

Thoroughbred Market Report



MAY 2023

Editor – Bill Oppenheim, bopp@billoppenheim.com
Managing Editor – Emily J Plant PhD, emily@billoppenheim.com
Worldwide Sales Ticker – Brianne Stanley, bristanley1@gmail.com

Copyright 2023: The Bill Oppenheim Group

For subscription information go to www.billoppenheim.com
or contact info@billoppenheim.com

Thoroughbred Market Report

MAY 2023



*Good Magic, sire of 2023
Kentucky Derby winner Mage*

*Photo courtesy Hill'n'Dale,
Louise Reinegal*

TABLE OF CONTENTS

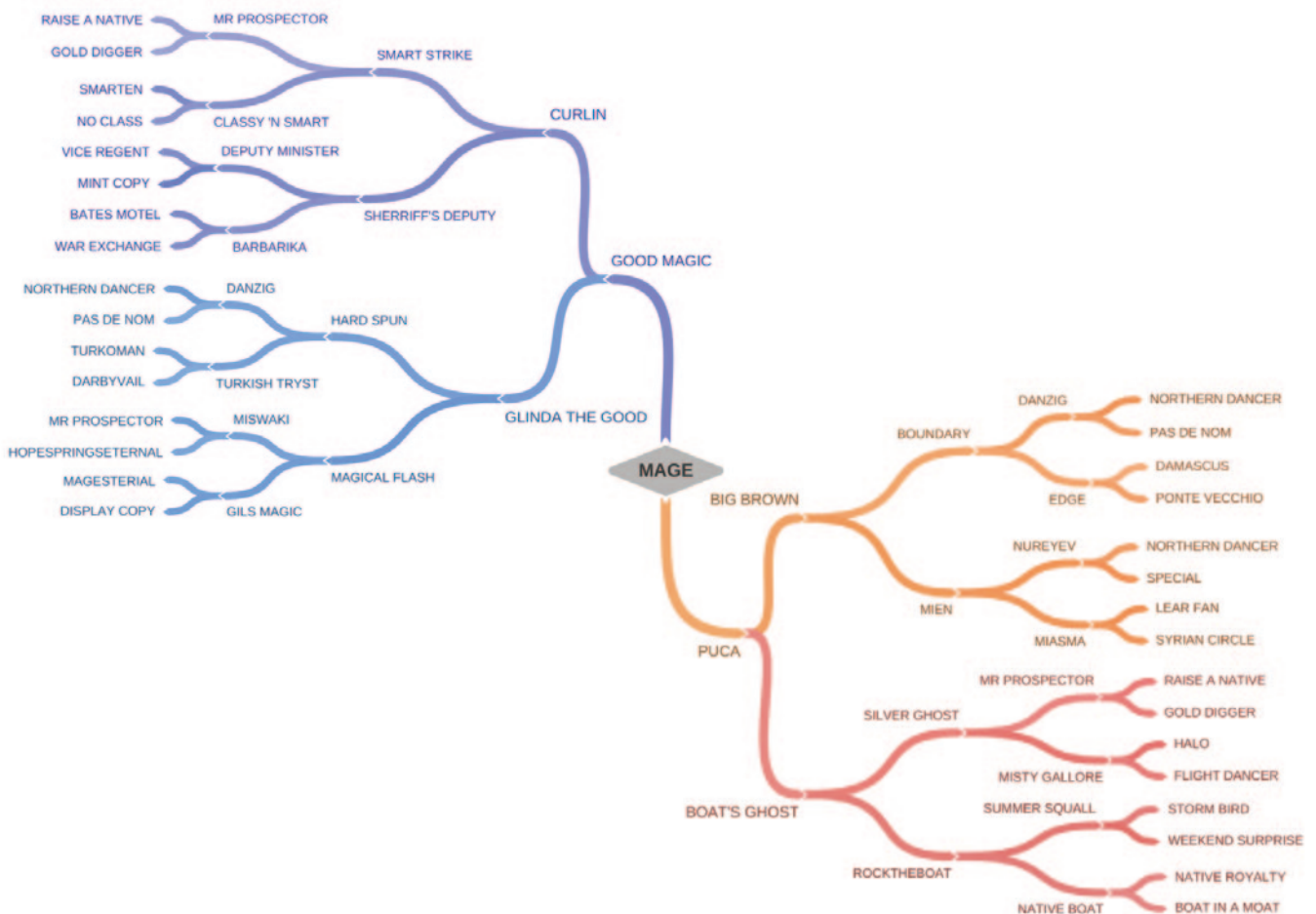
	PAGE
Section 1: CLASSIC WEEKEND REVIEW	01
Section 2: LEADING YOUNG SIRES IN NORTH AMERICA	03
Section 3: LEADING YOUNG SIRES IN EUROPE	05
Section 4: LEADING YOUNG SIRES IN AUSTRALASIA	07
Section 5: SIRE AVERAGES, 2YO'S IN TRAINING	09
Section 6: WORLDWIDE SALES TICKER	11
Section 7: BILL'S TWEETS	14

IN THIS ISSUE

- Four Classics were run on the weekend of May 5-7. With Forte scratched, G1 Florida Derby 2nd Mage scored a huge win in the G1 Kentucky Derby for **Good Magic** from his 1st crop of 3yo's. Godolphin won the G1 Kentucky Oaks with Pretty Mischievous, one of two G1 winners on the day for **Into Mischief**, then they doubled their weekend Classic tally when Mawj, an **Exceed And Excel** half-sister to Modern Games, won the G1 English 1000 Guineas. And **Frankel** got his first winner of the G1 English 2000 Guineas when last year's G1 Dewhurst winner, Chaldean, a 550,000 guineas foal purchase by Juddmonte, cruised home on very soft ground.
- Leading Sire lists by cumulative progeny earnings for North American, European, and Australasian sires with first foals 2019 and 2020. **Gun Runner**, **Good Magic**, **Churchill**, **Havana Grey** and **Sioux Nation**, **Russian Revolution** (by Snitzel), and **Justify** (leading Freshman Sire in Australia) lead the lists.
- The OBS Spring (April) 2yo sale finished up with metrics almost dead even with last year. The gross was down \$1-million, from \$91.9-million to \$90.8-million and the average was down \$22, or one-tenth of one percent. The North American 2yo market to date has seen 4% more horses sold for 4% more money, with the average up by \$23, or two-tenths of one percent. Meanwhile, going into the May 13 Arqana sale, the European 2yo market was up 30% in gross and 20% in average for the three English 2yo sales. Gun Runner and Good Magic had colts sell to Amr Zedan for \$2.2-million and \$2-million respectively to top the two OBS sales. Gun Runner (\$604,167) is the leading NA sire so far by 2yo average, with Into Mischief, **Arrogate**, and Justify averaging in the \$400's, Good Magic at \$369,333, and **Omaha Beach** (\$266,591) the leading NA Freshman Sire by 2yo average.
- Worldwide Sales Tickers covering the recent 2yo sales; and
- Bill's Tweets

To subscribe to the Thoroughbred Market Report please visit
<https://billoppenheim.com/abouttmr.php> or email emily@billoppenheim.com

SECTION 1: CLASSIC WEEKEND RESULTS



MAGE'S KENTUCKY DERBY WIN PROPELS GOOD MAGIC TO TOP OF THE CLASS

Forte Rematch On Hold After Placing On Vet's List

The G1 Florida Derby has long since proven itself to be the most important prep for the G1 Kentucky Derby, and so it proved again this year. Given the deaths of five horses at Churchill Downs in the week before the Derby and another two on Derby Day there couldn't have been too loud an outcry at the vet scratching of G1 Florida Derby winner Forte (by Violence) on the morning of the race but the quality of this year's edition of Gulfstream Park's centerpiece 3yo race was reaffirmed when Florida second Mage, from the first crop by Good Magic and the second horse in six years (after Justify) to have won the Derby having not raced at two, and making only his fourth lifetime start, won the Derby over G3 Jeff Ruby S. winner Two Phil's (Hard Spun), with G2 Risen Star and G1 Arkansas Derby winner Angel of Empire, from the second crop of Classic Empire, third, and a three-length margin to the fourth.

