

Thoroughbred Market Report



MAY 2024

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- The big story at the sales the last two months has been the decline in the clearance rate from the catalogues. At the 2yo sales in particular the percentage of late withdrawals is so high that publishing the percentage sold of those through the ring is no longer a credible measure of the market. The two most important 2yo sales in Europe are the Tattersalls Craven Sale, where the clearance rate from the catalogue was down 3.5% to 58.9%, and Arqana, where it was down by 8% to 63.8%. For all the European 2yo sales so far the clearance rate is 63.6%, down 6.2% from 2023. In North America the OBS March and April sales had a clearance rate from the catalogues of just 52.2%, down almost 5% from 57.1% last year. Unless you've got a star it's markedly more difficult to sell them. This will surely have implications for the yearling sales. At the Wm Inglis Sydney Easter Yearling Sale, one of the two most important in Australia, the clearance rate was similarly down, by 7.4% to 71.4%.
- Having said that the stars still sell huge; if you hit a home run you can still make good money. At the Craven Galileo's final 2yo to sell brought 1-million guineas; there is still demand at the very top. Seven 2yo's sold for €800k+ at the Craven and Arqana. Godolphin bought four of them – the top three at Craven, the 1m gns Galileo and 800k gns for a Kingman and Too Darn Hot plus the €2.3-million Justify (all colts) at Arqana. Amo Racing bought a €1m Justify colt and an €800k Too Darn Hot filly at Arqana, and Coolmore bought an €800k Justify filly there as well.
- The three €800k+ Justify 2yo's at Arqana propelled his average for seven 2yo's to \$861,910, making him the #1 sire of NA/EU 2yo's in training to date with 2+ sold (Fasig Mid-Atlantic and Tattersalls Ireland's former Goresbridge sale to come). NA sires Into Mischief (5/\$541,000), McKinzie (27/\$457,174) and Tapit (6/\$447,000) have also averaged over \$400,000. Of the European sires Kingman had three 2yo's average \$431,747; top EU second-crop sires Too Darn Hot (11/\$274,586) and Blue Point (16/\$248,094), each with an 800k+ 2yo, also sold very well.
- Leading Sire lists by cumulative earnings for North American, European, and Australasian sires with first foals 2019, 2020, and 2021 – nine lists in all. Among NA F2019's super-sire Gun Runner leads Practical Joke and Arrogate; Justify is the top NA F2020 sire ahead of Good Magic and Justify is also the top Australasian F2020 sire. Spendthrift stands four of the top five NA F2021 sires, with Mitole leading Omaha Beach, Maximus Mischief, WinStar's Audible, and Vino Rosso. Churchill and Zarak are the top EU F2019 sires; Havana Grey is the clear leader among EU F2020 sires, and Blue Point and Too Darn Hot are the top EU F2021 sires. Too Darn Hot is also the leading freshman F2021 sire in Australasia, ahead of Pierata, Tassort, Royal Meeting, and Alabama Express. Russian Revolution and Hellbent are the top ANZ F2019 sires, while Justify leads Trapeze Artist, The Autumn Sun, and Harry Angel among ANZ F2020 sires.
- Worldwide Sales Tickers covering the European 2yo sales
- Bill's Tweets (or whatever we call them now)

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SECTION 1: 2YO-IN-TRAINING SALES RESULTS



*Arqana Breeze Up Sale top, lot 110
Justify x Inchargeofme (High Chaparral)
Consigned by Oak Tree Farm, sold for €2,300,000 to Godolphin
Photo courtesy Arqana Sales / Alison Murphy*

EU 2YO SALES; PRICES REMAIN HIGH BUT CLEARANCE RATE DROPS

Mirroring the patterns which have been in evidence worldwide in 2024, including Australia's number one sale on average, Inglis Sydney Easter, and the North American 2yo sales – only 52% of those catalogued were listed sales at OBS March and April – the European 2yo market so far has seen prices remain high but the clearance rate has dropped. Last year 69.8% of the 2yo's catalogued in the corresponding sales were sold; this year the clearance rate is down by over 6%, to 63.6%. That's exactly seven sold of eleven catalogued whereas last year it was very nearly seven sold from ten catalogued – so you had to catalogue one more horse than last year to get the seven sold. That's a significant investment.

Of 824 two-year-olds catalogued to the European 2yo sales up 'til now, 524 have sold, with only Tattersalls Ireland (formerly Goresbridge) and a few at Baden-Baden left to sell later this month. So there would have been only a few catalogued by many of the leading sires; Galileo had a 1-million guinea saletopper at Tattersalls Craven Sale but with 2+ sold Kingman is the top sire by average with three 2yo's averaging \$431,747. Frankel had two sell for an average of \$269,283 and Sea The Stars had four average \$262,857. Of the sires with more than ten catalogued at the European 2yo sales leading second-crop sires (1st 3yo's 2024) Too Darn Hot had 11 sell averaging

\$274,586 and Blue Point had 16 average \$248,094. Haras d'Etream's pair of Persian King (7/\$182,499) and Hello Youmzain (13/\$173,643), who is already siring winners, were the leading F2022 sires, with first 2yo's, by average.

With three 2yo's by Justify selling for €2.3-million, €1-million, and €800,000 at Arqana to Godolphin, Amo, and Coolmore respectively Justify has shot to the top among North American sires by average at the 2yo sales with now seven averaging \$861,910. McKinzie had a €650,000 sale at Arqana so is the top F2022 NA sire with 27 sold for an average of \$451,174. Into Mischief (5/\$541,000) and Tapit (6/\$447,000) have also averaged over \$400,000 at the 2yo sales so far.

EUROPEAN SIRES AT 2YO IN TRAINING SALES

Thru May 13, 2024- Sires with 2+ sold for 40k+ average.

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2024 FEE	2021 FEE	# RING	# SOLD	US\$ AVG	US\$ MED
KINGMAN	2011	INVINCIBLE SPIRIT	2016	ENG	125,000	150,000	4	3	431,747	170,513
TOO DARN HOT	2016	DUBAWI	2021	ENG	65,000	45,000	11	11	274,586	261,362
FRANKEL	2008	GALILEO	2014	ENG	350,000	175,000	3	2	269,283	269,283
SEA THE STARS	2006	CAPE CROSS	2011	IRE	200,000	150,000	6	4	262,857	240,273
BLUE POINT	2014	SHAMARDAL	2021	IRE	60,000	40,000	20	16	248,094	168,518
NEW BAY	2012	DUBAWI	2018	IRE	75,000	20,000	8	8	215,448	97,331
NIGHT OF THUNDER	2011	DUBAWI	2017	IRE	100,000	75,000	3	3	202,954	199,269
HAVANA GREY	2015	HAVANA GOLD	2020	ENG	55,000	6,000	22	14	190,683	109,114
PERSIAN KING	2016	KINGMAN	2022	FR	25,000	30,000	10	7	182,499	43,085
HELLO YOUMZAIN	2016	KODIAC	2022	FR	22,500	25,000	17	13	173,643	197,332
SIYOUNI	2007	PIVOTAL	2012	FR	200,000	140,000	9	4	165,584	130,727
STARSPANGLED BANNER	2006	CHOISIR	2012	IRE	45,000	22,500	15	10	164,808	135,931
KING OF CHANGE	2016	FARHH	2022	IRE	5,000	7,000	7	6	148,248	131,205
SIOUX NATION	2015	SCAT DADDY	2020	IRE	27,500	10,000	10	6	143,352	50,608
HARRY ANGEL	2014	DARK ANGEL	2020	ENG	10,000	12,500	2	2	135,670	135,670
MEHMAS	2014	ACCLAMATION	2018	IRE	50,000	25,000	37	28	131,898	80,779
KAMEKO	2017	KITTEN'S JOY	2022	ENG	15,000	25,000	9	5	116,621	98,356
INVINCIBLE SPIRIT	1997	GREEN DESERT	2004	IRE	Private	80,000	12	10	114,171	111,515
CAMELOT	2009	MONTJEU	2015	IRE	50,000	45,000	3	3	109,179	70,014
PINATUBO	2017	SHAMARDAL	2022	ENG	35,000	35,000	7	6	103,734	64,628
BUNGLINTHEJUNGLE	2010	EXCEED AND EXCEL	2016	IRE	7,500	8,000	6	4	97,065	60,291
DANDY MAN	2003	MOZART	2011	DEAD	-	15,000	5	3	92,297	87,151
NO NAY NEVER	2011	SCAT DADDY	2016	IRE	150,000	125,000	14	10	92,245	76,904
OASIS DREAM	2000	GREEN DESERT	2005	ENG	15,000	20,000	9	6	87,682	93,999
CALYX	2016	KINGMAN	2021	IRE	12,500	16,000	13	10	87,603	104,466
SERGEI PROKOFIEV	2016	SCAT DADDY	2022	ENG	6,000	6,500	9	7	83,146	109,561
ELZAAM	2008	REDOUTE'S CHOICE	2014	SPA	-	5,000	2	2	83,097	83,097
WOOTTON BASSETT	2008	IFFRAAJ	2013	IRE	200,000	100,000	15	11	82,687	72,706
GALIWAY	2011	GALILEO	2017	FR	30,000	12,000	9	8	79,047	60,858
ZARAK	2013	DUBAWI	2019	FR	60,000	12,000	7	6	78,390	70,014
ARDAD	2014	KODIAC	2019	ENG	12,500	4,000	8	6	76,224	41,086
ZOUSTAR	2010	NORTHERN METEOR	2015	AUS	-	25,000	8	6	73,233	55,048
ACCLAIM	2013	ACCLAMATION	2019	ENG	8,000	9,500	2	2	72,368	72,368
COTAI GLORY	2012	EXCEED AND EXCEL	2019	IRE	12,500	5,000	17	11	71,731	37,350
GHAIIYATH	2015	DUBAWI	2022	IRE	25,000	30,000	9	6	71,455	54,781
LOPE DE VEGA	2007	SHAMARDAL	2012	IRE	125,000	125,000	5	4	69,610	65,228
SANDS OF MALI	2015	PANIS	2022	IRE	5,000	6,500	8	7	68,671	49,801
ULYSSES	2013	GALILEO	2019	ENG	9,000	10,000	2	2	63,804	63,804
SEA THE MOON	2011	SEA THE STARS	2016	ENG	32,500	22,500	4	4	63,578	55,539
WOODED	2017	WOOTTON BASSETT	2022	FR	10,000	15,000	7	7	61,797	64,628
KODIAC	2001	DANEHILL	2008	IRE	35,000	65,000	27	23	60,291	37,350
CHURCHILL	2014	GALILEO	2019	IRE	30,000	30,000	8	7	59,707	65,777
ARIZONA	2017	NO NAY NEVER	2022	IRE	5,000	7,000	6	6	56,577	58,752
EARTHLIGHT	2017	SHAMARDAL	2022	IRE	15,000	20,000	21	14	55,040	35,294
KODI BEAR	2012	KODIAC	2018	IRE	15,000	6,000	14	10	54,848	31,901
TAMAYUZ	2005	NAYEF	2010	RETIRED	-	8,000	2	2	53,363	53,363
CITY LIGHT	2015	SIYOUNI	2021	FR	7,000	7,000	3	3	50,625	48,471
SHOWCASING	2007	OASIS DREAM	2012	ENG	45,000	45,000	19	11	48,158	44,428
PROFITABLE	2012	INVINCIBLE SPIRIT	2019	TUR	-	10,000	10	9	48,124	39,466
DARK ANGEL	2005	ACCLAMATION	2009	IRE	60,000	60,000	7	4	46,247	25,782
THREAT	2017	FOOTSTEPSINTHESAND	2022	FR	4,000	6,000	3	2	45,125	45,125
MOHAATHER	2016	SHOWCASING	2022	ENG	12,500	20,000	10	8	44,186	44,821
AUSTRALIA	2011	GALILEO	2016	IRE	17,500	25,000	3	3	42,781	46,044
LE HAVRE	2006	NOVERRE	2011	DEAD	-	40,000	3	2	41,577	41,577

