOLIDAY	IN	KY	15	7	356,190	1	2	0	0	0	0	1355
35	SLUMBER	2008	CACIQUE	NY	KY	11	2	308,295	1	1	1	1	0	0	1675
36	PEACE AND JUSTICE	2010	WAR FRONT	PA	MD	15	6	299,315	1	1	0	0	0	0	1285
37	AMI'S HOLIDAY	2011	HARLAN'S HOLIDAY	ON	ON	18	6	278,970	0	1	0	0	0	0	1185
38	RIDE ON CURLIN	2011	CURLIN	FL	FL	13	6	270,766	0	2	0	1	0	0	1114
39	OPTIMIZER	2009	ENGLISH CHANNEL	KY	KY	14	4	119,217	0	0	0	0	0	0	1500
40	PRAYER FOR RELIEF	2008	JUMP START	IN	FL	6	4	114,910	0	0	0	0	0	0	1200
41	BARBADOS	2012	SPEIGHTSTOWN	MD	MD	2	2	109,496	0	0	0	0	0	0	1200
42	TAMARANDO	2011	BERTRANDO	CA	CA	12	2	67,910	0	0	0	0	0	0	1233
43	UNCLE VINNY	2013	UNCLE MO	PA	FL	6	3	47,465	0	0	0	0	0	0	1433
44	PRODUCER	2009	DUTCH ART	KY	KY	4	2	37,131	0	0	0	0	0	0	1266
45	LORD NELSON	2012	PULPIT	KY	KY	4	1	17,974	0	0	0	0	0	0	1100
46	JAVA'S WAR	2010	WAR PASS	ON	ON	1	0	9,013	0	0	0	0	0	0	-
47	HOME OF THE BRAVE	2013	TIZNOW	OK	OK	5	0	6,942	0	0	0	0	0	0	-
48	V. E. DAY	2011	ENGLISH CHANNEL	KY	NY	1	0	2,880	0	0	0	0	0	0	-
49	GIROLAMO	2009	DAI JIN	KOR	KY	1	0	-	0	0	0	0	0	0	-

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1	GUN RUNNER	2013	CANDY RIDE	KY	KY	12	6	361,933	0	1	0	0	0	0	1066
2	CARAVAGGIO	2014	SCAT DADDY	KY	IRE	39	8	238,942	1	1	0	0	0	0	1087
3	STANFORD	2012	MALIBU MOON	CA	CA	9	5	212,636	0	0	0	0	0	0	980
4	CLASSIC EMPIRE	2014	PIONEEROF THE NILE	KY	KY	11	5	212,553	0	0	0	0	0	0	1000
5	CONNECT	2013	CURLIN	KY	KY	13	3	181,298	0	0	0	0	0	0	1066
6	KLIMT	2014	QUALITY ROAD	KY	KY	20	3	180,567	0	0	0	0	0	0	966
7	UNIFIED	2013	CANDY RIDE	KY	KY	6	1	174,228	1	1	0	0	0	0	1150
8	PRACTICAL JOKE	2014	INTO MISCHIEF	KY	KY	9	4	163,033	0	0	0	0	0	0	1000
9	MOHAYMEN	2013	TAPIT	KY	KY	11	6	152,779	0	0	0	0	0	0	983
10	GORMLEY	2014	MALIBU MOON	KY	KY	11	4	135,387	0	0	0	0	0	0	925
11	ASTERN	2013	MEDAGLIA D'ORO	KY	KY	6	2	113,281	0	0	0	0	0	0	1050
12	BAL A BALI	2010	PUT IT BACK	KY	KY	11	2	86,662	0	0	0	0	0	0	1050
