

Thoroughbred Market Report



APRIL 2024

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*Justify, leading sire by 2yo's-in-training
Photo courtesy Coolmore*

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- Though the sales this year have been broadly on a par with 2023 a worrying trend is a drop in the clearance rate (percentage sold/catalogued) across virtually all the major sales including April's three major sales so far: Sydney Easter Yearlings in Australia; OBS Spring (April) 2-Year-Olds in Ocala; and Tattersalls' Craven 2yo Sale in Newmarket. The top is fine but it's getting tougher to sell them below there.
- I Am Invincible, who is \$9.6-million in front for his third consecutive Australian Sire Championship and threatening Snitzel's all-time earnings record of \$29.2-million, was the leading sire by average (71 averaged A\$589,639) at the major Australasian yearling sales through Sydney Easter April 7-8. Extreme Choice (32/\$522,969) was second, ahead of Zoustar (79/\$503,829); Frankel (14/\$503,571), covering Southern Hemisphere time; and Snitzel (82/\$493,409). Wootton Bassett's first Southern Hemisphere crop averaged \$379,750 with 72 sold, while 2020 G1 Golden Slipper winner Farnan (66/\$242,974) topped 'true' first-crop sires.
- Though with only three sold so far, Justify (3/\$541,666) is the leading sire with 3+ sold at the US 2yo sales, just ahead of Into Mischief (5/\$541,000); Tapit (6/\$447,000) is third, ahead of Uncle Mo (13/\$385,538) and Not This Time (13/\$362,114). Tiz The Law (15/\$337,666), sire of the \$1.9-million April sale-topper, is the leading first-crop sire, ahead of Florida's Ocala Stud's Win Win Win (8/\$325,875), sire of the \$1.8-million OBS March sale-topper. Donato Lanni bought six of the top seven at OBS April, all to go to Bob Baffert. Crestwood Farm's first-crop son of Uncle Mo, Caracaro, has had 14 sell for an \$80,000 median, over 12 times his \$6,500 fee.
- Bill's Tweets.

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INTRODUCTION



*Lot 391 Pierro x Winx (Street Cry)
Sold for a record AU\$10M (~US\$6.6M/EU€6.0M) which is new world record
for a yearling filly and a new southern hemisphere yearling record.*

There have been three major sales so far this month: the Inglis Sydney Easter sale which finishes up the major Australasian yearling sale market; Tattersalls Craven 2yo Sale in Newmarket, England, which provides a barometer for the European 2yo In Training sales; and the OBS Spring (or April) 2yo Sale which had over 1200 horses catalogued, making it the biggest 2yo marketplace in North America. The three sales had one metric in common, whether they were up or down in gross and average: the clearance rate, which we define as the percentage sold from those catalogued, dropped in all three sales. This is significant.

There are two really big yearling sales in Australia: the Magic Millions Sale in January, which is the highest-grossing sale in Australasia, and the Sydney Easter sale at the beginning of April, which has the highest average; between them they accounted for 62% of the Australasian yearling market. This year Sydney Easter got an \$A10-million boost when one of the partners bought out the other two for the record-breaking Pierro filly out of Winx, and the sale finished up with a 9% increase in gross and 10% increase in average over the 2023 edition – though the gross was still A\$1m below the 2022 record of A\$153-million. Overall, the major Australasian yearling sales saw 4,119 yearlings sold for A\$630,978,000 and an average of \$153,187; boosted by a big recovery at the Karaka sale in New Zealand, the gross was up A\$5-million over 2023, while the average was virtually unchanged – but the 2024 gross was 6% below the record gross of A\$671-million in 2022 and the average was 4% lower than the \$159,773 record that year.

In 2023 OBS owned 82% of the North American 2yo market. The recently-concluded Spring (April) sale has had virtually the same average - +/- \$130,100 – for the last three years. This year the number catalogued was 2% below the 2023 sale but the number sold and gross were each down 11% due to the clearance rate from the catalogue (sold/cat) being down 4.9% from 57.1% last year to 52.2% this year. For OBS March and April combined, the number catalogued was virtually the same but the gross dropped by 8% and the average by 2% as the percentage sold from the catalogue dropped 3.6% for the two sales combined. Similarly the Craven 2yo Sale at Newmarket saw a 3.5% drop in the clearance rate. In Australasia the Easter Sale saw a 7.4% drop in percentage sold from the catalogue; overall the clearance rate for the Australasian sales dropped 2.8%, but was down 4.5% from 2022, when 76.7% of the yearlings catalogued were sold, versus 72.2% this year.