NORTH AMERICAN SIRES AT 2YO IN TRAINING SALES

Thru May 13, 2024- Sires with 2+ sold for 95k+ average.

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2024 FEE	2021 FEE	# RING	# SOLD	US\$ AVG	US\$ MED
JUSTIFY	2015	SCAT DADDY	2020	KY	200,000	125,000	13	7	861,910	784,710
INTO MISCHIEF	2005	HARLAN'S HOLIDAY	2010	KY	250,000	225,000	8	5	541,000	500,000
MCKINZIE	2015	STREET SENSE	2022	KY	30,000	30,000	33	27	457,174	398,818
TAPIT	2001	PULPIT	2006	KY	185,000	185,000	8	6	447,000	312,500
UNCLE MO	2008	INDIAN CHARLIE	2013	KY	150,000	175,000	16	13	385,538	410,000
NYQUIST	2013	UNCLE MO	2018	KY	85,000	75,000	23	21	339,619	325,000
WIN WIN WIN	2016	HAT TRICK	2022	FL	-	5,000	11	8	325,875	90,000
CURLIN	2004	SMART STRIKE	2010	KY	250,000	175,000	5	5	324,000	325,000
NOT THIS TIME	2014	GIANT'S CAUSEWAY	2018	KY	150,000	40,000	15	15	320,046	222,812
AMERICAN PHAROAH	2012	PIONEEROF THE NILE	2017	KY	50,000	100,000	9	8	304,674	250,091
BOLT D'ORO	2015	MEDAGLIA D'ORO	2020	KY	60,000	15,000	32	24	300,720	265,427
OSCAR PERFORMANCE	2014	KITTEN'S JOY	2020	KY	25,000	15,000	4	4	300,500	205,000
SHANCELOT	2016	SHANGHAI BOBBY	2022	KY	-	7,500	4	3	299,000	215,000
QUALITY ROAD	2006	ELUSIVE QUALITY	2012	KY	200,000	150,000	4	4	266,255	277,089
MEDAGLIA D'ORO	1999	EL PRADO	2006	KY	75,000	150,000	12	11	261,763	268,590
FLATTER	1999	A.P. INDY	2005	DEAD	-	35,000	11	8	256,500	60,000
CONSTITUTION	2011	TAPIT	2017	KY	110,000	85,000	6	5	223,000	50,000
MUNNINGS	2006	SPEIGHTSTOWN	2012	KY	75,000	40,000	29	25	219,924	192,215
OMAHA BEACH	2016	WAR FRONT	2021	KY	40,000	35,000	26	23	216,986	188,295
COMPLEXITY	2016	MACLEAN'S MUSIC	2022	KY	12,500	12,500	37	25	205,327	174,452
CITY OF LIGHT	2014	QUALITY ROAD	2020	KY	35,000	40,000	16	14	197,023	187,215
GUN RUNNER	2013	CANDY RIDE	2019	KY	250,000	50,000	11	8	196,992	172,707
PRACTICAL JOKE	2014	INTO MISCHIEF	2019	KY	45,000	22,500	22	16	194,792	183,092
TIZ THE LAW	2017	CONSTITUTION	2022	KY	20,000	40,000	24	18	191,335	77,194
IMPROBABLE	2016	CITY ZIP	2022	KY	15,000	40,000	30	25	180,277	149,443
STREET SENSE	2004	STREET CRY	2009	KY	60,000	60,000	11	10	173,890	182,527
PROMISES FULFILLED	2015	SHACKLEFORD	2022	KY	5,000	10,000	3	2	165,000	165,000
BEE JERSEY	2014	JERSEY TOWN	2020	KY	Private	5,000	4	2	160,000	160,000
CARACARO	2017	UNCLE MO	2022	KY	6,500	6,500	14	14	157,429	80,000
BERNARDINI	2003	A.P. INDY	2008	DEAD	-	35,000	17	13	155,319	104,234
ARMY MULE	2014	FRIESAN FIRE	2020	KY	25,000	7,500	13	12	147,000	130,000
VEKOMA	2017	CANDY RIDE	2022	KY	15,000	20,000	42	31	142,194	100,000
MITOLE	2015	ESKENDEREYA	2021	KY	15,000	15,000	22	16	134,656	55,000
LAOBAN	2013	UNCLE MO	2018	DEAD	-	25,000	7	5	132,592	90,717
GOOD MAGIC	2015	CURLIN	2020	KY	125,000	30,000	10	7	132,472	129,972
CARAVAGGIO	2014	SCAT DADDY	2019	JPN	-	25,000	14	9	131,389	65,000
LIAM'S MAP	2011	UNBRIDLED'S SONG	2017	KY	40,000	30,000	24	22	128,196	118,411
GAME WINNER	2016	CANDY RIDE	2022	KY	20,000	30,000	23	19	127,895	80,000
MIDNIGHT LUTE	2003	REAL QUIET	2010	KY	10,000	15,000	4	4	126,250	112,500
HARD SPUN	2004	DANZIG	2009	KY	35,000	35,000	10	9	122,667	85,000
TWIRLING CANDY	2007	CANDY RIDE	2013	KY	60,000	40,000	26	21	121,278	80,252
HONOR A. P.	2017	HONOR CODE	2022	KY	10,000	15,000	17	14	121,021	101,146
AUDIBLE	2015	INTO MISCHIEF	2021	KY	15,000	22,500	17	12	120,944	95,785
GHOSTZAPPER	2000	AWESOME AGAIN	2007	KY	75,000	85,000	5	5	117,600	80,000
CANDY RIDE	1999	RIDE THE RAILS	2006	KY	75,000	75,000	9	7	116,231	76,064
MORE THAN READY	1997	SOUTHERN HALO	2002	DEAD	-	65,000	18	13	111,507	101,507
AUTHENTIC	2017	INTO MISCHIEF	2022	KY	50,000	75,000	30	23	108,843	84,581
VIOLENCE	2010	MEDAGLIA D'ORO	2015	KY	40,000	25,000	5	3	108,743	108,743
ADIOS CHARLIE	2008	INDIAN CHARLIE	2013	FL	-	4,000	3	3	108,333	120,000
UPSTART	2012	FLATTER	2018	KY	30,000	10,000	6	4	107,805	89,972
HONEST MISCHIEF	2016	INTO MISCHIEF	2022	NY	-	6,500	10	7	106,714	50,000
GLOBAL CAMPAIGN	2016	CURLIN	2022	KY	12,500	12,500	36	27	105,074	70,000
SPEIGHTSTOWN	1998	GONE WEST	2006	DEAD	-	90,000	8	4	103,523	72,273
UNIFIED	2013	CANDY RIDE	2019	LA	-	10,000	6	4	99,750	68,500
AMERICAN FREEDOM	2013	PULPIT	2019	AR	-	6,000	3	2	98,500	98,500
TAKE CHARGE INDY	2009	A.P. INDY	2015	KY	10,000	15,000	6	5	94,600	41,000

