

NOVEMBER 2024- THOROUGHBRED MARKET REPORT

EUROPEAN DECEMBER SALES PREVIEW

SCAT DADDY SONS TOP SIRES OF FOALS IN EUROPEAN MIXED SALES



Sergei Pokofiev (Scat Daddy x Orchard Beach (Tapit))
Leading stallion by number of foals catalogued at European
December sales.

Photo courtesy Whitsbury Manor

Whitsbury Manor's **Sergei Prokofiev**, a \$1.1-million son of Scat Daddy who raced for the Coolmore partners, locked up the 2024 European Freshman Sire title when G3 winner Arizona Blaze, who has never been out of the first four in nine starts this year, ran a bang-up second to Magnum Force in the G1 Breeders' Cup Juvenile Turf Sprint at Del Mar. 'Sergei' is the leading sire by number of foals catalogued to the three major European Mixed Sales with 76 in the books – 10 at Goffs November, which gets underway on November 18, 65 at Tattersalls December (November 26-30), and one at Arqana's Mixed Sale December 7-10. Coolmore's **Sioux Nation**, also a son of Scat Daddy who raced for the Coolmore partners, for whom he won Royal Ascot's G2 Norfolk S. and the G1 Phoenix S. as a 2yo and has consistently been the #2 F2020 (now 3rd-crop) sire in Europe behind Havana Grey, has 69 foals catalogued across the three sales, with 47 of them catalogued to Goffs. **Havana Grey** himself, the second horse to really put Whitsbury on the map as a sire nursery, after Showcasing, himself has 53 catalogued at the foal sales; he is one of three sires with 50+ catalogued, along with Tally-Ho's **Cotai Glory** (52), a little bit underrated son of Exceed And Excel who is the #3 European 4th-crop sire (F2019, oldest now 5yo's) behind Churchill and Zarak; and Derrinstown's **Minzaal** (54). The leading first-crop (F2024) sire by number of foals catalogued, Minzaal was from Mehmas's first crop and won the G2 Gimcrack at two and the G1 Haydock Sprint Cup (both at 6 furlongs) for Shadwell as a 4yo. He has 43 catalogued at Goffs.

Three other first-crop foal sires are among the 12 sires with 40+ catalogued to the three sales. Tally-Ho's **Persian Force**, from Mehmas's third crop, won the G2 July S. for AMO Racing (Tally-Ho will also be standing AMO-raced King of Steel and Bucanero Fuerte in 2025) and was three times G1-placed as a 2yo, behind Coolmore's Little Big Bear once and Blackbeard twice). Persian Force has 48 catalogued, 44 of them at Goffs. **Blackbeard** himself, by 2yo specialist No Nay Never (a son of Scat Daddy – and did we mention Justify?) and winner of the G1 Morny and G1 Middle Park, has 41 catalogued; and **Space Traveller**, a son of Bated Breath who won the G2 Boomerang S. in Ireland and the G3 Jersey S. at Royal Ascot and was three-times G1-placed in North America, has 41 catalogued, 35 at Goffs. He stands at Starfield Stud in Ireland. Shadwell Stud's **Baaed**, the son of Sea The Stars who won 10 of 11 including six G1's in a row and is by far this European sire crop's leading light, has 12 foals from his first crop catalogued, 10 at Tattersalls and one each at Goffs and Arqana.

The leading covering sire by number catalogued across the three sales is Tweenhills' **Kameko** (29 mares catalogued in foal), the number two Freshman Sire in Europe and sire of New Century, who won the G1 Summer S. at Woodbine and ran 4th to Henri Matisse in the G1 Breeders' Cup Juvenile Turf, and of Wimbledon Hawkeye, winner of the G2 Royal Lodge and 3rd to Hotazhell in the G1 Futurity. Six stallions have 16+ mares catalogued in foal from their first covering seasons in 2024, headed by England's Dullingham Park's **Shaquille** (23 mares catalogued in foal), by Invincible Spirit's son Charm Spirit and winner of the G1 Commonwealth Cup and G1 July Cup as a 3yo in 2023; and Juddmonte's **Chaldean** (22), by Frankel, winner of the 2022 G1 Dewhurst and the 2023 G1 English 2000 Guineas. Also with 16+ catalogued are Darley's 2023 G1 Queen Anne S. winner **Triple Time** (19), another by Frankel, and three French sires: Montfort et Preaux's two-time G1 2yo winner **Angel Bleu** (19), by Dark Angel; Haras de Bonneval's G2 winner **Erevann** (18), by Dubawi out of three-time G1 winner Ervedya; and Haras de Beaumont's unbeaten 'Arc' winner **Ace Impact** (16), by Frankel's son Cracksman.