While the prices for those sold across all these sales remained more or less stable the consistent drop in the clearance rate raises red flags; there is plenty of talk about polarization in the market, and these figures document that breeders and consignors are finding it tougher to get horses sold. It's a worrying trend.

SECTION 1: AUSTRALASIAN SALES

I AM INVINCIBLE THE TOP SIRE BY YEARLING AVERAGE IN AUSTRALASIA 2024

After April 20 racing I Am Invincible had 2023/24 seasonal earnings of A\$28,214,582, over \$9.6-million ahead of Zoustar, Pride of Dubai, and So You Think, and just over \$1-million shy of the all-time sire earnings record of A\$29,243,613 registered by **Snitzel** in the 2017-18 season. It's a certainty that 'Vinnie' will break that record and he locked up his third consecutive Leading Sire title months ago.



I Am Invincible, Yarraman Park Stud

No surprise then that **I Am Invincible** was the leading sire by yearling average among sires with 2+ sold at the Australasian yearling sales through Sydney Easter, with 71 yearlings averaging A\$589,639. He led ten stallions with 2024 yearling averages over A\$300,000; six of the ten were Australian-bred, including two reverse shuttlers, two were Coolmore shuttlers from the Northern Hemisphere, and two were Juddmonte sires who covered mares Southern Hemisphere time.

Four sires averaged over A\$500,000; besides I Am Invincible these were the extremely good but sub-fertile **Extreme Choice** (32/\$522,969); future champion sire **Zoustar** (79/\$503,829), who reverse-shuttled to England for four seasons; and Juddmonte's World Number One or Two **Frankel**, who had 14 yearlings sell in Australasia for a \$503,571 average. Then came, in order, **Snitzel** (82/\$493,409); Juddmonte's **Kingman** (4/\$405,230); **Pierro** (44/\$380,868); shuttlers **Wootton Bassett** (72/\$379,750) and **Justify** (35/\$376,040); and the recently-retired former reverse shuttler **Exceed And Excel** (24/\$337,500).



Wootton Bassett, Coolmore

Wootton Bassett qualifies as the leading first-crop sire, and he does have his first Coolmore-sired 2yo's in the Northern Hemisphere this year after nine seasons at France's Haras d'Etream. He was among 12 first-crop yearling sires who averaged over \$90,000. Clear leader among the other eleven was Kia Ora Stud's 2020 G1 Golden Slipper winner **Farnan**, like Extreme Choice and Anders by Not A Single Doubt; he had 66 yearlings average \$242,974. Others with six-figure averages were: Vinery's **Ole Kirk** (64/\$161,336), by Written Tycoon out of a full sister to Black Caviar and winner of the G1 Golden Rose (1400m) and G1 Caulfield Guineas (1600m) as a spring 3yo in 2020; Cambridge Stud NZ's **Hello Youmzain** (46/\$149,857), a dual G1 6-furlong winner (Haydock Sprint Cup, Royal Ascot Diamond Jubilee) in England by Kodiak who shuttles from Haras d'Etream; Darley's **Bivouac** (58/\$132,112) a three-time G1 winner at 1200m-1400m by Exceed And Excel; Arrowfield's shuttler from Japan, **Admire Mars** (21/\$117,410), a two time 1m G1 winner in Japan and Hong Kong by Daiwa Major; and Coolmore's **King's Legacy** (71/\$115,205), one of the last major sons to stud by the great Redoute's Choice and winner of the G1 Sires Produce and G1 Champagne S. at Randwick in 2020. And five first-crop sires averaged in the 90's: **Ghaiyyath** (14/\$99,829); **Prague** (18/\$97,222); **North Pacific** (50/\$93,136); **Russian Camelot** (17/\$91,949); and **Anders** (50/\$91,514).

