

# Thoroughbred Market Report



FEBRUARY 2023

Editor – Bill Oppenheim, [bopp@billoppenheim.com](mailto:bopp@billoppenheim.com)  
Managing Editor – Emily J Plant PhD, [emily@billoppenheim.com](mailto:emily@billoppenheim.com)  
Worldwide Sales Ticker – Brianne Stanley, [bristanley1@gmail.com](mailto:bristanley1@gmail.com)

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Keeneland January Sale,  
photo courtesy Keeneland

TABLE OF CONTENTS	PAGE
Section 1: Apex Northern Hemisphere year-end 2022	1
Section 2: 2022 Apex Runners	15
Section 3: Worldwide Sales Ticker	23
Section 4: Bill's Tweets	25

## IN THIS ISSUE

- 699 sires in North America, Europe, and Japan were assigned APEX stallion ratings, covering racing 2016-2022, at the end of 2022. There were 113 sires in Japan, 586 in NA/EU. Of those in NA/EU, 363 had 195+ year-starters in 2016-2022. **Galileo** (6.16) was the leading sire by the signature A Runner Index for the 6th time in the last nine years; **Dubawi** (5.49) ranked second, **Frankel** (4.74) third. **Gun Runner** (4.59) debuted as #4 overall and #1 in North America. Of the 15 sires with 3.00+ A Runner Indexes, eight were in North America, seven in Europe. Galileo (223) and Dubawi (182) were the top sires by number of A Runners; Dubawi (2.90) topped Galileo (2.71) by ABC Runner Index, but **Into Mischief** (433) trumped them both by number of ABC Runners (Galileo 393, Dubawi 384) over the seven seasons.
- Tables isolating 82 NA/EU F2018 sires with first 4yo's 2022 and 76 F2019 sires with first 3yo's. Among F2018 sires Europeans **New Bay** and **Mehmas** and Americans **Not This Time** and **Nyquist** topped the charts. Not This Time led three categories: number of A Runners (20), ABC Runner Index (2.31), and number of ABC Runners (60). Mehmas was a nose second in both numbers categories with 19 A Runners and 59 ABC Runners. New Bay (3.46) was the top F2018 sire by A Runner Index, with Not This Time (3.09) second, while New Bay (2.06) was also second to Not This Time by ABC Index. Among F2019 sires with 100+ year-starters, **Gun Runner** topped three categories: A Runner Index (4.59), with French sire **Zarak** (4.33) second; number of A Runners (18) and ABC Index (2.55). **Practical Joke** was second by number of A Runners (9) and ABC Index (2.16) and actually tops Gun Runner by number of ABC Runners, 41 to 40.
- In Section 2 we review 289 NA/EU sires who had 5+ ABC Runners just in 2022. **Dubawi** (31) edged **Into Mischief** (30) by number of 2022 A Runners, followed by **Frankel** (25) and **Curlin** (23). **Into Mischief** (73) was the top sire of 2022 ABC Runners ahead of Dubawi (64). Then we look at the five youngest sire crops by 2022 ABC runners: F2020 sires headed by **Havana Grey** (11 ABC Runners), ahead of **Bolt D'Oro** and **Justify** (10 each); F2019 **Gun Runner** and **Practical Joke** (31 each); F2018 **Not This Time** (32); F2017 **American Pharoah** (34) and **Constitution** (33); and F2016 **Kingman** (37). We also look at the top sires of 2022 ABC 2yo Runners (**Kodiac** 12) and 2022 ABC 3yo Runners- Dubawi and Gun Runner 26 each, Frankel 25, Into Mischief 23, and Practical Joke 21.
- Worldwide Sales Tickers covering the Magic Millions Gold Coast Yearling sale and the Keeneland January sale. Both sales were extremely close to the 2022 results. Magic Millions, the highest-grossing yearling sale in Australia, grossed A\$243-million compared to A\$242-million last year; Keeneland January grossed \$45.4-million, a marginal drop from \$46.3-million, though the average was up about \$2,000 (3%) to \$47,202. Both sales saw about a 4% drop in clearance rates.
- Bill's Tweets. He got going again last month after once again taking December off from tweeting.

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## SECTION 1: APEX NORTHERN HEMISPHERE YEAR-END 2022

### EURO TOP 3 MAINTAIN POSITIONS IN YEAR-END 2022 APEX COMPILATIONS

*Galileo Top APEX Sire for 6th Time;  
Gun Runner New North American #1*

APEX Sire Ratings were developed at Racing Update 30 years ago and are essentially a better average-earnings index. APEX by the way stands for Annual Progeny Earnings Index. One key difference is this: the average-earnings index divides all earnings by a sire by the number of his runners in a year (or season, in the Southern Hemisphere) and divides the sire's average earnings by the average earnings for all sires in that year. APEX establishes three class levels: A Runners (the top 2% of earners/runners); B Runners (the next 2%); C Runners (the next 4%); and therefore ABC Runners (the top 8%), then measures the frequency with which a sire gets runners in each of these categories and divides the sire's percentage of, for example, A Runners by 2% (the percentage for all sires from all runners). In APEX ratings one huge earner can't inflate a sire's index ratings; it's just another A Runner. Over horses' careers, about 4% of named foals become A Runners in one or more seasons – about the same percentage of Group-Graded plus Listed winners.

There are two other key differences from a cumulative average-earnings index. First, we limit the data to the previous seven seasons (for the 2023 ratings: 2016-2022), which identifies sires who might have once been great but have fallen off. Second, we do not count all runners by all sires in our calculations. That method seems logical but in fact, when applied commercially, it tends to inflate sires' ratings within the commercial population. We exclude all sires which average fewer than 10 foals/crop as having no impact in the thoroughbred commercial world. This eliminates about a third of sires and 20% of foals but results in index figures which have a more accurate commercial application than the 'purer' all sires/all runners method. Our method is absolutely just as logically sound – and much more accurate when applied commercially. We also do not assign APEX ratings until sires have 3yo's; the numbers for freshman sires just prove to be too dodgy.

One thing APEX ratings have in common with average-earnings indexes is they are calculated on

an annual basis, meaning one horse is counted as one runner every year/season it races, up to seven in APEX. So a horse who races in two different years is two Runners, etc., and the same for A, B, and C Runners; Winx, for example counted as six A Runners, because she reached the respective A Runner earnings thresholds in six separate seasons. There are a total of 17 different APEX ratings: A, B, and C Runners in each of three Northern Hemisphere Regions (North America, Europe, Japan), so that's nine indexes; A, B, C, and ABC runners combined in the three regions combined, which is four more indexes; and 'age indexes' for ABC Runners as 2yo's, 3yo's, 4yo's and 5yo's and up. This enables us to chart sires' typical progression at different ages: Sea The Stars, for example, has ABC Age Ratings of: 2yo-0.62; 3yo-1.75; 4yo-1.93; 5yo+ 2.41. So you know when you breed to or buy one by Sea The Stars it is less likely to be a smart 2yo compared to, say, his half-brother Galileo (2yo-2.94).



*Galileo, 6.16 A Runner Index.  
Photo courtesy Coolmore*

**Galileo** is in fact the #1 sire by A Runner Index (6.16, meaning 12.32% of his year-starters 2016-2022 achieved the A Runner earnings thresholds in their respective jurisdictions), which we consider the single most important APEX metric. This is the sixth time in the last nine years Galileo has held that distinction, which is really pretty amazing considering sires with huge numbers of runners (he has 1,810 year-starters in seven years, an average of 258/year) are at a disadvantage in index calculations as opposed to, say, progeny earnings calculations where the more runners a horse has, the more chances he has to improve his rating. The three years he wasn't the highest-rated he was second to a then-younger sire who had made a sensational start: Uncle Mo at the end of 2017, when he had his first 4yo's; and his own son Frankel in 2019 and 2020.

Fellow European sires **Dubawi** (5.49) and **Frankel** (4.74) rank two-three by A Runner Index among 363 North American and European sires with 195+ year-starters 2016-2022. Sharp-eyed readers may wonder why we are using 195 this year when we usually require 200 year-starters to be eligible for our overall Top 50 lists. The answer is simple: **Gun Runner** (4.59), who finished his progeny's first 3yo seasons with 196 year-starters. We're a flexible bunch, and it seemed a shame to leave him out because he didn't happen to have another four year-starters by the end of 2022, so – 195 it is, for this year anyway. He comes in at #4 on the charts, relegating the long-reigning former NA #1, **War Front** (3.74), to #2 in North America and #5 overall. Another 10 NA/EU sires with 195+ year-starters record A Runner Indexes of 3.00+: Europeans **Adlerflug** (3.73), **New Bay** (F2018, 1st foals 4yo's of 2022, 3.46), **Sea The Stars** (3.43), and **Farhh** (3.02); and Kentucky sires **Curlin** (3.56), **Constitution** (F2017, 1st 5yo's 2022, 3.46), **Tapit** and **Medaglia D'Oro** (both 1st foals 2006, both 3.23), **Uncle Mo** (3.13), and F2018 (1st 4yo's) **Not This Time** (3.09).



*Gun Runner, 4.59 A Runner Index.  
Photo courtesy Three Chimneys*

From 363 NA-EU sires with 195+ year-starters 2016-2022, the 15 with A Runner indexes of 3.00+ represents 4% of what we could call the commercial stallion population. A total of 47 sires (13% of 363 sires) had A Runner indexes of 2.00+. The 10 sires who complete the Top 25 include Europeans **Shamardal** (2.85), **Kingman** (2.81), **Pivotal** and **Wootton Bassett** (both 2.73), **Night Of Thunder** (2.69), and **Teofilo** (2.66), and Americans **Laoban** (F2018, 2.91 in NY crops), **Into Mischief** (2.78, with 2,430 year-starters – 347/yr), **Speightstown** (2.74), and **Candy Ride** (2.60). It's quite remarkable that four F2006 North American sires who we dubbed the 'fearsome foursome' 12 or 13 years ago – Tapit, Medaglia D'Oro, Speightstown, and Candy Ride – still rank among

the top 25 NA/EU sires; what a group that was. Galileo, Adlerflug, Laoban, Shamardal, and Pivotal have all died, but will continue to be rated until they no longer have 10+ 3yo's racing.

Of vital importance to breeders, consignors, and buyers, of course, is who are the best younger sires? Each of the three sire crops with first foals 2016 (F2016) – 2018 (F2018) have five or six representatives among the 47 sires with 2.00+ A Runner Indexes, plus two F2019 sires (Gun Runner and #38 **Practical Joke**, 2.11) with 195+ year-starters. So 19 of the 47 come from the four youngest-rated sire crops F2016-F2019:

F2016: #18 **Kingman** (2.81, ENG), #29 **Central Banker** (2.42; the top sire in NY, by Speightstown); #32 **Australia** (2.41, IRE); #39 **Souper Speedy** (2.10; Ontario, by Uncle Mo's sire Indian Charlie); #40 **No Nay Never** (2.08, IRE); #41 **Sea The Moon** (2.03, ENG)

F2017: #8 **Constitution** (3.54, KY); #23 **Night Of Thunder** (2.69, IRE); #31 **American Pharoah** (2.16, KY); #44 **Karakontie** (2.06, KY); #45 **Competitive Edge** (2.04, TX)

F2018: #9 **New Bay** (3.46, IRE); #14 **Not This Time** (3.09, KY); #16 **Laoban** (2.91, NY, died); #28 **Kodi Bear** (2.44, IRE), #36 **Nyquist** (2.17, KY); #43 **Mehmas** (2.06, IRE)

F2019: #4 **Gun Runner** (4.59, KY); #38 **Practical Joke** (2.11, KY). Other F2019 sires with 100+ year-starters and 2.00+ A Runner indexes: **Zarak** (104 year-starters, 4.33, FR); **Arrogate** (142, 2.82, KY, died); **Time Test** (2.19, ENG).

On the basis of this data we would say that for breeders in North American regional programs, F2016 Central Banker in NY, F2016 Super Speedy in Ontario, and F2017 Competitive Edge in Texas must be standout matings prospects. In the major markets, those with comparatively lower stud fees should appeal to middle-market breeders and buyers: F2016 Australia (€25,000) and Sea The Moon (€25,000), F2018 Kodi Bear (€15,000) and F2019 Time Test (€15,000) in Europe; F2017 Karakontie (\$10,000) and F2019 Practical Joke (\$25,000) in Kentucky. The other ten F2016-F2019 sires on this list all stand for 50,000+.

Thirteen stallions have sired 85+ A Runners (avg 12+/yr) in 2016-22. This metric obviously favors older sires with more crops, and sure enough the F2006 North American 'fearsome foursome' are all among the 13: Tapit (120), Medaglia D'Oro (87), Speightstown (86), and Candy Ride (85). The two

'youngest' sires on this list are two 15yo's: F2014 Frankel (118) and F2013 Uncle Mo (109). Galileo (223, avg almost 32/yr) and Dubawi (185, 26/yr) are way out in front by this metric; Into Mischief (135) is a distant third by number of 2016-22 A Runners. Also among the 13: Curlin (116), War Front (93), Ireland's **Dark Angel** (91) and Sea The Stars (90).