13	AMERICAN FREEDOM	2013	PULPIT	KY	KY	9	2	83,548	0	0	0	0	0	0	950
14	SHAMAN GHOST	2012	GHOSTZAPPER	ON	CA	16	1	76,194	0	0	0	0	0	0	1000
15	KEEN ICE	2012	CURLIN	KY	KY	13	3	73,642	0	0	0	0	0	0	933
16	NOBLE BIRD	2011	BIRDSTONE	FL	FL	5	1	73,140	0	0	0	0	0	0	1000
17	EL DEAL	2012	MUNNINGS	LA	LA	3	1	61,013	0	0	0	0	0	0	900
18	BIRD SONG	2013	UNBRIDLED'S SONG	KSA	KY	1	1	57,488	0	0	0	0	0	0	1000
19	EAGLE	2012	CANDY RIDE	TX	TX	2	1	56,592	1	1	0	0	0	0	1000
20	IRON FIST	2012	TAPIT	LA	LA	5	3	44,610	0	0	0	0	0	0	933
21	GREENPOINTCRUSADER	2013	BERNARDINI	FL	FL	4	1	43,875	0	0	0	0	0	0	900
22	DANZING CANDY	2013	TWIRLING CANDY	CA	CA	4	2	34,160	0	0	0	0	0	0	1000
23	NEOLITHIC	2013	HARLAN'S HOLIDAY	FL	FL	2	1	30,200	0	0	0	0	0	0	1000
24	MO TOM	2013	UNCLE MO	LA	LA	2	1	29,245	0	0	0	0	0	0	1000
25	DORTMUND	2012	BIG BROWN	KOR	MD	2	1	28,178	0	0	0	0	0	0	1000
26	HOLY BOSS	2012	STREET BOSS	MD	MD	4	1	28,115	0	0	0	0	0	0	1000
27	DIVINING ROD	2012	TAPIT	MD	MD	5	1	25,030	0	0	0	0	0	0	900
28	MASTERY	2014	CANDY RIDE	KY	KY	10	0	23,530	0	0	0	0	0	0	-
29	MIDNIGHT STORM	2011	PIONEEROF THE NILE	KY	KY	5	1	19,876	0	0	0	0	0	0	900
30	ARROGATE	2013	UNBRIDLED'S SONG	DEAD	KY	2	0	14,980	0	0	0	0	0	0	-
31	VALIANT MINISTER	2013	CANDY RIDE	FL	FL	2	0	14,720	0	0	0	0	0	0	-
32	UNION JACKSON	2012	CURLIN	NY	NY	4	0	14,625	0	0	0	0	0	0	-
33	WAR CORRESPONDENT	2010	WAR FRONT	KY	KY	5	0	13,516	0	0	0	0	0	0	-
34	MR. Z	2012	MALIBU MOON	KY	KY	3	0	10,746	0	0	0	0	0	0	-
35	CUPID	2013	TAPIT	KY	KY	2	0	10,702	0	0	0	0	0	0	-
36	ILIAD	2014	GHOSTZAPPER	AB	AB	1	1	7,959	0	0	0	0	0	0	1000
37	BIOGENIC	2013	TAPIT	KY	KY	1	0	5,865	0	0	0	0	0	0	-
38	MADEFROMLUCKY	2012	LOOKIN AT LUCKY	MD	MD	1	0	5,500	0	0	0	0	0	0	-
39	WILDCAT RED	2011	D'WILDCAT	KY	KY	1	0	4,500	0	0	0	0	0	0	-
40	KOBE'S BACK	2011	FLATTER	MD	MD	3	0	3,807	0	0	0	0	0	0	-
41	HOOTENANNY	2012	QUALITY ROAD	KY	KY	1	0	400	0	0	0	0	0	0	-
42	RAINBOW HEIR	2010	WILDCAT HEIR	MD	FL	1	0	125	0	0	0	0	0	0	-