AUSTRALASIAN YEARLING SALES 2024- LEADING SIRES OF YEARLINGS, 2+ SOLD

Thru 20 April 2024: Magic Millions January, Perth, Tasmania, GC March; Inglis Classic, Easter, Melbourne; NZB Karaka

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2023 FEE	2021 FEE	# CAT	# RING	# SOLD	AU\$ AVG	AU\$ MED
I AM INVINCIBLE	2004	INVINCIBLE SPIRIT	2011	NSW	302,500	220,000	111	92	71	589,639	500,000
EXTREME CHOICE	2013	NOT A SINGLE DOUBT	2018	NSW	275,000	PVT	40	35	32	522,969	387,500
ZOUSTAR	2010	NORTHERN METEOR	2015	NSW	220,000	154,000	106	93	79	503,829	400,000
FRANKEL	2008	GALILEO	2014	ENG	-	-	22	17	14	503,571	450,000
SNITZEL	2002	REDOUTE'S CHOICE	2007	NSW	247,500	165,000	105	99	82	493,409	410,000
KINGMAN	2011	INVINCIBLE SPIRIT	2016	ENG	125,000	150,000	6	5	4	405,250	405,500
PIERRO	2009	LONHRO	2014	NSW	82,500	110,000	53	49	44	380,868	130,000
WOOTTON BASSETT	2008	IFFRAAJ	2022	NSW	93,500	71,500	90	81	72	379,750	277,500
JUSTIFY	2015	SCAT DADDY	2020	NSW	77,000	55,000	42	40	35	376,040	250,000
EXCEED AND EXCEL	2000	DANEHILL	2005	RETIRE	132,000	132,000	28	26	24	337,500	250,000
WRITTEN TYCOON	2002	IGLESIA	2008	VIC	Pvt	165,000	117	104	93	283,920	200,000
SAVABEEL	2001	ZABEEL	2006	NZ	100,000	100,000	70	59	51	260,388	225,600
DEEP FIELD	2010	NORTHERN METEOR	2016	RETIRE	-	88,000	57	53	44	248,750	225,000
TOO DARN HOT	2016	DUBAWI	2021	NSW	44,000	44,000	46	41	32	247,619	150,000
PROISIR	2009	CHOISIR	2016	NZ	70,000	12,500	50	46	37	246,114	200,000
FARNAN	2017	NOT A SINGLE DOUBT	2022	NSW	55,000	55,000	93	80	66	242,974	195,000
LOPE DE VEGA	2007	SHAMARDAL	2012	IRE	-	-	9	9	8	233,125	250,000
FASTNET ROCK	2001	DANEHILL	2006	NSW	110,000	165,000	17	16	13	226,423	220,000
DUNDEEL	2009	HIGH CHAPARRAL	2015	NSW	82,500	66,000	56	51	39	215,687	150,000
CAPITALIST	2013	WRITTEN TYCOON	2018	NSW	77,000	99,000	125	119	99	205,188	180,000
THE AUTUMN SUN	2015	REDOUTE'S CHOICE	2020	NSW	66,000	66,000	64	59	43	190,342	188,000
SO YOU THINK	2006	HIGH CHAPARRAL	2013	NSW	99,000	77,000	99	90	78	178,736	155,000
STREET BOSS	2004	STREET CRY	2010	NSW	66,000	55,000	42	37	33	177,888	150,000
SATONO ALADDIN	2011	DEEP IMPACT	2019	NZ	45,000	12,500	26	25	23	175,491	98,700
ALABAMA EXPRESS	2016	REDOUTE'S CHOICE	2021	VIC	22,000	24,750	29	27	25	175,260	160,000
TORONADO	2010	HIGH CHAPARRAL	2016	VIC	88,000	49,500	86	74	66	167,161	125,000
PER INCANTO	2004	STREET CRY	2012	NZ	50,000	25,000	74	62	47	164,513	150,400
OLE KIRK	2017	WRITTEN TYCOON	2022	NSW	55,000	55,000	92	80	64	161,336	130,000
CAMELOT	2009	MONTJEU	2015	IRE	-	-	4	3	2	157,500	157,500
ARDROSSAN	2014	REDOUTE'S CHOICE	2020	NZ	10,000	3,000	21	20	16	154,906	148,050
MAURICE	2011	SCREEN HERO	2018	JPN	82,500	44,000	85	77	61	153,154	140,000
SUPER SETH	2016	DUNDEEL	2021	NZ	35,000	35,000	51	50	43	152,467	103,400
HELLO YOUZAIN	2016	KODIAC	2022	NZ	30,000	30,000	59	50	46	149,857	141,000
BLUE POINT	2014	SHAMARDAL	2021	VIC	44,000	44,000	56	48	40	147,808	112,500
STARSPANGLED BANNER	2006	CHOISIR	2012	VIC	33,000	16,500	11	10	8	147,550	70,000
SMART MISSILE	2008	FASTNET ROCK	2013	NSW	13,200	16,500	6	6	4	145,250	82,500
RUSSIAN REVOLUTION	2013	SNITZEL	2019	NSW	88,000	44,000	72	68	58	132,975	100,000
BIVOUAC	2016	EXCEED AND EXCEL	2022	NSW	66,000	66,000	83	76	58	132,112	105,000
SPIRIT OF BOOM	2007	SEQUALO	2015	QLD	38,500	33,000	80	73	62	123,492	90,000
BRAZEN BEAU	2011	I AM INVINCIBLE	2016	VIC	44,000	49,500	34	31	26	121,058	92,500
OCEAN PARK	2008	THORN PARK	2014	NZ	30,000	30,000	58	52	41	119,502	84,600
PLAYING GOD	2007	BLACKFRIARS	2015	WA	33,000	16,500	43	42	39	119,423	90,000
ADMIRE MARS	2016	DAIWA MAJOR	2022	NSW	22,000	22,000	22	22	21	117,410	100,000
LONHRO	1998	OCTAGONAL	2005	NSW	-	66,000	15	10	9	116,578	130,000
KING'S LEGACY	2017	REDOUTE'S CHOICE	2022	NSW	27,500	33,000	95	90	71	115,205	100,000
HELLBENT	2012	I AM INVINCIBLE	2019	NSW	38,500	22,000	61	54	45	112,644	100,000
SHAMUS AWARD	2010	SNITZEL	2015	VIC	60,500	33,000	58	45	34	111,897	100,000
EXCEEDANCE	2016	EXCEED AND EXCEL	2021	NSW	33,000	33,000	43	40	28	111,796	80,000
ALMANZOR	2013	WOOTTON BASSETT	2019	NZ	50,000	30,000	73	66	51	110,250	94,000
HARRY ANGEL	2014	DARK ANGEL	2020	NSW	33,000	16,500	36	36	32	106,278	80,000
STAR TURN	2013	STAR WITNESS	2018	NSW	27,500	16,500	43	38	33	104,515	75,000
D'ARGENTO	2014	SO YOU THINK	2021	NSW	-	16,500	14	13	10	101,500	52,500
GHAIYYATH	2015	DUBAWI	2022	VIC	27,500	27,500	18	16	14	99,829	75,100
WRITTEN BY	2015	WRITTEN TYCOON	2020	NSW	27,500	24,750	52	46	38	99,729	47,500
PRAGUE	2017	REDOUTE'S CHOICE	2022	NSW	16,500	16,500	24	21	18	97,222	50,000
NORTH PACIFIC	2017	BRAZEN BEAU	2022	NSW	22,000	22,000	74	66	50	93,136	62,900