Usually 3-year-olds' figures don't improve for the step up to a mile and a quarter, so the Beyer team and other speed-figure analysts will be waiting to see if such a high figure is repeated in the G1 Preakness, but Mage's Beyer figure of 105 equaled the highest winning Derby fig in the last 10 years, American Pharoah in 2015 and Authentic in 2020 (though that was in September, so gets an asterisk). Both Mage and Angel of Empire's previous high figures were 94, while Two Phil's ran 101 on the synthetic at Turfway in the Jeff Ruby. If the 105 figure proves to be in the right range there's no guarantee that Forte would have beaten him for a third time had he run, and a rematch is evidently on hold following Forte's placement on the Vet's List (can't run for 14 days-plus) but strictly on the form book Forte is 2-0 against Mage at the moment.

Good Magic, a \$1-million yearling bred by Stonestreet by Curlin out of Glinda the Good, by Hard Spun (also the sire of Derby second Two Phil's), sold to e-Five Racing (with Stonestreet staying in) and, trained by Chad Brown, ran second in a 6 1/2-furlong maiden race at Saratoga, then ran in only G1 and G2 races thereafter.

After a close second to Firenze Fire in the G1 Champagne, he broke his maiden in the 2017 G1 Breeders' Cup Juvenile at Del Mar. He was third first time out at three in the G2 Fountain Of Youth, then won the then-G2 Blue Grass and ran second to Justify in the G1 Kentucky Derby and fourth, beaten 1L, in the G1 Preakness. He then took a break while Justify finished off the Triple Crown and came back to win the G1 Haskell, but finished a dull ninth in the G1 Travers and was subsequently retired to Hill 'n' Dale.

Four freshman sires ended 2022 with over \$2-million in first-crop progeny earnings, with Spendthrift's Bolt d'Oro winning the title, Good Magic second, Coolmore's Justify third, and Hill'n'Dale's Army Mule fourth. The top three had six BTW each, Bolt d'Oro 3 GSW, Good Magic and Justify four each; Army Mule had five BTW, no GSW. Good Magic had the only G1 winner in Blazing Sevens, who won the G1 Champagne. With Mage's Kentucky Derby win Good Magic goes to the head of the class by cumulative progeny earnings as well as now with nine BTW, six GSW, and two G1 winners. Bolt d'Oro is second, still with six BTW but a massive 22 Black-Type Horses (BTH); Justify now has seven BTW and 10 Graded Stakes Horses (GSH); and Army Mule is up to seven BTW and has his first GSW, G3 Herecomesthebride winner Danse Macabre. Considering he started at just \$7,500 Army Mule gets extra credit for being in the conversation with the big boys.

The Classic weekend kicked off with Friday's G1 Kentucky Oaks, won by Godolphin for the first time with G2 Rachel Alexandra winner and G2 FG Oaks second Pretty Mischievous, one of two G1 winners on Friday for Into Mischief, already well in the lead in his quest for a fifth consecutive North American Leading Sire title. Repole Stable's Dialed In filly Gambling Girl ran a bang-up second in the Oaks, with The Alys Look, from the second crop by Connect, another son of Curlin, third, and Godolphin's favored Wet Paint, by Blame, fourth. Godolphin then doubled their weekend Classic tally in Sunday's G1 English 1000 Guineas when Mawj, a half-sister, by Exceed And Excel, to last year's G1 Breeders' Cup Mile winner Modern Games, upset Tahiyra, a Siyouni half-sister to Tarnawa who had won last year's G1 Moyglare.

It was 7 ½ lengths back to Matilda Picotte, from Sioux Nation's first crop, in third. Last year's European freshman sires one-two Havana Grey and Sioux Nation have both shown already this

year they weren't just freshman sire flashes-in-the-pan; each has 27 winners already this year and seven BTW overall. Sioux Nation is the leader by progeny earnings and BTW this year but cumulatively Havana Grey is still in the lead with Sioux Nation second, Saxon Warrior third, and Harry Angel fourth.

Newmarket was hit by rain at the weekend and both Saturday's G1 2000 Guineas for colts and Sunday's G1 1000 Guineas for fillies were run on soft ground, though the times say it was considerably softer on Saturday (the 2000 Saturday-1:41.6; the 1000 Sunday-1:37.9). In Saturday's 2000 Coolmore's first and third favorites, Auguste Rodin and Little Big Bear, were nowhere, but second favorite Chaldean, who had won last year's G1 Dewhurst, always looked the winner under Frankie Dettori and scored comfortably by nearly two lengths from 125-1 shot Hi Royal (Kodiac), with the Gleneagles colt Royal Scotsman, who had been narrowly beaten by Chaldean in the Dewhurst, a good third. Chaldean is a first English 2000 winner for Frankel; he had been bought by Juddmonte for 550,000 guineas as a foal from Whitsbury Manor Stud, who also stand Havana Grey, and as the winner of the Dewhurst and English 2000 he becomes another very valuable sire prospect for Juddmonte. Royal Scotsman's sire Gleneagles, by the way, is a Coolmore-bred son of Galileo out of a Group-winning full sister to Giant's Causeway. A winner of the G1 English 2000 Guineas, G1 Irish 2000 and the G1 St. James's Palace at Royal Ascot, Gleneagles is great value at his €17,500 fee; he has six BTW this year, four of them GSW including the winner of both Italian Guineas races on May 1.