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1	MAKE BELIEVE	2012	MAKFI	IRE	IRE	101	51	15,517,746	6	8	4	5	1	1	1807
2	NIGHT OF THUNDER	2011	DUBAWI	IRE	ENG	141	83	4,635,070	18	28	10	14	1	2	1529
3	GLENEAGLES	2012	GALILEO	IRE	IRE	174	98	3,768,390	14	21	9	16	0	1	1792
4	GOLDEN HORN	2012	CAPE CROSS	ENG	ENG	149	84	2,701,688	4	15	1	5	0	1	2112
5	CABLE BAY	2011	INVINCIBLE SPIRIT	ENG	ENG	141	59	2,518,969	5	15	2	7	0	2	1263
6	MUHAARAR	2012	OASIS DREAM	ENG	ENG	180	94	2,099,961	5	11	2	8	0	1	1603
7	GUTAIFAN	2013	DARK ANGEL	FR	IRE	206	81	1,980,590	3	5	1	3	0	1	1395
8	GALIWAY	2011	GALILEO	FR	FR	47	22	1,886,375	5	8	2	5	1	1	1711
9	OUTSTRIP	2011	EXCEED AND EXCEL	ENG	ENG	140	54	1,759,843	3	4	2	2	0	1	1577
10	FREE EAGLE	2011	HIGH CHAPARRAL	IRE	IRE	97	41	1,217,033	2	3	0	2	0	1	1892
11	DUE DILIGENCE	2011	WAR FRONT	ENG	ENG	92	42	1,210,056	3	5	2	4	0	0	1258
12	SIDESTEP	2010	EXCEED AND EXCEL	AUS	FR	70	34	1,169,242	2	6	1	4	0	0	1658
13	ANJAAL	2011	BAHAMIAN BOUNTY	IRE	IRE	117	48	1,142,811	1	4	0	1	0	0	1377
14	BRAZEN BEAU	2011	I AM INVINCIBLE	AUS	ENG	119	49	1,122,849	4	8	2	3	0	0	1296
15	IVAWOOD	2012	ZEBEDEE	FR	IRE	85	42	999,977	2	5	0	0	0	0	1414
16	HOT STREAK	2011	IFFRAAJ	FR	ENG	83	33	786,197	3	4	1	2	0	0	1380
17	PRINCE GIBRALTAR	2011	ROCK OF GIBRALTAR	FR	FR	40	20	702,696	0	1	0	0	0	0	2081
18	HUNTER'S LIGHT	2008	DUBAWI	FR	FR	67	19	677,312	1	1	1	1	0	0	1854
19	THE WOW SIGNAL	2012	STARSPANGLED BANNER	DEAD	FR	10	6	650,963	2	2	1	1	1	1	1447
20	ELVSTROEM	2000	DANEHILL	FR	FR	42	11	528,698	0	1	0	1	0	0	1755
21	AMARON	2009	SHAMARDAL	GER	GER	51	24	519,135	1	2	0	1	0	0	1726
22	HALLOWED CROWN	2011	STREET SENSE	AUS	IRE	43	21	481,154	0	3	0	0	0	0	1585
23	FRENCH NAVY	2008	SHAMARDAL	IRE	IRE	43	13	460,281	1	2	0	0	0	0	1775
24	FOUNTAIN OF YOUTH	2011	OASIS DREAM	ENG	ENG	91	20	392,210	0	0	0	0	0	0	1463
25	AMARILLO	2009	HOLY ROMAN EMPEROR	FR	FR	24	9	376,016	0	1	0	0	0	0	1770
26	RED DUBAWI	2008	DUBAWI	FR	FR	26	13	360,746	0	1	0	0	0	0	2002
27	KINGSTON HILL	2011	MASTERCRAFTSMAN	JUMPS	IRE	28	13	225,690	0	0	0	0	0	0	1954
28	CAPPELLA SANSEVERO	2012	SHOWCASING	IRE	IRE	30	9	198,052	1	1	1	1	0	0	1393
29	INTRINSIC	2010	OASIS DREAM	GB	GB	17	5	183,387	0	0	0	0	0	0	1304
30	FULBRIGHT	2009	EXCEED AND EXCEL	IRE	IRE	41	7	172,914	0	0	0	0	0	0	1566
31	MUSTAJEEB	2011	NAYEF	ENG	ENG	14	4	91,330	0	0	0	0	0	0	1170
32	SHOOTING TO WIN	2011	NORTHERN METEOR	AUS	IRE	13	3	46,526	0	0	0	0	0	0	1264