SECTION 2: LEADING YOUNG SIRES IN NA, CUMULATIVE EARNINGS THROUGH 5/13/24

NORTH AMERICAN LEADING SIRES WITH FIRST FOALS 2019

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	GUN RUNNER	2013	CANDY RIDE	KY	KY	268	171	44,901,824	29	54	21	10	1476
2	PRACTICAL JOKE	2014	INTO MISCHIEF	KY	KY	321	212	27,483,258	21	47	11	2	1281
3	ARROGATE	2013	UNBRIDLED'S SONG	DEAD	KY	221	136	22,833,516	22	31	13	5	1581
4	SILVER STATE	2017	HARD SPUN	KY	KY	289	163	19,951,461	6	16	4	0	1497
5	CONNECT	2013	CURLIN	KY	KY	206	134	15,547,112	11	26	5	1	1421
6	CLASSIC EMPIRE	2014	PIONEEROF THE NILE	KOR	KY	198	119	15,410,469	13	24	4	1	1384
7	KEEN ICE	2012	CURLIN	KY	KY	154	105	12,568,319	3	10	1	1	1459
8	KLIMT	2014	QUALITY ROAD	TUR	KY	250	153	10,680,483	5	16	1	0	1306
9	MASTERY	2014	CANDY RIDE	JPN	KY	234	126	10,197,191	2	6	2	0	1373
10	CUPID	2013	TAPIT	MD	KY	145	95	10,052,757	7	13	4	1	1402
11	LORD NELSON	2012	PULPIT	DEAD	KY	162	100	10,020,848	6	11	2	1	1330
12	UNIFIED	2013	CANDY RIDE	LA	KY	179	116	9,347,875	4	12	0	0	1342
13	AMERICAN FREEDOM	2013	PULPIT	AR	KY	171	108	8,695,170	1	10	0	0	1361
14	GORMLEY	2014	MALIBU MOON	LA	KY	176	110	8,426,154	5	11	1	0	1305
15	CARAVAGGIO	2014	SCAT DADDY	JPN	IRE	214	103	8,337,840	15	24	9	3	1568
16	DIVINING ROD	2012	TAPIT	MD	MD	100	71	6,702,722	5	8	0	0	1348
17	MOHAYMEN	2013	TAPIT	ON	KY	116	77	6,435,740	3	6	2	0	1331
18	MIDNIGHT STORM	2011	PIONEEROF THE NILE	CA	KY	123	77	6,234,300	2	8	2	0	1357
19	ASTERN	2013	MEDAGLIA D'ORO	AUS	KY	123	66	6,150,554	5	15	1	0	1343
20	BLOFELD	2012	QUALITY ROAD	MD	MD	56	48	5,241,440	5	11	0	0	1371
21	SHAMAN GHOST	2012	GHOSTZAPPER	ON	CA	102	64	5,081,383	4	7	0	0	1347
22	STANFORD	2012	MALIBU MOON	CA	CA	126	84	4,896,928	1	7	0	0	1168
23	BAL A BALI	2010	PUT IT BACK	KY	KY	119	78	4,829,829	2	4	0	0	1318
24	DANZING CANDY	2013	TWIRLING CANDY	CA	CA	117	66	4,808,263	2	9	1	0	1245
25	HOLY BOSS	2012	STREET BOSS	MD	MD	71	41	4,284,635	2	5	0	0	1257
26	EL DEAL	2012	MUNNINGS	LA	LA	62	42	4,117,016	4	9	0	0	1216
27	NEOLITHIC	2013	HARLAN'S HOLIDAY	FL	FL	73	48	3,752,190	3	8	0	0	1312
28	VALIANT MINISTER	2013	CANDY RIDE	FL	FL	58	36	3,359,480	2	4	0	0	1231
29	MO TOM	2013	UNCLE MO	LA	LA	55	36	3,247,888	3	5	0	0	1386
30	MADEFROMLUCKY	2012	LOOKIN AT LUCKY	MD	MD	85	42	2,851,762	2	4	0	0	1362
31	UNION JACKSON	2012	CURLIN	RETIRED	NY	64	39	2,822,976	2	5	0	0	1247
32	NOBLE BIRD	2011	BIRDSTONE	FL	FL	58	35	2,708,852	2	4	0	0	1365
33	STRAIGHT FIRE	2014	DOMINUS	CA	CA	38	33	2,426,096	4	8	0	0	1164
34	GREENPOINTCRUSADER	2013	BERNARDINI	URU	FL	48	30	2,313,715	1	1	0	0	1263
35	MR. Z	2012	MALIBU MOON	KY	KY	44	32	2,108,298	1	1	0	0	1315
36	IRON FIST	2012	TAPIT	LA	LA	35	26	2,075,887	3	5	0	0	1247
37	BIRD SONG	2013	UNBRIDLED'S SONG	KSA	KY	32	17	1,711,678	1	2	1	0	1384
38	CAT BURGLAR	2010	UNBRIDLED'S SONG	CA	CA	46	32	1,633,984	0	0	0	0	1258
39	TAKEOVER TARGET	2012	HARLAN'S HOLIDAY	LA	LA	57	26	1,242,506	0	0	0	0	1316
40	DORTMUND	2012	BIG BROWN	KOR	MD	16	12	1,199,545	0	1	0	0	1448
41	KOBE'S BACK	2011	FLATTER	MD	MD	26	15	1,134,781	0	0	0	0	1355
42	TU BRUTUS	2012	SCAT DADDY	TUR	KY	22	13	1,081,618	1	2	0	0	1443
43	EDITORIAL	2014	WAR FRONT	CA	MD	14	10	1,024,959	1	2	0	0	1412
44	WILDCAT RED	2011	D'WILDCAT	KY	KY	23	17	1,000,998	0	0	0	0	1247
45	HARD ACES	2010	HARD SPUN	LA	LA	33	22	975,864	1	2	0	0	1313
46	COMFORT	2012	INDIAN CHARLIE	NM	NM	27	12	957,536	0	1	0	0	1204
47	HOOTENANNY	2012	QUALITY ROAD	KY	KY	23	19	956,643	1	1	0	0	1227
48	WAR CORRESPONDENT	2010	WAR FRONT	TUR	KY	26	16	931,221	0	2	0	0	1331
49	OCEAN KNIGHT	2012	CURLIN	LA	LA	29	20	804,385	0	1	0	0	1243
50	RAINBOW HEIR	2010	WILDCAT HEIR	MD	FL	23	16	773,875	0	1	0	0	1103