For a complete roster of all 249 sires with yearlings sold at 2024 Australasian yearling sales, please [click here](#)

SECTION 2: NORTH AMERICAN SALES RESULTS



Highest-priced 2yo of the 2024 season so far- hip 365 (Tiz The Law x Moonlight Sky (Sky Mesa)) sold at OBS April for \$1.9M to Donati Lanni from Tom McCrocklin's consignment
Photo courtesy OBS Sales

JUSTIFY EDGES OUT INTO MISCHIEF BY 2YO SALE AVERAGE THOUGH FEW SOLD

Though Good Magic in particular is proving to also be in the top drawer among a strong group of North American F2020 sires, **Justify** is proving to be a Top Five young sire, along with F2018 Not This Time and F2019 Gun Runner. Just in the last three weeks he has had a 3yo G2 winner at Keeneland, a new 3yo SW last weekend at Oaklawn, and three 3yo's run second in G1's. He now has 22 Black-Type Winners (BTW), 14 GSW, and six G1 winners with his first crop now 4yo's. Though he's only had three 2yo's sell at the Two-Year-Old In Training sales so far they have averaged \$541,666, barely edging out **Into Mischief** (5/\$541,000), who has already locked up his sixth consecutive sires' championship, as leading sire by average at the North American 2yo sales through Ocala April (Spring). **Tapit** was third by average, with six sold for an average of \$447,000.