*Dubawi, 2.90 ABC Runner Index  
Photo courtesy Darley*

The ABC Runner Index measures stallions' proficiency at siring top 8% earners; Dubawi (2.90) surpasses Galileo (2.71) in this category, with Frankel (2.61) again third. Since in this metric 1.00=8.00%, Dubawi's ABC Index of 2.90 translates to 23.20% ABC Runners/Runners. Galileo's 2.71 = 21.68%, Frankel's 2.61 = 20.88%. Gun Runner (2.55 = 20.40%) is again fourth, and first in North America. These are the only four with 20%+ ABC Runners/Runners. Because the base figure for indexing is higher for ABC Runners (8.00%) than for A Runners (2.00%) the scale for ABC indexes is more compressed. A total of 16 of the 363 sires have 2.00+ ABC indexes (16.00% ABC Runners/Runners), including two other European sons of the burgeoning sire of sires Dubawi, Night Of Thunder (2.11) and New Bay (2.06). Besides Gun Runner, other NA sires with 195+ year-starters and 2.00+ ABC indexes are: War Front (2.34), Not This Time (2.31), Curlin (2.29), Into Mischief (2.23), Tapit (2.19), Practical Joke (2.16), Constitution (2.09), Speightstown (2.02), Uncle Mo (2.00), and Canadian Souper Speedy (2.00).

Four-time NA Champion Sire Into Mischief – the one who averages 347 starters/yr – is a distant third behind Galileo and Dubawi by number of A Runners but no doubt owes his sires championships to the fact that he surpasses the two European superstar sires with 433 ABC Runners, almost 62/yr; Galileo has 393 ABC

Runners, Dubawi 384. They're a long way clear of Tapit (325) and Curlin (298) in fourth and fifth place. Uncle Mo (278), Dark Angel (261), Frankel (260), and Speightstown (253) also have 250+ ABC Runners 2016-2022.

### **NEW BAY, NOT THIS TIME TOP F2018 SIRES; GUN RUNNER, PRACTICAL JOKE TOP F2019'S**

A key method we have always employed in stallion analysis is to divide sires by their age of oldest foals; this enables us to look at a smaller, isolated group of sires who have all, in some ways, had equal opportunities. There are 82 F2018 NA-EU sires assigned APEX ratings who went to stud in 2017 and had their first foals in 2018, and 76 F2019 NA-EU sires who went to stud in 2018 and had their first foals in 2019. F2018 sires had their first 4yo's in 2022, and now have their first 5yo's; F2019 sires had 3yo's of 2022 and now have 4yo's. For these tables we remove the 195+ year-starters stipulation, so all F2018 and F2019 sires who qualify for APEX ratings are included in these tables.



*New Bay, 3.46 A Runner Index.  
Photo courtesy Ballylinch Stud*

Among F2018 sires Ireland's Ballylinch Stud's **New Bay** and Kentucky's Taylor Made Stud's **Not This Time** are the standouts, though as mentioned above six NA-EU F2018 sires with 195+ year-starters made the overall Top 50 by A Runner Index. New Bay (3.46) and Not This Time (3.09) are among just 15 sires with 3.00+ A Runner indexes, while **Laoban** (2.91), **Kodi Bear** (2.44), **Nyquist** (2.17), and **Mehmas** (2.06) also scored 2.00+; **Pride Of Dubai** (1.97), who stood under the Coolmore banner but now remains in Australia was a near miss. Note that three German sires, each with 3 A Runners from <80 year-starters, are included in the Top 15 F2018 sires by A Runner Index: **Guiliani** (2.38), **Isfahan** (1.95), and **Protectionist** (1.90), along with NA regional sires

standing in Indiana, California, New Mexico, and Oklahoma, as well as **Firing Line** (2.27) in Kentucky.

Six F2018 sires had 10+ A Runners (keep in mind one horse can be counted up to three times in the F2018 tables) by the end of 2022. Not This Time (20) edges out Mehmas (19), who led this group with 461 year-starters. New Bay (16), Nyquist (15), Laoban (13), and Kodi Bear (11) also have 10+ A Runners. Not This Time (2.31), New Bay (2.06), and Nyquist (1.95) are the top three by ABC Runner Index. Not This Time (60), Mehmas (59), and Nyquist (54) all have 50+ ABC Runners, well clear of **Frosted** (39) and New Bay (38).



*Practical Joke, 41 ABC Runners.  
Photo courtesy Coolmore*

Our sister publication, Stallion Spectator Ratings (SSR), has a section where we count when and how many G1 winners sires have in their first four years of progeny racing. We began with sires with first foals 1998 (F1998), a group which included Unbridled's Song, Smart Strike, and Pivotal. In the 22 sire crops since then, no NA-EU stallion had sired more than four G1 winners by the end of the year their first 3yo's raced (Galileo, Giant's Causeway, and Union Rags each had four, and fellow F2019 **Arrogate** had four G1 winners last year); **Gun Runner** had six. No wonder then that he dominates the metrics for 76 NA-EU F2019 sires with their first 3yo's in 2022 – with the exception that **Practical Joke** actually had one more ABC Runner, 41 to 40. Very few F2019 sires were eligible for the overall Top 50 lists by having 195+ year-starters but Gun Runner dominates the charts. His 4.59 A Runner Index, good for #4 ranking among 363 APEX sires with 195+ year-starters, is naturally the best for F2019 sires by A Runner Index, though the Aga Khan's Haras de Bonneval's **Zarak**, by Dubawi out of unbeaten 'Arc' winner Zarkava, has a 4.33 A Runner Index with 9 A Runners from 104 year-starters, and Arrogate,

with 142 year-starters, had 8 A Runners and a 2.88 A Index.

Gun Runner had 18 A Runners at the end of 2022. Practical Joke was second with 10, Zarak had 9, and Arrogate and **Churchill** 8 each. Gun Runner had a 2.55 ABC Runner Index (20.40% of year-starters), with the German sire Counterattack (2.42), an Australian G3 winner by Redoute's Choice with small numbers, the aforementioned Practical Joke (2.16), Zarak (2.04), and Arrogate (2.02) also at 2.00+, along with the Maryland sire **Blofeld**, a two-time NY G2 2yo winner from Quality Road's first crop; from 45 year-starters he had no A Runners but 8 B and C Runners for a 2.22 ABC Index. And, as mentioned, Practical Joke edged Gun Runner by number of ABC Runners, 41 to 40; Arrogate (23), Churchill (22), **Connect** (21), **Classic Empire** (19), and Zarak (17) came next. The market perception is that Practical Joke hasn't maybe done as well as had been hoped – his stud fee dropped from \$35,000 to \$25,000 for this year – but these metrics suggest that, whatever the expectations, he is doing quite well enough, as attested by his 2.11 A Index and 2.16 ABC Index. Looking at all the metrics we would say Gun Runner, Practical Joke, Arrogate, Zarak, and Churchill all look like Top 50-type sires from this sire crop.

## APEX EARNINGS THRESHOLDS 2016-2022 (US\$)

	<b>A</b>		<b>RUNNERS</b>		<b>top 2%</b>	
	NA	GB/IR	FR	GER	JPN	
2022	177,784	96,445	79,919	53,914	268,312	
2021	156,910	87,130	92,235	55,529	314,832	
2020	120,400	55,302	60,560	44,583	330,044	
2019	149,900	87,987	82,184	49,470	308,480	
2018	137,824	97,129	81,955	62,469	313,365	
2017	135,185	84,416	79,693	58,610	315,974	
2016	133,000	88,103	75,614	61,743	330,784	
	<b>B</b>		<b>RUNNERS</b>		<b>next 2%</b>	
	NA	GB/IR	FR	GER	JPN	
2022	125,670	56,899	56,736	31,895	184,043	
2021	111,631	51,377	63,361	31,079	207,301	
2020	85,279	32,354	45,238	24,543	210,848	
2019	103,776	50,811	58,728	34,796	206,263	
2018	98,390	56,941	59,888	35,989	207,851	
2017	94,440	50,450	57,002	34,484	205,964	
2016	93,200	49,596	55,601	36,477	205,862	
	<b>C</b>		<b>RUNNERS</b>		<b>next 4%</b>	
	NA	GB/IR	FR	GER	JPN	
2022	85,570	32,333	39,845	17,943	106,866	
2021	76,112	28,913	43,908	16,722	121,958	
2020	58,132	19,355	34,087	13,737	121,031	
2019	71,720	28,698	42,171	18,440	120,808	
2018	67,474	32,129	42,506	20,006	119,688	
2017	64,025	27,672	40,786	21,001	122,094	
2016	63,590	27,259	40,185	18,726	122,275	

[Click here to view a complete roster of 699 Northern Hemisphere APEX Sires](#)



**TABLE 1. TOP 50 NA/EU SIREs BY A RUNNER INDEX**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
GALILEO	1998	SADLER'S WELLS	2003	DEAD	1810	223	6.16	393	2.71
DUBAWI	2002	DUBAI MILLENNIUM	2007	ENG	1658	182	5.49	384	2.90
FRANKEL	2008	GALILEO	2014	ENG	1245	118	4.74	260	2.61
GUN RUNNER	2013	CANDY RIDE	2019	KY	196	18	4.59	40	2.55
WAR FRONT	2002	DANZIG	2008	KY	1243	93	3.74	233	2.34
ADLERFLUG	2004	IN THE WINGS	2011	DEAD	415	31	3.73	55	1.66
CURLIN	2004	SMART STRIKE	2010	KY	1628	116	3.56	298	2.29
CONSTITUTION	2011	TAPIT	2017	KY	579	41	3.54	97	2.09
NEW BAY	2012	DUBAWI	2018	IRE	231	16	3.46	38	2.06
SEA THE STARS	2006	CAPE CROSS	2011	IRE	1312	90	3.43	208	1.98
TAPIT	2001	PULPIT	2006	KY	1856	120	3.23	325	2.19
MEDAGLIA D'ORO	1999	EL PRADO	2006	KY	1348	87	3.23	203	1.88
UNCLE MO	2008	INDIAN CHARLIE	2013	KY	1741	109	3.13	278	2.00
NOT THIS TIME	2014	GIANT'S CAUSEWAY	2018	KY	324	20	3.09	60	2.31
FARHH	2008	PIVOTAL	2015	ENG	248	15	3.02	35	1.76
LAOBAN	2013	UNCLE MO	2018	DEAD	223	13	2.91	31	1.74
SHAMARDAL	2002	GIANT'S CAUSEWAY	2007	DEAD	1226	70	2.85	192	1.96
KINGMAN	2011	INVINCIBLE SPIRIT	2016	ENG	909	51	2.81	132	1.82
INTO MISCHIEF	2005	HARLAN'S HOLIDAY	2010	KY	2430	135	2.78	433	2.23
SPEIGHTSTOWN	1998	GONE WEST	2006	KY	1568	86	2.74	253	2.02
PIVOTAL	1993	POLAR FALCON	1998	DEAD	879	48	2.73	133	1.89
WOOTTON BASSETT	2008	IFFRAAJ	2013	IRE	715	39	2.73	88	1.54
NIGHT OF THUNDER	2011	DUBAWI	2017	IRE	409	22	2.69	69	2.11
TEOFILO	2004	GALILEO	2009	IRE	1145	61	2.66	158	1.72
CANDY RIDE	1999	RIDE THE RAILS	2006	KY	1634	85	2.60	242	1.85
GHOSTZAPPER	2000	AWESOME AGAIN	2007	KY	1466	73	2.49	227	1.94
ENGLISH CHANNEL	2002	SMART STRIKE	2009	DEAD	1338	66	2.47	180	1.68
KODI BEAR	2012	KODIAC	2018	IRE	225	11	2.44	21	1.17
CENTRAL BANKER	2010	SPEIGHTSTOWN	2016	NY	454	22	2.42	61	1.68
AUSTRALIA	2011	GALILEO	2016	IRE	705	34	2.41	80	1.42
CAMELOT	2009	MONTJEU	2015	IRE	1060	51	2.41	119	1.40
LOPE DE VEGA	2007	SHAMARDAL	2012	IRE	1698	79	2.33	237	1.74
MUNNINGS	2006	SPEIGHTSTOWN	2012	KY	1523	71	2.33	205	1.68
FASTNET ROCK	2001	DANEHILL	2011	AUS	915	41	2.24	115	1.57
QUALITY ROAD	2006	ELUSIVE QUALITY	2012	KY	1503	67	2.23	216	1.80
NYQUIST	2013	UNCLE MO	2018	KY	346	15	2.17	54	1.95
AMERICAN PHAROAH	2012	PIONEEROF THE NILE	2017	KY	764	33	2.16	105	1.72
PRACTICAL JOKE	2014	INTO MISCHIEF	2019	KY	237	10	2.11	41	2.16
SOUPER SPEEDY	2009	INDIAN CHARLIE	2016	ON	262	11	2.10	42	2.00
NO NAY NEVER	2011	SCAT DADDY	2016	IRE	768	32	2.08	85	1.38
INTELLO	2010	GALILEO	2015	FR	677	28	2.07	75	1.38
SIYOUNI	2007	PIVOTAL	2012	FR	1601	66	2.06	207	1.62
MEHMAS	2014	ACCLAMATION	2018	IRE	461	19	2.06	59	1.60
KARAKONTIE	2011	BERNSTEIN	2017	KY	243	10	2.06	27	1.39
COMPETITIVE EDGE	2012	SUPER SAVER	2017	TX	318	13	2.04	36	1.42
SEA THE MOON	2011	SEA THE STARS	2016	ENG	517	21	2.03	53	1.28
SOLDIER HOLLOW	2000	IN THE WINGS	2009	GER	875	35	2.00	113	1.61
AREION	1995	BIG SHUFFLE	2002	DEAD	679	27	1.99	96	1.77
INVINCIBLE SPIRIT	1997	GREEN DESERT	2004	IRE	1643	65	1.98	189	1.44
GRAZEN	2006	BENCHMARK	2011	CA	432	17	1.97	59	1.71
DARK ANGEL	2005	ACCLAMATION	2009	IRE	2307	91	1.97	261	1.41