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NORTH AMERICAN LEADING SIRES WITH FIRST FOALS 2020

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	JUSTIFY	2015	SCAT DADDY	KY	KY	222	108	17,583,003	25	40	14	6	1539
2	GOOD MAGIC	2015	CURLIN	KY	KY	185	101	15,514,841	17	24	9	3	1469
3	BOLT D'ORO	2015	MEDAGLIA D'ORO	KY	KY	187	116	12,723,729	10	29	6	1	1388
4	MENDELSSOHN	2015	SCAT DADDY	KY	KY	275	154	11,831,815	7	23	2	0	1433
5	CITY OF LIGHT	2014	QUALITY ROAD	KY	KY	144	82	10,475,338	7	21	3	1	1410
6	ARMY MULE	2014	FRIESAN FIRE	KY	KY	112	76	8,134,862	11	16	2	1	1279
7	GIRVIN	2014	TALE OF EKATI	KY	FL	117	67	7,939,395	10	16	3	1	1289
8	COLLECTED	2013	CITY ZIP	KY	KY	159	94	7,609,246	12	12	4	0	1369
9	OSCAR PERFORMANCE	2014	KITTEN'S JOY	KY	KY	110	58	7,581,795	8	15	5	0	1466
10	ALWAYS DREAMING	2014	BODEMEISTER	KY	KY	152	68	7,029,602	4	6	1	1	1364
11	MO TOWN	2014	UNCLE MO	KY	KY	130	73	6,380,464	9	15	4	0	1314
12	GOOD SAMARITAN	2014	HARLAN'S HOLIDAY	KY	KY	118	60	5,875,027	4	8	2	0	1340
13	SHARP AZTECA	2013	FREUD	JPN	KY	157	91	5,801,043	5	9	1	1	1315
14	CLOUD COMPUTING	2014	MACLEAN'S MUSIC	PA	KY	141	74	5,321,932	4	8	1	0	1383
15	BUCCHERO	2012	KANTHAROS	NY	FL	113	66	4,930,117	3	11	0	0	1188
16	WEST COAST	2014	FLATTER	KY	KY	129	72	4,868,499	4	10	0	0	1382
17	ACCELERATE	2013	LOOKIN AT LUCKY	RETIRED	KY	141	79	4,636,235	2	8	0	0	1406
18	MOR SPIRIT	2013	ESKENDEREYA	IN	KY	133	62	4,610,809	1	6	0	0	1332
19	TAPWRIT	2014	TAPIT	KY	KY	117	62	4,353,364	3	5	0	0	1389
20	HOPPERTUNITY	2011	ANY GIVEN SATURDAY	PA	PA	96	50	3,126,717	2	5	0	0	1375
21	RANSOM THE MOON	2012	MALIBU MOON	KY	KY	65	35	3,034,531	2	7	0	0	1326
22	AWESOME SLEW	2013	AWESOME AGAIN	FL	FL	53	36	2,663,461	2	5	1	0	1332
23	IRISH WAR CRY	2014	CURLIN	MD	MD	59	35	2,290,725	0	1	0	0	1309
24	BEE JERSEY	2014	JERSEY TOWN	KY	KY	43	23	2,275,709	6	8	0	0	1203
25	MCCRACKEN	2014	GHOSTZAPPER	RETIRED	KY	39	26	1,916,171	2	3	0	0	1223
26	FREE DROP BILLY	2015	UNION RAGS	IA	KY	69	26	1,797,879	1	2	0	0	1265
27	NATIONAL FLAG	2015	SPEIGHTSTOWN	OH	OH	30	26	1,603,896	1	4	0	0	1237
28	REDESDALE	2013	SPEIGHTSTOWN	NY	NY	36	19	1,563,847	1	3	0	0	1255
29	THE LIEUTENANT	2013	STREET SENSE	DEAD	NY	18	11	1,155,478	2	3	0	0	1250
30	FUNTASTIC	2014	MORE THAN READY	KY	KY	29	12	1,107,519	2	2	0	0	1454
31	FOREVER D'ORO	2013	MEDAGLIA D'ORO	IN	IN	19	14	1,069,110	1	1	0	0	1298
32	DESTIN	2013	GIANT'S CAUSEWAY	KSA	NY	48	17	1,039,559	0	0	0	0	1350
33	SMOKEM	2015	UNION RAGS	CA	CA	26	14	853,461	0	0	0	0	1135
34	LONG RIVER	2010	A.P. INDY	MD	MD	29	18	802,838	0	0	0	0	1429
35	LONG ON VALUE	2011	VALUE PLUS	FL	FL	21	11	760,363	0	1	0	0	1197
36	PROSPECT PARK	2012	TAPIT	CA	CA	26	14	741,872	1	1	0	0	1252
37	EASTWOOD	2010	SPEIGHTSTOWN	PA	PA	13	9	702,026	0	3	0	0	1289
38	CODE WEST	2010	LEMON DROP KID	OK	0	26	12	679,568	1	3	0	0	1268
39	TUNWOO	2015	MEDAGLIA D'ORO	FL	FL	12	7	678,752	1	2	0	0	1367
40	ALDRIN	2012	MALIBU MOON	WV	WV	28	11	580,542	0	2	0	0	1210
41	TALE OF VERVE	2012	TALE OF EKATI	URU	KY	17	4	556,498	0	1	0	0	1550
42	FAR FROM OVER	2012	BLAME	DEAD	CA	27	16	556,013	0	1	0	0	1257
43	COUNTERFORCE	2013	SMART STRIKE	BC	SC	16	11	554,645	2	6	0	0	1292
44	DANISH DYNAFORMER	2012	DYNAFORMER	ON	ON	18	7	538,079	1	1	0	0	1294
45	CONQUEST FARENHEIT	2014	SCAT DADDY	CA	CA	26	13	530,556	0	1	0	0	1191
46	FRANK CONVERSATION	2013	QUALITY ROAD	SAUDI	NY	36	10	474,871	0	0	0	0	1288
47	BATTALION RUNNER	2014	UNBRIDLED'S SONG	FL	FL	11	4	455,948	1	1	0	0	1192
48	WEEKEND HIDEAWAY	2010	SPEIGHTSTOWN	NY	NY	11	5	426,531	1	1	0	0	1437
49	YOCKEY'S WARRIOR	2012	WARRIOR'S REWARD	LA	LA	18	6	411,275	0	0	0	0	1208
50	SEATTLE SERENADE	2012	SMART STRIKE	ON	ON	30	8	361,601	0	1	0	0	1281

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NORTH AMERICAN LEADING SIRES WITH FIRST FOALS 2021

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	MITOLE	2015	ESKENDEREYA	KY	KY	106	52	4,335,361	3	8	1	0	1278
2	OMAHA BEACH	2016	WAR FRONT	KY	KY	85	38	4,125,911	4	17	1	0	1336
3	MAXIMUS MISCHIEF	2016	INTO MISCHIEF	KY	KY	96	43	3,901,266	3	9	0	0	1219
4	AUDIBLE	2015	INTO MISCHIEF	KY	KY	96	39	3,896,339	5	11	2	0	1400
5	VINO ROSSO	2015	CURLIN	KY	KY	112	48	3,865,991	2	12	0	0	1416
6	FLAMEAWAY	2015	SCAT DADDY	KY	KY	80	34	2,794,852	4	9	1	0	1383
7	SOLOMINI	2015	CURLIN	NY	NY	53	18	2,221,046	3	6	1	0	1355
8	ENTICED	2015	MEDAGLIA D'ORO	KY	KY	67	30	2,126,119	2	4	1	0	1334
9	CATALINA CRUISER	2014	UNION RAGS	KY	KY	68	25	1,673,609	0	3	0	0	1340
10	COAL FRONT	2014	STAY THIRSTY	KY	KY	32	17	1,600,095	2	4	0	0	1253
11	YOSHIDA	2014	HEART'S CRY	JPN	KY	58	23	1,542,857	1	3	0	0	1408
12	WORLD OF TROUBLE	2015	KANTHAROS	KY	KY	55	22	1,473,023	0	3	0	0	1196
13	CATHOLIC BOY	2015	MORE THAN READY	KY	KY	68	21	1,441,892	0	6	0	0	1522
14	PRESERVATIONIST	2013	ARCH	KY	KY	42	19	1,369,219	2	3	1	0	1438
15	COPPER BULLET	2015	MORE THAN READY	KY	KY	22	11	1,179,923	1	2	0	0	1410
16	DEMARCHELIER	2016	DUBAWI	KY	KY	47	22	1,152,277	0	4	0	0	1501
17	ST PATRICK'S DAY	2015	PIONEEROF THE NILE	FL	FL	31	14	875,510	1	4	1	0	1257
18	DIVISIDERO	2012	KITTEN'S JOY	KY	KY	13	6	836,511	2	2	0	0	1480
19	PAVEL	2014	CREATIVE CAUSE	CA	CA	14	6	628,875	1	4	0	0	1211
20	LEOFRIC	2013	CANDY RIDE	KY	NY	32	11	628,450	2	3	0	0	1265
21	HEART TO HEART	2011	ENGLISH CHANNEL	KY	KY	15	7	414,925	0	1	0	0	1111
22	FORCE THE PASS	2012	SPEIGHTSTOWN	KSA	MD	18	6	279,035	0	1	0	0	1262
23	SPORTING CHANCE	2015	TIZNOW	NM	NM	19	5	270,654	1	2	0	0	1085
24	OM	2012	MUNNINGS	CA	CA	12	4	205,775	0	0	0	0	1080
25	DYNAMIC RACER	2016	RUN AWAY AND HIDE	OH	OH	7	2	180,967	0	1	0	0	1400
26	LOST TREASURE	2015	WAR FRONT	KY	KY	8	4	165,230	0	0	0	0	1350
27	ROGUEISH	2016	INTO MISCHIEF	FL	FL	11	4	157,110	0	0	0	0	1250
28	CHARMING KITTEN	2010	KITTEN'S JOY	IN	IN	7	3	133,622	0	0	0	0	1450
29	QURBAAN	2013	SPEIGHTSTOWN	IN	KY	7	1	122,032	1	1	0	0	1300
30	BREAKING LUCKY	2012	LOOKIN AT LUCKY	LA	LA	15	3	102,768	0	0	0	0	1100
31	RISE UP	2011	ROCKPORT HARBOR	OR	OR	3	2	71,058	0	1	0	0	1000
32	DISCO PARTNER	2012	DISCO RICO	NY	NY	8	0	51,914	0	0	0	0	
33	IMPROBABLE	2016	CITY ZIP	DEAD	KY	4	0	7,268	0	0	0	0	
34	SPEEDMEISTER	2014	BODEMEISTER	AB	AB	2	0	4,998	0	0	0	0	
35	HONEST MISCHIEF	2016	INTO MISCHIEF	NY	NY	1	0	3,000	0	0	0	0	

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SECTION 3: LEADING YOUNG SIRES IN EUROPE, CUMULATIVE EARNINGS THROUGH 5/13/24