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1	MEHMAS	2014	ACCLAMATION	IRE	IRE	159	83	2,883,749	11	21	5	14	1	3	1256
2	SHALAA	2013	INVINCIBLE SPIRIT	FR	FR	97	38	1,372,451	2	4	1	3	0	1	1472
3	TERRITORIES	2012	INVINCIBLE SPIRIT	ENG	IRE	96	48	1,282,871	2	9	1	3	0	1	1461
4	KODI BEAR	2012	KODIAC	IRE	IRE	77	31	1,189,038	5	9	1	6	0	2	1283
5	NEW BAY	2012	DUBAWI	IRE	IRE	59	27	1,053,232	2	7	2	2	0	1	1665
6	GOKEN	2012	KENDARGENT	FR	FR	53	27	1,024,578	2	3	2	3	0	0	1399
7	TWILIGHT SON	2012	KYLLACHY	ENG	ENG	113	47	988,579	3	6	1	2	0	0	1276
8	BELARDO	2012	LOPE DE VEGA	IRE	IRE	77	27	845,066	4	5	3	3	0	0	1510
9	THE GURKHA	2013	GALILEO	IRE	IRE	90	32	817,360	1	3	1	1	0	0	1629
10	ADAAAY	2012	KODIAC	ENG	ENG	101	35	810,998	0	3	0	1	0	0	1302
11	ISFAHAN	2013	LORD OF ENGLAND	GER	GER	19	6	801,875	2	4	2	4	1	1	1922
12	PRIDE OF DUBAI	2012	STREET CRY	AUS	IRE	64	23	711,211	6	6	3	5	0	0	1493
13	AWTAAD	2013	CAPE CROSS	IRE	IRE	78	29	698,218	3	4	0	0	0	0	1523
14	BURATINO	2013	EXCEED AND EXCEL	IRE	IRE	70	19	611,378	1	1	0	1	0	0	1518
15	BOBBY'S KITTEN	2011	KITTEN'S JOY	ENG	ENG	60	21	583,873	1	2	1	2	0	0	1540
16	PRINCE OF LIR	2014	KODIAC	IRE	IRE	54	21	508,280	1	3	1	1	0	1	1225
17	VADAMOS	2011	MONSUN	JUMPS	IRE	66	22	443,104	0	2	0	1	0	0	1521
18	DARIYAN	2012	SHAMARDAL	FR	FR	46	15	408,377	0	3	0	2	0	0	1754
19	SCISSOR KICK	2011	REDOUTE'S CHOICE	FR	FR	25	10	378,455	0	0	0	0	0	0	1718
20	COULSTY	2011	KODIAC	IRE	IRE	30	11	372,666	3	7	1	2	0	0	1485
21	MARTINBOROUGH	2009	DEEP IMPACT	FR	FR	24	8	329,407	0	1	0	0	0	0	2061
22	MARKAZ	2012	DARK ANGEL	IRE	IRE	51	18	300,746	0	0	0	0	0	0	1542
23	ESTIDHKAAR	2012	DARK ANGEL	IRE	IRE	55	17	279,534	1	2	1	1	0	0	1354
24	CHARMING THOUGHT	2012	OASIS DREAM	ENG	ENG	36	10	274,097	0	0	0	0	0	0	1498
25	MORANDI	2010	HOLY ROMAN EMPEROR	FR	FR	25	6	260,634	0	0	0	0	0	0	1485
26	EXOSPHERE	2012	LONHRO	AUS	FR	14	8	253,097	0	2	0	0	0	0	1541
27	FASCINATING ROCK	2011	FASTNET ROCK	IRE	IRE	34	8	239,817	1	1	0	0	0	0	1514
28	BOW CREEK	2011	SHAMARDAL	FR	FR	11	3	220,868	0	1	0	1	0	1	1442
29	AJAYA	2013	INVINCIBLE SPIRIT	IRE	IRE	16	9	213,397	1	2	0	0	0	0	1434
30	THE LAST LION	2014	CHOISIR	IRE	IRE	40	9	204,591	0	0	0	0	0	0	1384
31	PROTECTIONIST	2010	MONSUN	GER	GER	19	7	197,621	2	3	2	2	0	0	1998
32	HARZAND	2013	SEA THE STARS	IRE	IRE	33	11	189,725	0	1	0	0	0	0	2143
33	PEARL SECRET	2009	COMPTON PLACE	ENG	ENG	35	9	161,775	0	0	0	0	0	0	1446
34	MARCEL	2013	LAWMAN	IRE	ENG	9	2	79,153	0	0	0	0	0	0	1450
35	STRATH BURN	2012	EQUIANO	IRE	IRE	7	3	60,982	0	1	0	1	0	0	1087
36	PARISH HALL	2009	TEOFILO	IRE	IRE	6	1	17,073	0	0	0	0	0	0	1225
37	LUCKY LION	2011	HIGH CHAPARRAL	GER	GER	2	1	4,434	0	0	0	0	0	0	1999