**TABLE 2. TOP 50 NA/EU SIRES BY ABC RUNNER INDEX**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
DUBAWI	2002	DUBAI MILLENNIUM	2007	ENG	1658	182	5.49	384	2.90
GALILEO	1998	SADLER'S WELLS	2003	DEAD	1810	223	6.16	393	2.71
FRANKEL	2008	GALILEO	2014	ENG	1245	118	4.74	260	2.61
GUN RUNNER	2013	CANDY RIDE	2019	KY	196	18	4.59	40	2.55
WAR FRONT	2002	DANZIG	2008	KY	1243	93	3.74	233	2.34
NOT THIS TIME	2014	GIANT'S CAUSEWAY	2018	KY	324	20	3.09	60	2.31
CURLIN	2004	SMART STRIKE	2010	KY	1628	116	3.56	298	2.29
INTO MISCHIEF	2005	HARLAN'S HOLIDAY	2010	KY	2430	135	2.78	433	2.23
TAPIT	2001	PULPIT	2006	KY	1856	120	3.23	325	2.19
PRACTICAL JOKE	2014	INTO MISCHIEF	2019	KY	237	10	2.11	41	2.16
NIGHT OF THUNDER	2011	DUBAWI	2017	IRE	409	22	2.69	69	2.11
CONSTITUTION	2011	TAPIT	2017	KY	579	41	3.54	97	2.09
NEW BAY	2012	DUBAWI	2018	IRE	231	16	3.46	38	2.06
SPEIGHTSTOWN	1998	GONE WEST	2006	KY	1568	86	2.74	253	2.02
UNCLE MO	2008	INDIAN CHARLIE	2013	KY	1741	109	3.13	278	2.00
SOUPER SPEEDY	2009	INDIAN CHARLIE	2016	ON	262	11	2.10	42	2.00
SEA THE STARS	2006	CAPE CROSS	2011	IRE	1312	90	3.43	208	1.98
WEIGELIA	2001	SAFELY'S MARK	2010	PA	330	12	1.82	52	1.97
SHAMARDAL	2002	GIANT'S CAUSEWAY	2007	DEAD	1226	70	2.85	192	1.96
NYQUIST	2013	UNCLE MO	2018	KY	346	15	2.17	54	1.95
GHOSTZAPPER	2000	AWESOME AGAIN	2007	KY	1466	73	2.49	227	1.94
PIVOTAL	1993	POLAR FALCON	1998	DEAD	879	48	2.73	133	1.89
MEDAGLIA D'ORO	1999	EL PRADO	2006	KY	1348	87	3.23	203	1.88
CANDY RIDE	1999	RIDE THE RAILS	2006	KY	1634	85	2.60	242	1.85
KINGMAN	2011	INVINCIBLE SPIRIT	2016	ENG	909	51	2.81	132	1.82
QUALITY ROAD	2006	ELUSIVE QUALITY	2012	KY	1503	67	2.23	216	1.80
AREION	1995	BIG SHUFFLE	2002	DEAD	679	27	1.99	96	1.77
FARHH	2008	PIVOTAL	2015	ENG	248	15	3.02	35	1.76
LAOBAN	2013	UNCLE MO	2018	DEAD	223	13	2.91	31	1.74
LOPE DE VEGA	2007	SHAMARDAL	2012	IRE	1698	79	2.33	237	1.74
GREAT NOTION	2000	ELUSIVE QUALITY	2006	MD	647	16	1.24	90	1.74
TEOFILO	2004	GALILEO	2009	IRE	1145	61	2.66	158	1.72
AMERICAN PHAROAH	2012	PIONEEROF THE NILE	2017	KY	764	33	2.16	105	1.72
GRAZEN	2006	BENCHMARK	2011	CA	432	17	1.97	59	1.71
ENGLISH CHANNEL	2002	SMART STRIKE	2009	DEAD	1338	66	2.47	180	1.68
CENTRAL BANKER	2010	SPEIGHTSTOWN	2016	NY	454	22	2.42	61	1.68
MUNNINGS	2006	SPEIGHTSTOWN	2012	KY	1523	71	2.33	205	1.68
ADLERFLUG	2004	IN THE WINGS	2011	DEAD	415	31	3.73	55	1.66
BLAME	2006	ARCH	2012	KY	1061	40	1.89	138	1.63
SIYOUNI	2007	PIVOTAL	2012	FR	1601	66	2.06	207	1.62
PIONEEROF THE NILE	2006	EMPIRE MAKER	2011	DEAD	1240	42	1.69	161	1.62
SQUARE EDDIE	2006	SMART STRIKE	2011	RETIRED	601	20	1.66	78	1.62
SOLDIER HOLLOW	2000	IN THE WINGS	2009	GER	875	35	2.00	113	1.61
TWIRLING CANDY	2007	CANDY RIDE	2013	KY	1307	49	1.87	168	1.61
MEHMAS	2014	ACCLAMATION	2018	IRE	461	19	2.06	59	1.60
STREET SENSE	2004	STREET CRY	2009	KY	1650	61	1.85	211	1.60
DISTORTED HUMOR	1993	FORTY NINER	2000	RETIRED	1266	42	1.66	161	1.59
SILENT NAME	2002	SUNDAY SILENCE	2009	ON	714	25	1.75	90	1.58
FASTNET ROCK	2001	DANEHILL	2011	AUS	915	41	2.24	115	1.57
JUMP START	1999	A.P. INDY	2004	DEAD	1038	19	0.92	130	1.57

**TABLE 3. TOP 50 NAEU SIREs BY NUMBER OF A RUNNERS**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
GALILEO	1998	SADLER'S WELLS	2003	DEAD	1810	223	6.16	393	2.71
DUBAWI	2002	DUBAI MILLENNIUM	2007	ENG	1658	182	5.49	384	2.90
INTO MISCHIEF	2005	HARLAN'S HOLIDAY	2010	KY	2430	135	2.78	433	2.23
TAPIT	2001	PULPIT	2006	KY	1856	120	3.23	325	2.19
FRANKEL	2008	GALILEO	2014	ENG	1245	118	4.74	260	2.61
CURLIN	2004	SMART STRIKE	2010	KY	1628	116	3.56	298	2.29
UNCLE MO	2008	INDIAN CHARLIE	2013	KY	1741	109	3.13	278	2.00
WAR FRONT	2002	DANZIG	2008	KY	1243	93	3.74	233	2.34
DARK ANGEL	2005	ACCLAMATION	2009	IRE	2307	91	1.97	261	1.41
SEA THE STARS	2006	CAPE CROSS	2011	IRE	1312	90	3.43	208	1.98
MEDAGLIA D'ORO	1999	EL PRADO	2006	KY	1348	87	3.23	203	1.88
SPEIGHTSTOWN	1998	GONE WEST	2006	KY	1568	86	2.74	253	2.02
CANDY RIDE	1999	RIDE THE RAILS	2006	KY	1634	85	2.60	242	1.85
LOPE DE VEGA	2007	SHAMARDAL	2012	IRE	1698	79	2.33	237	1.74
KITTEN'S JOY	2001	EL PRADO	2007	DEAD	2298	77	1.68	224	1.22
GHOSTZAPPER	2000	AWESOME AGAIN	2007	KY	1466	73	2.49	227	1.94
MUNNINGS	2006	SPEIGHTSTOWN	2012	KY	1523	71	2.33	205	1.68
SHAMARDAL	2002	GIANT'S CAUSEWAY	2007	DEAD	1226	70	2.85	192	1.96
MALIBU MOON	1997	A.P. INDY	2001	DEAD	1815	70	1.93	224	1.54
QUALITY ROAD	2006	ELUSIVE QUALITY	2012	KY	1503	67	2.23	216	1.80
ENGLISH CHANNEL	2002	SMART STRIKE	2009	DEAD	1338	66	2.47	180	1.68
SIYOUNI	2007	PIVOTAL	2012	FR	1601	66	2.06	207	1.62
INVINCIBLE SPIRIT	1997	GREEN DESERT	2004	IRE	1643	65	1.98	189	1.44
TEOFILO	2004	GALILEO	2009	IRE	1145	61	2.66	158	1.72
STREET SENSE	2004	STREET CRY	2009	KY	1650	61	1.85	211	1.60
MORE THAN READY	1997	SOUTHERN HALO	2002	DEAD	1609	60	1.86	191	1.48
KODIAC	2001	DANEHILL	2008	IRE	2493	58	1.16	224	1.12
HARD SPUN	2004	DANZIG	2009	KY	1807	57	1.58	196	1.36
KINGMAN	2011	INVINCIBLE SPIRIT	2016	ENG	909	51	2.81	132	1.82
CAMELOT	2009	MONTJEU	2015	IRE	1060	51	2.41	119	1.40
BERNARDINI	2003	A.P. INDY	2008	DEAD	1375	50	1.82	159	1.45
ZOFFANY	2008	DANSILI	2013	DEAD	1630	50	1.53	145	1.11
TWIRLING CANDY	2007	CANDY RIDE	2013	KY	1307	49	1.87	168	1.61
PIVOTAL	1993	POLAR FALCON	1998	DEAD	879	48	2.73	133	1.89
ACCLAMATION	1999	ROYAL APPLAUSE	2005	IRE	1465	46	1.57	147	1.25
PIONEEROF THE NILE	2006	EMPIRE MAKER	2011	DEAD	1240	42	1.69	161	1.62
DISTORTED HUMOR	1993	FORTY NINER	2000	RETIRED	1266	42	1.66	161	1.59
CONSTITUTION	2011	TAPIT	2017	KY	579	41	3.54	97	2.09
FASTNET ROCK	2001	DANEHILL	2011	AUS	915	41	2.24	115	1.57
LE HAVRE	2006	NOVERRE	2011	DEAD	1229	41	1.67	137	1.39
LEMON DROP KID	1996	KINGMAMBO	2002	RETIRED	1284	41	1.60	137	1.33
BLAME	2006	ARCH	2012	KY	1061	40	1.89	138	1.63
FLATTER	1999	A.P. INDY	2005	DEAD	1283	40	1.56	141	1.37
WOOTTON BASSETT	2008	IFFRAAJ	2013	IRE	715	39	2.73	88	1.54
NEW APPROACH	2005	GALILEO	2010	ENG	1064	39	1.83	102	1.20
SHOWCASING	2007	OASIS DREAM	2012	ENG	1267	39	1.54	110	1.09
MASTERCRAFTSMAN	2006	DANEHILL DANCER	2011	DEAD	1437	39	1.36	136	1.18
EXCEED AND EXCEL	2000	DANEHILL	2006	AUS	1466	39	1.33	144	1.23
UNION RAGS	2009	DIXIE UNION	2014	KY	1279	38	1.49	117	1.14
LOOKIN AT LUCKY	2007	SMART STRIKE	2012	KY	1171	36	1.54	115	1.23