EUROPEAN LEADING SIRES WITH FIRST FOALS 2019

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	CHURCHILL	2014	GALILEO	IRE	IRE	329	167	11,280,790	14	31	9	2	1769
2	ZARAK	2013	DUBAWI	FR	FR	159	99	7,884,771	19	30	16	3	1941
3	RIBCHESTER	2013	IFFRAAJ	NZ	IRE	221	99	7,362,393	7	15	1	1	1570
4	COTAI GLORY	2012	EXCEED AND EXCEL	IRE	IRE	222	129	5,344,874	10	21	5	1	1332
5	PROFITABLE	2012	INVINCIBLE SPIRIT	TUR	IRE	290	134	4,879,527	9	14	4	0	1308
6	ALMANZOR	2013	WOOTTON BASSETT	FR	FR	200	101	4,318,761	6	17	1	0	1951
7	ACCLAIM	2013	ACCLAMATION	ENG	ENG	168	86	3,614,535	3	9	1	1	1365
8	AL WUKAIR	2014	DREAM AHEAD	FR	FR	140	74	3,460,379	2	7	0	0	1782
9	ZELZAL	2013	SEA THE STARS	FR	FR	113	65	3,295,663	5	10	2	0	1658
10	ULYSSES	2013	GALILEO	ENG	ENG	167	75	3,280,378	7	11	5	0	1938
11	ARDAD	2014	KODIAC	ENG	ENG	140	62	3,221,435	3	9	2	1	1241
12	GALILEO GOLD	2013	PACO BOY	FR	IRE	143	72	3,143,482	6	10	3	1	1586
13	EL KABEIR	2012	SCAT DADDY	ITY	IRE	146	59	2,969,551	7	11	2	0	1535
14	THE GREY GATSBY	2011	MASTERCRAFTSMAN	FR	FR	109	50	2,592,041	5	8	3	0	1967
15	TIME TEST	2012	DUBAWI	ENG	ENG	169	66	2,527,496	6	8	4	0	1675
16	RECORDER	2013	GALILEO	IRE	FR	161	66	2,473,226	2	3	0	0	1792
17	BIRCHWOOD	2013	DARK ANGEL	FR	FR	133	47	2,299,518	2	2	0	0	1603
18	HIGHLAND REEL	2012	GALILEO	JPN	IRE	158	53	1,796,560	3	6	2	0	1913
19	NATIONAL DEFENSE	2014	INVINCIBLE SPIRIT	DEAD	IRE	55	23	1,600,738	2	3	1	0	1467
20	POSTPONED	2011	DUBAWI	JUMPS	ENG	115	42	1,462,764	0	1	0	0	1992
21	JOHNNY BARNES	2012	ACCLAMATION	FR	FR	76	24	1,378,741	1	2	0	0	1622
22	ULTRA	2013	MANDURO	FR	FR	67	30	1,159,884	0	0	0	0	1999
23	ECTOT	2011	HURRICANE RUN	FR	FR	64	27	1,145,573	0	3	0	0	1899
24	ATTENDU	2013	ACCLAMATION	FR	FR	57	19	962,678	0	2	0	0	1769
25	DE TREVILLE	2012	OASIS DREAM	FR	FR	47	15	912,517	1	3	1	0	1611
26	COUNTERATTACK	2012	REDOUTE'S CHOICE	GER	AUS	43	25	912,430	4	6	2	0	1739
27	WINGS OF EAGLES	2014	POUR MOI	IRE	FR	33	22	904,754	1	2	0	0	1823
28	MONDIALISTE	2010	GALILEO	FR	ENG	78	30	843,002	0	2	0	0	1660
29	WHITECLIFFSOFDOVER	2014	WAR FRONT	FR	FR	77	23	830,895	0	0	0	0	2093
30	DECORATED KNIGHT	2012	GALILEO	ENG	IRE	75	32	778,904	0	3	0	0	1878
31	BRAMETOT	2014	RAJSAMAN	GER	FR	44	18	743,488	0	0	0	0	2224
32	DIVINE PROPHET	2013	CHOISIR	AUS	IRE	20	14	279,435	0	0	0	0	1786
33	SPILL THE BEANS	2012	SNITZEL	DEAD	ENG	9	3	103,622	0	0	0	0	1323
34	IVANHOWE	2010	SOLDIER HOLLOW	FR	FR	14	2	68,371	0	0	0	0	2450
35	KOROPICK	2014	KODIAC	ENG	ENG	6	1	27,191	0	0	0	0	1408

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EUROPEAN LEADING SIRES WITH FIRST FOALS 2020

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	HAVANA GREY	2015	HAVANA GOLD	ENG	ENG	191	127	6,600,213	17	31	8	1	1228
2	CRACKSMAN	2014	FRANKEL	ENG	ENG	134	69	6,322,528	8	12	2	1	1966
3	SIOUX NATION	2015	SCAT DADDY	IRE	IRE	186	98	5,177,910	12	23	9	0	1366
4	SAXON WARRIOR	2015	DEEP IMPACT	IRE	IRE	169	89	5,128,664	8	17	4	1	1718
5	HARRY ANGEL	2014	DARK ANGEL	ENG	ENG	142	84	3,353,107	8	13	4	0	1303
6	ZOUSTAR	2010	NORTHERN METEOR	AUS	ENG	165	73	3,149,958	5	12	2	1	1356
7	ROARING LION	2015	KITTEN'S JOY	DEAD	ENG	85	46	2,398,252	5	9	2	1	2033
8	EXPERT EYE	2015	ACCLAMATION	SAF	ENG	135	66	2,046,847	2	6	1	0	1564
9	TASLEET	2013	SHOWCASING	IND	ENG	72	28	1,816,551	2	2	2	1	1243
10	U S NAVY FLAG	2015	WAR FRONT	IRE	IRE	125	48	1,745,697	2	5	0	0	1432
11	CLOTH OF STARS	2013	SEA THE STARS	FR	FR	116	40	1,491,517	2	4	1	0	1981
12	RECOLETOS	2014	WHIPPER	FR	FR	71	26	1,445,258	1	3	0	0	1721
13	KESSAAR	2016	KODIAC	ITY	IRE	83	44	1,418,916	1	4	1	0	1518
14	SEAHENGE	2015	SCAT DADDY	FR	FR	84	28	1,291,885	2	2	0	0	1789
15	SEABHAC	2015	SCAT DADDY	FR	FR	60	28	1,192,037	2	2	2	0	1846
16	MASSAAT	2013	TEOFILO	ENG	ENG	70	18	826,213	1	4	1	0	1387
17	UNFORTUNATELY	2015	SOCIETY ROCK	IRE	ENG	38	16	689,034	1	1	0	0	1263
18	GUSTAV KLIMT	2015	GALILEO	FR	IRE	55	22	626,713	0	2	0	0	1569
19	JAMES GARFIELD	2015	EXCEED AND EXCEL	IND	IRE	52	27	607,027	2	4	0	0	1337
20	RAJASINGHE	2015	CHOISIR	ENG	ENG	27	18	532,822	0	1	0	0	1322
21	HAWKBILL	2013	KITTEN'S JOY	JPN	ENG	72	12	522,075	0	0	0	0	1591
22	DSCHINGIS SECRET	2013	SOLDIER HOLLOW	FR	FR	33	17	450,566	0	2	0	0	2250
23	IQUITOS	2012	ADLERFLUG	GER	GER	5	2	362,644	2	2	1	0	2300
24	LIGHTNING SPEAR	2011	PIVOTAL	ENG	ENG	32	16	361,434	0	0	0	0	1628
25	MR. OWEN	2012	INVINCIBLE SPIRIT	FR	FR	25	7	292,870	0	0	0	0	1980
26	GUIGNOL	2012	CAPE CROSS	FR	FR	17	6	291,472	0	0	0	0	1965
27	TAAREEF	2013	KITTEN'S JOY	BRZ	FR	16	7	219,021	0	0	0	0	1919
28	SMOOTH DADDY	2011	SCAT DADDY	IRE	IRE	28	11	209,624	0	0	0	0	1574
29	POET'S WORD	2013	POET'S VOICE	IRE	ENG	12	8	173,138	0	0	0	0	1857
30	MILLOWITSCH	2013	SEHREZAD	GER	GER	9	4	155,980	0	2	0	0	1600
31	JUNGLE CAT	2012	IFFRAAJ	AUS	IRE	14	6	123,422	0	0	0	0	1393
32	JIMMY TWO TIMES	2013	KENDARGENT	FR	GER	14	4	98,877	0	0	0	0	1500
33	MASTER CARPENTER	2011	MASTERCRAFTSMAN	FR	FR	8	4	96,970	0	0	0	0	2338
34	FRONTIERSMAN	2013	DUBAWI	ENG	ENG	4	2	90,832	0	0	0	0	1578
35	CHEMICAL CHARGE	2012	SEA THE STARS	FR	FR	7	3	37,459	0	0	0	0	1866
36	MEKHTAAL	2013	SEA THE STARS	FR	FR	6	1	34,327	0	0	0	0	3000
37	SUMBAL	2012	DANEHILL DANCER	IRE	FR	3	1	30,560	0	0	0	0	2500
38	FANTASTIC MOON	2010	DALAKHANI	FR	FR	3	1	23,870	0	0	0	0	1900

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EUROPEAN LEADING SIRES WITH FIRST FOALS 2021