44 SIRES WITH 20+ FOALS CATALOGUED, EURO NOVEMBER-DECEMBER SALES

SIRE NAME	FFLS	HIS SIRE	STANDS	2024 FEE	2023 FEE	GOFFS NOV FOALS	TATTS DEC FOALS	ARQ DEC FOALS	TOTAL FOALS	GOFFS NOV MARES	TATTS DEC MARES	ARQ DEC MARES	TOTAL MARES
SERGEI PROKOFIEV	2022	SCAT DADDY	ENG	6,000	6,000	10	65	1	76	0	12	2	14
SIOUX NATION	2020	SCAT DADDY	IRE	27,500	17,500	47	20	2	69	11	6	4	21
MINZAAL	2024	MEHMAS	IRE	15,000	15,000	34	20	0	54	5	0	0	5
HAVANA GREY	2020	HAVANA GOLD	ENG	55,000	18,500	12	39	2	53	0	10	1	11
COTAI GLORY	2019	EXCEED AND EXCEL	IRE	12,500	12,500	43	9	0	52	4	1	0	5
LOPE Y FERNANDEZ	2023	LOPE DE VEGA	ENG	8,500	8,500	2	45	1	48	0	14	0	14
PERSIAN FORCE	2024	MEHMAS	IRE	8,000	10,000	44	4	0	48	-	-	-	-
BLUE POINT	2021	SHAMARDAL	IRE	60,000	35,000	25	20	2	47	4	4	2	10
BLACKBEARD	2024	NO NAY NEVER	IRE	20,000	25,000	24	14	3	41	2	6	2	10
SPACE TRAVELLER	2024	BATED BREATH	IRE	6,500	6,500	35	6	0	41	8	2	0	10
SHOWCASING	2012	OASIS DREAM	ENG	45,000	45,000	12	26	2	40	1	12	5	18
STARSPANGLED BANNER	2012	CHOISIR	IRE	45,000	50,000	28	10	2	40	4	6	2	12
KAMEKO	2022	KITTEN'S JOY	ENG	15,000	15,000	4	31	2	37	0	29	0	29
SOLDIER'S CALL	2021	SHOWCASING	ENG	8,500	7,500	23	14	0	37	0	15	0	15
MEHMAS	2018	ACCLAMATION	IRE	50,000	60,000	20	12	3	35	4	5	3	12
ARDAD	2019	KODIAC	ENG	12,500	12,500	5	28	1	34	1	10	1	12
STARMAN	2023	DUTCH ART	IRE	10,000	15,000	28	6	0	34	3	4	0	7
CATURRA	2024	MEHMAS	ENG	5,000	6,500	2	31	0	33	0	1	0	1
SPACE BLUES	2023	DUBAWI	IRE	16,000	16,000	22	8	3	33	16	6	3	25
TOO DARN HOT	2021	DUBAWI	ENG	65,000	40,000	6	24	2	32	1	15	0	16
GHAIIYATH	2022	DUBAWI	IRE	25,000	25,000	18	11	2	31	6	5	0	11
KODI BEAR	2018	KODIAC	IRE	15,000	15,000	20	11	0	31	13	6	1	20
MOHAATHER	2022	SHOWCASING	ENG	12,500	15,000	7	23	1	31	0	8	1	9
NAVAL CROWN	2024	DUBAWI	IRE	10,000	15,000	24	6	1	31	5	1	0	6
CHURCHILL	2019	GALILEO	IRE	30,000	30,000	18	7	5	30	5	6	3	14
PERFECT POWER	2024	ARDAD	ENG	10,000	15,000	4	26	0	30	0	8	0	8
TEN SOVEREIGNS	2021	NO NAY NEVER	IRE	17,500	17,500	26	4	0	30	3	2	0	5
SAXON WARRIOR	2020	DEEP IMPACT	IRE	25,000	35,000	9	14	6	29	0	0	1	1
HARRY ANGEL	2020	DARK ANGEL	ENG	10,000	10,000	3	24	1	28	0	13	2	15
INVINCIBLE SPIRIT	2004	GREEN DESERT	IRE	Private	Private	26	1	1	28	1	1	0	2
EARTHLIGHT	2022	SHAMARDAL	IRE	15,000	15,000	18	7	1	26	3	4	1	8
PINATUBO	2022	SHAMARDAL	ENG	35,000	35,000	1	23	2	26	4	10	2	16
BAYSIDE BOY	2024	NEW BAY	IRE	15,000	15,000	17	6	2	25	8	1	0	9
KODIAC	2008	DANEHILL	IRE	35,000	40,000	17	6	2	25	3	1	1	5
SUPREMACY	2023	MEHMAS	IRE	10,000	10,000	18	4	3	25	3	0	0	3
DARK ANGEL	2009	ACCLAMATION	IRE	60,000	60,000	18	6	0	24	4	4	1	9
PALACE PIER	2023	KINGMAN	ENG	45,000	50,000	6	14	4	24	0	17	3	20
SEA THE MOON	2016	SEA THE STARS	ENG	32,500	25,000	5	13	6	24	0	8	6	14
CALYX	2021	KINGMAN	IRE	12,500	10,000	20	1	1	22	14	8	2	24
CRACKSMAN	2020	FRANKEL	ENG	17,500	17,500	4	17	1	22	0	6	3	9
INNS OF COURT	2021	INVINCIBLE SPIRIT	IRE	5,000	5,000	21	0	0	21	1	0	0	1
LOPE DE VEGA	2012	SHAMARDAL	IRE	125,000	125,000	9	9	3	21	0	4	1	5
ST MARK'S BASILICA	2023	SIYOUNI	IRE	50,000	65,000	11	6	4	21	3	3	3	9
LUCKY VEGA	2023	LOPE DE VEGA	IRE	12,500	15,000	16	3	1	20	1	1	2	4