**TABLE 4. TOP 50 NA / EU SIRES BY NUMBER OF ABC RUNNERS**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
INTO MISCHIEF	2005	HARLAN'S HOLIDAY	2010	KY	2430	135	2.78	433	2.23
GALILEO	1998	SADLER'S WELLS	2003	DEAD	1810	223	6.16	393	2.71
DUBAWI	2002	DUBAI MILLENNIUM	2007	ENG	1658	182	5.49	384	2.90
TAPIT	2001	PULPIT	2006	KY	1856	120	3.23	325	2.19
CURLIN	2004	SMART STRIKE	2010	KY	1628	116	3.56	298	2.29
UNCLE MO	2008	INDIAN CHARLIE	2013	KY	1741	109	3.13	278	2.00
DARK ANGEL	2005	ACCLAMATION	2009	IRE	2307	91	1.97	261	1.41
FRANKEL	2008	GALILEO	2014	ENG	1245	118	4.74	260	2.61
SPEIGHTSTOWN	1998	GONE WEST	2006	KY	1568	86	2.74	253	2.02
CANDY RIDE	1999	RIDE THE RAILS	2006	KY	1634	85	2.60	242	1.85
LOPE DE VEGA	2007	SHAMARDAL	2012	IRE	1698	79	2.33	237	1.74
WAR FRONT	2002	DANZIG	2008	KY	1243	93	3.74	233	2.34
GHOSTZAPPER	2000	AWESOME AGAIN	2007	KY	1466	73	2.49	227	1.94
MALIBU MOON	1997	A.P. INDY	2001	DEAD	1815	70	1.93	224	1.54
KITTEN'S JOY	2001	EL PRADO	2007	DEAD	2298	77	1.68	224	1.22
KODIAC	2001	DANEHILL	2008	IRE	2493	58	1.16	224	1.12
QUALITY ROAD	2006	ELUSIVE QUALITY	2012	KY	1503	67	2.23	216	1.80
STREET SENSE	2004	STREET CRY	2009	KY	1650	61	1.85	211	1.60
SEA THE STARS	2006	CAPE CROSS	2011	IRE	1312	90	3.43	208	1.98
SIYOUNI	2007	PIVOTAL	2012	FR	1601	66	2.06	207	1.62
MUNNINGS	2006	SPEIGHTSTOWN	2012	KY	1523	71	2.33	205	1.68
MEDAGLIA D'ORO	1999	EL PRADO	2006	KY	1348	87	3.23	203	1.88
HARD SPUN	2004	DANZIG	2009	KY	1807	57	1.58	196	1.36
SHAMARDAL	2002	GIANT'S CAUSEWAY	2007	DEAD	1226	70	2.85	192	1.96
MORE THAN READY	1997	SOUTHERN HALO	2002	DEAD	1609	60	1.86	191	1.48
INVINCIBLE SPIRIT	1997	GREEN DESERT	2004	IRE	1643	65	1.98	189	1.44
ENGLISH CHANNEL	2002	SMART STRIKE	2009	DEAD	1338	66	2.47	180	1.68
TWIRLING CANDY	2007	CANDY RIDE	2013	KY	1307	49	1.87	168	1.61
PIONEEROF THE NILE	2006	EMPIRE MAKER	2011	DEAD	1240	42	1.69	161	1.62
DISTORTED HUMOR	1993	FORTY NINER	2000	RETIRED	1266	42	1.66	161	1.59
BERNARDINI	2003	A.P. INDY	2008	DEAD	1375	50	1.82	159	1.45
TEOFILO	2004	GALILEO	2009	IRE	1145	61	2.66	158	1.72
EMPIRE MAKER	2000	UNBRIDLED	2005	DEAD	1940	33	0.85	157	1.01
ACCLAMATION	1999	ROYAL APPLAUSE	2005	IRE	1465	46	1.57	147	1.25
ZOFFANY	2008	DANSILI	2013	DEAD	1630	50	1.53	145	1.11
EXCEED AND EXCEL	2000	DANEHILL	2006	AUS	1466	39	1.33	144	1.23
THE FACTOR	2008	WAR FRONT	2014	KY	1448	31	1.07	143	1.23
FLATTER	1999	A.P. INDY	2005	DEAD	1283	40	1.56	141	1.37
BLAME	2006	ARCH	2012	KY	1061	40	1.89	138	1.63
LE HAVRE	2006	NOVERRE	2011	DEAD	1229	41	1.67	137	1.39
LEMON DROP KID	1996	KINGMAMBO	2002	RETIRED	1284	41	1.60	137	1.33
KENDARGENT	2003	KENDOR	2009	FR	1226	27	1.10	137	1.40
MASTERCRAFTSMAN	2006	DANEHILL DANCER	2011	DEAD	1437	39	1.36	136	1.18
PIVOTAL	1993	POLAR FALCON	1998	DEAD	879	48	2.73	133	1.89
KINGMAN	2011	INVINCIBLE SPIRIT	2016	ENG	909	51	2.81	132	1.82
MINESHAFT	1999	A.P. INDY	2005	KY	1300	35	1.35	132	1.27
VICTOIRE PISA	2007	NEO UNIVERSE	2013	TUR	1619	25	0.77	131	1.01
JUMP START	1999	A.P. INDY	2004	DEAD	1038	19	0.92	130	1.57
OASIS DREAM	2000	GREEN DESERT	2005	ENG	1414	29	1.03	129	1.14
KANTHAROS	2008	LION HEART	2012	KY	1206	32	1.33	124	1.29



New Bay, 3.46 A / 2.06 ABC Runner Index  
Photo courtesy Ballylinch Stud



Not This Time, 3.09 A / 2.31 ABC Index  
Photo courtesy Taylor Made Stallions

**TABLE 5. TOP 15 NA/EU F2018 SIRES BY A RUNNER INDEX**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
NEW BAY	2012	DUBAWI	2018	IRE	231	16	3.46	38	2.06
NOT THIS TIME	2014	GIANT'S CAUSEWAY	2018	KY	324	20	3.09	60	2.31
LAOBAN	2013	UNCLE MO	2018	DEAD	223	13	2.91	31	1.74
KODI BEAR	2012	KODIAC	2018	IRE	225	11	2.44	21	1.17
GUILIANI	2011	TERTULLIAN	2018	GER	63	3	2.38	4	0.79
HARRY'S HOLIDAY	2011	HARLAN'S HOLIDAY	2018	IN	64	3	2.34	5	0.98
FIRING LINE	2012	LINE OF DAVID	2018	KY	88	4	2.27	9	1.28
TAMARANDO	2011	BERTRANDO	2018	CA	45	2	2.22	4	1.11
MARKING	2012	BERNARDINI	2018	NM	91	4	2.20	12	1.65
NYQUIST	2013	UNCLE MO	2018	KY	346	15	2.17	54	1.95
MEHMAS	2014	ACCLAMATION	2018	IRE	461	19	2.06	59	1.60
PRIDE OF DUBAI	2012	STREET CRY	2018	AUS	152	6	1.97	16	1.32
ISFAHAN	2013	LORD OF ENGLAND	2018	GER	77	3	1.95	6	0.97
PROTECTIONIST	2010	MONSUN	2018	GER	79	3	1.90	6	0.95
DEN'S LEGACY	2010	MEDAGLIA D'ORO	2018	OK	82	3	1.83	6	0.91

**TABLE 6. TOP 15 NA/EU F2018 SIRES BY ABC RUNNER INDEX**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
NOT THIS TIME	2014	GIANT'S CAUSEWAY	2018	KY	324	20	3.09	60	2.31
NEW BAY	2012	DUBAWI	2018	IRE	231	16	3.46	38	2.06
NYQUIST	2013	UNCLE MO	2018	KY	346	15	2.17	54	1.95
LAOBAN	2013	UNCLE MO	2018	DEAD	223	13	2.91	31	1.74
MARKING	2012	BERNARDINI	2018	NM	91	4	2.20	12	1.65
MEHMAS	2014	ACCLAMATION	2018	IRE	461	19	2.06	59	1.60
GOKEN	2012	KENDARGENT	2018	FR	153	5	1.63	19	1.55
MARTINBOROUGH	2009	DEEP IMPACT	2018	FR	81	0	0.00	10	1.54
WAR DANCER	2010	WAR FRONT	2018	NY	187	1	0.27	22	1.47
MAJESTIC HARBOR	2008	ROCKPORT HARBOR	2018	DEAD	44	1	1.14	5	1.42
COULSTY	2011	KODIAC	2018	IRE	65	2	1.54	7	1.35
PRIDE OF DUBAI	2012	STREET CRY	2018	AUS	152	6	1.97	16	1.32
AIR FORCE BLUE	2013	WAR FRONT	2018	KOR	269	8	1.49	28	1.30
FIRING LINE	2012	LINE OF DAVID	2018	KY	88	4	2.27	9	1.28
BELARDO	2012	LOPE DE VEGA	2018	ENG	227	6	1.32	23	1.27



Mehmas, 19 A / 59 ABC Runners  
Photo courtesy Tally Ho Stud



Nyquist, 15 A / 54 ABC Runners  
Photo courtesy Darley Stallions

**TABLE 7. TOP 15 NA/EU F2018 SIRES BY NUMBER OF A RUNNERS**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
NOT THIS TIME	2014	GIANT'S CAUSEWAY	2018	KY	324	20	3.09	60	2.31
MEHMAS	2014	ACCLAMATION	2018	IRE	461	19	2.06	59	1.60
NEW BAY	2012	DUBAWI	2018	IRE	231	16	3.46	38	2.06
NYQUIST	2013	UNCLE MO	2018	KY	346	15	2.17	54	1.95
LAOBAN	2013	UNCLE MO	2018	DEAD	223	13	2.91	31	1.74
KODI BEAR	2012	KODIAC	2018	IRE	225	11	2.44	21	1.17
RUNHAPPY	2012	SUPER SAVER	2018	KY	299	9	1.51	29	1.21
AIR FORCE BLUE	2013	WAR FRONT	2018	KOR	269	8	1.49	28	1.30
UPSTART	2012	FLATTER	2018	KY	277	8	1.44	27	1.22
SPEIGHTSTER	2012	SPEIGHTSTOWN	2018	DEAD	377	8	1.06	36	1.19
TERRITORIES	2012	INVINCIBLE SPIRIT	2018	ENG	291	7	1.20	28	1.20
FROSTED	2012	TAPIT	2018	KY	412	7	0.85	39	1.18
PRIDE OF DUBAI	2012	STREET CRY	2018	AUS	152	6	1.97	16	1.32
VANCOUVER	2012	MEDAGLIA D'ORO	2018	AUS	215	6	1.40	19	1.10
BELARDO	2012	LOPE DE VEGA	2018	ENG	227	6	1.32	23	1.27
ADAAY	2012	KODIAC	2018	ITY	250	6	1.20	18	0.90

**TABLE 8. TOP 15 NA/EU F2018 SIRES BY NUMBER OF ABC RUNNERS**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
NOT THIS TIME	2014	GIANT'S CAUSEWAY	2018	KY	324	20	3.09	60	2.31
MEHMAS	2014	ACCLAMATION	2018	IRE	461	19	2.06	59	1.60
NYQUIST	2013	UNCLE MO	2018	KY	346	15	2.17	54	1.95
FROSTED	2012	TAPIT	2018	KY	412	7	0.85	39	1.18
NEW BAY	2012	DUBAWI	2018	IRE	231	16	3.46	38	2.06
SPEIGHTSTER	2012	SPEIGHTSTOWN	2018	DEAD	377	8	1.06	36	1.19
LAOBAN	2013	UNCLE MO	2018	DEAD	223	13	2.91	31	1.74
RUNHAPPY	2012	SUPER SAVER	2018	KY	299	9	1.51	29	1.21
AIR FORCE BLUE	2013	WAR FRONT	2018	KOR	269	8	1.49	28	1.30
TERRITORIES	2012	INVINCIBLE SPIRIT	2018	ENG	291	7	1.20	28	1.20
UPSTART	2012	FLATTER	2018	KY	277	8	1.44	27	1.22
BELARDO	2012	LOPE DE VEGA	2018	ENG	227	6	1.32	23	1.27
WAR DANCER	2010	WAR FRONT	2018	NY	187	1	0.27	22	1.47
KODI BEAR	2012	KODIAC	2018	IRE	225	11	2.44	21	1.17
SHALAA	2013	INVINCIBLE SPIRIT	2018	AUS	347	3	0.43	21	0.76
NOT THIS TIME	2014	GIANT'S CAUSEWAY	2018	KY	324	20	3.09	60	2.31

[Click here to view a complete roster of 82 Northern Hemisphere APEX Sires with FFLS 2018](#)



Gun Runner, 4.59 A / 2.55 ABC Index  
Photo Courtesy Three Chimneys



Zarak, 4.33 A / 2.04 ABC Index  
Photo Courtesy Aga Khan Stud

**TABLE 9. TOP 15 NA/EU F2019 SIRES BY A RUNNER INDEX**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
GUN RUNNER	2013	CANDY RIDE	2019	KY	196	18	4.59	40	2.55
ZARAK	2013	DUBAWI	2019	FR	104	9	4.33	17	2.04
BIRD SONG	2013	UNBRIDLED'S SONG	2019	KSA	25	2	4.00	3	1.50
ARROGATE	2013	UNBRIDLED'S SONG	2019	DEAD	142	8	2.82	23	2.02
THE GREY GATSBY	2011	MASTERCRAFTSMAN	2019	FR	77	4	2.60	7	1.14
EL DEAL	2012	MUNNINGS	2019	LA	43	2	2.33	3	0.87
TIME TEST	2012	DUBAWI	2019	ENG	114	5	2.19	8	0.88
PRACTICAL JOKE	2014	INTO MISCHIEF	2019	KY	237	10	2.11	41	2.16
NEOLITHIC	2013	HARLAN'S HOLIDAY	2019	FL	51	2	1.96	3	0.74
DIVINING ROD	2012	TAPIT	2019	MD	106	4	1.89	9	1.06
CHURCHILL	2014	GALILEO	2019	IRE	233	8	1.72	22	1.18
COUNTERATTACK	2012	REDOUTE'S CHOICE	2019	GER	31	1	1.61	6	2.42
NATIONAL DEFENSE	2014	INVINCIBLE SPIRIT	2019	DEAD	35	1	1.43	2	0.71
COTAI GLORY	2012	EXCEED AND EXCEL	2019	IRE	191	5	1.31	13	0.85
STRAIGHT FIRE	2014	DOMINUS	2019	CA	43	1	1.16	4	1.16
PROFITABLE	2012	INVINCIBLE SPIRIT	2019	IRE	215	5	1.16	12	0.70