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	BLUE POINT	2014	SHAMARDAL	IRE	IRE	140	67	3,221,624	5	11	2	2	1218
2	TOO DARN HOT	2016	DUBAWI	ENG	ENG	88	38	2,209,716	6	7	5	1	1532
3	CALYX	2016	KINGMAN	IRE	IRE	66	37	1,532,253	3	7	3	0	1361
4	TEN SOVEREIGNS	2016	NO NAY NEVER	IRE	IRE	103	40	1,469,906	3	12	1	0	1401
5	SOLDIER'S CALL	2016	SHOWCASING	ENG	IRE	108	43	1,077,569	1	4	1	0	1199
6	CITY LIGHT	2015	SIYOUNI	FR	FR	54	31	1,061,345	0	2	0	0	1668
7	INNS OF COURT	2014	INVINCIBLE SPIRIT	IRE	IRE	111	35	973,443	1	4	0	0	1311
8	PHOENIX OF SPAIN	2016	LOPE DE VEGA	IRE	IRE	62	24	787,972	1	2	1	0	1516
9	INVINCIBLE ARMY	2015	INVINCIBLE SPIRIT	IRE	IRE	76	23	736,006	1	1	0	0	1283
10	STUDY OF MAN	2015	DEEP IMPACT	ENG	ENG	36	18	622,109	2	5	2	0	1809
11	LAND FORCE	2015	NO NAY NEVER	ENG	ENG	77	25	586,124	0	0	0	0	1367
12	ADVERTISE	2016	SHOWCASING	ENG	ENG	74	26	504,100	0	2	0	0	1440
13	MAGNA GRECIA	2016	INVINCIBLE SPIRIT	IRE	IRE	75	17	480,593	1	2	0	0	1278
14	MASAR	2015	NEW APPROACH	ENG	ENG	66	17	450,247	0	1	0	0	1667
15	WALDGEIST	2014	GALILEO	IRE	IRE	38	8	247,869	1	1	0	0	1840
16	LE BRIVIDO	2014	SIYOUNI	FR	ENG	29	6	171,688	0	0	0	0	1463
17	TAJ MAHAL	2014	GALILEO	FR	FR	19	4	115,430	0	0	0	0	2150
18	EQTIDAAR	2015	INVINCIBLE SPIRIT	DEAD	ENG	26	7	115,019	0	0	0	0	1354
19	BEST SOLUTION	2014	KODIAC	GER	GER	18	5	112,438	0	0	0	0	1587
20	EARNSHAW	2011	MEDAGLIA D'ORO	FR	FR	7	3	76,944	0	0	0	0	1875
21	ROMAN CANDLE	2016	LE HAVRE	FR	FR	6	1	48,144	0	0	0	0	1400
22	DONJUAN TRIUMPHANT	2013	DREAM AHEAD	FR	FR	11	2	46,820	0	0	0	0	1800
23	ROBIN OF NAVAN	2013	AMERICAN POST	FR	FR	4	1	27,241	0	0	0	0	1700
24	CRYSTAL OCEAN	2014	SEA THE STARS	IRE	IRE	4	1	19,741	0	0	0	0	2413
25	FLAG OF HONOUR	2015	GALILEO	IRE	GB	1	0	3,196	0	0	0	0	-
26	PORTAMENTO	2012	SHAMARDAL	ENG	ENG	4	0	3,026	0	0	0	0	-
27	BARRAQUERO	2015	ZEBEDEE	IRE	IRE	2	0	0	0	0	0	0	-

*Data provided by Arion Pedigrees, current through 5/13/2024. Win Dist= average winning distance in meters (200m = 1 furlong)

SECTION 4: LEADING YOUNG SIRES IN AUSTRALASIA, EARNINGS THROUGH 5/13/24

AUSTRALASIAN LEADING SIRES WITH FIRST FOALS 2019

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	RUSSIAN REVOLUTION	2013	SNITZEL	NSW	NSW	251	142	16,708,198	11	21	6	1	1201
2	HELLBENT	2012	I AM INVINCIBLE	NSW	NSW	197	106	15,950,508	5	14	4	2	1220
3	ALMANZOR	2013	WOOTTON BASSETT	NZ	FR	161	83	8,517,968	9	24	6	1	1601
4	IMPENDING	2013	LONHRO	VIC	VIC	172	75	7,517,419	1	7	1	0	1304
5	CHURCHILL	2014	GALILEO	NSW	IRE	103	49	6,355,095	3	11	2	1	1463
6	SUPIDO	2011	SEBRING	NSW	NSW	87	50	6,058,237	2	3	1	0	1152
7	MERCHANT NAVY	2014	FASTNET ROCK	NSW	NSW	163	72	6,046,781	2	4	2	1	1357
8	INVADER	2014	SNITZEL	QLD	NSW	116	63	5,236,771	1	1	1	1	1201
9	KOBAYASHI	2014	I AM INVINCIBLE	QLD	QLD	82	46	5,029,250	1	2	0	0	1100
10	PARIAH	2014	REDOUTE'S CHOICE	QLD	NSW	143	77	5,015,399	2	3	2	0	1309
11	SPIETH	2012	THORN PARK	DEAD	NSW	92	50	4,569,499	0	2	0	0	1272
12	SATONO ALADDIN	2011	DEEP IMPACT	NZ	NZ	74	33	4,313,397	8	10	8	1	1349
13	OVERSHARE	2014	I AM INVINCIBLE	VIC	VIC	78	39	4,234,095	1	1	1	1	1192
14	THE MISSION	2014	CHOISIR	QLD	QLD	81	35	4,184,850	1	1	1	0	1232
15	HEROIC VALOUR	2013	FASTNET ROCK	QLD	QLD	120	50	3,783,419	0	0	0	0	1262
16	CARAVAGGIO	2014	SCAT DADDY	IRE	NSW	74	52	3,740,200	1	2	1	0	1296
17	GOLD STANDARD	2014	SEBRING	VIC	VIC	39	16	3,067,529	1	3	1	1	1312
18	A LOT	2012	TAPIT	WA	WA	40	22	2,846,468	2	5	1	0	1292
19	RIBCHESTER	2013	IFFRAAJ	NZ	IRE	50	31	2,596,904	2	4	2	0	1187
20	TIME TEST	2012	DUBAWI	GB	NZ	96	51	2,443,761	2	8	0	0	1419
21	HIGHLAND REEL	2012	GALILEO	IRE	VIC	101	32	2,278,428	1	2	0	0	1607
22	WAR DECREE	2014	WAR FRONT	NZ	NZ	67	32	1,974,458	2	5	1	0	1399
23	JUKEBOX	2014	SNITZEL	QLD	NSW	42	26	1,954,007	1	1	0	0	1114
24	TOSEN STARDOM	2011	DEEP IMPACT	VIC	VIC	93	35	1,843,270	0	1	0	0	1520
25	THRNUM	2013	SNITZEL	NSW	VIC	37	23	1,501,642	0	1	0	0	1266
26	MENARI	2014	SNITZEL	DEAD	NSW	29	20	1,395,740	0	0	0	0	1212
27	SEBRING SUN	2012	SEBRING	NSW	NSW	30	18	1,310,490	0	0	0	0	1122
28	ZULULAND	2011	FASTNET ROCK	NSW	NSW	29	18	1,276,994	0	0	0	0	1305
29	DERRYN	2013	HINCHINBROOK	NZ	NZ	57	25	1,045,258	1	3	0	0	1391
30	BON AURUM	2012	BON HOFFA	VIC	VIC	36	12	793,806	0	0	0	0	1305
31	INFERENCE	2013	SO YOU THINK	VIC	VIC	46	14	612,515	0	1	0	0	1468
32	LORD OF THE SKY	2010	DANERICH	NSW	NSW	24	6	516,785	0	1	0	0	1067
33	BOULDER CITY	2014	SNITZEL	VIC	VIC	43	8	493,470	0	0	0	0	1423
34	HUALALAI	2014	STREET CRY	SA	SA	12	4	255,945	0	0	0	0	1110
35	MONGOLIAN FALCON	2013	FASTNET ROCK	NZ	NZ	17	4	237,568	1	1	0	0	1362
36	SAVILE ROW	2013	MAKFI	NZ	NZ	15	6	189,877	0	1	0	0	1425
37	WHAT'S THE STORY	2012	SAVABEEL	NZ	NZ	12	5	185,097	0	1	0	0	1631
38	HARDHAM	2013	REDOUTE'S CHOICE	AUS	AUS	3	2	161,175	0	0	0	0	1640
39	WICKED INTENT	2012	WICKED STYLE	QLD	QLD	13	3	149,465	0	0	0	0	963
40	HOOKED	2010	CASINO PRINCE	VIC	VIC	3	1	137,360	0	1	0	0	1323
41	OUR WAZI	2015	CHOISIR	DEAD	AUS	3	3	130,550	0	0	0	0	1282
42	THUNDER FIRE	2014	UNCLE MO	AUS	AUS	3	1	111,000	0	0	0	0	1333
43	FAST CHOICE	2010	REDOUTE'S CHOICE	RETIRED	AUS	1	1	63,175	0	0	0	0	1675
44	EL DOUTE	2010	REDOUTE'S CHOICE	NZ	NZ	6	1	41,098	0	0	0	0	1200
45	DUBAWI DREAM	2010	DUBAWI	DEAD	AUS	1	0	35,850	0	0	0	0	
46	THUNDER DOWN UNDER	2012	STREET SENSE	NZ	NZ	5	0	34,885	0	0	0	0	
47	DON'T BOTHER ME	2010	DARK ANGEL	SA	SA	4	0	17,360	0	0	0	0	
48	PUB THUG	2012	HOTELIER	QLD	QLD	3	1	14,980	0	0	0	0	1000
49	GEE GEES AMERICANE	2014	AMERICAIN	DEAD	AUS	3	0	14,950	0	0	0	0	
50	DIAMOND TATHAGATA	2014	HINCHINBROOK	VIC	VIC	3	0	8,193	0	0	0	0	

*Data provided by Arion Pedigrees, current through 5/13/2024. Win Dist= average winning distance in meters (200m = 1 furlong)