[For a complete list of all European Stallions with first foals 2017 click here](#)

## EUROPEAN LEADING SIRES WITH FIRST FOALS 2019

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	GHs	G1W	G1Hs	Win Dist
1	COTAI GLORY	2012	EXCEED AND EXCEL	IRE	IRE	40	14	259,307	1	3	1	2	0	0	1061
2	ARDAD	2014	KODIAC	ENG	ENG	30	13	239,508	1	2	1	2	0	0	1037
3	PROFITABLE	2012	INVINCIBLE SPIRIT	IRE	IRE	35	8	211,603	1	1	1	1	0	0	1133
4	GALILEO GOLD	2013	PACO BOY	IRE	IRE	25	6	136,037	2	3	0	1	0	0	1194
5	RECORDER	2013	GALILEO	FR	FR	17	1	108,762	0	0	0	0	0	0	1350
6	BIRCHWOOD	2013	DARK ANGEL	FR	FR	13	4	107,459	0	0	0	0	0	0	1070
7	NATIONAL DEFENSE	2014	INVINCIBLE SPIRIT	IRE	IRE	7	2	104,311	0	1	0	1	0	0	1100
8	ACCLAIM	2013	ACCLAMATION	ENG	ENG	37	9	99,050	0	1	0	0	0	0	1178
9	CHURCHILL	2014	GALILEO	IRE	IRE	21	7	95,123	0	0	0	0	0	0	1336
10	RIBCHESTER	2013	IFFRAAJ	IRE	IRE	21	3	81,140	0	0	0	0	0	0	1106
11	AL WUKAIR	2014	DREAM AHEAD	FR	FR	9	2	73,831	0	0	0	0	0	0	1233
12	EL KABEIR	2012	SCAT DADDY	IRE	IRE	15	4	51,708	1	1	0	0	0	0	1361
13	ZELZAL	2013	SEA THE STARS	FR	FR	6	1	42,797	0	0	0	0	0	0	1150
14	WHITECLIFFSOFDOVER	2014	WAR FRONT	FR	FR	4	0	37,990	0	0	0	0	0	0	-
15	TIME TEST	2012	DUBAWI	ENG	ENG	7	1	35,692	0	1	0	1	0	0	1100
16	ALMANZOR	2013	WOOTTON BASSETT	FR	FR	7	1	35,458	0	0	0	0	0	0	1100
17	DE TREVILLE	2012	OASIS DREAM	FR	FR	2	1	34,732	0	0	0	0	0	0	1225
18	ATTENDU	2013	ACCLAMATION	FR	FR	4	2	31,436	0	0	0	0	0	0	1066
19	SPILL THE BEANS	2012	SNITZEL	DEAD	ENG	4	1	23,824	0	0	0	0	0	0	1106
20	MONDIALISTE	2010	GALILEO	FR	ENG	11	1	23,678	0	0	0	0	0	0	1006
21	DECORATED KNIGHT	2012	GALILEO	IRE	IRE	6	1	18,396	0	0	0	0	0	0	1006
22	ZARAK	2013	DUBAWI	FR	FR	5	0	17,998	0	0	0	0	0	0	-
23	HIGHLAND REEL	2012	GALILEO	IRE	IRE	8	2	17,506	0	0	0	0	0	0	1306
24	THE GREY GATSBY	2011	MASTERCRAFTSMAN	FR	FR	3	1	15,913	0	0	0	0	0	0	1400
25	WINGS OF EAGLES	2014	POUR MOI	IRE	FR	2	1	14,920	0	0	0	0	0	0	1200
26	ECTOT	2011	HURRICANE RUN	FR	FR	3	1	9,609	0	0	0	0	0	0	1300
27	ULTRA	2013	MANDURO	FR	FR	3	0	8,189	0	0	0	0	0	0	-
28	POSTPONED	2011	DUBAWI	ENG	ENG	3	1	6,561	0	0	0	0	0	0	1207
29	DIVINE PROPHET	2013	CHOISIR	AUS	IRE	6	0	4,061	0	0	0	0	0	0	-
30	ULYSSES	2013	GALILEO	ENG	ENG	5	0	3,475	0	0	0	0	0	0	-