Uncle Mo, with 13 two-year-olds averaging \$385,538, and F2018 **Not This Time**, with 13 averaging \$362,124 from his fifth crop, off a \$40,000 stud fee (thus topping the charts on the profitability scale), posted the highest averages among sires with ten or more sold. Not far behind them were F2018 number two **Nyquist** (21/\$339,619) and the leading first-crop sale sire so far, **Tiz The Law**, who's had 15 two-year-olds average \$337,666 including the OBS Spring \$1.9-million sale-topper. He is just a tick ahead of Florida's Ocala Stud's **Win Win Win** (8/\$325,875), a son of Hat Trick who won the G1 Forego as a 4yo in his final career start for breeder Live Oak Stud and had the OBS March sale-

topper, a \$1.8-million filly bought by Donato Lanni for Zedan Racing to go to Mr. Baffert. Another four-figure stud fee first-crop sire, Buck Pond's Shancelot, had a \$650,000 colt at OBS March and has averaged \$299,000 with just three sold. Shancelot is a son of Shanghai Bobby who won the G2 Amsterdam and was subsequently second in three G1's including the G1 Breeders' Cup Sprint. He was trained by Jorge Navarro, but that doesn't necessarily mean he won't be a sire.

It's quite a salty-looking group of freshman sires and another ten of them have averaged over \$100,000 so far with ten or more 2-year-olds sold, in order: **McKinzie** (26/\$214,211); **Authentic** (21/\$173,523); **Caracaro** (14/\$157,428); **Vekoma** (32/\$138,000); **Game Winner** (19/\$127,894); **Improbable** (25/\$124,055); **Complexity** (23/\$110,521); **Global Campaign** (27/\$105,074); **Honor A.P.** (12/\$103,250); and **War Of Will** (12/\$103,000). Only one of these stands for a four-figure stud fee: Caracaro, a son of Uncle Mo who ran second by a neck to Country Grammer in the G3 Peter Pan and a 5 1/2-length second to Tiz The Law in the G1 Travers as a 3yo in 2020 but never ran thereafter and made only four lifetime starts for no stakes wins. Pope McLean's Crestwood Farm stands him for \$6,500 and they must be walking on the moon after he had a filly sell in April for \$775,000, three other 2yo's bring \$225,000-\$300,000, and an \$80,000 median – over 12 times his stud fee – with 14 sold. We'll bet his book has got bigger in the last week or so; it certainly should based on these results.

NORTH AMERICAN SIRES OF TWO-YEAR-OLDS

Thru April 20, 2024- Sires with 2+ sold for 80k+ average.