SECTION 2: LEADING YOUNG SIRES IN NA, CUMULATIVE EARNINGS THROUGH 5/9/23

NORTH AMERICAN LEADING SIRES WITH FIRST FOALS 2019

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRs	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	GUN RUNNER	2013	CANDY RIDE	KY	KY	175	97	24,864,131	17	36	10	6	1457
2	PRACTICAL JOKE	2014	INTO MISCHIEF	KY	KY	207	122	14,364,211	13	25	7	2	1273
3	ARROGATE	2013	UNBRIDLED'S SONG	DEAD	KY	132	75	11,874,238	7	13	5	4	1550
4	CONNECT	2013	CURLIN	KY	KY	146	87	9,322,991	8	19	2	1	1404
5	CLASSIC EMPIRE	2014	PIONEEROF THE NILE	KY	KY	138	90	9,021,837	8	14	4	1	1359
6	KEEN ICE	2012	CURLIN	KY	KY	130	79	8,592,347	2	7	1	1	1449
7	CUPID	2013	TAPIT	KY	KY	119	78	6,878,437	5	10	2	0	1409
8	KLIMT	2014	QUALITY ROAD	TUR	KY	171	89	5,880,554	3	14	1	0	1293
9	UNIFIED	2013	CANDY RIDE	KY	KY	131	78	5,725,062	3	8	0	0	1346
10	MASTERY	2014	CANDY RIDE	KY	KY	161	78	5,287,423	2	5	2	0	1350
11	GORMLEY	2014	MALIBU MOON	KY	KY	137	78	5,252,770	3	9	1	0	1325
12	AMERICAN FREEDOM	2013	PULPIT	AR	KY	135	78	5,212,191	1	5	0	0	1356
13	CARAVAGGIO	2014	SCAT DADDY	JPN	IRE	168	80	5,005,146	10	18	5	1	1552
14	LORD NELSON	2012	PULPIT	DEAD	KY	109	67	4,868,682	2	5	0	0	1316
15	DIVINING ROD	2012	TAPIT	MD	MD	77	52	4,412,573	3	5	0	0	1360
16	MOHAYMEN	2013	TAPIT	ON	KY	80	52	3,768,236	2	3	1	0	1327
17	ASTERN	2013	MEDAGLIA D'ORO	AUS	KY	88	40	3,629,571	3	10	1	0	1342
18	MIDNIGHT STORM	2011	PIONEEROF THE NILE	CA	KY	96	46	3,374,607	1	3	1	0	1356
19	SHAMAN GHOST	2012	GHOSTZAPPER	ON	CA	73	42	3,085,754	3	6	0	0	1338
20	BAL A BALI	2010	PUT IT BACK	KY	KY	97	58	2,951,860	2	3	0	0	1318
21	STANFORD	2012	MALIBU MOON	CA	CA	91	50	2,719,875	1	5	0	0	1167
22	DANZING CANDY	2013	TWIRLING CANDY	CA	CA	81	38	2,691,176	1	6	0	0	1231
23	BLOFELD	2012	QUALITY ROAD	MD	MD	38	30	2,639,547	3	7	0	0	1377
24	HOLY BOSS	2012	STREET BOSS	MD	MD	47	26	2,521,700	1	4	0	0	1271
25	EL DEAL	2012	MUNNINGS	LA	LA	37	25	2,017,112	3	5	0	0	1181
26	MO TOM	2013	UNCLE MO	LA	LA	48	30	1,925,678	2	4	0	0	1387
27	NOBLE BIRD	2011	BIRDSTONE	FL	FL	49	30	1,873,972	2	4	0	0	1355
28	STRAIGHT FIRE	2014	DOMINUS	CA	CA	36	30	1,856,431	4	7	0	0	1175
29	NEOLITHIC	2013	HARLAN'S HOLIDAY	FL	FL	44	24	1,761,972	2	2	0	0	1255
30	UNION JACKSON	2012	CURLIN	RETIRED	NY	49	30	1,647,770	2	3	0	0	1237
31	VALIANT MINISTER	2013	CANDY RIDE	FL	FL	38	21	1,561,611	1	2	0	0	1314
32	IRON FIST	2012	TAPIT	LA	LA	28	20	1,527,380	3	4	0	0	1211
33	MADEFROMLUCKY	2012	LOOKIN AT LUCKY	MD	MD	50	23	1,367,806	1	2	0	0	1351
34	GREENPOINTCRUSADER	2013	BERNARDINI	FL	FL	38	16	1,306,718	0	1	0	0	1253
35	BIRD SONG	2013	UNBRIDLED'S SONG	KSA	KY	25	10	1,248,356	1	2	1	0	1395
36	MR. Z	2012	MALIBU MOON	KY	KY	37	22	1,135,036	1	1	0	0	1328
37	CAT BURGLAR	2010	UNBRIDLED'S SONG	CA	CA	29	22	828,891	0	0	0	0	1225
38	DORTMUND	2012	BIG BROWN	KOR	MD	13	8	761,882	0	1	0	0	1460
39	KOBE'S BACK	2011	FLATTER	MD	MD	20	10	706,166	0	0	0	0	1282
40	EDITORIAL	2014	WAR FRONT	CA	MD	11	6	632,045	1	2	0	0	1325
41	TAKEOVER TARGET	2012	HARLAN'S HOLIDAY	LA	LA	38	18	617,545	0	0	0	0	1313
42	HOOTENANNY	2012	QUALITY ROAD	KY	KY	18	13	582,355	1	1	0	0	1222
43	WILDCAT RED	2011	D'WILDCAT	KY	KY	19	12	545,376	0	0	0	0	1286
44	WAR CORRESPONDENT	2010	WAR FRONT	TUR	KY	20	12	490,846	0	2	0	0	1340
45	OCEAN KNIGHT	2012	CURLIN	LA	LA	21	10	464,298	0	1	0	0	1292
46	TU BRUTUS	2012	SCAT DADDY	TUR	KY	18	9	455,410	0	2	0	0	1278
47	RAINBOW HEIR	2010	WILDCAT HEIR	MD	FL	16	9	448,439	0	1	0	0	1075
48	PASSION FOR ACTION	2012	SPEIGHTSTOWN	ON	ON	20	10	420,322	0	1	0	0	1190
49	HARD ACES	2010	HARD SPUN	LA	LA	25	14	393,624	0	0	0	0	1328
50	BATTLE OF MIDWAY	2014	SMART STRIKE	DEAD	KY	3	3	311,215	0	0	0	0	1375

*Data provided by Arion Pedigrees, current through 5/9/2023. Win Dist= average winning distance in meters (200m = 1 furlong)

NORTH AMERICAN LEADING SIRES WITH FIRST FOALS 2020

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	GOOD MAGIC	2015	CURLIN	KY	KY	87	41	6,425,902	9	11	6	2	1424
2	BOLT D'ORO	2015	MEDAGLIA D'ORO	KY	KY	101	45	5,122,568	6	22	3	0	1348
3	JUSTIFY	2015	SCAT DADDY	KY	KY	109	43	4,036,550	7	14	4	0	1387
4	ARMY MULE	2014	FRIESAN FIRE	KY	KY	69	38	3,646,287	7	10	1	0	1254
5	MENDELSSOHN	2015	SCAT DADDY	KY	KY	117	47	3,290,616	3	9	1	0	1419
6	GIRVIN	2014	TALE OF EKATI	KY	FL	64	33	3,088,113	5	9	3	1	1273
7	CITY OF LIGHT	2014	QUALITY ROAD	KY	KY	63	23	2,725,257	6	10	1	0	1423
8	SHARP AZTECA	2013	FREUD	KY	KY	96	46	2,705,939	3	6	0	0	1265
9	MO TOWN	2014	UNCLE MO	KY	KY	67	28	2,696,273	3	6	2	0	1286
10	OSCAR PERFORMANCE	2014	KITTEN'S JOY	KY	KY	43	20	2,286,131	2	6	2	0	1479
11	GOOD SAMARITAN	2014	HARLAN'S HOLIDAY	KY	KY	71	34	1,911,483	1	4	0	0	1334
12	COLLECTED	2013	CITY ZIP	KY	KY	74	27	1,797,692	1	3	0	0	1375
13	CLOUD COMPUTING	2014	MACLEAN'S MUSIC	KY	KY	65	28	1,723,829	1	5	0	0	1413
14	WEST COAST	2014	FLATTER	KY	KY	77	26	1,608,218	2	6	0	0	1354
15	MOR SPIRIT	2013	ESKENDEREYA	KY	KY	70	29	1,599,654	1	4	0	0	1268
16	ACCELERATE	2013	LOOKIN AT LUCKY	KY	KY	82	27	1,467,446	1	5	0	0	1346
17	ALWAYS DREAMING	2014	BODEMEISTER	KY	KY	75	27	1,458,773	1	2	0	0	1316
18	AWESOME SLEW	2013	AWESOME AGAIN	FL	FL	26	16	1,266,255	1	3	0	0	1246
19	BUCCHERO	2012	KANTHAROS	FL	FL	45	24	1,176,159	0	3	0	0	1225
20	TAPWRIT	2014	TAPIT	KY	KY	61	18	1,158,634	1	2	0	0	1334
21	RANSOM THE MOON	2012	MALIBU MOON	KY	KY	39	13	927,779	1	2	0	0	1326
22	HOPPERTUNITY	2011	ANY GIVEN SATURDAY	PA	PA	42	17	917,682	1	2	0	0	1410
23	MCCRACKEN	2014	GHOSTZAPPER	KY	KY	26	13	855,533	2	2	0	0	1197
24	FREE DROP BILLY	2015	UNION RAGS	KY	KY	36	12	841,420	1	1	0	0	1223
25	REDESDALE	2013	SPEIGHTSTOWN	NY	NY	17	10	674,320	0	2	0	0	1253
26	BEE JERSEY	2014	JERSEY TOWN	KY	KY	20	11	626,510	2	4	0	0	1225
27	THE LIEUTENANT	2013	STREET SENSE	DEAD	NY	15	6	614,324	2	3	0	0	1200
28	IRISH WAR CRY	2014	CURLIN	MD	MD	27	12	607,988	0	1	0	0	1271
29	FUNTASTIC	2014	MORE THAN READY	KY	KY	13	6	532,540	2	2	0	0	1494
30	TUNWOO	2015	MEDAGLIA D'ORO	FL	FL	7	6	329,498	0	0	0	0	1288
31	PROSPECT PARK	2012	TAPIT	CA	CA	14	6	317,314	1	1	0	0	1266
32	DESTIN	2013	GIANT'S CAUSEWAY	KSA	NY	25	7	294,000	0	0	0	0	1337
33	EASTWOOD	2010	SPEIGHTSTOWN	PA	PA	7	3	250,529	0	2	0	0	1380
34	LONG RIVER	2010	A.P. INDY	MD	MD	14	7	236,738	0	0	0	0	1400
35	LONG ON VALUE	2011	VALUE PLUS	FL	FL	10	4	209,925	0	0	0	0	1200
36	CONQUEST FARENHEIT	2014	SCAT DADDY	CA	CA	13	7	206,458	0	0	0	0	1175
37	FOREVER D'ORO	2013	MEDAGLIA D'ORO	IN	IN	11	3	189,569	1	1	0	0	1133
38	FAR FROM OVER	2012	BLAME	DEAD	CA	10	5	187,448	0	0	0	0	1220
39	TALE OF VERVE	2012	TALE OF EKATI	KY	KY	6	1	185,923	0	1	0	0	1600
40	BATTALION RUNNER	2014	UNBRIDLED'S SONG	FL	FL	3	2	171,015	1	1	0	0	1025
41	CLEARLY NOW	2010	HORSE GREELEY	LA	LA	8	5	162,537	0	0	0	0	1214
42	NO NEVER NO MORE	2015	SCAT DADDY	MD	MD	6	2	135,010	0	0	0	0	1000
43	FRANK CONVERSATION	2013	QUALITY ROAD	NY	NY	20	1	130,004	0	0	0	0	1600
44	WEEKEND HIDEAWAY	2010	SPEIGHTSTOWN	NY	NY	5	1	71,828	0	0	0	0	1600
45	NECK 'N NECK	2009	FLOWER ALLEY	DEAD	KY	6	1	42,143	0	0	0	0	1100
46	ONE LINER	2014	INTO MISCHIEF	LA	LA	1	1	16,300	0	0	0	0	1600
47	CAMELOT KITTEN	2013	KITTEN'S JOY	BRZ	NY	4	0	11,863	0	0	0	0	-