**TABLE 10. TOP 15 NA/EU F2019 SIRES BY ABC RUNNER INDEX**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
GUN RUNNER	2013	CANDY RIDE	2019	KY	196	18	4.59	40	2.55
COUNTERATTACK	2012	REDOUTE'S CHOICE	2019	GER	31	1	1.61	6	2.42
BLOFELD	2012	QUALITY ROAD	2019	MD	45	0	0.00	8	2.22
PRACTICAL JOKE	2014	INTO MISCHIEF	2019	KY	237	10	2.11	41	2.16
ZARAK	2013	DUBAWI	2019	FR	104	9	4.33	17	2.04
ARROGATE	2013	UNBRIDLED'S SONG	2019	DEAD	142	8	2.82	23	2.02
BIRD SONG	2013	UNBRIDLED'S SONG	2019	KSA	25	2	4.00	3	1.50
CONNECT	2013	CURLIN	2019	KY	190	3	0.79	21	1.38
CLASSIC EMPIRE	2014	PIONEEROF THE NILE	2019	KY	175	4	1.14	19	1.36
ASTEREN	2013	MEDAGLIA D'ORO	2019	AUS	100	2	1.00	10	1.25
WINGS OF EAGLES	2014	POUR MOI	2019	IRE	41	0	0.00	4	1.22
GALILEO GOLD	2013	PACO BOY	2019	FR	134	3	1.12	13	1.21
SHAMAN GHOST	2012	GHOSTZAPPER	2019	ON	94	1	0.53	9	1.20
CHURCHILL	2014	GALILEO	2019	IRE	233	8	1.72	22	1.18
STRAIGHT FIRE	2014	DOMINUS	2019	CA	43	1	1.16	4	1.16



Practical Joke, 10 A / 41 ABC Runners  
Photo courtesy Coolmore Ashford



Arrogate, 8 A / 23 ABC Runners  
Photo courtesy Juddmonte

**TABLE 11. TOP 15 F2019 NA/EU SIRES BY NUMBER OF A RUNNERS**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
GUN RUNNER	2013	CANDY RIDE	2019	KY	196	18	4.59	40	2.55
PRACTICAL JOKE	2014	INTO MISCHIEF	2019	KY	237	10	2.11	41	2.16
ZARAK	2013	DUBAWI	2019	FR	104	9	4.33	17	2.04
ARROGATE	2013	UNBRIDLED'S SONG	2019	DEAD	142	8	2.82	23	2.02
CHURCHILL	2014	GALILEO	2019	IRE	233	8	1.72	22	1.18
TIME TEST	2012	DUBAWI	2019	ENG	114	5	2.19	8	0.88
COTAI GLORY	2012	EXCEED AND EXCEL	2019	IRE	191	5	1.31	13	0.85
PROFITABLE	2012	INVINCIBLE SPIRIT	2019	IRE	215	5	1.16	12	0.70
THE GREY GATSBY	2011	MASTERCRAFTSMAN	2019	FR	77	4	2.60	7	1.14
DIVINING ROD	2012	TAPIT	2019	MD	106	4	1.89	9	1.06
CLASSIC EMPIRE	2014	PIONEEROF THE NILE	2019	KY	175	4	1.14	19	1.36
CUPID	2013	TAPIT	2019	KY	175	4	1.14	16	1.14
GALILEO GOLD	2013	PACO BOY	2019	FR	134	3	1.12	13	1.21
ALMANZOR	2013	WOOTTON BASSETT	2019	FR	145	3	1.03	11	0.95
ARDAD	2014	KODIAC	2019	ENG	148	3	1.01	9	0.76
RIBCHESTER	2013	IFFRAAJ	2019	FR	169	3	0.89	9	0.67
CONNECT	2013	CURLIN	2019	KY	190	3	0.79	21	1.38
KLIMT	2014	QUALITY ROAD	2019	TUR	203	3	0.74	9	0.55

**TABLE 12. TOP 15 F2019 NA/EU SIRES BY NUMBER OF ABC RUNNERS**

SIRE	YR	HIS SIRE	1 <sup>st</sup> Foals	ST	Runners	# A's	A Index	# ABC's	ABC Index
PRACTICAL JOKE	2014	INTO MISCHIEF	2019	KY	237	10	2.11	41	2.16
GUN RUNNER	2013	CANDY RIDE	2019	KY	196	18	4.59	40	2.55
ARROGATE	2013	UNBRIDLED'S SONG	2019	DEAD	142	8	2.82	23	2.02
CHURCHILL	2014	GALILEO	2019	IRE	233	8	1.72	22	1.18
CONNECT	2013	CURLIN	2019	KY	190	3	0.79	21	1.38
CLASSIC EMPIRE	2014	PIONEEROF THE NILE	2019	KY	175	4	1.14	19	1.36
ZARAK	2013	DUBAWI	2019	FR	104	9	4.33	17	2.04
CUPID	2013	TAPIT	2019	KY	175	4	1.14	16	1.14
COTAI GLORY	2012	EXCEED AND EXCEL	2019	IRE	191	5	1.31	13	0.85
GALILEO GOLD	2013	PACO BOY	2019	FR	134	3	1.12	13	1.21
KEEN ICE	2012	CURLIN	2019	KY	178	1	0.28	13	0.91
PROFITABLE	2012	INVINCIBLE SPIRIT	2019	IRE	215	5	1.16	12	0.70
ALMANZOR	2013	WOOTTON BASSETT	2019	FR	145	3	1.03	11	0.95
LORD NELSON	2012	PULPIT	2019	DEAD	123	1	0.41	11	1.12
ASTERN	2013	MEDAGLIA D'ORO	2019	AUS	100	2	1.00	10	1.25
GORMLEY	2014	MALIBU MOON	2019	KY	162	2	0.62	10	0.77

[Click here to view a complete roster of 76 Northern Hemisphere APEX Sires with FFLS 2019](#)



**EU SIRES IN NORTH AMERICA**  
**34 EUROPEAN SIRES WITH 30+ YEAR-STARTERS 2016-2022**

SIRE	FFLS	ST	NA RNRS	NA A RNR	NA A INDEX	TOT A INDEX
ACCLAMATION	2005	IRE	51	4	3.42	1.57
AUSTRALIA	2016	IRE	31	4	6.45	2.41
BATED BREATH	2014	ENG	59	10	8.47	1.60
CAMELOT	2015	IRE	31	5	8.06	2.41
DANDY MAN	2011	IRE	42	4	4.76	0.66
DARK ANGEL	2009	IRE	73	13	8.90	1.97
DREAM AHEAD	2013	ENG	30	1	1.67	1.34
DUBAWI	2007	ENG	94	29	15.43	5.49
EQUIANO	2012	IRE	35	5	7.14	0.74
EXCEED AND EXCEL	2006	AUS	40	1	1.25	1.33
FASTNET ROCK	2006	AUS	74	6	4.05	2.24
FOOTSTEPSINTHESAND	2007	IRE	31	5	8.06	1.34
FRANKEL	2014	ENG	78	14	8.97	4.74
GALILEO	2003	DEAD	151	28	9.27	6.16
HOLY ROMAN EMPEROR	2008	IRE	67	6	4.48	0.92
IFFRAAJ	2008	ENG	34	4	5.88	0.93
INVINCIBLE SPIRIT	2004	IRE	52	2	1.92	1.98
KENDARGENT	2009	FR	30	1	1.67	1.10
KINGMAN	2016	ENG	68	10	7.35	2.31
KODIAC	2007	IRE	124	5	2.02	1.16
LOPE DE VEGA	2012	IRE	107	9	4.21	2.33
MASTERCRAFTSMAN	2011	DEAD	35	5	7.14	1.36
MEHMAS	2018	IRE	31	3	4.84	2.06
NEW APPROACH	2010	ENG	32	2	3.13	1.83
NO NAY NEVER	2016	IRE	104	4	1.92	2.08
OASIS DREAM	2005	ENG	63	4	3.17	1.03
RAVEN'S PASS	2010	IRE	32	3	4.29	0.36
SEA THE STARS	2011	IRE	46	1	1.09	3.43
SHAMARDAL	2007	DEAD	32	2	3.13	2.85
SHOWCASING	2012	ENG	40	5	6.25	1.54
SIYOUNI	2012	FR	69	9	6.52	2.06
STARSPANGLED BANNER	2012	IRE	32	3	4.09	1.64
WOOTTON BASSETT	2013	IRE	35	6	8.57	2.73
ZOFFANY	2013	DEAD	90	5	2.78	1.53

We're all aware that the progeny of European sires do very well in US turf racing in particular, and here's some statistical evidence to support that impression. These are the comparable A Runner indexes for 34 European sires with 30+ year-starters in North America 2016-2022. Yes this is a highly selective group but it's all true: 30 of the 34 sires have North American A Runner indexes higher – often a lot higher - than their overall A Runner Indexes; three are just marginally below, and only one – Sea The Stars – has a significantly lower A Index in North America than his overall (mostly European) index. Eleven of these sires have North American A Indexes of 7.00+ headed by Dubawi (15.43). He's had 29 A Runners in North America since 2016, Galileo 28.

## SECTION 2: 2022 APEX RUNNERS NOTHERN HEMISPHERE



*Into Mischief, 73 ABC Runners in 2022  
Photo courtesy Spendthrift*



*Dubawi, 31 A Runners in 2022  
Photo courtesy Darley*

### INTO MISCHIEF, DUBAWI TOP NA-EU SIRES BY 2022 ABC, A RUNNERS

The overall APEX counts of A Runners and ABC Runners which we run elsewhere in this issue [\(see pp. 1-13\)](#) cover the entire seven-year period 2016-2022 (and are therefore career totals for all sires F2014, whose first 2yo's raced in 2016, and later). But also of intense interest are the statistics for the 2022 year alone, which tells us more who's hot right now. This section covers that data.

There were 289 NA-EU sires with 5+ ABC Runners in 2022. Here follow nine tables highlighting the leaders among each group covered, as well as click-throughs to all 289 NA-EU sires, plus 81 Japanese sires with 5+ 2022 ABC Runners. Here is what's in each of the tables:

- (1) **52 NA-EU Sires with 20+ 2022 ABC Runners:** Into Mischief (73) and Dubawi (64) are out on their own on this list. Though seven of the top ten on this list stand or stood in Europe, of the 21 sires with 30+ 2022 ABC Runners, 12 are American, 9 European. From Europe: **Dubawi** (64), **Frankel** (49), **Dark Angel** (47), **Lope De Vega** (44), **Kodiak** (43), **Kingman** and **Siyouni** (37 each), **Sea The Stars** (32), and **Galileo** (31). From the US (all Kentucky): **Into Mischief** (73), **Curlin** (45), **Uncle Mo** (42), **Quality Road** and **Tapit** (36 each), **Munnings** and **American Pharoah** (34 each), **Constitution** and **Pioneerof The Nile** (33 each), F2018 **Not This Time** (32), and F2019's **Gun Runner** and **Practical Joke** (31 each). These are the sires of 'Saturday horses', as our friends at Denali call them.
- (2) **43 NA-EU Sires with 7+ 2022 A Runners:** Here Dubawi (31) edges out Into Mischief (30), followed by Frankel (25) and Curlin (23), among 16 sires with 10+ 2022 A Runners. These are split half and half between NA and EU, eight each. From Europe: **Dubawi** (31), **Frankel** (25), **Dark Angel** (19), **Lope De Vega** (17), **Sea The Stars** (16), **Kingman** (15), **Galileo** (14), and **Siyouni** (12). From Kentucky: **Into Mischief** (30), **Curlin** (23), **Uncle Mo** (16), **Constitution** (15), and **Munnings**, **Pioneerof The Nile**, **Not This Time**, and **Gun Runner** (14 each). These are the sires of the winners of Saturday races.
- (3) **13 F2020 Sires with 5+ ABC Runners in Their First Crops 2022:** Top European Freshman Sire **Havana Grey** sired 11 ABC Runners to lead the pack, with top American freshman sires #1 **Bolt D'Oro** and #3 **Justify** with 10 ABC Runners each. The surprising (unbeaten, but only ran three times and is by a minor Maryland son of A.P. Indy, Friesan Fire) **Army Mule** was next with eight, followed by US #2 **Good Magic** and EU #2 **Sioux Nation**, with six each. Justify (5) had the most A Runners, followed by Havana Grey, Good Magic, and new Kentucky sire **Girvin** (from Florida)(four each), and Bolt D'Oro, Sioux Nation, and turf sire **Oscar Performance** (Kitten's Joy's best US colt), with three 2022 A Runners each from their first crops.