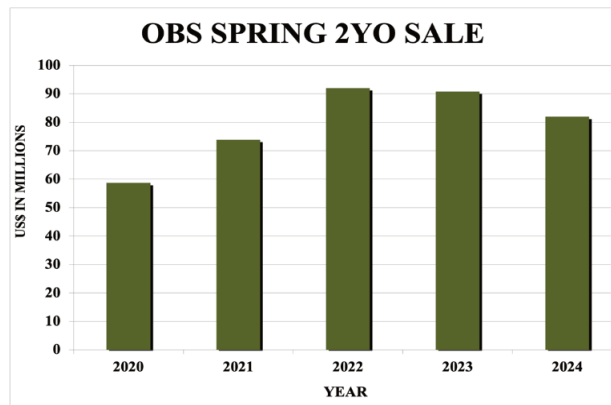
SIRE NAME	YOB	HIS SIRE	FFLS	ST	2024 FEE	2021 FEE	# RING	# SOLD	US\$ AVG	US\$ MED
JUSTIFY	2015	SCAT DADDY	2020	KY	200,000	125,000	7	3	541,666	600,000
INTO MISCHIEF	2005	HARLAN'S HOLIDAY	2010	KY	250,000	225,000	8	5	541,000	500,000
TAPIT	2001	PULPIT	2006	KY	185,000	185,000	8	6	447,000	312,500
UNCLE MO	2008	INDIAN CHARLIE	2013	KY	150,000	175,000	16	13	385,538	410,000
NOT THIS TIME	2014	GIANT'S CAUSEWAY	2018	KY	150,000	40,000	13	13	362,124	215,623
QUALITY ROAD	2006	ELUSIVE QUALITY	2012	KY	200,000	150,000	3	3	348,333	370,000
NYQUIST	2013	UNCLE MO	2018	KY	85,000	75,000	23	21	339,619	325,000
TIZ THE LAW	2017	CONSTITUTION	2022	KY	20,000	40,000	21	15	337,666	135,000
AMERICAN PHAROAH	2012	PIONEEROF THE NILE	2017	KY	50,000	100,000	8	7	335,266	250,000
WIN WIN WIN	2016	HAT TRICK	2022	FL	-	5,000	11	8	325,875	90,000
CURLIN	2004	SMART STRIKE	2010	KY	250,000	175,000	5	5	324,000	325,000
OSCAR PERFORMANCE	2014	KITTEN'S JOY	2020	KY	25,000	15,000	4	4	300,500	205,000
SHANCELOT	2016	SHANGHAI BOBBY	2022	KY	-	7,500	4	3	299,000	215,000
MEDAGLIA D'ORO	1999	EL PRADO	2006	KY	75,000	150,000	11	10	267,310	239,169
FLATTER	1999	A.P. INDY	2005	DEAD	-	35,000	11	8	256,500	60,000
GUN RUNNER	2013	CANDY RIDE	2019	KY	250,000	50,000	10	7	248,571	200,000
PRACTICAL JOKE	2014	INTO MISCHIEF	2019	KY	45,000	22,500	21	15	233,400	210,000
BERNARDINI	2003	A.P. INDY	2008	DEAD	-	35,000	14	10	231,847	135,239
CONSTITUTION	2011	TAPIT	2017	KY	110,000	85,000	6	5	223,000	50,000
MCKINZIE	2015	STREET SENSE	2022	KY	30,000	30,000	32	26	214,211	97,500
TWIRLING CANDY	2007	CANDY RIDE	2013	KY	60,000	40,000	24	19	212,052	130,000
LAOBAN	2013	UNCLE MO	2018	DEAD	-	25,000	6	4	186,250	102,500
AUTHENTIC	2017	INTO MISCHIEF	2022	KY	50,000	75,000	28	21	173,523	125,000
BOLT D'ORO	2015	MEDAGLIA D'ORO	2020	KY	60,000	15,000	31	23	170,586	100,000
MUNNINGS	2006	SPEIGHTSTOWN	2012	KY	75,000	40,000	29	25	169,777	120,000
CANDY RIDE	1999	RIDE THE RAILS	2006	KY	75,000	75,000	8	6	167,833	87,500
OMAHA BEACH	2016	WAR FRONT	2021	KY	40,000	35,000	24	21	167,380	110,000
GOOD MAGIC	2015	CURLIN	2020	KY	125,000	30,000	10	7	166,420	100,000
PROMISES FULFILLED	2015	SHACKLEFORD	2022	KY	5,000	10,000	3	2	165,000	165,000
BEE JERSEY	2014	JERSEY TOWN	2020	KY	Private	5,000	4	2	160,000	160,000
CARACARO	2017	UNCLE MO	2022	KY	6,500	6,500	14	14	157,428	80,000
MORE THAN READY	1997	SOUTHERN HALO	2002	DEAD	-	65,000	18	13	150,901	150,000
ARMY MULE	2014	FRIESAN FIRE	2020	KY	25,000	7,500	13	12	147,000	130,000
STREET SENSE	2004	STREET CRY	2009	KY	60,000	60,000	9	8	146,506	92,500
LIAM'S MAP	2011	UNBRIDLED'S SONG	2017	KY	40,000	30,000	23	21	144,571	125,000
VEKOMA	2017	CANDY RIDE	2022	KY	15,000	20,000	43	32	138,000	95,000
MITOLE	2015	ESKENDEREYA	2021	KY	15,000	15,000	22	16	134,656	55,000
CITY OF LIGHT	2014	QUALITY ROAD	2020	KY	35,000	40,000	16	14	130,673	105,000
MACLEAN'S MUSIC	2008	DISTORTED HUMOR	2014	KY	40,000	20,000	28	22	128,250	90,000
GAME WINNER	2016	CANDY RIDE	2022	KY	20,000	30,000	23	19	127,894	80,000
MIDNIGHT LUTE	2003	REAL QUIET	2010	KY	10,000	15,000	4	4	126,250	112,500
IMPROBABLE	2016	CITY ZIP	2022	KY	15,000	40,000	30	25	124,055	60,000
HARD SPUN	2004	DANZIG	2009	KY	35,000	35,000	10	9	122,666	85,000
UPSTART	2012	FLATTER	2018	KY	30,000	10,000	6	4	119,235	91,000
GHOSTZAPPER	2000	AWESOME AGAIN	2007	KY	75,000	85,000	5	5	117,600	80,000
COMPLEXITY	2016	MACLEAN'S MUSIC	2022	KY	12,500	12,500	35	23	110,521	60,000
ADIOS CHARLIE	2008	INDIAN CHARLIE	2013	FL	-	4,000	3	3	108,333	120,000
HONEST MISCHIEF	2016	INTO MISCHIEF	2022	NY	-	6,500	10	7	106,714	50,000
DAREDEVIL	2012	MORE THAN READY	2017	KY	15,000	25,000	6	5	105,800	75,000
GLOBAL CAMPAIGN	2016	CURLIN	2022	KY	12,500	12,500	36	27	105,074	70,000
HONOR A. P.	2017	HONOR CODE	2022	KY	10,000	15,000	15	12	103,250	63,500
SPEIGHTSTOWN	1998	GONE WEST	2006	DEAD	-	90,000	8	4	103,011	72,272
WAR OF WILL	2016	WAR FRONT	2022	KY	25,000	25,000	20	12	103,000	76,000