52 SIRES WITH 10+ IN-FOAL MARES CATALOGUED, EURO NOVEMBER-DECEMBER SALES

SIRE NAME	FFLS	HIS SIRE	STANDS	2024 FEE	2023 FEE	GOFFS NOV FOALS	TATTS DEC FOALS	ARQ DEC FOALS	TOTAL FOALS	GOFFS NOV MARES	TATTS DEC MARES	ARQ DEC MARES	TOTAL MARES
KAMEKO	2022	KITTEN'S JOY	ENG	15,000	15,000	4	31	2	37	0	29	0	29
SPACE BLUES	2023	DUBAWI	IRE	16,000	16,000	22	8	3	33	16	6	3	25
CALYX	2021	KINGMAN	IRE	12,500	10,000	20	1	1	22	14	8	2	24
SHAQUILLE	2025	CHARM SPIRIT	ENG	15,000	-	-	-	-	-	0	23	0	23
CHALDEAN	2025	FRANKEL	ENG	25,000	-	-	-	-	-	3	16	3	22
SIOUX NATION	2020	SCAT DADDY	IRE	27,500	17,500	47	20	2	69	11	6	4	21
CITY LIGHT	2021	SIYOUNI	FR	7,000	7,000	0	0	7	7	0	0	20	20
GALIWAY	2017	GALILEO	FR	30,000	30,000	0	1	11	12	1	3	16	20
KODI BEAR	2018	KODIAC	IRE	15,000	15,000	20	11	0	31	13	6	1	20
PALACE PIER	2023	KINGMAN	ENG	45,000	50,000	6	14	4	24	0	17	3	20
ANGEL BLEU	2025	DARK ANGEL	FR	9,000	-	-	-	-	-	0	0	19	19
HELLO YOUMZAIN	2022	KODIAC	FR	22,500	22,500	1	3	10	14	0	3	16	19
TRIPLE TIME	2025	FRANKEL	ENG	10,000	-	-	-	-	-	0	19	0	19
WOOTTON BASSETT	2013	IFFRAAJ	IRE	200,000	150,000	4	7	0	11	2	13	4	19
SHOWCASING	2012	OASIS DREAM	ENG	45,000	45,000	12	26	2	40	1	12	5	18
EREVANN	2025	DUBAWI	FR	8,000	-	-	-	-	-	2	0	16	18
STUDY OF MAN	2021	DEEP IMPACT	ENG	12,500	12,500	2	4	0	6	3	15	0	18
ACE IMPACT	2025	CRACKSMAN	FR	40,000	-	-	-	-	-	0	3	13	16
TOO DARN HOT	2021	DUBAWI	ENG	65,000	40,000	6	24	2	32	1	15	0	16
NATHANIEL	2014	GALILEO	ENG	17,500	15,000	0	8	0	8	0	12	4	16
PERSIAN KING	2022	KINGMAN	FR	25,000	25,000	1	0	6	7	0	0	16	16
PINATUBO	2022	SHAMARDAL	ENG	35,000	35,000	1	23	2	26	4	10	2	16
SOLDIER'S CALL	2021	SHOWCASING	ENG	8,500	7,500	23	14	0	37	0	15	0	15
HARRY ANGEL	2020	DARK ANGEL	ENG	10,000	10,000	3	24	1	28	0	13	2	15
SERGEI PROKOFIEV	2022	SCAT DADDY	ENG	6,000	6,000	10	65	1	76	0	12	2	14