*Data provided by Arion Pedigrees, current through 5/9/2023. Win Dist= average winning distance in meters (200m = 1 furlong)

SECTION 3: LEADING YOUNG SIRES IN EUROPE, CUMULATIVE EARNINGS THROUGH 5/9/23

EUROPEAN LEADING SIRES WITH FIRST FOALS 2019

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	CHURCHILL	2014	GALILEO	IRE	IRE	201	101	6,377,982	10	15	7	2	1750
2	ZARAK	2013	DUBAWI	FR	FR	93	61	3,981,439	11	18	7	0	1923
3	COTAI GLORY	2012	EXCEED AND EXCEL	IRE	IRE	170	91	3,369,908	7	15	3	1	1302
4	PROFITABLE	2012	INVINCIBLE SPIRIT	IRE	IRE	193	79	2,651,277	7	11	4	0	1287
5	ACCLAIM	2013	ACCLAMATION	ENG	ENG	128	69	2,460,308	2	7	1	1	1359
6	RIBCHESTER	2013	IFFRAAJ	FR	IRE	156	60	2,413,372	5	10	1	0	1498
7	ARDAD	2014	KODIAC	ENG	ENG	110	47	2,291,011	3	8	2	1	1222
8	ALMANZOR	2013	WOOTTON BASSETT	FR	FR	129	58	2,209,405	6	12	0	0	1922
9	GALILEO GOLD	2013	PACO BOY	FR	IRE	118	52	2,116,506	6	8	3	1	1560
10	AL WUKAIR	2014	DREAM AHEAD	FR	FR	103	45	1,806,201	2	6	0	0	1719
11	EL KABEIR	2012	SCAT DADDY	ITY	IRE	117	40	1,775,032	5	9	1	0	1511
12	ZELZAL	2013	SEA THE STARS	FR	FR	77	36	1,739,925	3	6	2	0	1680
13	RECORDER	2013	GALILEO	FR	FR	134	49	1,675,077	2	3	0	0	1749
14	ULYSSES	2013	GALILEO	ENG	ENG	101	50	1,632,494	4	7	2	0	1943
15	THE GREY GATSBY	2011	MASTERCRAFTSMAN	FR	FR	64	28	1,606,457	4	7	3	0	1904
16	BIRCHWOOD	2013	DARK ANGEL	FR	FR	100	35	1,428,677	0	1	0	0	1529
17	TIME TEST	2012	DUBAWI	ENG	ENG	103	43	1,388,437	5	7	3	0	1623
18	NATIONAL DEFENSE	2014	INVINCIBLE SPIRIT	DEAD	IRE	36	13	1,262,659	1	2	1	0	1360
19	HIGHLAND REEL	2012	GALILEO	JPN	IRE	113	28	1,125,923	2	3	2	0	1713
20	JOHNNY BARNES	2012	ACCLAMATION	FR	FR	53	16	785,675	1	2	0	0	1489
21	ECTOT	2011	HURRICANE RUN	FR	FR	46	24	726,394	0	2	0	0	1805
22	POSTPONED	2011	DUBAWI	ENG	ENG	70	29	699,960	0	1	0	0	1926
23	ATTENDU	2013	ACCLAMATION	FR	FR	37	13	557,049	0	1	0	0	1776
24	ULTRA	2013	MANDURO	FR	FR	48	21	542,600	0	0	0	0	1752
25	MONDIALISTE	2010	GALILEO	FR	ENG	58	20	497,443	0	1	0	0	1622
26	COUNTERATTACK	2012	REDOUTE'S CHOICE	GER	AUS	26	13	492,064	3	4	1	0	1754
27	WHITECLIFFSOFDOVER	2014	WAR FRONT	FR	FR	63	15	491,361	0	0	0	0	1995
28	DECORATED KNIGHT	2012	GALILEO	IRE	IRE	47	24	484,797	0	1	0	0	1683
29	DE TREVILLE	2012	OASIS DREAM	FR	FR	35	9	430,508	1	3	0	0	1483
30	BRAMETOT	2014	RAJSAMAN	GER	FR	34	11	406,166	0	0	0	0	1990
31	DIVINE PROPHET	2013	CHOISIR	AUS	IRE	20	12	193,739	0	0	0	0	1687
32	SPILL THE BEANS	2012	SNITZEL	DEAD	ENG	9	2	83,111	0	0	0	0	1247
33	IVANHOWE	2010	SOLDIER HOLLOW	FR	FR	10	1	49,663	0	0	0	0	2000
34	KOROPICK	2014	KODIAC	ENG	ENG	4	1	14,350	0	0	0	0	1408

*Data provided by Arion Pedigrees, current through 5/9/2023. Win Dist= average winning distance in meters (200m = 1 furlong)