AUSTRALASIAN LEADING SIRES WITH FIRST FOALS 2020

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	JUSTIFY	2015	SCAT DADDY	KY	NSW	66	32	7,563,294	5	9	4	0	1363
2	TRAPEZE ARTIST	2014	SNITZEL	NSW	NSW	105	43	6,803,009	3	10	3	1	1274
3	THE AUTUMN SUN	2015	REDOUTE'S CHOICE	NSW	NSW	88	43	6,030,594	4	9	4	3	1568
4	HARRY ANGEL	2014	DARK ANGEL	NSW	ENG	76	38	5,812,516	4	6	2	1	1193
5	BRAVE SMASH	2013	TOSEN PHANTOM	NSW	QLD	54	27	3,602,055	2	3	2	0	1146
6	GRUNT	2014	O'REILLY	VIC	VIC	72	20	3,395,444	2	4	1	1	1236
7	WRITTEN BY	2015	WRITTEN TYCOON	NSW	NSW	73	33	3,153,686	3	5	2	0	1211
8	ENCRYPTION	2015	LONHRO	QLD	QLD	68	22	2,834,821	2	2	2	0	1262
9	US NAVY FLAG	2015	WAR FRONT	NZ	IRE	62	25	1,793,073	2	7	1	0	1271
10	PRIZED ICON	2013	MORE THAN READY	NSW	NSW	44	13	1,566,795	1	1	1	1	1481
11	SAXON WARRIOR	2015	DEEP IMPACT	NSW	IRE	38	19	1,480,490	1	3	0	0	1399
12	SIOUX NATION	2015	SCAT DADDY	IRE	VIC	19	13	1,343,380	1	2	1	0	1187
13	SANTOS	2015	I AM INVINCIBLE	NZ	NSW	51	19	1,308,368	2	2	1	1	1167
14	LEAN MEAN MACHINE	2015	ZOUSTAR	QLD	VIC	49	21	1,300,608	1	2	0	0	1207
15	REAL STEEL	2012	DEEP IMPACT	JPN	NSW	31	20	1,275,042	0	1	0	0	1438
16	ACE HIGH	2014	HIGH CHAPARRAL	NZ	NZ	36	18	1,258,156	2	3	1	1	1414
17	BONDI	2015	SNITZEL	WA	WA	25	10	1,241,248	1	1	0	0	1286
18	SHOWTIME	2014	SNITZEL	NSW	NSW	49	19	1,208,564	1	3	0	0	1225
19	EMBELLISH	2014	SAVABEEL	NZ	NZ	42	16	1,186,618	1	6	1	0	1444
20	DUCIMUS	2014	SNITZEL	WA	WA	22	12	1,048,529	0	1	0	0	1252
21	NATIONAL DEFENSE	2014	INVINCIBLE SPIRIT	DEAD	VIC	38	14	916,892	0	1	0	0	1365
22	STRATOSPHERE	2015	SNITZEL	TAS	TAS	38	20	916,800	0	2	0	0	1066
23	BOLT D'ORO	2015	MEDAGLIA D'ORO	KY	VIC	26	13	904,710	0	1	0	0	1202
24	STAPHANOS	2011	DEEP IMPACT	NZ	NZ	43	14	894,841	1	4	1	1	1442
25	ARDROSSAN	2014	REDOUTE'S CHOICE	NZ	NZ	31	13	881,620	4	7	0	0	1227
26	MENDELSSOHN	2015	SCAT DADDY	KY	NSW	21	5	798,595	1	1	1	0	1664
27	PERFORMER	2015	EXCEED AND EXCEL	QLD	QLD	30	12	792,290	0	1	0	0	1097
28	JUNGLE CAT	2012	IFFRAAJ	QLD	IRE	27	9	503,265	0	0	0	0	1175
29	DRACARYS	2014	SNITZEL	QLD	QLD	17	7	485,940	0	0	0	0	1057
30	EMINENT	2014	FRANKEL	NZ	NZ	33	7	290,157	0	0	0	0	1750
31	NEOREALISM	2011	NEO UNIVERSE	QLD	QLD	17	1	122,365	0	0	0	0	970
32	AYLMERTON	2015	SIYOUNI	NSW	NSW	4	1	72,550	0	0	0	0	1100
33	KEMENTARI	2014	LONHRO	RETIRED	NSW	2	2	58,835	0	0	0	0	1250
34	VILLERMONT	2014	ALL TOO HARD	NSW	NSW	3	1	46,260	0	0	0	0	1500
35	JON SNOW	2013	IFFRAAJ	NZ	NZ	5	1	20,697	0	0	0	0	1400
36	BOOM TIME	2011	FLYING SPUR	VIC	VIC	9	0	19,713	0	0	0	0	-
37	BRABINGER	2014	SNITZEL	QLD	QLD	3	1	16,820	0	0	0	0	1000
38	PERAST	2014	SNITZEL	QLD	QLD	3	0	16,125	0	0	0	0	-
39	OUR ROYAL EGYPTIAN	2013	FASTNET ROCK	NSW	NSW	2	0	11,425	0	0	0	0	-
40	OCEAN EMPEROR	2011	ZABEEL	NZ	NZ	2	0	5,795	0	0	0	0	-
41	MANDALONG READY	2015	MORE THAN READY	-	-	1	0	4,925	0	0	0	0	-
42	OCEAN'S FOURTEEN	2014	OCEAN PARK	-	-	1	0	2,100	0	0	0	0	-
43	FASTNET EXPRESS	2015	FASTNET ROCK	-	-	1	0	725	0	0	0	0	-

*Data provided by Arion Pedigrees, current through 5/13/2024. Win Dist= average winning distance in meters (200m = 1 furlong)

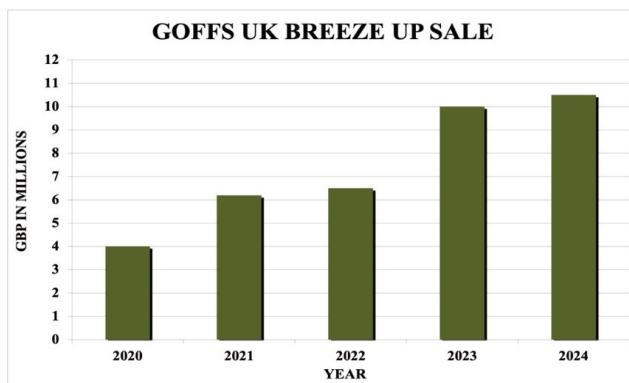
AUSTRALASIAN LEADING SIRES WITH FIRST FOALS 2021

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	TOO DARN HOT	2016	DUBAWI	NSW	GB	22	9	2,085,750	1	5	1	1	1158
2	PIERATA	2014	PIERRO	VIC	QLD	22	6	1,867,761	2	5	2	0	1101
3	TASSORT	2016	BRAZEN BEAU	NSW	NSW	18	6	1,775,910	1	3	1	1	1114
4	ROYAL MEETING	2016	INVINCIBLE SPIRIT	VIC	VIC	8	1	1,733,505	1	1	1	1	1100
5	ALABAMA EXPRESS	2016	REDOUTE'S CHOICE	VIC	VIC	12	8	1,711,406	1	6	0	0	1050
6	BRUTAL	2015	O'REILLY	NSW	NSW	17	5	752,550	0	0	0	0	1140
7	SUPER SETH	2016	DUNDEEL	NZ	NZ	16	5	699,687	2	3	1	0	1175
8	ZOUSAIN	2015	ZOUSTAR	NSW	NSW	26	8	684,944	1	4	1	0	1071
9	COSMIC FORCE	2016	DEEP FIELD	NSW	NSW	14	5	613,964	0	3	0	0	1058
10	BLUE POINT	2014	SHAMARDAL	VIC	IRE	30	3	588,075	0	5	0	0	1000
11	EXCEEDANCE	2016	EXCEED AND EXCEL	NSW	NSW	15	4	536,136	2	2	2	0	1100
12	YES YES YES	2016	RUBICK	NSW	NSW	24	1	371,920	0	3	0	0	1200
13	D'ARGENTO	2014	SO YOU THINK	NSW	NSW	7	2	312,250	0	2	0	0	1075
14	SUN CITY	2016	ZOUSTAR	QLD	QLD	8	4	295,815	0	0	0	0	1102
15	STRASBOURG	2016	I AM INVINCIBLE	VIC	VIC	11	2	280,840	0	1	0	0	1050
16	CALYX	2016	KINGMAN	NSW	IRE	6	1	206,965	0	1	0	0	1250
17	MICROPHONE	2016	EXCEED AND EXCEL	NSW	NSW	16	1	202,016	0	1	0	0	1200
18	DUBIOUS	2016	NOT A SINGLE DOUBT	NSW	QLD	22	3	173,005	0	0	0	0	1050
19	I AM IMMORTAL	2016	I AM INVINCIBLE	VIC	VIC	7	2	154,950	0	1	0	0	1050
20	OMAHA BEACH	2016	WAR FRONT	VIC	KY	9	2	140,585	0	0	0	0	1250
21	LEONARDO DA HINCHI	2015	HINCHINBROOK	WA	WA	2	1	134,275	0	1	0	0	1100
22	CASTELVECCHIO	2016	DUNDEEL	NSW	NSW	10	0	105,224	0	1	0	0	-
23	UNITE AND CONQUER	2016	HINCHINBROOK	NSW	NSW	6	1	66,615	0	0	0	0	800
24	GOODFELLA	2014	SNITZEL	QLD	QLD	6	0	33,165	0	0	0	0	-
25	TEN SOVEREIGNS	2016	NO NAY NEVER	NZ	NZ	4	1	30,060	0	0	0	0	1000
26	BELLEVUE HILL	2016	PIERRO	QLD	NSW	2	1	24,310	0	0	0	0	900
27	FERRANDO	2013	FAST 'N' FAMOUS	NZ	NZ	8	0	20,950	0	0	0	0	-
28	LONG LEAF	2015	FASTNET ROCK	WA	WA	6	0	18,750	0	0	0	0	-
29	VINO ROSSO	2015	CURLIN	VIC	KY	3	0	12,000	0	0	0	0	-
30	CLIFF'S EDGE	2014	CANFORD CLIFFS	VIC	VIC	2	0	10,340	0	0	0	0	-
31	MAGNA GRECIA	2016	INVINCIBLE SPIRIT	NSW	IRE	5	0	8,951	0	0	0	0	-
32	WYNDSPELLE	2013	IFFRAAJ	NZ	NZ	1	0	4,337	0	0	0	0	-
33	PRINCE OF CAVIAR	2015	SEBRING	VIC	VIC	3	0	1,500	0	0	0	0	-