[For a complete roster of all 217 NA sires with two-year-olds sold in 2024, please click here](#)

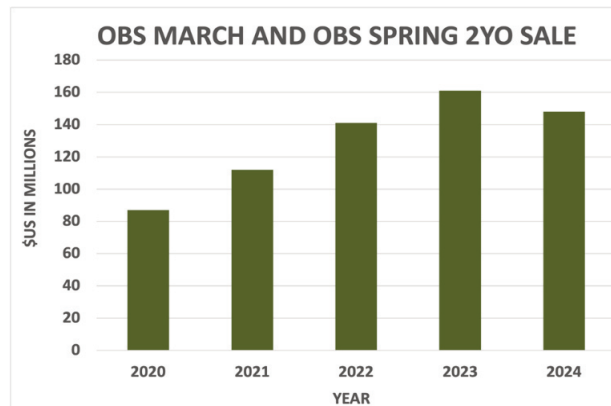
SECTION 3: WORLDWIDE SALES TICKER

NORTH AMERICAN AND EUROPEAN 2YO-IN-TRAINING & AUSTRALASIAN YEARLING SALES

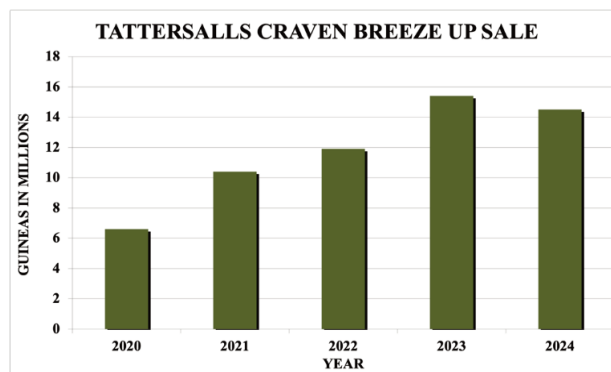
THROUGH APRIL 22, 2024



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2024	1,208	783	630	35.2%	80.5%	52.2%	81,994,000	130,149
2023	1,222	840	698	31.3%	83.1%	57.1%	90,805,000	130,093
2022	1,231	841	707	31.7%	84.1%	57.4%	91,984,000	130,105
2021	1,217	833	723	31.6%	86.8%	59.4%	73,907,900	102,224
2020	1,315	779	630	40.8%	80.9%	47.9%	58,701,000	93,176



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2024	2,061	1,380	1,076	33.0%	78.0%	52.2%	148,431,600	137,948
2023	2,055	1,425	1,147	30.7%	80.5%	55.8%	161,204,500	140,544
2022	1,866	1,271	1,078	31.9%	84.8%	57.8%	141,482,000	131,245
2021	1,780	1,230	1,048	30.9%	85.2%	58.9%	111,877,900	106,754
2020	1,996	1,264	921	36.7%	72.9%	46.1%	86,603,500	94,032



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS (gns)	AVG (gns)
2024	180	147	106	18.3%	72.1%	58.9%	14,584,500	137,590
2023	202	166	126	17.8%	75.9%	62.4%	15,357,500	121,885
2022	164	134	103	18.3%	76.9%	62.8%	11,939,500	115,917
2021	169	137	121	18.9%	88.3%	71.6%	10,408,500	86,021
2020	154	84	70	45.5%	83.3%	45.5%	6,649,500	94,993




YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2024	500	445	357	11.0%	80.2%	71.4%	152,040,000	425,882
2023	457	422	360	7.7%	85.3%	78.8%	139,290,000	386,917
2022	487	438	383	10.1%	87.4%	78.6%	153,085,000	399,700
2021	466	406	365	12.9%	89.9%	78.3%	134,665,000	368,945
2020	514	345	223	32.9%	64.6%	43.4%	69,890,500	313,410



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2024	5,704	5,114	4,119	10.3%	80.5%	72.2%	630,978,000	153,187
2023	5,452	4,828	4,087	11.4%	84.7%	75.0%	625,788,500	153,117
2022	5,474	4,985	4,201	8.9%	84.3%	76.7%	671,207,750	159,773
2021	5,223	4,645	4,040	11.1%	87.0%	77.4%	570,295,000	141,162
2020	5,346	4,647	3,803	13.1%	81.8%	71.1%	466,021,098	122,540

SECTION 4: BILL'S TWEETS

 **Bill Oppenheim** @billoppenheim · Apr 18 ...
1-2-3 in the G3 Craven by 1st-crop sires Phoenix of Spain @IrishNatStud, Calyx @coolmorestud, Study Of Man @Lanwades. Explain to us again why we shouldn't be using 1st-crop sires? Our stats say they have the highest % of 'A Runners' (=Listed+GSW) & G1-G2 winners @ejplantain

 **Bill Oppenheim** @billoppenheim · Mar 30 ...
Thank you Luiz but let's not forget @coolmorestud Scat Daddy & Giant's Causeway for 3 powerful branches now of the Storm Cat line. They'll start successfully crossing with each other too.


 **Luiz Cunha** @pedigree_to_win · Mar 30
@billoppenheim x.com/pedigree_to_wi...


 **Luiz Cunha** @pedigree_to_win ...


[@billoppenheim](#)

 **Luiz Cunha** @pedigree_to_win · Mar 30

I had the good fortune to have been introduced to Bill Oppenheim, renown pedigree expert, at the Newmarket yearlings sales last year, and I remember remarking...Harlan's Holiday is the right Storm Cat stirp to follow...there's a damn good reason for that.

 **Bill Oppenheim** @billoppenheim · Mar 30 ...
Speaking of awesome- Fierceness (City of Light @LanesEndFarms) in the FL Derby (must now be even money for @KentuckyDerby) & Laurel River @JuddmonteFarms (Into Mischief, now odds-on for champion sire 6th straight year) in the @DubaiWorldCup @spendthriftfarm.

 **Bill Oppenheim** @billoppenheim · Mar 30 ...
Excellent field trip to Hot Springs AR to see my old client & mentor John Ed Anthony @ShortleafStable. Stayed at the @OaklawnRacing Hotel & Casino for Arkansas Derby Day. They own & run it themselves. Free entry to track. They do one awesome job. & 4 wins on the day @KennyMcPeek!

 **Bill Oppenheim** @billoppenheim · Mar 24 ...
Australia broodmare sires: After having the 1-3 in the Golden Slipper @CoolmoreAus Fastnet Rock now \$3.9-million ahead of Encosta de Lago & has 18 SW as b'mare sire this season. He is also highest-rated ANZ sire by APEX A Runner Index (3.33)- unprecedented to top both same season

 **Bill Oppenheim** @billoppenheim · Mar 24 ...
Australia: record sire earnings in a season \$29,243,613 (Snitzel 2017/18). After this weekend: @yarramanpark I Am Invincible \$26,658,319, +\$9.6m over So You Think with future champion sire Zoustar (leading sire of winners, 160, Vinnie 133) 3rd @CoolmoreAus @widdenstud



Bill Oppenheim @biloppenheim · Mar 24



Congratulations, very impressive from a terrible draw and definitely one of the best names in recent memory [@ejplantain](#)



Lauren Carlisle @L_Carlisle · Mar 23

I'm Very Busy was Richie Schermerhorn's first horse bought at auction. You would have thought we bought the sale topper that day we were so excited. Busy went to the BC as a 2yo and now a G2 winner. Can't write it up much better!



Bill Oppenheim @biloppenheim · Mar 24



Four 2nd-crop 3yo winners yesterday for [@millridgefarm](#) Oscar Performance, 1 on turf at SA & 3 at Turfway including G3 Jeff Ruby winner Endlessly and Rushaway winner Trikari. Won 4 G1's at 2,3, & 4 & broke Belmont 1mT record in 1:31:1 in G3 Poker. Has GSW on dirt too. Good sire.