- (4) **15 F2019 Sires with 8+ 2022 ABC Runners:** Practical Joke jumped up to tie the mighty **Gun Runner** with 31 ABC Runners each, though Gun Runner had twice as many 2022 A Runners, 14 to seven. **Arrogate** also had seven A Runners and was third by ABC Runners, with 21. **Connect** had 17 ABC Runners, while **Churchill** (16) was the top European F2019 sire, ahead of **Zarak** and Americans **Cupid** and **Classic Empire**, all with 13 ABC Runners in 2022. Churchill and Zarak had six A Runners each.
- (5) **15 F2018 Sires with 10+ 2022 ABC Runners:** Fifteen sires with first foals 2018 (1st 4yo's 2022) had 10+ ABC Runners last year, headed by Americans **Not This Time** (32) and **Nyquist** (26) and Europeans **Mehmas** (24) and **New Bay** (22). **Speightster** (20), who was sold to Ontario but died before covering a mare up there and **Frosted** (19) came next. Not This Time was far and away the leading F2018 sire of 2022 A Runners with 14. Nyquist (8) came next, followed by New Bay (7), Mehmas (6), and Kentucky sire **Upstart** (6).
- (6) **18 F2017 Sires with 10+ ABC Runners:** Among sires with their first 5yo's in 2022, crop leaders **American Pharoah** (34) and **Constitution** (33) were well ahead of their contemporaries, headed by Americans **Liam's Map** (21), **Honor Code** (20), and **Tonalist** (17) – all Lane's End stallions – and Europeans **Night Of Thunder** (19) and **Muhaarar** (19), whose move to France has coincided with him finally achieving commercial respect. Constitution was way ahead by 2022 A Runners with 15, followed by American Pharoah and Night of Thunder with eight each and Muhaarar with six.
- (7) **12 F2016 Sires with 10+ ABC Runners:** Kingman was way out on his own with 37 ABC Runners, including 15 A Runners. American **Cairo Prince** (21) was second by ABC Runners but **No Nay Never** (20) had nine A Runners to rank second in that category. Leading New York sire **Central Banker** had seven 2022 A Runners, ahead of Cairo Prince and **Australia**, with six each.
- (8) **32 Sires with 5+ 2yo ABC Runners:** of which 12 had as many as eight or more 2yo ABC's in 2022, including four Freshman Sires: European #1 **Havana Grey** (11) and American #1 **Bolt D'Oro**, #3 **Justify** (10 each) and #4 **Army Mule** (8). Overall leader was perennial leading 2yo sire Kodiak (12). **Into Mischief** and Havana Grey had 11 each; F2019 **Practical Joke** and **No Nay Never**, and F2018 **Frosted** each had 10 ABC 2yo's. Europeans **Dubawi**, **Dark Angel**, and **Showcasing** had eight each along with Army Mule.
- (9) **36 Sires with 10+ 3yo ABC Runners:** This is a key metric as the 3yo year is the most important for identifying class. **Dubawi** and **Gun Runner**, with his first crop just 3yo's, were the leaders with 26 ABC 3yo's each in 2022. **Frankel** had 25, **Into Mischief** 23 and **Practical Joke**, with his first crop also just 3yo's, had 21 ABC 3yo runners last year. **Uncle Mo**, **Lope De Vega**, **Siyouni**, and another sire with his first 3yo's, **Arrogate**, had 18 each. **Kodiak** and **Galileo**, whose age finally started to catch up to him in 2022, each had 17.

[Click here to view a complete roster of 289 NA-EU SIRES WITH 5+ ABC RUNNERS 2022](#)

[Click here to view a complete roster of 81 JPN SIRES WITH 5+ ABC RUNNERS 2022](#)

**TABLE 1. 52 NA-EU SIREs WITH 20+ ABC RUNNERS 2022**

SIRE	FFLS	LOC	ST	A	B	C	ABC	2YO	3YO	4YO	5YO+
INTO MISCHIEF	2010	NA	KY	30	18	25	73	11	23	25	14
DUBAWI	2007	EU	ENG	31	10	23	64	8	26	20	10
FRANKEL	2014	EU	ENG	25	9	15	49	4	25	13	7
DARK ANGEL	2009	EU	IRE	19	10	18	47	8	14	12	13
CURLIN	2010	NA	KY	23	5	17	45	3	11	17	14
LOPE DE VEGA	2012	EU	IRE	17	11	16	44	4	18	11	11
KODIAC	2008	EU	IRE	8	13	22	43	12	17	9	5
UNCLE MO	2013	NA	KY	16	8	18	42	4	18	8	12
KINGMAN	2016	EU	ENG	15	11	11	37	6	8	12	11
SIYOUNI	2012	EU	FR	12	11	14	37	4	18	3	12
QUALITY ROAD	2012	NA	KY	9	12	15	36	6	10	13	7
TAPIT	2006	NA	KY	8	11	17	36	3	15	11	7
MUNNINGS	2012	NA	KY	14	7	13	34	5	10	9	10
AMERICAN PHAROAH	2017	NA	KY	8	6	20	34	3	8	11	12
CONSTITUTION	2017	NA	KY	15	3	15	33	3	12	9	9
PIONEEROF THE NILE	2011	NA	DEAD	14	7	12	33	2	13	10	8
SEA THE STARS	2011	EU	IRE	16	1	15	32	1	13	12	6
NOT THIS TIME	2018	NA	KY	14	10	8	32	1	15	16	0
GUN RUNNER	2019	NA	KY	14	8	9	31	5	26	0	0
GALILEO	2003	EU	DEAD	14	3	14	31	3	17	7	4
PRACTICAL JOKE	2019	NA	KY	7	2	22	31	10	21	0	0
HARD SPUN	2009	NA	KY	7	11	11	29	2	9	8	10
STREET SENSE	2009	NA	KY	9	10	9	28	3	8	7	10
MACLEAN'S MUSIC	2014	NA	KY	6	6	15	27	2	14	7	4
NYQUIST	2018	NA	KY	8	5	13	26	6	10	10	0
TWIRLING CANDY	2013	NA	KY	7	4	15	26	2	10	8	6
WAR FRONT	2008	NA	KY	8	6	11	25	2	10	6	7
ZOFFANY	2013	EU	DEAD	7	7	11	25	1	7	8	9
SPEIGHTSTOWN	2006	NA	KY	7	4	14	25	4	6	8	7
CANDY RIDE	2006	NA	KY	5	8	12	25	5	8	7	5
ENGLISH CHANNEL	2009	NA	DEAD	7	9	8	24	2	3	3	16
GHOSTZAPPER	2007	NA	KY	7	8	9	24	2	5	6	11
MORE THAN READY	2002	NA	DEAD	7	6	11	24	2	14	3	5
MEHMAS	2018	EU	IRE	6	4	14	24	4	8	12	0
EXCEED AND EXCEL	2006	EU	AUS	6	6	12	24	2	6	7	9
MALIBU MOON	2001	NA	DEAD	3	7	14	24	2	6	8	8
UNION RAGS	2014	NA	KY	6	6	11	23	4	7	8	4
KITTEN'S JOY	2007	NA	DEAD	5	7	11	23	1	10	3	9
VIOLENCE	2015	NA	KY	4	7	12	23	5	9	5	4
NEW BAY	2018	EU	IRE	7	5	10	22	3	9	10	0
MIDSHIPMAN	2012	NA	KY	7	3	12	22	4	9	4	5
ARROGATE	2019	NA	DEAD	7	5	9	21	3	18	0	0
SHOWCASING	2012	EU	ENG	7	2	12	21	8	4	3	6
MEDAGLIA D'ORO	2006	NA	KY	7	2	12	21	2	12	4	3
CAIRO PRINCE	2016	NA	KY	6	1	14	21	3	10	5	3
LIAM'S MAP	2017	NA	KY	3	11	7	21	0	7	8	6
KANTHAROS	2012	NA	KY	2	4	15	21	3	6	7	5
NO NAY NEVER	2016	EU	IRE	9	2	9	20	10	5	4	1
CAMELOT	2015	EU	IRE	9	4	7	20	2	6	6	6
INVINCIBLE SPIRIT	2004	EU	IRE	7	4	9	20	2	3	6	9
SPEIGHTSTER	2018	NA	DEAD	4	11	5	20	3	11	6	0
HONOR CODE	2017	NA	KY	3	5	12	20	5	6	6	3

**TABLE 2. 43 NA-EU SIREs WITH 7+ A RUNNERS 2022**

SIRE	FFLS	LOC	ST	A	B	C	ABC	2YO	3YO	4YO	5YO+
DUBAWI	2007	EU	ENG	31	10	23	64	8	26	20	10
INTO MISCHIEF	2010	NA	KY	30	18	25	73	11	23	25	14
FRANKEL	2014	EU	ENG	25	9	15	49	4	25	13	7
CURLIN	2010	NA	KY	23	5	17	45	3	11	17	14
DARK ANGEL	2009	EU	IRE	19	10	18	47	8	14	12	13
LOPE DE VEGA	2012	EU	IRE	17	11	16	44	4	18	11	11
UNCLE MO	2013	NA	KY	16	8	18	42	4	18	8	12
SEA THE STARS	2011	EU	IRE	16	1	15	32	1	13	12	6
KINGMAN	2016	EU	ENG	15	11	11	37	6	8	12	11
CONSTITUTION	2017	NA	KY	15	3	15	33	3	12	9	9
MUNNINGS	2012	NA	KY	14	7	13	34	5	10	9	10
PIONEEROF THE NILE	2011	NA	DEAD	14	7	12	33	2	13	10	8
NOT THIS TIME	2018	NA	KY	14	10	8	32	1	15	16	0
GUN RUNNER	2019	NA	KY	14	8	9	31	5	26	0	0
GALILEO	2003	EU	DEAD	14	3	14	31	3	17	7	4
SIYOUNI	2012	EU	FR	12	11	14	37	4	18	3	12
QUALITY ROAD	2012	NA	KY	9	12	15	36	6	10	13	7
STREET SENSE	2009	NA	KY	9	10	9	28	3	8	7	10
NO NAY NEVER	2016	EU	IRE	9	2	9	20	10	5	4	1
CAMELOT	2015	EU	IRE	9	4	7	20	2	6	6	6
ADLERFLUG	2011	EU	DEAD	9	2	3	14	0	7	6	1
KODIAC	2008	EU	IRE	8	13	22	43	12	17	9	5
TAPIT	2006	NA	KY	8	11	17	36	3	15	11	7
AMERICAN PHAROAH	2017	NA	KY	8	6	20	34	3	8	11	12
NYQUIST	2018	NA	KY	8	5	13	26	6	10	10	0
WAR FRONT	2008	NA	KY	8	6	11	25	2	10	6	7
NIGHT OF THUNDER	2017	EU	IRE	8	4	7	19	2	7	4	6
PRACTICAL JOKE	2019	NA	KY	7	2	22	31	10	21	0	0
HARD SPUN	2009	NA	KY	7	11	11	29	2	9	8	10
TWIRLING CANDY	2013	NA	KY	7	4	15	26	2	10	8	6
ZOFFANY	2013	EU	DEAD	7	7	11	25	1	7	8	9
SPEIGHTSTOWN	2006	NA	KY	7	4	14	25	4	6	8	7
ENGLISH CHANNEL	2009	NA	DEAD	7	9	8	24	2	3	3	16
GHOSTZAPPER	2007	NA	KY	7	8	9	24	2	5	6	11
MORE THAN READY	2002	NA	DEAD	7	6	11	24	2	14	3	5
NEW BAY	2018	EU	IRE	7	5	10	22	3	9	10	0
MIDSHIPMAN	2012	NA	KY	7	3	12	22	4	9	4	5
ARROGATE	2019	NA	DEAD	7	5	9	21	3	18	0	0
SHOWCASING	2012	EU	ENG	7	2	12	21	8	4	3	6
MEDAGLIA D'ORO	2006	NA	KY	7	2	12	21	2	12	4	3
INVINCIBLE SPIRIT	2004	EU	IRE	7	4	9	20	2	3	6	9
TEOFILO	2009	EU	IRE	7	4	6	17	1	6	3	7
CENTRAL BANKER	2016	NA	NY	7	2	6	15	1	6	1	7

**TABLE 3. 13 NA-EU F2020 SIRES WITH 5+ ABC RUNNERS 2022**

SIRE	FFLS	LOC	ST	A	B	C	ABC	2YO
HAVANA GREY	2020	EU	ENG	4	2	5	11	11
JUSTIFY	2020	NA	KY	5	2	3	10	10
BOLT D'ORO	2020	NA	KY	3		7	10	10
ARMY MULE	2020	NA	KY	1	1	6	8	8
GOOD MAGIC	2020	NA	KY	4	1	1	6	6
SIOUX NATION	2020	EU	IRE	3	2	1	6	6
GIRVIN	2020	NA	KY	4		1	5	5
SAXON WARRIOR	2020	EU	IRE	4		1	5	5
OSCAR PERFORMANCE	2020	NA	KY	3		2	5	5
SHARP AZTECA	2020	NA	KY	2	2	1	5	5
CITY OF LIGHT	2020	NA	KY	1	2	2	5	5
MENDELSSOHN	2020	NA	KY	1	2	2	5	5
MO TOWN	2020	NA	KY	1	1	3	5	5