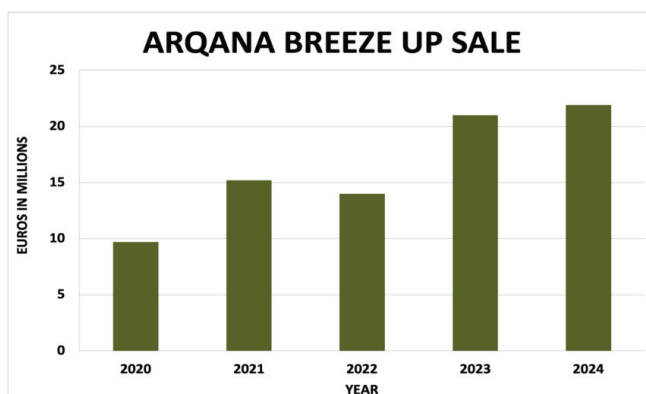
*Data provided by Arion Pedigrees, current through 5/13/2024. Win Dist= average winning distance in meters (200m = 1 furlong)

SECTION 5: WORLDWIDE SALES TICKER

Through May 13, 2024



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS £	AVG £
2024	235	207	168	11.9%	81.2%	71.5%	10,499,700	62,498
2023	211	184	159	12.8%	86.4%	75.4%	10,011,500	62,965
2022	187	158	132	15.5%	83.5%	70.6%	6,495,500	49,208
2021	178	144	128	19.1%	88.9%	71.9%	6,219,500	48,590
2020	165	99	89	40.0%	89.9%	53.9%	3,975,400	44,667



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS €	AVG €
2024	207	174	132	15.9%	75.9%	63.8%	21,880,000	165,758
2023	195	167	140	14.4%	83.8%	71.8%	21,325,500	152,325
2022	152	123	103	19.1%	83.7%	67.8%	14,003,000	135,951
2021	164	123	108	25.0%	87.8%	65.9%	15,217,500	140,903
2020	165	77	64	53.3%	83.1%	38.8%	9,754,670	152,417



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS €	AVG €
2024	824	691	524	16.1%	75.8%	63.6%	57,005,186	108,789
2023	811	685	566	15.5%	82.6%	69.8%	54,950,751	97,086
2022	714	600	495	16.0%	82.5%	69.3%	42,095,099	85,041
2021	747	588	507	21.3%	86.2%	67.9%	39,756,407	78,415
2020	641	376	317	41.3%	84.3%	49.5%	25,459,889	80,315

SECTION 6: BILL'S TWEETS



Bill Oppenheim @billoppenheim · 5h

...

Some result for @YulongInvest Written Tycoon to lead both the Australian and NZ 2yo sire lists this season with 13 winners including 4 Group winners (2 G1). He also led the Australian 2yo list in 2015/16 when Capitalist became his first Slipper winner & was Leading Sire 2020/21.



Bill Oppenheim @billoppenheim · May 12

...

2nd G2 winner from his 1st crop of just 45 foals for @Lanwades very promising 2nd-crop sire Study of Man as 3f Birthe wins the Prix Saint-Alary at Longchamp. The 2018 G1 French Derby winner is by Deep Impact out of a Storm Cat half-sister to Kingmambo, out of Miesque @AkcAruna7



Bill Oppenheim @billoppenheim · May 12

...

Pete Bradley @BradleyTBs was one of the pioneers of sourcing horses in France. Looks like they bought into Metropolitan after his first race and now they've won the French 2000- well done Pete! Another feather in the cap of @AgaKhanStuds Zarak- his 2nd G1 winner this year.



Bill Oppenheim @billoppenheim · May 11

...

In this business you can get lucky and do it once, but if you do it twice you know what you're doing; having found 3-time champ I Am Invincible @yarramanpark is doing it again with his son Hellbent, a G1 winner in the last of his 23 starts & now sire of 2 1st-crop 4yo G1 winners



Bill Oppenheim @billoppenheim · May 11

...

Four 2yo's made €800k+ @InfoArqana today - 3 by @coolmorestud Justify. The average was +12%, the gross +2% but the clearance rate from the catalogue was 61.4%, down 10% from last year, meaning 14% more horses didn't sell. The top is fine but for the rest, the bubble has burst.



Bill Oppenheim @billoppenheim · May 10

...

Ulysses @CPStudOfficial was best as a 4yo himself and this week has had 2 impressive 4yo 10f G2 winners from his 2nd crop: White Birch in the Mooresbridge at the Curragh and Passenger today in the Huxley at Chester. Both hopefully @RoyalAscotSite bound @ejplantain.



Bill Oppenheim @billoppenheim · May 5

...

After 3c Trikari (pronounced 'trickery' said Mr Amerman on TV), @millridgefarm won the G2 American Turf, Oscar Performance is #1 NA 3rd-crop (F2020) by '24 BTW (6) & GSW (4). Remember he was the best NA son of Kitten's Joy, G1W at 2-3-4 & broke Belmont record 1mT in 1:31:1.



Bill Oppenheim @billoppenheim · May 5



Update on North American 2nd-crop sires: [@WinStarFarm](#) Audible had 2 BTW on the weekend (now 4 this year) including G2 Eight Belles winner My Mane Squeeze, now #1 by '24 progeny earnings, ahead of [@spendthriftfarm](#) Omaha Beach who has 10 BTH this year & 17 overall!



Bill Oppenheim @billoppenheim · May 5



Wootton Bassett had his 2nd 2yo winner from his 1st [@coolmorestud](#) crop yesterday, Benevento at Yarmouth for [@amoracingltd](#). Little-known fact: from his [@Haras_d_Etream](#) crops Wootton Bassett has a 2.79 APEX 2yo index, even higher than No Nay Never (2.77) [@ejplantain](#)



Bill Oppenheim @billoppenheim · May 5



Huge weekend story #2: [@Three_Chimneys](#) Gun Runner was 1st sire ever to have 6 G1W before his 1st 3yo's ran in 2022 [@KentuckyDerby](#). After a G1 double yesterday he is now the 1st sire to have 10 G1 winners before end of year 1st 5yo's running (Frankel 9, Galileo 8) [@ejplantain](#)



Bill Oppenheim @billoppenheim · May 5



2 huge stories from the weekend [@ChurchillDowns](#): (1) Oaks-Derby double for ultra-deserving [@KennyMcPeek](#) and [@b_hernandezjr](#), who won the race when he cut the corner. Wouldn't have picked out [@Three_Chimneys](#) Fast Anna and [@spendthriftfarm](#) Goldencents as Classic sires but Kenny did!



Bill Oppenheim @billoppenheim · May 3



Percentage sold from the catalogue [@Tattersalls1766](#) Guineas 2yo sale 2023: 69.5%. Percentage sold/cat 2024: 58.4%. Clearance rate decline at 2 [@OBSSales](#) 3.6% but only 52.2% sold/catalogued. Expect declines at yearling sales & note [@CoolmoreAus](#) has dropped 9 of 11 stud fees.



Bill Oppenheim @billoppenheim · May 2



Caracaro got a good writeup from us in Thoroughbred Market Report after 14 2yo's by him (from 14 through the ring) averaged \$157,428 with an \$80,000 median off a \$6500 stud fee at the 2 [@OBSSales](#). Now he has a SW, West Memorial in Ky Juvenile S. Great result for [@CrestwoodKY](#).



Bill Oppenheim @billoppenheim · Apr 28



Record earnings for a sire in an Australian racing season: [@ArrowfieldStud](#) Snitzel \$29,243,613. [@yarramanpark](#) I Am Invincible after this weekend: \$29,020,592. He will break the record in May, 100% guaranteed.



Bill Oppenheim @billoppenheim · Apr 27



1st 2yo from 1st @coolmorestud crop of Wootton Bassett, the 1.25-million gns yearling Camille Pissarro, wins his debut at Navan racecourse this afternoon for the Coolmore team @Ballydoyle. That qualifies as a perfect start.



Bill Oppenheim @billoppenheim · Apr 27



Fairytale result for @ArrowfieldStud The Autumn Sun today as Vibrant Sun leads home a 1-2-3 for her 1st-crop sire in the G1 South Australian Oaks - 2nd Oaks winner this month after Autumn Angel won the G1 Australian Oaks 2 weeks ago. Grand slam home run 👍👍👍



Bill Oppenheim @billoppenheim · Apr 18



1-2-3 in the G3 Craven by 1st-crop sires Phoenix of Spain @IrishNatStud, Calyx @coolmorestud, Study Of Man @Lanwades. Explain to us again why we shouldn't be using 1st-crop sires? Our stats say they have the highest % of 'A Runners' (=Listed+GSW) & G1-G2 winners @ejplantain