LOPE Y FERNANDEZ	2023	LOPE DE VEGA	ENG	8,500	8,500	2	45	1	48	0	14	0	14
CHURCHILL	2019	GALILEO	IRE	30,000	30,000	18	7	5	30	5	6	3	14
MOSTAHDAF	2025	FRANKEL	ENG	15,000	-	-	-	-	-	1	12	1	14
PHOENIX OF SPAIN	2021	LOPE DE VEGA	IRE	10,000	12,000	9	1	0	10	11	2	1	14
SEA THE MOON	2016	SEA THE STARS	ENG	32,500	25,000	5	13	6	24	0	8	6	14
GOOD GUESS	2025	KODIAC	IRE	17,500	-	-	-	-	-	8	4	1	13
LITTLE BIG BEAR	2025	NO NAY NEVER	IRE	27,500	-	-	-	-	-	5	6	2	13
MISHRIFF	2025	MAKE BELIEVE	FR	17,500	-	-	-	-	-	0	2	11	13
MODERN GAMES	2025	DUBAWI	ENG	30,000	-	-	-	-	-	2	9	2	13
NATIVE TRAIL	2025	OASIS DREAM	IRE	17,500	-	-	-	-	-	4	6	3	13
WOODED	2022	WOOTTON BASSETT	FR	10,000	12,000	0	0	7	7	0	0	13	13
BELBEK	2025	SHOWCASING	FR	7,000	-	-	-	-	-	0	0	12	12
STARSPANGLED BANNER	2012	CHOISIR	IRE	45,000	50,000	28	10	2	40	4	6	2	12
MEHMAS	2018	ACCLAMATION	IRE	50,000	60,000	20	12	3	35	4	5	3	12
ARDAD	2019	KODIAC	ENG	12,500	12,500	5	28	1	34	1	10	1	12
VICTOR LUDORUM	2023	SHAMARDAL	FR	15,000	15,000	0	1	14	15	0	0	12	12
HAVANA GREY	2020	HAVANA GOLD	ENG	55,000	18,500	12	39	2	53	0	10	1	11
GHAIIYATH	2022	DUBAWI	IRE	25,000	25,000	18	11	2	31	6	5	0	11
NIGHT OF THUNDER	2017	DUBAWI	IRE	100,000	100,000	4	14	1	19	5	5	1	11
ONESTO	2025	FRANKEL	FR	12,500	-	-	-	-	-	0	0	11	11
ZARAK	2019	DUBAWI	FR	60,000	60,000	1	1	3	5	0	4	7	11
BLUE POINT	2021	SHAMARDAL	IRE	60,000	35,000	25	20	2	47	4	4	2	10
BLACKBEARD	2024	NO NAY NEVER	IRE	20,000	25,000	24	14	3	41	2	6	2	10
SPACE TRAVELLER	2024	BATED BREATH	IRE	6,500	6,500	35	6	0	41	8	2	0	10
NEW BAY	2018	DUBAWI	IRE	75,000	75,000	6	6	3	15	1	9	0	10
SOTTSSASS	2022	SIYOUNI	IRE	25,000	25,000	10	3	2	15	3	2	5	10
TEOFILO	2009	GALILEO	IRE	30,000	30,000	3	0	0	3	6	2	2	10

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