**TABLE 4. 15 NA-EU F2019 SIRES WITH 8+ ABC RUNNERS 2022**

SIRE	FFLS	LOC	ST	A	B	C	ABC	2YO	3YO
GUN RUNNER	2019	NA	KY	14	8	9	31	5	26
PRACTICAL JOKE	2019	NA	KY	7	2	22	31	10	21
ARROGATE	2019	NA	DEAD	7	5	9	21	3	18
CONNECT	2019	NA	KY	1	6	10	17	4	13
CHURCHILL	2019	EU	IRE	6	1	9	16	3	13
ZARAK	2019	EU	FR	6	2	5	13	1	12
CUPID	2019	NA	KY	3	5	5	13	0	13
CLASSIC EMPIRE	2019	NA	KY	2	4	7	13	3	10
ALMANZOR	2019	EU	FR	3	3	5	11	3	8
KEEN ICE	2019	NA	KY	1	3	7	11	0	11
LORD NELSON	2019	NA	DEAD	1	2	7	10	3	7
MIDNIGHT STORM	2019	NA	CA	2		6	8	1	7
ACLAIM	2019	EU	ENG	1		7	8	0	8
ASTEREN	2019	NA	AUS	1	2	5	8	2	6
BLOFELD	2019	NA	MD		4	4	8	2	6

**TABLE 5. 15 NA-EU F2018 SIRES WITH 10+ ABC RUNNERS 2022**

SIRE	FFLS	LOC	ST	A	B	C	ABC	2YO	3YO	4YO
NOT THIS TIME	2018	NA	KY	14	10	8	32	1	15	16
NYQUIST	2018	NA	KY	8	5	13	26	6	10	10
MEHMAS	2018	EU	IRE	6	4	14	24	4	8	12
NEW BAY	2018	EU	IRE	7	5	10	22	3	9	10
SPEIGHTSTER	2018	NA	DEAD	4	11	5	20	3	11	6
FROSTED	2018	NA	KY	4	6	9	19	10	3	6
LAOBAN	2018	NA	DEAD	5	1	8	14	1	8	5
SHALAA	2018	EU	AUS	2	5	7	14	3	6	5
UPSTART	2018	NA	KY	6	3	4	13	1	5	7
AIR FORCE BLUE	2018	NA	KOR	5	3	5	13	1	5	7
BELARDO	2018	EU	ENG	3	1	8	12	1	4	7
RUNHAPPY	2018	NA	KY	5	2	4	11	1	3	7
WAR DANCER	2018	NA	NY	1	2	8	11	2	4	5
EXAGGERATOR	2018	NA	LA	2	3	5	10	1	5	4
TOURIST	2018	NA	NY	1	6	3	10	1	4	5

**TABLE 6. 18 NA-EU F2017 SIRES WITH 10+ ABC RUNNERS 2022**

SIRE	FFLS	LOC	ST	A	B	C	ABC	2YO	3YO	4YO	5YO+
AMERICAN PHAROAH	2017	NA	KY	8	6	20	34	3	8	11	12
CONSTITUTION	2017	NA	KY	15	3	15	33	3	12	9	9
LIAM'S MAP	2017	NA	KY	3	11	7	21	0	7	8	6
HONOR CODE	2017	NA	KY	3	5	12	20	5	6	6	3
NIGHT OF THUNDER	2017	EU	IRE	8	4	7	19	2	7	4	6
MUHAARAR	2017	EU	FR	6	10	2	18	2	9	3	4
TONALIST	2017	NA	KY	5	5	7	17	0	4	8	5
GOLDEN HORN	2017	EU	ENG	3	2	11	16	0	4	10	2
SUMMER FRONT	2017	NA	KY	4	2	8	14	0	6	5	3
TAPITURE	2017	NA	KY	2	4	8	14	0	7	6	1
CARPE DIEM	2017	NA	LA	1	4	9	14	1	7	3	3
BAYERN	2017	NA	KOR	3		9	12	2	2	1	7
CABLE BAY	2017	EU	ENG	1	4	7	12	1	1	5	5
KHOZAN	2017	NA	FL	1	4	7	12	2	4	3	3
GLENEAGLES	2017	EU	IRE	5		6	11	1	3	4	3
OUTSTRIP	2017	EU	ARG	3	2	6	11	2	5	4	0

**TABLE 7. 12 NA-EU F2016 SIRES WITH 10+ ABC RUNNERS 2022**

SIRE	FFLS	LOC	ST	A	B	C	ABC	2YO	3YO	4YO	5YO+
KINGMAN	2016	EU	ENG	15	11	11	37	6	8	12	11
CAIRO PRINCE	2016	NA	KY	6	1	14	21	3	10	5	3
NO NAY NEVER	2016	EU	IRE	9	2	9	20	10	5	4	1
CENTRAL BANKER	2016	NA	NY	7	2	6	15	1	6	1	7
GOLDENCENTS	2016	NA	KY	4	3	8	15	4	4	2	5
UNCAPTURED	2016	NA	KOR	4	5	5	14	1	5	5	3
AUSTRALIA	2016	EU	IRE	6	1	5	12	1	5	3	3
TORONADO	2016	EU	AUS	1	3	8	12	1	4	3	4
SEA THE MOON	2016	EU	ENG	5	2	4	11	3	6	1	1
FED BIZ	2016	NA	AB	1	3	7	11	0	5	1	5
MUCHO MACHO MAN	2016	NA	KY	2	3	5	10	1	1	2	6
SOUPER SPEEDY	2016	NA	ON	1	4	5	10	2	4	3	1

**TABLE 8. 32 NA-EU SIREs WITH 5+ 2YO ABC RUNNERS 2022**

SIRE	FFLS	LOC	ST	A	B	C	ABC	2YO	3YO	4YO	5YO+
KODIAC	2008	EU	IRE	8	13	22	43	12	17	9	5
INTO MISCHIEF	2010	NA	KY	30	18	25	73	11	23	25	14
HAVANA GREY	2020	EU	ENG	4	2	5	11	11	0	0	0
PRACTICAL JOKE	2019	NA	KY	7	2	22	31	10	21	0	0
NO NAY NEVER	2016	EU	IRE	9	2	9	20	10	5	4	1
FROSTED	2018	NA	KY	4	6	9	19	10	3	6	0
BOLT D'ORO	2020	NA	KY	3		7	10	10	0	0	0
JUSTIFY	2020	NA	KY	5	2	3	10	10	0	0	0
DUBAWI	2007	EU	ENG	31	10	23	64	8	26	20	10
DARK ANGEL	2009	EU	IRE	19	10	18	47	8	14	12	13
SHOWCASING	2012	EU	ENG	7	2	12	21	8	4	3	6
ARMY MULE	2020	NA	KY	1	1	6	8	8	0	0	0
KINGMAN	2016	EU	ENG	15	11	11	37	6	8	12	11
QUALITY ROAD	2012	NA	KY	9	12	15	36	6	10	13	7
NYQUIST	2018	NA	KY	8	5	13	26	6	10	10	0
DANDY MAN	2011	EU	IRE	2	2	14	18	6	3	4	5
GOOD MAGIC	2020	NA	KY	4	1	1	6	6	0	0	0
SIOUX NATION	2020	EU	IRE	3	2	1	6	6	0	0	0
MUNNINGS	2012	NA	KY	14	7	13	34	5	10	9	10
GUN RUNNER	2019	NA	KY	14	8	9	31	5	26	0	0
CANDY RIDE	2006	NA	KY	5	8	12	25	5	8	7	5
VIOLENCE	2015	NA	KY	4	7	12	23	5	9	5	4
HONOR CODE	2017	NA	KY	3	5	12	20	5	6	6	3
ACCLAMATION-GB	2005	EU	IRE	3	5	8	16	5	5	2	4
CROSS TRAFFIC	2016	NA	KY	2	3	3	8	5	1	1	1
CITY OF LIGHT	2020	NA	KY	1	2	2	5	5	0	0	0
GIRVIN	2020	NA	KY	4		1	5	5	0	0	0
MENDELSSOHN	2020	NA	KY	1	2	2	5	5	0	0	0
MO TOWN	2020	NA	KY	1	1	3	5	5	0	0	0
OSCAR PERFORMANCE	2020	NA	KY	3		2	5	5	0	0	0
SAXON WARRIOR	2020	EU	IRE	4		1	5	5	0	0	0
SHARP AZTECA	2020	NA	KY	2	2	1	5	5	0	0	0



**TABLE 9. 36 NA-EU SIRES WITH 10+ 3YO ABC RUNNERS 2022**

SIRE	FFLS	LOC	ST	A	B	C	ABC	2YO	3YO	4YO	5YO+
DUBAWI	2007	EU	ENG	31	10	23	64	8	26	20	10
GUN RUNNER	2019	NA	KY	14	8	9	31	5	26	0	0
FRANKEL	2014	EU	ENG	25	9	15	49	4	25	13	7
INTO MISCHIEF	2010	NA	KY	30	18	25	73	11	23	25	14
PRACTICAL JOKE	2019	NA	KY	7	2	22	31	10	21	0	0
LOPE DE VEGA	2012	EU	IRE	17	11	16	44	4	18	11	11
UNCLE MO	2013	NA	KY	16	8	18	42	4	18	8	12
SIYOUNI	2012	EU	FR	12	11	14	37	4	18	3	12
ARROGATE	2019	NA	DEAD	7	5	9	21	3	18	0	0
KODIAC	2008	EU	IRE	8	13	22	43	12	17	9	5
GALILEO	2003	EU	DEAD	14	3	14	31	3	17	7	4
TAPIT	2006	NA	KY	8	11	17	36	3	15	11	7
NOT THIS TIME	2018	NA	KY	14	10	8	32	1	15	16	0
DARK ANGEL	2009	EU	IRE	19	10	18	47	8	14	12	13
MACLEAN'S MUSIC	2014	NA	KY	6	6	15	27	2	14	7	4
MORE THAN READY	2002	NA	DEAD	7	6	11	24	2	14	3	5
PIONEEROF THE NILE	2011	NA	DEAD	14	7	12	33	2	13	10	8
SEA THE STARS	2011	EU	IRE	16	1	15	32	1	13	12	6
CONNECT	2019	NA	KY	1	6	10	17	4	13	0	0
CHURCHILL	2019	EU	IRE	6	1	9	16	3	13	0	0
CUPID	2019	NA	KY	3	5	5	13	0	13	0	0
CONSTITUTION	2017	NA	KY	15	3	15	33	3	12	9	9
MEDAGLIA D'ORO	2006	NA	KY	7	2	12	21	2	12	4	3
ZARAK	2019	EU	FR	6	2	5	13	1	12	0	0
CURLIN	2010	NA	KY	23	5	17	45	3	11	17	14
SPEIGHTSTER	2018	NA	DEAD	4	11	5	20	3	11	6	0
SHACKLEFORD	2014	NA	KOR	6	5	8	19	2	11	2	4
KEEN ICE	2019	NA	KY	1	3	7	11	0	11	0	0
QUALITY ROAD	2012	NA	KY	9	12	15	36	6	10	13	7
MUNNINGS	2012	NA	KY	14	7	13	34	5	10	9	10
NYQUIST	2018	NA	KY	8	5	13	26	6	10	10	0
TWIRLING CANDY	2013	NA	KY	7	4	15	26	2	10	8	6
WAR FRONT	2008	NA	KY	8	6	11	25	2	10	6	7
KITTEN'S JOY	2007	NA	DEAD	5	7	11	23	1	10	3	9
CAIRO PRINCE	2016	NA	KY	6	1	14	21	3	10	5	3
CLASSIC EMPIRE	2019	NA	KY	2	4	7	13	3	10	0	0

## SECTION 3: WORLDWIDE SALES TICKER



*Magic Millions Gold Coast Yearling Sale Topper, AU\$2,700,000  
Lot 606 I Am Invincible x Anaheed (Fastnet Rock), consigned by Segenhoe Stud and  
Signed for by Tom Magnier, the colt represents the all-time record price at the sale.  
Photo courtesy Magic Millions*

### FIRST TWO SALES OF 2023: SUSTAINING RECORD PRICES

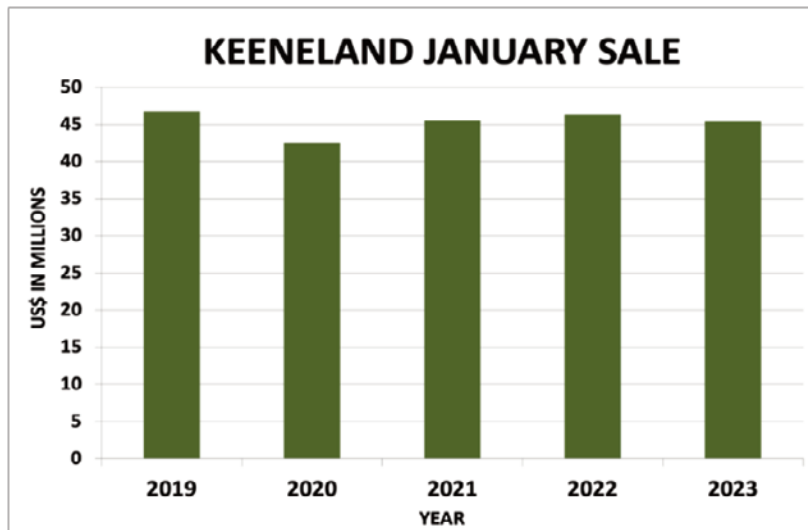
After record sales of over \$1-billion in the Northern Hemisphere yearling auction market and \$2-billion total, plus record sales of nearly A\$700-million of Australasian yearlings, the first two major sales of 2023 saw both sales – Magic Millions Gold Coast Yearlings in Australia and Keeneland January in the US – finish with virtually identical numbers to 2022. The Magic Millions sale (all Books) totaled A\$243,250,000, which was a .2% increase (two-tenths of 1%, +A\$580,000) from the 2022 record of A\$242,670,000, with an average of A\$241,319, an increase of .7% (seven-tenths of 1%) from the 2022 record average of A\$239,556. In other words, about as close to dead even as you can get. The one difference was a 4% increase in the number catalogued (1,279 vs 1,235) and a 3.2% drop in the percentage sold from the catalogue (78.8% from 82.0%).