EUROPEAN LEADING SIRES WITH FIRST FOALS 2020

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	HAVANA GREY	2015	HAVANA GOLD	ENG	ENG	105	59	2,413,444	7	15	4	0	1167
2	SIOUX NATION	2015	SCAT DADDY	IRE	IRE	109	57	2,020,477	7	14	3	0	1353
3	SAXON WARRIOR	2015	DEEP IMPACT	IRE	IRE	81	30	1,826,721	4	9	4	1	1617
4	HARRY ANGEL	2014	DARK ANGEL	ENG	ENG	76	34	1,316,786	4	7	2	0	1229
5	ZOUSTAR	2010	NORTHERN METEOR	AUS	ENG	84	26	976,242	1	1	1	1	1296
6	KESSAAR	2016	KODIAC	IRE	IRE	63	31	748,261	0	2	0	0	1400
7	CRACKSMAN	2014	FRANKEL	ENG	ENG	80	28	723,494	4	5	1	0	1745
8	EXPERT EYE	2015	ACCLAMATION	ENG	ENG	78	31	720,255	0	2	0	0	1345
9	U S NAVY FLAG	2015	WAR FRONT	IRE	IRE	61	14	663,299	2	3	0	0	1234
10	ROARING LION	2015	KITTEN'S JOY	DEAD	ENG	65	20	612,214	2	2	1	1	1740
11	TASLEET	2013	SHOWCASING	ENG	ENG	50	20	551,932	1	1	1	0	1231
12	RECOLETOS	2014	WHIPPER	FR	FR	33	12	496,489	0	1	0	0	1636
13	SEAHENGE	2015	SCAT DADDY	FR	FR	45	13	410,797	1	1	0	0	1781
14	SEABHAC	2015	SCAT DADDY	FR	FR	40	13	360,298	0	0	0	0	1686
15	MASSAAT	2013	TEOFILO	ENG	ENG	40	8	332,649	0	2	0	0	1285
16	GUSTAV KLIMT	2015	GALILEO	FR	IRE	37	13	312,342	0	2	0	0	1517
17	CLOTH OF STARS	2013	SEA THE STARS	FR	FR	47	10	268,154	0	1	0	0	1827
18	UNFORTUNATELY	2015	SOCIETY ROCK	IRE	ENG	25	10	242,716	1	1	0	0	1239
19	JAMES GARFIELD	2015	EXCEED AND EXCEL	IRE	IRE	32	10	208,029	1	2	0	0	1253
20	RAJASINGHE	2015	CHOISIR	ENG	ENG	12	9	146,455	0	1	0	0	1286
21	DSCHINGIS SECRET	2013	SOLDIER HOLLOW	FR	FR	18	7	136,596	0	0	0	0	2285
22	LIGHTNING SPEAR	2011	PIVOTAL	ENG	ENG	15	6	118,631	0	0	0	0	1303
23	MR. OWEN	2012	INVINCIBLE SPIRIT	FR	FR	17	3	103,942	0	0	0	0	1630
24	TAAREEF	2013	KITTEN'S JOY	FR	FR	12	3	94,003	0	0	0	0	1700
25	POET'S WORD	2013	POET'S VOICE	IRE	ENG	10	3	83,641	0	0	0	0	1974
26	JUNGLE CAT	2012	IFFRAAJ	AUS	IRE	10	2	81,646	0	0	0	0	1073
27	SMOOTH DADDY	2011	SCAT DADDY	IRE	IRE	13	3	71,278	0	0	0	0	1756
28	IQUITOS	2012	ADLERFLUG	GER	GER	2	2	47,941	1	1	1	0	1833
29	MASTER CARPENTER	2011	MASTERCRAFTSMAN	FR	FR	6	2	29,338	0	0	0	0	1416
30	GUIGNOL	2012	CAPE CROSS	FR	FR	5	0	23,887	0	0	0	0	
31	CHEMICAL CHARGE	2012	SEA THE STARS	FR	FR	4	2	17,058	0	0	0	0	1700
32	MILLOWITSCH	2013	SEHREZAD	GER	GER	3	1	16,954	0	1	0	0	1500
33	JIMMY TWO TIMES	2013	KENDARGENT	FR	GER	4	1	13,445	0	0	0	0	1900

*Data provided by Arion Pedigrees, current through 5/9/2023. Win Dist= average winning distance in meters (200m = 1 furlong)

SECTION 4: LEADING YOUNG SIRES IN AUSTRALASIA, EARNINGS THROUGH 5/9/23

AUSTRALASIAN LEADING SIRES WITH FIRST FOALS 2019

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	RUSSIAN REVOLUTION	2013	SNITZEL	NSW	NSW	139	59	7,660,651	8	12	6	1	1154
2	HELLBENT	2012	I AM INVINCIBLE	NSW	NSW	105	50	4,948,538	2	11	2	0	1202
3	ALMANZOR	2013	WOOTTON BASSETT	NZ	FR	76	27	4,270,103	3	13	2	1	1545
4	THE MISSION	2014	CHOISIR	QLD	QLD	45	18	2,810,865	1	1	1	0	1145
5	SATONO ALADDIN	2011	DEEP IMPACT	NZ	NZ	37	16	2,608,081	4	6	4	2	1288
6	IMPENDING	2013	LONHRO	VIC	VIC	87	30	2,414,820	1	4	1	0	1222
7	GOLD STANDARD	2014	SEBRING	VIC	VIC	20	9	2,283,608	1	3	1	1	1314
8	CHURCHILL	2014	GALILEO	NSW	IRE	58	25	2,202,532	0	8	0	0	1363
9	MERCHANT NAVY	2014	FASTNET ROCK	NSW	NSW	87	28	2,132,677	2	3	2	0	1294
10	SUPIDO	2011	SEBRING	NSW	NSW	48	20	2,098,046	2	3	0	0	1089
11	INVADER	2014	SNITZEL	QLD	NSW	67	24	1,975,832	1	1	1	1	1197
12	HEROIC VALOUR	2013	FASTNET ROCK	QLD	QLD	69	23	1,877,637	0	0	0	0	1179
13	KOBAYASHI	2014	I AM INVINCIBLE	QLD	QLD	42	18	1,715,185	0	1	0	0	1107
14	PARIAH	2014	REDOUTE'S CHOICE	QLD	NSW	79	21	1,600,185	1	3	1	0	1208
15	CARAVAGGIO	2014	SCAT DADDY	IRE	NSW	69	28	1,595,064	1	1	1	0	1291
16	SPIETH	2012	THORN PARK	DEAD	NSW	64	27	1,527,836	0	2	0	0	1236
17	RIBCHESTER	2013	IFFRAAJ	NZ	IRE	22	11	1,082,659	1	3	1	0	1158
18	OVERSHARE	2014	I AM INVINCIBLE	VIC	VIC	32	8	1,074,138	1	1	0	0	1106
19	A LOT	2012	TAPIT	WA	WA	25	11	985,551	0	2	0	0	1184
20	HIGHLAND REEL	2012	GALILEO	IRE	VIC	47	15	978,035	1	2	0	0	1495
21	JUKEBOX	2014	SNITZEL	QLD	NSW	28	13	829,415	1	1	0	0	1037
22	THRNUM	2013	SNITZEL	VIC	VIC	22	8	672,099	0	1	0	0	1245
23	TIME TEST	2012	DUBAWI	GB	NZ	43	17	668,818	1	5	0	0	1268
24	SEBRING SUN	2012	SEBRING	NSW	NSW	16	9	650,620	0	0	0	0	1084
25	ZULULAND	2011	FASTNET ROCK	NSW	NSW	20	9	603,419	0	0	0	0	1262
26	MENARI	2014	SNITZEL	NSW	NSW	13	9	591,930	0	0	0	0	1157
27	TOSEN STARDOM	2011	DEEP IMPACT	VIC	VIC	45	8	572,159	0	0	0	0	1467
28	WAR DECREE	2014	WAR FRONT	NZ	NZ	32	14	464,490	1	1	1	0	1425
29	DERRYN	2013	HINCHINBROOK	NZ	NZ	26	9	328,654	1	3	0	0	1325
30	BON AURUM	2012	BON HOFFA	VIC	VIC	17	4	228,375	0	0	0	0	1287
31	INFERENCE	2013	SO YOU THINK	VIC	VIC	21	6	185,895	0	1	0	0	1354
32	BOULDER CITY	2014	SNITZEL	VIC	VIC	23	3	165,530	0	0	0	0	1366
33	LORD OF THE SKY	2010	DANERICH	NSW	NSW	10	3	125,645	0	0	0	0	1025
34	HOOKED	2010	CASINO PRINCE	VIC	VIC	2	1	110,060	0	1	0	0	1330
35	WICKED INTENT	2012	WICKED STYLE	QLD	QLD	5	2	89,675	0	0	0	0	945
36	SAVILE ROW	2013	MAKFI	NZ	NZ	10	3	58,958	0	1	0	0	1333
37	WHAT'S THE STORY	2012	SAVABEEL	NZ	NZ	6	1	56,036	0	1	0	0	1400
38	OUR WAZI	2015	CHOISIR	DEAD	VIC	2	2	50,635	0	0	0	0	1438
39	EL DOUTE	2010	REDOUTE'S CHOICE	NZ	NZ	2	1	24,983	0	0	0	0	1200
40	MONGOLIAN FALCON	2013	FASTNET ROCK	NZ	NZ	9	0	17,496	0	0	0	0	-
41	HUALALAI	2014	STREET CRY	SA	SA	4	0	13,050	0	0	0	0	-
42	THUNDER DOWN UNDER	2012	STREET SENSE	NZ	NZ	2	0	7,930	0	0	0	0	-
43	DIAMOND TATHAGATA	2014	HINCHINBROOK	VIC	VIC	1	0	2,150	0	0	0	0	-