[for a complete list of all european stallions with first foals 2019 click here](#)

## SECTION 5: LEADING YOUNG SIRES IN AUSTRALASIA

### AUSTRALASIAN LEADING SIRES WITH FIRST FOALS 2017 (CUMULATIVE)

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	GHs	G1W	G1Hs	Win Dist
1	PRIDE OF DUBAI	2012	STREET CRY	NSW	IRE	115	52	4,428,171	4	12	2	5	0	0	1277
2	HEADWATER	2012	EXCEED AND EXCEL	NSW	NSW	101	46	4,108,760	3	7	2	4	0	0	1144
3	SPILL THE BEANS	2012	SNITZEL	DEAD	QLD	123	49	3,864,699	2	5	0	2	0	0	1208
4	NIGHT OF THUNDER	2011	DUBAWI	IRE	VIC	36	28	3,722,550	5	6	3	5	1	2	1305
5	VANCOUVER	2012	MEDAGLIA D'ORO	NSW	KY	103	52	3,477,522	2	6	1	4	0	1	1322
6	I'M ALL THE TALK	2010	STRATUM	WA	WA	42	24	3,074,065	2	4	1	2	0	0	1233
7	KERMADEC	2011	TEOFILO	NSW	NSW	61	27	2,442,913	1	2	1	1	1	1	1512
8	PRESS STATEMENT	2012	HINCHINBROOK	NSW	NSW	88	42	2,413,341	2	3	0	1	0	0	1275
9	REAL IMPACT	2008	DEEP IMPACT	JPN	NSW	76	32	2,161,407	1	4	1	2	0	1	1392
10	SUPER ONE	2012	I AM INVINCIBLE	NSW	NSW	92	37	1,981,229	0	1	0	0	0	0	1149
11	RICH ENUFF	2011	WRITTEN TYCOON	VIC	VIC	60	36	1,828,022	2	2	1	1	0	0	1133
12	CONTRIBUTER	2010	HIGH CHAPARRAL	NZ	NZ	53	25	1,785,848	2	5	2	3	1	2	1444
13	EXOSPHERE	2012	LONHRO	QLD	NSW	71	28	1,703,336	2	3	2	3	0	0	1244
14	OUTREACH	2012	EXCEED AND EXCEL	NSW	NSW	68	25	1,378,641	1	3	0	0	0	0	1211
15	BULL POINT	2010	FASTNET ROCK	NSW	NSW	42	20	1,038,633	0	1	0	0	0	0	1245
16	NOSTRADAMUS	2011	MEDAGLIA D'ORO	VIC	VIC	37	17	978,515	0	2	0	1	0	0	1160
17	SWEYNESSE	2011	LONHRO	NZ	NZ	44	14	789,527	3	6	2	5	0	1	1304
18	SCISSOR KICK	2011	REDOUTE'S CHOICE	FR	NSW	53	12	659,833	0	1	0	0	0	0	1246
19	READY FOR VICTORY	2012	MORE THAN READY	VIC	VIC	30	13	538,578	0	0	0	0	0	0	1305
20	PANZER DIVISION	2011	REDOUTE'S CHOICE	NSW	NSW	21	11	531,911	0	0	0	0	0	0	1246
21	VALENTIA	2011	FASTNET ROCK	SA	SA	19	9	523,295	0	2	0	0	0	0	1282
22	MONGOLIAN KHAN	2011	HOLY ROMAN EMPEROR	NZ	NZ	59	13	485,145	0	1	0	0	0	0	1526
23	TRUST IN A GUST	2010	KEEP THE FAITH	VIC	VIC	22	8	471,885	0	1	0	0	0	0	1349
24	JABALI	2011	EXCEED AND EXCEL	QLD	QLD	21	10	439,890	0	0	0	0	0	0	1128
25	CRITERION	2010	SEBRING	RETIRED	NSW	7	2	398,000	0	0	0	0	0	0	1333
26	VESPA	2011	ELUSIVE CITY	NZ	NZ	38	13	397,514	1	4	0	2	0	1	1278
27	FREE EAGLE	2011	HIGH CHAPARRAL	IRE	NSW	27	6	318,773	0	1	0	1	0	0	1682
28	LONGMA	2010	SEBRING	-	-	2	2	258,100	1	1	1	1	0	0	1127
29	DANDINO	2007	DANSILI	VIC	VIC	15	5	201,690	0	0	0	0	0	0	1763
30	COMPLACENT	2010	AUTHORIZED	NZ	NZ	14	5	133,380	0	0	0	0	0	0	1611
31	GOLDEN HORN	2012	CAPE CROSS	ENG	ENG	4	2	77,390	0	0	0	0	0	0	1366
32	LATE CHARGE	2010	HARD SPUN	-	-	1	1	60,800	0	0	0	0	0	0	1100
33	THE BOLD ONE	2010	FASTNET ROCK	NZ	NZ	13	3	56,785	0	0	0	0	0	0	1250
34	OFFICE BEARER	2009	OFFICER	-	-	6	1	54,964	0	0	0	0	0	0	950
35	VA PENSIERO	2010	STRATUM	NSW	NSW	6	1	54,385	0	0	0	0	0	0	1000
36	AGITATE	2010	SEQUALO	-	-	4	2	45,300	0	0	0	0	0	0	900
37	BOLD ATTRACTION	2011	ZARIZ	-	-	1	1	36,275	0	0	0	0	0	0	1100
38	SKYCLAD	2012	SNITZEL	NSW	NSW	9	1	34,770	0	0	0	0	0	0	1000
39	IL CAVALLO	2010	CHOISIR	-	-	1	1	25,120	0	0	0	0	0	0	1000
40	PRINCE CHERI	2009	LANDO	-	-	1	0	13,210	0	0	0	0	0	0	-
41	SPORTS EDITION	2011	NORTHERN METEOR	VIC	VIC	7	0	10,040	0	0	0	0	0	0	-
42	ROCK STURDY	2010	FASTNET ROCK	VIC	VIC	4	0	7,061	0	0	0	0	0	0	-
43	VIENNE	2008	EXCEED AND EXCEL	-	-	1	0	1,000	0	0	0	0	0	0	-
44	GLORIOUS GEORGE	2011	REAL SAGA	-	-	1	0	425	0	0	0	0	0	0	-
45	OUR CASANOVA	2010	STATUE OF LIBERTY	-	-	1	0	0	0	0	0	0	0	0	-