One a significantly lower scale Keeneland January grossed \$45,408,300, a 2% drop from the 2022 gross of \$46,341,100 while the average of \$47,202 was a 3% increase from \$45,746 in 2022. The difference here was a 3.5% drop in the clearance rate from the catalogue, which was 59.5% compared to 63.0% last year. With just nine more catalogued (including supplements) 51 fewer horses sold than last year. Given the high percentage of withdrawals from American sales (23% this year, 22% last year at Keeneland January) compared to Europe and Australasia, where the withdrawal rates are typically more like 10%, we prefer to show percentages of sold/catalogue rather than sold/ring, but by the latter metric the drop was a similar 3.6%, from 80.7% sold/ring in 2022 to 77.1% this year. At Magic Millions there was a 4% drop in the sold/ring percentage, from an amazing 92.2% last year to a still very impressive 88.2% this year.

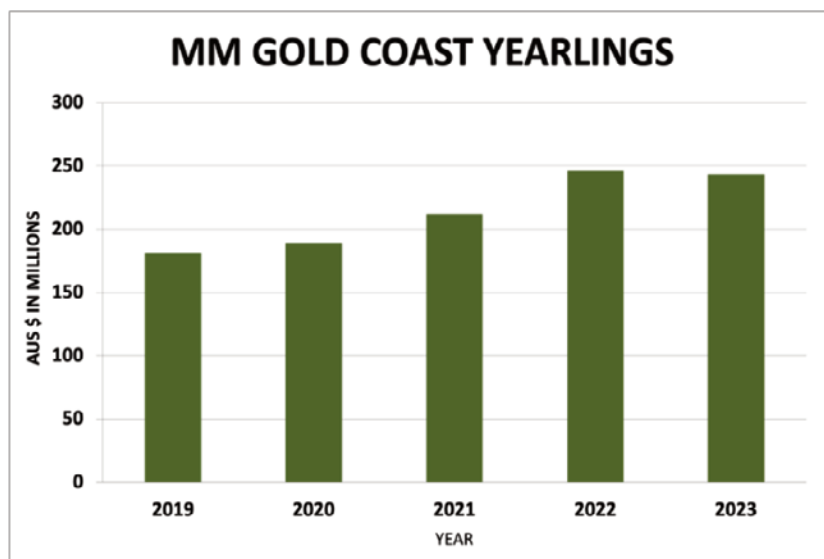
Whether these statistics will be a blueprint for 2023 sales, who knows just yet? But it's striking that the metrics were so close to 2022. Plenty will happen as we continue into further Australasian yearling sales, February's European mixed sales, and then the NA/EU 2-year-old in training sales over the next few months but from what we can tell from the first two major sales of this year, the market is plateauing after a record-breaking 2022 which saw 10%-15% gains in the thoroughbred auction marketplace. We'd say most auction houses would be very happy with that outcome.

# WORLDWIDE SALES TICKER

Through January 20, 2023



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS \$	AVG \$
2023	1,618	1,248	962	22.9%	77.1%	59.5%	45,408,300	47,202
2022	1,609	1,256	1,013	21.9%	80.7%	63.0%	46,341,100	45,746
2021	1,608	1,223	998	23.9%	81.6%	62.1%	45,522,100	45,613
2020	1,856	1,338	1,106	27.9%	82.7%	59.6%	42,480,500	38,409
2019	1,555	1,181	916	24.1%	77.6%	58.9%	46,759,000	51,047



YEAR	CAT	RING	SOLD	% W/D	% S/R	% S/C	GROSS AU\$	AVG AU\$
2023	1,279	1,143	1,008	10.6%	88.2%	78.8%	243,250,000	241,319
2022	1,235	1,099	1,013	11.0%	92.2%	82.0%	242,670,000	239,556
2021	1,286	1,169	1,016	9.1%	86.9%	79.0%	211,721,000	208,387
2020	1,086	998	870	8.1%	87.2%	80.1%	189,119,850	217,379
2019	1,157	1,048	900	9.4%	85.9%	77.8%	180,953,888	201,060

## SECTION 4: BILL'S TWEETS



**Bill Oppenheim** @biloppenheim · Jan 18 ...

2021 Horse Of The Year Knicks Go slashed to \$15,000 @TMStallions - now that's a bargain, or as we all like to say now, great value. As @TaylorMadeMark will remind you, he wasn't just a great 4yo/5yo- he also won the G1 Breeders Futurity @keeneland as a 2yo.



**Bill Oppenheim** @biloppenheim · Jan 14 ...

Top 1st-yr sires 9+ @mmsnippets Book 1: 1 Blue Point 16/A\$378,125; 2 Too Darn Hot 14/\$276,786; 3 Pierata 25/\$263,000; 4 Microphone 13/\$233,077, 5 Zoustar 25/\$228,800 @DarleyAus (3 of top 4) @AquisFarm @widdenstud. Then Alabama Express (9/\$207,778), Castelvechio (12/\$196,667)



**Bill Oppenheim** @biloppenheim · Jan 14 ...

Top sires 10+ @mmsnippets Book 1: I Am Invincible 44/A\$736,136 (7@\$1m+), Zoustar 30/\$628,667 (5), Exceed & Excel 12/\$590,000 (1), Snitzel 34/\$492,500 (3), Extreme Choice 12/\$487,083 (1) @yarramanpark @widdenstud @DarleyAus @ArrowfieldStud @NewgateFarm. 20 \$1m+/4 \$2m+ (19/0 '22)



**Bill Oppenheim** @biloppenheim · Jan 14 ...

Final report @mmsnippets Book 1: 979 catalogued (+5% vs 2022), 877 ring, 776 sold (-1%), gross A\$228,411,000 (-1%), avg A\$294,344 (+1%), median A\$215,000 (-17%). Almost the same as record 2022 tho 88.5% sold/ring, 79.3% sold/cat were both down 5%. Top sire averages follow.



**Bill Oppenheim** @biloppenheim · Jan 13 ...

Top 1st-yr sires @mmsnippets Book 1 (10+ sold): 1 Blue Point 16/\$378,125; 2 Too Darn Hot 12/\$288,750; 3 Pierata 21/\$275,952; 4 Microphone 13/\$233,077 @DarleyAus 3 of top 4 @AquisFarm. I had Justify on but @thethoroughbred sorted me out (has 2yo's), apologies.



**Bill Oppenheim** @biloppenheim · Jan 13 ...

Top sires @mmsnippets Book 1, 10+ sold: I Am Invincible 42/A\$731,905 (7 @ A\$1m+); 2 Zoustar 27/\$631,852 (4); 3 Snitzel 33/\$495,303 (3) @yarramanpark @widdenstud @ArrowfieldStud. 4 Exceed & Excel 10/\$492,000 (1); 5 Extreme Choice 12/\$487,083 (1); 6 Fastnet Rock 11/\$417,727.



**Bill Oppenheim** @biloppenheim · Jan 13 ...

2-sale report: still very similar to 2022. @keenelandsales January ended up \$45,408,300 gross (-2%), avg \$47,202 (+3%), pct sold -3%. @mmsnippets Book 1 now 91% complete, avg A\$297,259 +2% from whole sale 2022, sold pct -5%. Stable market but bit tougher to sell. Sire avgs follow



**Bill Oppenheim** @biloppenheim · Jan 12



Top 1st-yr sires @mmsnippets 5+ sold: 1 Justify 8/A\$338,750 (\$1.4m ex Sunlight); 2 Blue Point 11/\$332,727; 3 Pierata 15/\$321,000; 4 Microphone 12/\$250,417; 5 Zousain 18/\$223,333 @CoolmoreAus @DarleyAus @AquisFarm @widdenstud. Castlevecchio, Too Darn Hot, Yes Yes Yes also \$180k+



**Bill Oppenheim** @biloppenheim · Jan 12



Top sire avgs @mmsnippets 5+ sold: 1 I Am Invincible 35/\$660,429 incl 5 @ \$1m+; 2 Zoustar 21/\$632,381 (3); 3 Extreme Choice 6/\$578,333 (1); 4 Exceed And Excel 8/\$540,000 (1); 5 Snitzel 25/\$480,610 (2) @yarramanpark @widdenstud @NewgateFarm @DarleyAus @ArrowfieldStud



**Bill Oppenheim** @biloppenheim · Jan 12



Both sales edged ahead of last year's averages: @mmsnippets, now with 2/3 of the sale done, now averaging A\$306,240, +5% from '22 whole sale avg A\$292,748; @keenelandssales January, now 3/4 done, averaging \$57,882, +5% from '22 1st 3 sessions. MM1 sire averages follow.



**Bill Oppenheim** @biloppenheim · Jan 11



Interesting that in both @mmsnippets yearling sale in Australia and @keenelandssales January Book 1- both sales now ~1/2 way through-numbers for both very similar to 2022 tho % sold/cat both down. In Kee Book 1 there were 22 sold @ \$300k+ incl 5 for \$500k+, avg \$76,057.



**Bill Oppenheim** @biloppenheim · Jan 11



1st-crop sires @mmsnippets 1st 2 days 3+ sold: 1 Blue Point 9/A\$306,111; 2 Pierata 12/\$292,083; 3 Microphone 7/\$255,714; 4 Alabama Express 3/\$240,000; 5 Zousain 14/\$228,214. Also \$187k+: Yes Yes Yes, Castelvecchio, Justify @DarleyAus @AquisFarm @YulongInvest @widdenstud



**Bill Oppenheim** @biloppenheim · Jan 11



Big improvement @mmsnippets Wed, now 320 sold for A\$94,010,000, avg A\$293,781; 2022 whole sale avg \$292,748. Wed 186/206 sold/ring (90.3%), so sale now 87.0% sold/ring (93.7% whole sale '22) & 76.2% sold/cat (84.1% '22) so some drop-off there from record %. Next tweet: sire avgs.



**Bill Oppenheim** @biloppenheim · Jan 10



1st 2 days of selling 2023: @mmsnippets clearance rate -10% vs all 2022 sale (smashed records), avg A\$271,343 down 7% (vs whole sale) but word is figures should rise Wednesday. @keenelandssales January clearance rate -4% from Monday 2022, gross -10%, average dead even.



**Bill Oppenheim** @billoppenheim · Jan 9



The Australasian yearling sale market kicks off Tuesday with [@mmsnippets](#) Book 1. Last year's sale grossed a record A\$229m (+15% vs 2021), avg A\$292,748 (+16%), median A\$230,000 (+28%!). Tuesday 1st of 5 days- 185 catalogued, then 230 next 3 days, final 89 Saturday after the races



**Bill Oppenheim** @billoppenheim · Jan 4



My Eclipse votes: 2yo c- Forte; 2yo f- Wonder Wheel; 3yo c- Epicenter; 3yo f- Nest; 4+ c & HoY- Flightline; 4+ f- Malathaat; Sprint - Jackie's Warrior; F/M Sprint- Goodnight Olive; Turf- Modern Games; F/M Turf- Tuesday; Owner & Breeder- Godolphin; Trainer- Pletcher; Jock- Irad.



**Bill Oppenheim** @billoppenheim · Jan 2



Already in 2023: [@Gainesway](#) Tapwrit, \$1.2mY & 1 of 4 Belmont S. winners by Tapit, sired impressive OP Smarty Jones winner [@spendthriftfarm](#) Victory Formation, now 3-for-3 for [@bradcoxracing](#)- Prat flew in to ride. Tapwrit now looks good at \$10k. 3yo form! [@ejplantain](#)