*Data provided by Arion Pedigrees, current through 5/9/2023. Win Dist= average winning distance in meters (200m = 1 furlong)

AUSTRALASIAN LEADING SIRES WITH FIRST FOALS 2020

RANK	STALLION	YOB	SIRE NAME	CURRENT ST	OTHER ST	RNRS	WNRS	EARNINGS	SWs	SHs	GWs	G1W	Win Dist
1	JUSTIFY	2015	SCAT DADDY	NSW	KY	11	4	1,766,736	2	2	1	0	1185
2	HARRY ANGEL	2014	DARK ANGEL	NSW	ENG	16	5	975,170	3	3	0	0	1183
3	BRAVE SMASH	2013	TOSEN PHANTOM	NSW	QLD	21	7	814,060	1	3	0	0	1016
4	TRAPEZE ARTIST	2014	SNITZEL	NSW	NSW	23	5	722,765	0	2	0	0	1000
5	WRITTEN BY	2015	WRITTEN TYCOON	NSW	NSW	22	3	406,387	2	4	1	0	1025
6	GRUNT	2014	O'REILLY	VIC	VIC	8	1	297,855	1	1	1	0	1300
7	THE AUTUMN SUN	2015	REDOUTE'S CHOICE	NSW	NSW	15	2	283,943	1	2	1	0	1100
8	SHOWTIME	2014	SNITZEL	NSW	NSW	13	3	279,802	1	2	0	0	1112
9	SIoux NATION	2015	SCAT DADDY	IRE	VIC	4	2	265,555	0	1	0	0	1100
10	ENCRYPTION	2015	LONHRO	QLD	QLD	14	2	246,240	0	1	0	0	1100
11	US NAVY FLAG	2014	WAR FRONT	NZ	IRE	18	5	243,821	0	3	0	0	1120
12	STAPHANOS	2011	DEEP IMPACT	NZ	NZ	10	1	240,356	1	1	1	1	1250
13	SANTOS	2015	I AM INVINCIBLE	NZ	NSW	13	2	236,219	1	1	1	0	1033
14	STRATOSPHERE	2015	SNITZEL	TAS	TAS	12	4	229,160	0	2	0	0	1057
15	PERFORMER	2015	EXCEED AND EXCEL	QLD	QLD	11	2	192,338	0	0	0	0	1050
16	ARDROSSAN	2014	REDOUTE'S CHOICE	NZ	NZ	9	3	154,393	2	3	0	0	1225
17	BONDI	2015	SNITZEL	WA	WA	5	1	137,880	0	0	0	0	1000
18	BOLT D'ORO	2015	MEDAGLIA D'ORO	KY	VIC	7	2	135,835	0	0	0	0	1200
19	MENDELSSOHN	2015	SCAT DADDY	KY	NSW	5	1	103,450	0	0	0	0	1350
20	EMBELLISH	2014	SAVABEEL	NZ	NZ	10	2	87,941	0	2	0	0	1050
21	DUCIMUS	2014	SNITZEL	WA	WA	4	2	76,380	0	0	0	0	1100
22	DRACARYS	2014	SNITZEL	QLD	QLD	3	1	73,900	0	0	0	0	1050
23	LEAN MEAN MACHINE	2015	ZOUSTAR	QLD	VIC	3	1	52,390	0	0	0	0	1110
24	NATIONAL DEFENSE	2014	INVINCIBLE SPIRIT	VIC	VIC	7	0	44,825	0	0	0	0	-
25	NEOREALISM	2011	NEO UNIVERSE	QLD	QLD	4	1	37,840	0	0	0	0	940
26	JUNGLE CAT	2012	IFFRAAJ	QLD	IRE	3	1	26,830	0	0	0	0	950
27	SAXON WARRIOR	2015	DEEP IMPACT	NSW	IRE	7	0	16,311	0	0	0	0	-
28	AYLMERTON	2015	SIYOUNI	NSW	NSW	1	0	6,000	0	0	0	0	-

*Data provided by Arion Pedigrees, current through 5/9/2023. Win Dist= average winning distance in meters (200m = 1 furlong)

SECTION 5: NORTH AMERICAN SALES RESULTS



*Gun Runner, leading sire of North American 2yo's in training
Photo courtesy Three Chimneys Farm*

NORTH AMERICAN AND EUROPEAN 2-YEAR-OLD SALES THROUGH EARLY MAY

The OBS Spring 2yo Sale at the end of April finished up with metrics almost identical to last year. The number sold was down by nine, the gross dropped \$1-million from \$91,984,000 to \$90,805,000 and the average was \$130,093, down one-tenth of 1% (\$22) from \$131,105 in 2022. OBS March was up almost \$21-million but no doubt a good part of that was due to the demise of Fasig-Tipton's Gulfstream Sale, so we really do have to wait and see, after Fasig Mid-Atlantic later this month and OBS June, to assess where the US 2yo market is in relation to last year. At this point there has been a 4% increase in the number sold compared to this time last year, about a \$7-million increase in gross (+4%), and the average is almost dead even, having increased \$23 (two-tenths of 1%) from \$131,297 to \$131,320. Pretty amazing to be that close with 1,254 horses sold!

The European 2yo market has looked decidedly strong, with three of the five sales in the books (Arqana May 13 and Tattersalls Ireland Goresbridge, later in May, were still to come at this writing). Tattersalls Craven Sale in Newmarket had a 23% increase in the number catalogued, a 29% increase in gross, and a 5% increase in average from the 2022 figures. The Goffs UK Doncaster sale really blasted off: with a 13% increase in the number catalogued; the gross was up by 54%, breaking the £10-million mark for the

first time, and the average was £62,965, up 28% and the first time the sale has averaged over £50,000. All told, including the Tattersalls Guineas sale last week there has been a 9% increase in the number sold, a 30% increase in the gross, and a 20% increase in the average for the three sales. It is worth noting, however, that the European 2yo market is only a quarter the size of the North American 2yo market; nonetheless, these are significant gains.

A \$2-million Good Magic colt at OBS March and a \$2.2-million Gun Runner colt at OBS April have highlighted Donato Lanni and Bob Baffert's shopping for Amr Zedan so far this year and have of course contributed to high averages for both sires at the 2-year-old sales. Gun Runner, with just six 2yo's sold so far, leads all sires with a \$604,167 average; Good Magic lies fifth, with 15 sold for a \$369,333 average. In the 400's are Into Mischief (13/\$467,846); Arrogate (15/\$427,667); and Justify (10/\$407,200). Omaha Beach, who has now had his first winner, at Belmont May 11, is the leading freshman sire with 22 two-year-olds having averaged \$266,591 so far.

NORTH AMERICAN SIRE OF TWO-YEAR-OLDS

Thru May 9, 2023- OBS March & April, Goffs Dubai, Goffs UK, Tattersalls Craven & Guineas - Sires with 2+ sold for 105k+ average.