[For a complete list of all Australasian stallions with first foals 2017 click here](#)

## AUSTRALASIAN LEADING SIREs WITH FIRST FOALS 2018

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRs	WNRS	EARNINGS	SWs	SHs	GWs	GHs	G1W	G1Hs	Win Dist
1	EXTREME CHOICE	2013	NOT A SINGLE DOUBT	NSW	NSW	15	5	3,418,762	3	4	2	2	1	2	1110
2	CAPITALIST	2013	WRITTEN TYCOON	NSW	NSW	60	19	3,387,382	4	11	2	4	1	1	1082
3	FLYING ARTIE	2013	ARTIE SCHILLER	NSW	NSW	43	10	2,025,112	1	3	1	2	1	2	1100
4	SHALAA	2013	INVINCIBLE SPIRIT	NSW	FR	38	5	1,880,476	1	4	1	3	0	0	1128
5	FROSTED	2012	TAPIT	VIC	KY	14	5	1,334,436	2	4	1	3	0	1	1056
6	STAR TURN	2013	STAR WITNESS	NSW	NSW	37	15	1,324,255	1	4	0	1	0	0	1083
7	MAURICE	2011	SCREEN HERO	JPN	NSW	29	6	759,165	0	6	0	3	0	0	1226
8	ROMMEL	2011	COMMANDS	WA	WA	17	6	641,522	0	1	0	0	0	0	1151
9	CABLE BAY	2011	INVINCIBLE SPIRIT	VIC	ENG	18	4	506,565	1	1	0	0	0	0	1112
10	WINNING RUPERT	2013	WRITTEN TYCOON	NSW	NSW	26	9	446,525	0	1	0	0	0	0	1055
11	ASTERN	2013	MEDAGLIA D'ORO	NSW	NSW	24	9	389,696	2	2	0	0	0	0	1177
12	DIVINE PROPHET	2013	CHOISIR	QLD	NSW	29	6	344,504	0	1	0	1	0	0	1150
13	SOOBOOG	2012	SNITZEL	NSW	NSW	28	9	332,430	0	1	0	0	0	0	1072
14	REBEL DANE	2009	CALIFORNIA DANE	VIC	VIC	6	3	310,055	1	1	1	1	0	0	1170
15	AWESOME ROCK	2011	FASTNET ROCK	WA	WA	9	2	208,840	0	1	0	0	0	0	1100
16	BELARDO	2012	LOPE DE VEGA	NZ	IRE	23	4	208,332	1	2	0	1	0	0	1125
17	WORTHY CAUSE	2011	CHOISIR	QLD	QLD	6	4	207,650	0	0	0	0	0	0	1250
18	DEFCON	2013	CHOISIR	QLD	QLD	10	3	190,285	0	0	0	0	0	0	1233
19	AMERICAN PHAROAH	2012	PIONEEROF THE NILE	KY	NSW	20	3	159,785	0	0	0	0	0	0	1125
20	XTRAVAGANT	2012	PENTIRE	NSW	NSW	16	2	156,166	0	0	0	0	0	0	1200
21	SIR PRANCEALOT	2010	TAMAYUZ	SA	CA	7	1	140,848	0	0	0	0	0	0	1200
22	AIR FORCE BLUE	2013	WAR FRONT	KY	NSW	18	1	113,532	0	1	0	0	0	0	1000
23	PALENTINO	2012	TEOFILO	VIC	VIC	8	1	110,375	0	0	0	0	0	0	1200
24	ODYSSEY MOON	2012	SNITZEL	NSW	NSW	8	2	106,795	0	1	0	1	0	0	1103
25	TURN ME LOOSE	2011	IFFRAAJ	NZ	NZ	16	1	97,773	1	2	0	0	0	0	1150
26	UNDER THE LOUVRE	2010	EXCELLENT ART	QLD	QLD	6	2	85,750	0	0	0	0	0	0	1150
27	TELPERION	2013	STREET CRY	NZ	NZ	1	1	76,720	1	1	1	1	0	0	1050
28	WOLF CRY	2012	STREET CRY	VIC	VIC	6	1	76,140	0	2	0	1	0	0	1200
29	MIKKI ISLE	2011	DEEP IMPACT	JPN	NSW	15	2	76,030	0	0	0	0	0	0	1050
30	STRATUM STAR	2011	STRATUM	NSW	NSW	20	1	74,555	0	0	0	0	0	0	1200
31	KISS AND MAKE UP	2013	MORE THAN READY	QLD	QLD	13	2	68,705	0	0	0	0	0	0	1053
32	KING'S TROOP	2012	REDOUTE'S CHOICE	WA	WA	3	0	56,800	0	0	0	0	0	0	-
33	VADAMOS	2011	MONSUN	NZ	IRE	9	2	54,778	0	0	0	0	0	0	1100
34	TERRITORIES	2012	INVINCIBLE SPIRIT	NSW	NSW	5	1	47,845	0	0	0	0	0	0	1200
35	HOLLER	2012	COMMANDS	VIC	VIC	10	0	45,745	0	0	0	0	0	0	-
36	LUCKY STREET	2012	ORATORIO	WA	WA	11	1	44,950	0	0	0	0	0	0	1000
37	COUNTERATTACK	2012	REDOUTE'S CHOICE	GER	NSW	5	2	43,650	0	0	0	0	0	0	1075
38	SWEAR	2013	REDOUTE'S CHOICE	VIC	VIC	7	2	43,500	0	0	0	0	0	0	1150
39	TIVACI	2012	HIGH CHAPARRAL	NZ	NZ	14	0	31,868	0	0	0	0	0	0	-
40	TARZINO	2012	TAVISTOCK	NZ	NZ	4	1	31,009	0	0	0	0	0	0	1400
41	VERT DE GRECE	2012	VERGLAS	WA	WA	3	0	28,600	0	0	0	0	0	0	-
42	BOBBY'S KITTEN	2011	KITTEN'S JOY	GB	NSW	6	0	26,965	0	0	0	0	0	0	-
43	PUCCINI	2010	ENCOSTA DE LAGO	NZ	NZ	4	0	26,456	0	1	0	1	0	0	-
44	LIONHEARTED	2013	FASTNET ROCK	DEAD	TAS	7	1	22,833	0	0	0	0	0	0	1009
45	ALPINE EAGLE	2011	HIGH CHAPARRAL	TAS	TAS	10	1	19,375	0	0	0	0	0	0	1009
46	FURNACES	2012	EXCEED AND EXCEL	NSW	NSW	5	0	18,625	0	0	0	0	0	0	-
47	MAHUTA	2012	FLYING SPUR	WA	WA	3	0	16,800	0	0	0	0	0	0	-
48	VANBRUGH	2012	ENCOSTA DE LAGO	NZ	NZ	4	1	16,238	0	0	0	0	0	0	1200
49	AJAYA	2013	INVINCIBLE SPIRIT	IRE	IRE	3	0	11,485	0	0	0	0	0	0	-
50	RAGEESE	2012	STREET CRY	NZ	NZ	8	0	10,800	0	0	0	0	0	0	-
51	DE GAULLE	2014	EXCEED AND EXCEL	VIC	VIC	1	0	9,760	0	0	0	0	0	0	-

[For a complete list of all Australasian stallions with first foals 2018 click here](#)