SIRE NAME	YOB	HIS SIRE	FFLS	ST	2023 FEE	2020 FEE	# RING	# SOLD	US\$ AVG	US\$ MED
GUN RUNNER	2013	CANDY RIDE	2019	KY	PVT (300)	70,000	7	6	604,167	340,000
INTO MISCHIEF	2005	HARLAN'S HOLIDAY	2010	KY	250,000	175,000	14	13	467,846	400,000
ARROGATE	2013	UNBRIDLED'S SONG	2019	DEAD	-	50,000	15	15	427,667	310,000
JUSTIFY	2015	SCAT DADDY	2020	KY	100,000	150,000	13	10	407,200	300,000
GOOD MAGIC	2015	CURLIN	2020	KY	50,000	35,000	16	15	369,333	300,000
LOOKIN AT LUCKY	2007	SMART STRIKE	2012	KY	10,000	20,000	6	4	355,000	330,000
CURLIN	2004	SMART STRIKE	2010	KY	225,000	175,000	7	6	345,833	305,000
UNCLE MO	2008	INDIAN CHARLIE	2013	KY	150,000	125,000	17	16	344,250	260,000
QUALITY ROAD	2006	ELUSIVE QUALITY	2012	KY	200,000	200,000	2	2	322,500	322,500
BLAME	2006	ARCH	2012	KY	25,000	35,000	9	8	315,000	235,000
COMMISSIONER	2011	A.P. INDY	2017	KSA	-	7,500	3	3	286,667	200,000
SPEIGHTSTOWN	1998	GONE WEST	2006	KY	80,000	70,000	8	5	277,000	250,000
TAPIT	2001	PULPIT	2006	KY	185,000	200,000	3	3	270,000	300,000
TWIRLING CANDY	2007	CANDY RIDE	2013	KY	60,000	40,000	21	19	267,474	150,000
OMAHA BEACH	2016	WAR FRONT	2021	KY	30,000	45,000	28	22	266,591	200,000
BOLT D'ORO	2015	MEDAGLIA D'ORO	2020	KY	35,000	25,000	19	14	264,143	185,000
MACLEAN'S MUSIC	2008	DISTORTED HUMOR	2014	KY	50,000	20,000	3	3	253,333	240,000
NYQUIST	2013	UNCLE MO	2018	KY	55,000	40,000	22	19	252,053	175,000
DISTORTED HUMOR	1993	FORTY NINER	2000	RETIRED	-	50,000	6	5	231,000	180,000
CONSTITUTION	2011	TAPIT	2017	KY	110,000	40,000	17	16	228,750	160,000
LIAM'S MAP	2011	UNBRIDLED'S SONG	2017	KY	40,000	35,000	14	11	225,000	285,000
GHOSTZAPPER	2000	AWESOME AGAIN	2007	KY	75,000	85,000	7	7	220,714	120,000
AMERICAN PHAROAH	2012	PIONEEROF THE NILE	2017	KY	60,000	175,000	6	5	207,000	110,000
MUNNINGS	2006	SPEIGHTSTOWN	2012	KY	100,000	30,000	26	22	205,773	127,500
MEDAGLIA D'ORO	1999	EL PRADO	2006	KY	100,000	200,000	10	5	204,000	220,000
STREET SENSE	2004	STREET CRY	2009	KY	75,000	75,000	10	7	195,000	235,000
BERNARDINI	2003	A.P. INDY	2008	DEAD	-	40,000	16	13	166,923	100,000
SOLOMINI	2015	CURLIN	2021	NY	6,500	6,500	11	9	166,333	50,000
LEA	2009	FIRST SAMURAI	2017	KY	5,000	7,500	2	2	165,000	165,000
SUMMER FRONT	2009	WAR FRONT	2017	KY	7,500	10,000	2	2	163,500	163,500
AUDIBLE	2015	INTO MISCHIEF	2021	KY	25,000	25,000	39	24	163,083	82,500
CANDY RIDE	1999	RIDE THE RAILS	2006	KY	75,000	100,000	9	8	159,375	84,500
VIOLENCE	2010	MEDAGLIA D'ORO	2015	KY	40,000	25,000	11	9	159,111	75,000
PRACTICAL JOKE	2014	INTO MISCHIEF	2019	KY	25,000	25,000	23	21	158,714	100,000
MITOLE	2015	ESKENDEREYA	2021	KY	15,000	25,000	37	30	156,800	127,500
STREET BOSS	2004	STREET CRY	2010	AUS	-	20,000	11	6	150,000	105,000
MALIBU MOON	1997	A.P. INDY	2001	DEAD	-	60,000	12	9	149,778	135,000
CITY OF LIGHT	2014	QUALITY ROAD	2020	KY	60,000	40,000	14	10	149,500	89,000
STAR GUITAR	2005	QUIET AMERICAN	2014	LA	7,500	7,500	3	2	142,500	142,500
HARD SPUN	2004	DANZIG	2009	KY	35,000	40,000	12	11	138,182	125,000
ARMY MULE	2014	FRIESAN FIRE	2020	KY	12,500	10,000	7	7	135,714	120,000
FROSTED	2012	TAPIT	2018	KY	10,000	40,000	25	20	133,450	65,000
UNION RAGS	2009	DIXIE UNION	2014	KY	30,000	60,000	5	5	129,800	90,000
OSCAR PERFORMANCE	2014	KITTEN'S JOY	2020	KY	20,000	20,000	9	7	127,143	50,000
ROGUEISH	2016	INTO MISCHIEF	2022	FL	2,500	-	2	2	121,000	121,000
THE FACTOR	2008	WAR FRONT	2014	KY	15,000	17,500	12	8	119,000	57,500
VINO ROSSO	2015	CURLIN	2021	KY	15,000	30,000	45	34	118,265	60,000
MORE THAN READY	1997	SOUTHERN HALO	2002	DEAD	-	80,000	11	9	116,000	72,000
TAPWRIT	2014	TAPIT	2020	KY	10,000	10,000	13	13	114,077	110,000
COPPER BULLET	2015	MORE THAN READY	2021	KY	7,500	PVT	11	9	113,889	75,000
GORMLEY	2014	MALIBU MOON	2019	KY	5,000	7,500	5	2	112,500	112,500
CLASSIC EMPIRE	2014	PIONEEROF THE NILE	2019	KY	15,000	20,000	18	15	109,667	55,000
LOST TREASURE	2015	WAR FRONT	2021	KY	3,500	5,000	2	2	108,500	108,500
ADIOS CHARLIE	2008	INDIAN CHARLIE	2013	FL	3,000	3,000	5	3	107,667	18,000
UPSTART	2012	FLATTER	2018	KY	30,000	10,000	16	12	105,833	65,000
MENDELSSOHN	2015	SCAT DADDY	2020	KY	25,000	35,000	24	19	105,368	50,000

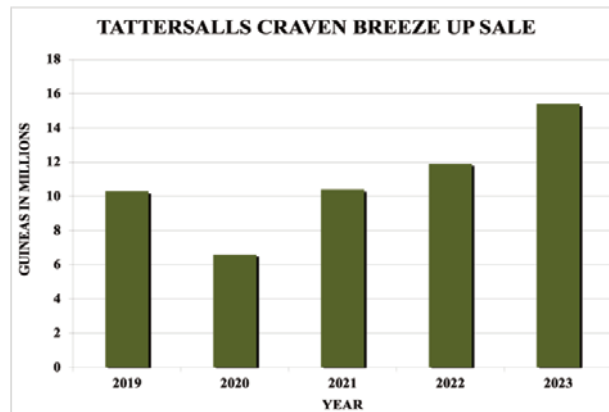
SECTION 6: WORLDWIDE SALES TICKER



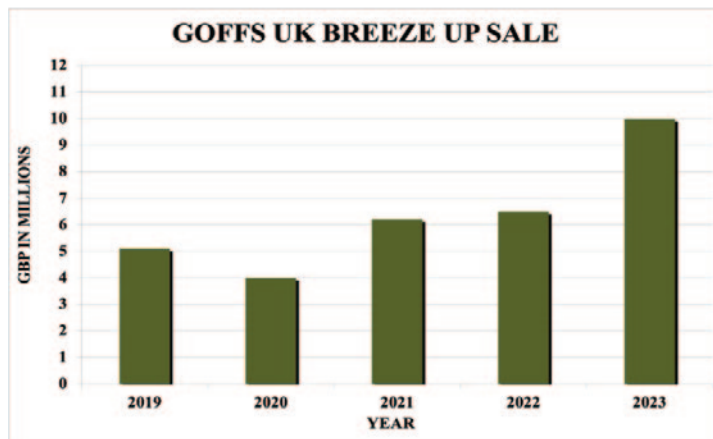
YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2023	1,222	840	698	31.3%	83.1%	57.1%	90,805,000	130,093
2022	1,231	841	707	31.7%	84.1%	57.4%	91,984,000	130,105
2021	1,217	833	723	31.6%	86.8%	59.4%	73,907,900	102,224
2020	1,315	779	630	40.8%	80.9%	47.9%	58,701,000	93,176
2019	1,221	837	674	31.4%	80.5%	55.2%	72,945,000	108,227