## SECTION 6: BILL'S TWEETS

-  **Bill Oppenheim** @biloppenheim · Jun 5 ...  
Big result for @HillnDaleFarm Maclean's Music as 3yo's Drain The Clock & Jackie's Warrior run 1-2 in the G1 Woody Stephens. After a good start in 2016-17 including Cloud Computing winning the 2017 G1 Preakness, Maclean's Music's 5th crop (2018) nearly doubled in size.
-  **Bill Oppenheim** @biloppenheim · Jun 5 ...  
Speaking of big results, what about @JuddmonteFarms Frankel having the 1-3 in the @EpsomRacecourse Derby? He is The Business.
-  **Bill Oppenheim** @biloppenheim · Jun 11 ...  
Average 1st 2 days @OBSSales June sale \$41,517, up 18% from 2019 average \$35,293. But 13% fewer 2yo's catalogued this year so might reach '19 gross \$21.5m. Their March+April sales grossed \$112m, down \$5m from '19, average down 11%, but sold/catalogued +4% to 59%. Add up tomorrow.
-  **Bill Oppenheim** @biloppenheim · Jun 11 ...  
Another great appointment by Shannon Arvin as @CormacCB joins @AntoinDeLeis and @gatewoodbell on the new @keenelandsales @keenelandracing team. New faces in green jackets! See you in September @ejplantain #passthebaton
-  **Bill Oppenheim** @biloppenheim · Jun 12 ...  
Big finish @OBSSales June: with 13% fewer catalogued than 2019 sold/catalogued percent Up 3.3% to 61.8%, gross up 14% & average up 24% - impressive! But some of the gains have involved the shift of horses from March to April & April to June. See next tweet for 3-sale figures.
-  **Bill Oppenheim** @biloppenheim · Jun 12 ...  
When we add @OBSSales March, April, & June together 2021 vs 2019 (in parentheses): Catalogued 2686 (2839), - 5%; Sold 1609 (1589) +1%; Pct Sold/Cat 59.9 (56.0) + 3.9%; Gross \$136,666,850 (\$138,686,800) - 1.5%; Avg \$84,938 (\$87,279) -3%. Market quite stable, more getting sold.
-  **Bill Oppenheim** @biloppenheim · Jun 16 ...  
Who's having a career year this week? - @YeomanstownStud Dark Angel: 3 winners at @RoyalAscotSite in 2 days-2c Berkshire Shadow in G2 Coventry, 4f Indie Angel in G2 Duke of Cambridge, 4c Real World in Royal Hunt Cup. 2021: 22 BTH (9 BTW), 13 GSH (6 GSW), 2 G1W US, #4 EU Sire list
-  **Bill Oppenheim** @biloppenheim · Jun 16 ...  
1st crop sires @RoyalAscotSite 1st 2 days: Profitable 1st G2 Queen Mary; Cotai Glory 2nd G2 Coventry, 2nd Windsor Castle (L); National Defense 2nd G2 Queen Mary; Ardad 3rd G2 Coventry @DarleyStallions @HoStud @IrishNatStud @OverburySires @widdenstud
-  **Bill Oppenheim** @biloppenheim · Jun 16 ...  
Plus another special mention for @Tweenhills Havana Gold; after good start in '17, coverings '18, foals '19 (5th crop): 11 2yo winners including today's @RoyalAscotSite Windsor Castle (L) winner Chipotle. Spicy!



**Bill Oppenheim** @biloppenheim · Jun 20

...

Huge [@RoyalAscot\\_MKT](#) for sons of [@IrishNatStud](#) Invincible Spirit: Kingman-4c Palace Pier G1 Queen Anne; Mayson-5g Oxted 1st G1 King's Stand, 3g Rohaan 1st Wokingham H; Cable Bay-3c Dragon Symbol DQ'ed G1 Commonwealth Cup [@JuddmonteFarms](#) [@CPStudOfficial](#) [@JakeJWarren](#), 2yo's next-



**Bill Oppenheim** @biloppenheim · Jun 20

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1st-crop sons of [@IrishNatStud](#) Invincible Spirit: Profitable (2f Quick Suzy) beat National Defense (2f Twilight Gleaming) in G2 Queen Mary [@DarleyEurope](#). That's 5 sons of which 3 had 4 winners [@RoyalAscot\\_MKT](#), another a DQ'ed G1 2nd & 2yo G2 2nd. So yes he is a [#sireofsires](#) 2/2



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Sires who start with poorer mares often have a 5-year delay as broodmare sires; Acclamation ties fellow slow-burner Pivotal with 3 wnr's each [@RoyalAscotSite](#): Broome's (2nd) brother Point Lonsdale, Britannia winner Perotto & Wokingham winner Rohaan [@RathbarryStud](#) [@CPStudOfficial](#)



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Big wins today for 3yo's by 2nd-crop sires Upstart (1st GSW, 3c Masqueparade in G3 Ohio Derby) & Flintshire (2nd SW, 3f Runaway Rumor Bel [@AirdrieStud](#) [@HillnDaleFarm](#)).



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1st-crop sires today: Unified has 2f Behave Virginia, 1st CD Debutante S.; Gun Runner winner #5 + Debutante 3rd, Gormley winner #4 [@LanesEndFarms](#) [@Three\\_Chimneys](#) [@spendthriftfarm](#)



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G2 double today for [@DarleyAmerica](#) Street Sense: 3f Zaajel wins G2 Mother Goose, 4c Maxfield wins G2 Stephen Foster.



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The 2016 German Derby winner Isfahan, by Mill Reef-line Lord of England, sired today's 2021 German Derby winner Sisfahan in his first crop. Bred by Guy Pariente & out of a Kendargent mare [@holgerfaust](#) [@HarasColleville](#) [@InfoArqana](#). Isfahan now has 2 GSW, 4 GSH in 1st crop.