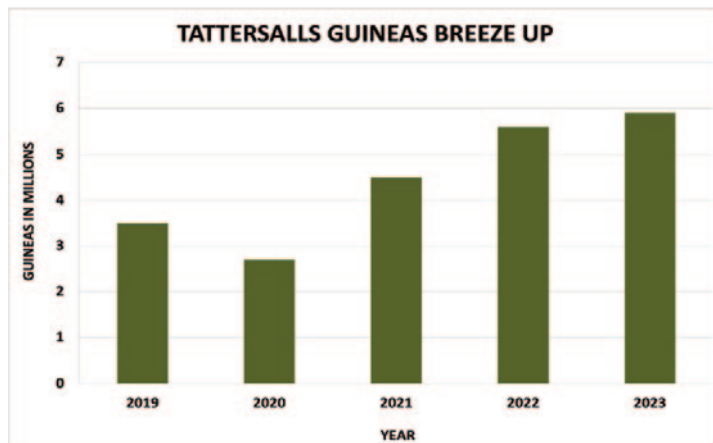
YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2023	2,248	1,575	1,254	29.9%	79.6%	55.8%	164,675,000	131,320
2022	2,110	1,423	1,201	32.6%	84.4%	56.9%	157,687,700	131,297
2021	2,152	1,439	1,204	33.1%	83.7%	55.9%	140,147,900	116,402
2020	1,996	1,264	921	36.7%	72.9%	46.1%	86,603,500	94,032
2019	2,120	1,456	1,114	31.3%	76.5%	52.5%	148,058,500	132,907



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2023	202	166	126	17.8%	75.9%	62.4%	15,357,500	121,885
2022	164	134	103	18.3%	76.9%	62.8%	11,939,500	115,917
2021	169	137	121	18.9%	88.3%	71.6%	10,408,500	86,021
2020	154	84	70	45.5%	83.3%	45.5%	6,649,500	94,993
2019	147	109	85	25.9%	78.0%	57.8%	10,343,000	121,682



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2023	211	184	159	12.8%	86.4%	75.4%	10,011,500	62,965
2022	187	158	132	15.5%	83.5%	70.6%	6,495,500	49,208
2021	178	144	128	19.1%	88.9%	71.9%	6,219,500	48,590
2020	165	99	89	40.0%	89.9%	53.9%	3,975,400	44,667
2019	160	130	109	18.8%	83.8%	68.1%	5,068,250	46,498



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS (gns)	AVG (gns)
2023	203	168	141	17.2%	83.9%	69.5%	5,942,500	42,145
2022	211	185	157	12.3%	84.9%	74.4%	5,601,500	35,678
2021	236	184	150	22.0%	81.5%	63.6%	4,492,250	29,948
2020	157	116	94	26.1%	81.0%	59.9%	2,680,000	28,511
2019	175	144	121	17.7%	84.0%	69.1%	3,489,500	28,839



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS €	AVG €
2023	616	518	426	15.9%	82.2%	69.2%	31,311,500	73,501
2022	562	477	392	15.1%	82.2%	69.8%	24,036,500	61,318
2021	583	465	399	20.2%	85.8%	68.4%	21,120,250	52,933
2020	476	299	253	37.2%	84.6%	53.2%	13,304,900	52,589
2019	482	383	315	20.5%	82.2%	65.4%	18,900,750	60,002

SECTION 7: BILL'S TWEETS



Bill Oppenheim @billoppenheim · May 6



Hard Spun @DarleyStallions: Damsire of the sire of the Derby winner & sire of the 2nd. Totally versatile sire. Danzig. Class.



Bill Oppenheim @billoppenheim · May 6



What a result for @HillnDaleFarm Good Magic as 1st-crop son Mage wins the Derby! Out of a mare owned by Grandview Farm, sold by @runnymedefarmky as a yearling & Sequel Bloodstock as a 2yo. Florida Derby still the best prep tho you have to feel badly for Forte's connections.



Bill Oppenheim @billoppenheim · May 5



Great result, well done. Top team.



Ignacio Correias @IgnacioCorreias · May 5

Didia keep doing it! Wins The Modesty G3 @ChurchillDowns #OaksDay @VCheminaud Up congrats to all the Connections!



Bill Oppenheim @billoppenheim · Apr 30



Cross Traffic @spendthriftfarm was #1 NA Freshman Sire 2018 including G1W & champ Jaywalk; 2020 crop of 124 includes 14 BT Horses (1-2 in Woodbine's Star Shoot yesterday) including G1 Ashland winner Defining Purpose, who could win Friday's G1 Ky Oaks. He's "stood the raise".



Bill Oppenheim @billoppenheim · Apr 26



Impressive numbers for @darbydanfarm freshman sire Flameaway (by @coolmorestud Scat Daddy!) @OBSSales yesterday: 4 went through the ring, all 4 sold for \$100k+ (avg \$156,250)- awfully strong for a \$7500 stallion.



Bill Oppenheim @billoppenheim · Apr 26



Impressive numbers for @darbydanfarm freshman sire Flameaway (by @coolmorestud Scat Daddy!) @OBSSales yesterday: 4 went through the ring, all 4 sold for \$100k+ (avg \$156,250)- awfully strong for a \$7500 stallion.



Bill Oppenheim @billoppenheim · Apr 26



Yesterday's news (2): Day 1 of @OBSSales April. We like to use whole-sale #'s as all alphabetical by dam, so random. Tue 161 sold (52.6% of catalogue, 57.8% whole-sale '22), gross \$22,003,000 (projects to \$88m vs \$90.7m), avg \$136,665 (\$128,685), median \$75k vs \$65k (+15%- good!)



Bill Oppenheim @billoppenheim · Apr 26



Yesterday's news (1): big 👍👍 to @GoffsUK for a blockbuster Doncaster 2yo sale: yes, 20% more sold than '22 (158 - terrific 75% of # catalogued - vs 132) but gross was £10,016,500 (+54% - never been higher than £6.5m), avg £63,515 (+29%, never above 50k) & median £40,000 (+11%).



Bill Oppenheim @billoppenheim · Apr 21



Big day for your team, congratulations. You're almost as hot as @amoracingltd!



James Ferguson @jamesferguson89 · Apr 20

A huge thrill to get a double on the day at my home track @NewmarketRace. Canberra Legend showing his class followed by Like A Tiger. Well done to all connections involved in the winners and credit to the team. @D_Muscutt @AvenueBstock @BonHo93524033 #NASsyndicate



Bill Oppenheim @billoppenheim · Apr 19



It's been @amoracingltd day @NewmarketRace today as they scored a wide-margin 1st-crop sire double: Mammias Girl, by @WhitsburyManor Havana Grey impressively in the G3 Nell Gwyn, and 2yo Persian Dreamer, @RoyalAscotSite Queen Mary prospect & 2nd winner for @coolmorestud Calyx.



Bill Oppenheim @billoppenheim · Apr 18



3 winners now for @DarleyStallions Blue Point, that's a good start!



Bill Oppenheim @billoppenheim · Apr 18



The arrows keep pointing 📈📈 for @DarleyStallions Harry Angel, now #2 EU 2nd-crop sire '23 with 2 G3W (4 NH SW cumulatively) & #2 Freshman Sire in Australia with 3 SW there. He's getting plenty of at least useful runners anyhow.